

Sheet1

Jane Q. Public	Form 1040	
INCOME		FILING STATUS.....
7 Wages	10000	(1-Single, 2-Mar&Sep
8 Interest	0	3-Mar&Joint, 4-HOH)
9 Dividends	0	# OF EXEMPTIONS.....
10 State Tax Ref.		
11 Alimony		
12 Business Income	0	23
13 Capital Gain	0	24
14 40% Cap. Gain Dist.		25
15 4797 Gains/Losses		26
16 Pensions		27
18 Rents		28
19 Farm		29
21 Other		30
22 GROSS INCOME	10000	31

Jane Q. Public	Form 1040	
CONTRIBUTIONS		
Contribution Allowed	0	51
		52
CREDITS		53
		54
41 Elderly		55
42 Foreign		56
43 Investment		57
44 Political		58
45 Child Care		
46 Jobs		
47 Residential Energy		
48 Other		
49 Total Credits	0	67

Jane Q. Public	Schedule A	
MEDICAL		
1 Insurance premiums		21
2 Prescription Drugs		22
6 Medical & Dental		23
TAXES		

Sheet1

14 Employee benefits		31
15 Freight		32

Jane Q. Public

Schedule D

SHORT TERM G/L

AMOUNT

1		8
---	--	---

9a

9b

10

2a	Sale of residence	13
----	-------------------	----

2b	Installment sales	14
----	-------------------	----

	3 Partnerships & Fiduc.	15
--	-------------------------	----

	6 Post 1969 carryover	17
--	-----------------------	----

	7 Net short term G/L	0
--	----------------------	---

18

Jane Q. Public

Schedule G

1979

Form 1040 line 34 or Form 1040A line 11	999999	Income earned outside U.S. and excluded for 79 - 82
No. of exemptions	0	

1980

Form 1040 line 34 or Form 1040A line 11	999999	Premature or excessive distribution subject to penalty under section 72.
No. of exemptions	0	

1981

Form 1040 line 34 or Form 1040A line 12	999999	If you live in a community property state and are filing seperatly, see Sched. G instructions.

1982

Form 1040 line 37 or Form 1040A line 12	999999
--	--------

Sheet1

```
=====
Tax Due.....          $951.00   Jane Q. Public
=====
```

1

1

ADJ TO INCOME

```

Moving Expenses      |          |
Employee bus. exp   |          |
Payments to IRA     |          |
KEOGH               |          |
Early W/D Penalty   |          |
Alimony             |          |
Married Couple Ded. |          0|
Disability          |          |
-----
TOTAL ADJUSTMENTS  |          0|
=====
```

```
=====
Tax Due.....          $951.00
=====
```

OTHER TAXES

```

Self Employment     |          0|
Minimum Tax         |          |
Alternative Minimum  |          |
ITC Recapture       |          |
FICA on Tips        |          |
Uncollected FICA-W-2 |          |
Tax on IRA          |          |
Adv. EIC Pymts Rec'd |          |
-----
Total Other Taxes   |          0|
=====
```

MAIN MENU OPTIONS

1

```
{HOME}/RISCR1~
{GOTO}A21~/RISCR1-1~
/XGIT~
```

```
AUTOEXECUTE
MACRO
```

SUMMARY

Go to Tax Summary screen

```
{GOTO}SCRR~{?}
{GOTO}K1~{GOTO}P16~/XMOPTS7~
```

PAYMENTS

```

Tax Paid During Year |          0|
=====
```

```
=====
Tax Due.....          $951.00
=====
```

CONTRIBUTIONS

```

Cash                |          |
Non cash           |          |
Carryover's        |          |
=====
```

CASUALTY/THEFT

```

=====
```

Loss Amount		
Amount Reimbursed		
MISC DED'S		
Union dues		
Tax prep fee		
Other		
Total Deductions	0	
Zero Bracket Amount	2300	
Excess Item. Ded's	0	

=====
 Tax Due..... \$951.00 Jane Q. Public
 =====

DIVIDEND INCOME		

NONQUALIFYING		

Total Dividends	0	

=====
 Tax Due..... \$951.00
 =====

Insurance		
Interest		PRINTING OPTIONS
Laundry & cleaning		
Legal and prof		
Office supplies		/XLAlign paper at top of page. Press ENTER~K82~
Pension		/PPARPAGE1~GPQ~
Rent		/XMPRTOPT~
Repairs		
Supplies		
Taxes		
T&E		TAXPLANNING MENU OPTIONS
Util. & Phone		
Wages less jobs cr.		CHANGE
WPT Withheld		Change increments and decrements of current taxable income
Other Deductions		/RISCRP~{TABLE}

