

LINEITEM,C,80

TAX DATA WORKSHEET

1991 INFORMATION

Over 65 Blind

Name _____ () () Check

Filing Status one: _____

Spouse _____ () () _____

Married filing jointly ()

Married filing separate ()

Total Exemptions _____ Single ()

Head of household ()

W2 Information

Company	Husband Gross	Wife Gross	Federal FICA	State Withholding	Withholding
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

Totals

=====

Interest and Dividend Income

Interest _____ Dividends _____

Name of Payer	Amount	Name of Payer	Amount
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Totals Totals
 =====

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Medical Expenses

Medicine and Drugs

Doctors and Dentists

Paid to	Amount	Paid to	Amount
		Total	=====

Other Medical

Description	Amount
Health Insurance	
Medical Travel	

Total Job Related
Misc Deductions

=====

Miscellaneous Deductions not Subject to 2% Floor
(Primarily for Handicapped persons with Job related expenses)

Description	Amount	Description	Amount

Total Misc Deductions
Not Subject to 2% FLR

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ADDITIONAL INFORMATION

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Employers are required to send W2 forms to all employees showing the amount of gross wages and taxes withheld for the year. Also anyone who paid you \$600 or more for contract labor, rent, interest or dividends is required to send you a form 1099 indicating the amount paid to you. You should receive all W2 and 1099 forms by January 31, 1992.

You may owe self-employment income if you were paid on a contract labor basis. Self-employment income is applied to your net business income, which is the amount you earned less all of your business expenses.

Interest and dividends are reported to you on a form 1099. A copy of these forms is also sent to the IRS.

Mortgage companies are required to send you a form 1098 for interest you paid to them on loans. These year-end statements frequently have information about deductible property taxes paid from your escrow account during the year.

Tax practitioners recommend you keep copies of all receipts and informational forms for at least 5 years.

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