=====
=====

=====
=====

2

{GOTO}SCRA~/RISCRA~
{GOTO}SCRB~/RISCRB~
/XG\T~

TAXPLANNER
Go to Tax Planning screen
{GOTO}SCRP~{TABLE}/XMPMENU~

MEDICAL DED COMPS

HALF INS

PRESCR
1% OF AGI
DIFF

MED & DENTAL
HALF INS
TOTAL
5% OF AGI
DIFF
AMT DED

=====

=====

=====

=====

PRINT MENU AND TAX PLANNING MENU OPTIONS

=====

2

/XLAlign paper at top of page. Press ENTER~K82~
/PPARPAGE2~GPQ~
/XMPRTOPT~

1GRAPH
Graph income and tax columns
/GNUGRAPH1~Q

/XMPMENU~

19
20
21
22
23
24

Prior years taxable inc
Adjusted 1983 taxable inc.
Averageable Income

20% of aver. inc.
Prior years tax. inc.
total
comm. prop. line
total

Tax on line 25
Tax on line 23
Tax on line 22
line 27 minus line 28
line 29 * 4
Tax on 1983 taxable income
Tax on adusted 1983 TI
Difference
Tax with income aver.

```
=====
ALTAIR'S TAXPLAN(C)
=====
```

- 1 Form 1040
- 2 Schedule's A & B
- 3 Schedule's C & SE
- 4 Schedule D
- 5 Schedule G
- 6 Schedule W
- 7 Other options
- 8 Save and exit

ENTER SELECTION

```
=====
MAIN MENU MACROS
=====
```

3

4

```
{GOTO}SCRC~/RISCRC~
{GOTO}SCRS~/RISCRS~
/XG\T~
```

```
/RISCRD~
/XG\T~
```

```
{GOTO}K1~{GOTO}P16~
/XMMAINMENU~
```

```
PRINTMENU
Bring up printing menu
{GOTO}SCRPR~{GOTO}P76~
/XMPRTOPT~
```

```
NAME
Change name at top of screens
/XC\N~
{GOTO}K1~{GOTO}P16~/XMOPTS7~
```

0

REPEALED

0
0
0

0
0
0
500
0
0

=====
PRINTING OPTIONS
=====

- 1 Form 1040
- 2 Schedule A & B
- 3 Schedule C & SE
- 4 Schedule D & G
- 5 Schedule W
- 6 Tax Planner & Summary
- 7 Print All Forms
- 8 Return to main menu

ENTER SELECTION

=====
=====
=====

3

4

/XLAlign paper at top of page. Press ENTER~K82~
/PPRPAGE3~GRPAGE3-1~GPQ~
/XMPRTOPT~

/XLAlign paper at top of page. Press ENTER~K82~
/PPARPAGE4~GPQ~
/XMPRTOPT~

2GRAPH
Graph tax savings column
/GNUGRAPH2~Q

RETURN
Return to main menu
{GOTO}K1~{GOTO}P16~/XMOPTS7~

/XMPMENU~

LINE 7 + 18

60% OF LINE 20
GAIN

TAXABLE INCOME LIM
NOT CONSIDERED IN
THIS CALC.
BECAUSE CIRC REF
RESULTS.

=====

===== by Patrick Magee, CPA =====

5

6

/RISCRG~
/XG\T~

/RISCRW~
/XG\T~

NAME MACRO

CALCULATION
Change recalculation mode
/XMCALCOPTS~

RETURN
Return to main menu
/XG\T~

CASUALTY DED COMP'S

LOSS
LESS 100
LESS 10% OF AGI
LESS REIMB
NET

1
2
3
4

=====
=====

=====
=====

5

6

/XLAlign paper at top of page. Press ENTER~K82~
/PPARPAGE5~GPQ~
/XMPRTOPT~

/XLAlign paper at top of page. Press ENTER~K82~
/PPARPAGE6~GRPAGE6-1~GPQ~
/XMPRTOPT~

Sheet1

0
0
0
0
0
0
0

SAVE
SAVE FILE AND EXIT 1-2-3
/FS{?}~R~/QY

EXIT
EXIT 1-2-3 WITHOUT SAVING
/QY

=====
Tax Due.....
=====

7

/XMOPTS7~

/XLEnter name up to 20 characters ~A2~/WGRM
/CA2~A22~/CA2~A42~/CA2~A62~/CA2~A82~/CA2~A102~/CA2~A122~
/CA2~K2~/CA2~K62~/CA2~S2~/CA2~S42~/CA2~S62~/CA2~S82~
/WGRA{CALC}/XR

MANUAL
Set recalculation to manual
/WGRM/XMOPTS7~

ZBA TABLE

2300
1700
3400
2300

=====
TAX DUE
=====

=====
=====

=====

7

/XLAlign paper at top of page. Press ENTER~K82~
/PPARPAGE1~GPQ~
/PPARPAGE2~GPQ~
/PPRPAGE3~GRPAGE3-1~GPQ~
/PPARPAGE4~GPQ~
/PPARPAGE5~GPQ~
/PPARPAGE6~GRPAGE6-1~GPQ~
{GOTO}K1~{GOTO}P16~/XMOPTS7~

\P
/PPOOCQR{bs}~GQ

LOAD
ERASE CURRENT WORKSHEET AND LOAD NEW FILE
/FR{?}~

1199998.8
9000
-1190998.8

0
1199999
1199999
0
1199999
589472
589472
589472
0
0
\$951.00
951
\$0.00
\$951.00

=====	=	=====
\$951.00	Jane Q. Public	
=====	=	=====

	=	=====
=====	=====	=====
=====	=====	=====

8

/XMSAVOPTS~

AUTOMATIC
Set recalculation to automatic
/WGRA{CALC}/XMOPTS7~

	=	=====
	Jane Q. Public	
	=	=====
0		
100		
1000	Gross Income	
0	Adjustments	
0		

Sheet1

Adj. Gross
Excess Item. Ded.s
Special Char. ded.
Exemptions

Taxable Income

=====

=====

=====

\$951.00 Jane Q. Public

=====

1

2

11a

11b

=====

=====

Jane Q. Public

=====

8

1

{GOTO}K1~{GOTO}P16~/XMOPTS7~

2

4

5

RETURN
RETURN TO TAXPLAN
/XGT~

TAX PLANNER

Alternatives

Less	\$4500
Less	\$2000
Current Taxable Income	
Plus	\$2000
Plus	\$8000

1983 INCOME TAX TABLE

Taxable Income	Tax Base
\$0	\$0
\$2300	\$0
\$3400	\$121
\$4400	\$251
\$8500	\$866
\$10800	\$1257
\$12900	\$1656
\$15000	\$2097
\$18200	\$2865
\$23500	\$4349
\$28800	\$6045
\$34100	\$7953
\$41500	\$10913
\$55300	\$17123

TAX SUMMARY

10000
0

10000

0

0

1000

\$9000

=====

=====

SCHEDULE SE

Net profit/loss from Schedule F, Form 1040,
line 57 or line 90

Net profit/loss from farm partnerships, Schedule
K-1, Form 1065, line 18b

Net profit/loss from Schedule C, Form 1040, line 32..

Net profit/loss from Schedule K-1, Form 1065,
line 18b, other than farm partnerships.....

FICA wages from form W-2 and RRTA compensation.....

Unreported tips subject to FICA (Form 4137).....

Total FICA tax due.....

=====

SCHEDULE W

=====

Wages, salaries, tips, etc.

Net P/L from self employment

Adjustments from Form 1040:

Line 24 - EE bus. expense

Line 25 - IRA payments

Line 26 - Keogh payments

Line 31 - Repayment of

supp. unemp. benefits

Qualified earned income

Married couple deduction

Sheet1

	Tax Due	\$951.00
--	---------	----------

Taxable Income	Income Tax	Tax Savings
	Err:504	
\$4500	\$270	\$2,313.25
\$7000	\$645	\$1,938.25
\$9000	\$955	\$1,627.75
\$11000	\$1300	\$1,283.25
\$17000	\$2583	\$0.00

--	--	--

Tax Rate	Tax
0%	\$0.00
11%	-\$250.25
13%	-\$317.75
15%	-\$405.25
17%	-\$574.75
19%	-\$790.25
21%	-\$1,047.75
24%	-\$1,497.00
28%	-\$2,224.00
32%	-\$3,163.00
36%	-\$4,314.00
40%	-\$5,677.00
45%	-\$7,750.75
50%	-\$10,514.50

--	--	--

Tax from schedules X,Y,& Z	\$951.00
Tax From Schedule G	\$951.00
Best Alternative	\$951.00

Sheet1

Credits	0
Other Taxes	0
Net Tax Liability	\$951.00
Tax Payments Made	0

Tax Due	\$951.00
	=====

=====	=====	=====	=====
=====	=====	=====	=====
		TAX DUE ..	\$951.00
=====	=====	=====	=====

0

0

0

=====	=====	=====	=====
		TAX DUE ..	\$951.00
=====	=====	=====	=====

=====	=====	=====	=====
	YOU	SPOUSE	TOTAL
=====	-----	-----	-----

10000

0

0

0

0

0

-----	-----	-----	-----
	0	0	10000
-----	-----	-----	-----

Sheet1

0

=====