



# Port Monitor and Test Terminal User Guide

**Windows Operating Systems** 



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## **Overview**

#### **Test Terminal (WCom2)**

The Test Terminal program enables you to open a port, send characters and commands to the port, and toggle the control signals. This application can be used to troubleshoot communications on a port-by-port basis.

Using Test Terminal and a loop-back plug on a port will help test serial ports and verify port operation by allowing you to send data out the port on the transmit side, loop the data back to the receive side and view the received data on the screen.

If you have a peripheral device connected to the serial port and know the device's command set, you can also send commands to the device. For example, if you have a modem connected to the port, you can use AT commands to query the modem and dial out to the host system.

#### Port Monitor (PMon2)

The Port Monitoring program offers a summary of all Comtrol device statistics in one view. It also enables you to verify operation of all Comtrol device ports from a single window. The statistics are displayed in a familiar spreadsheet model: each COM port is a horizontal row, and each vertical column displays a variable or value for the respective COM port, for simplified port monitoring and superior ease of use.

Port Monitor can also produce statistics and reports that can help you verify COM port operation and the connected peripherals. Some immediate feedback includes:

- The state of the modem control and status signals
- Open ports
- Raw byte input and output counts obtained from the device driver
- Port errors

The available statistics include:

- Instantaneous characters per second (CPS) calculations
- Minute, hour, and day CPS averages and peaks
- Carrier detect (CD) signal runtime and transition count
- Reports can be automatically generated on an hourly and/or daily basis, and can cover all ports collectively or a separate report for each port. You can also set how often the values are recalculated, fine-tuning thoroughness against system efficiency, and automatically run external batch files to perform additional processing and analysis.

#### **Installing the Appropriate Utility**

Test Terminal and Port Monitor are available in several Comtrol tools.

• RocketPort or RocketModem IV users will need to install the Comtrol Utility Package. See Comtrol Utility on Page 9 for information about locating and installing the Comtrol Utility. The Comtrol Utility Package supports the DeviceMaster families but typically customers prefer installing PortVision Plus, which includes Port Monitor and Test Terminal and is a powerful DeviceMaster configuration and monitoring application.

Note: RocketPort or RocketModem IV also provides a bootable hardware diagnostic to test the adapter. The diagnostic is shipped with the product. Refer to the Software and Documentation CD for the diagnostic or locate it using the appropriate ftp download page at: <a href="ftp://ftp.comtrol.com/html/default.htm">ftp://ftp.comtrol.com/html/default.htm</a>.

• **DeviceMaster** users should install PortVision Plus. See <u>PortVision Plus</u> on Page 13 for information about locating and installing PortVision Plus.

#### **Locating Comtrol Tools and Product Documentation**

Loopback plugs are required for testing in Test Terminal (WCom2). A loopback plug is a serial port plug with pins wired together that you can use with an application to test serial ports.

A loopback plug was shipped with your product but you can build additional or a replacement using the document in the table below.

Product	Utility	Location
DeviceMaster		ftp://ftp.comtrol.com/dev_mstr/ portvision_plus/
RocketPort or RocketModem IV		ftp://ftp.comtrol.com/utilities/windows/comtrol_utility/

Documentation	Location
DeviceMaster Installation and Configuration Guide	ftp://ftp.comtrol.com/dev_mstr/portvision_plus/docs/dev_mstr_install_guide.pdf
RocketModem IV Hardware Installation	ftp://ftp.comtrol.com/rmodem/hw_doc/rm4/ rm4_install-doc.pdf
RocketPort EXPRESS User Guide	ftp://ftp.comtrol.com/rport_express/userguide/ rp_express_userguide.pdf
RocketPort EXPRESS SMPTE User Guide	ftp://ftp.comtrol.com/rport_express_smpte/ userguide/rp_express_smpte_userguide.pdf
RocketPort INFINITY User Guide	ftp://ftp.comtrol.com/rport_infinity/userguide/rp_infinity_userguide.pdf
RocketPort Plus Universal PCI	ftp://ftp.comtrol.com/rport/hw_doc/ universal_pci/plus/rp_upci_plus.pdf
RocketPort Plus 422 Universal PCI	ftp://ftp.comtrol.com/rport/hw_doc/ universal_pc/plus_422/ RP_uPCI_Plus422_UserGuide.pdf
RocketPort Universal PCI	ftp://ftp.comtrol.com/rport/hw_doc/ universal_pci/standard/rp_upci.pdf

Documentation	Location
CMDTE	ftp://ftp.comtrol.com/rport/hw_doc/ universal_pci/smpte/ RP_uPCI_SMPTE_UserGuide.pdf

#### **Comtrol Contact Information**

You can contact Comtrol Corporation using several methods.

**Download Page** Make sure that you installed the latest software. If you have not done so, check the

Comtrol web site.

**Customer Forum** If you are connected to the internet, you can view any available FAQs for your

product in the support forum.

**Online Support** 

You can access our <u>online support</u> instead of calling Technical Support. If you have not used this page before, you will need to register using your email address. Comtrol will email you a response within 24 hours (Monday through Friday).

**Knowledge Center** If you are connected to the internet, you can view the **Comtrol Knowledge Center**.

You can contact Comtrol by calling **763-957-6000** (8AM to 6PM CST/USA). Phone Support

**RMA Information** Access the RMA web page where you can locate a phone number to call, submit a

request, or email a request to return a product. It also provides the procedures and

address information.

## **Comtrol Utility**

The Comtrol Utility Package is innovative software for serial port communication, testing, monitoring and reporting for the RocketPort and RocketModem IV families.

Note: The Comtrol Utility Package supports the DeviceMaster families but typically customers prefer installing PortVision Plus, which includes Port Monitor and Test Terminal and is a powerful DeviceMaster configuration and monitoring application.

This section includes the following topics:

- <u>Overview</u>
- Locating the Comtrol Utility
- <u>Installing the Comtrol Utility</u> on Page 10

#### **Overview**

The Comtrol Utility Package contains three useful software applications named Test Terminal, Port Monitor, and Peer Tracer for communicating directly, monitoring, and reporting statistics of any COM, RS-232, RS-422, and RS-485 serial ports you have installed in a system.

The Comtrol Utility Package supports the following operating systems:

- Windows 2000
- Windows XP
- Windows Server 2003
- Windows Vista
- Windows Server 2008
- Windows 7

#### **Locating the Comtrol Utility**

The Comtrol Utility is available on the *Software and Documentation* CD or you can download the latest version from: <a href="ftp://ftp.comtrol.com/utilities/windows/comtrol">ftp://ftp.comtrol.com/utilities/windows/comtrol</a> utility. The Comtrol Utility is an .msi file that automatically starts the installation procedure.

The Comtrol Utility package includes the following applications that you can access from the *Comtrol Program* group:

- Port Monitor (PMon2)
- Test Terminal (WCOM2)

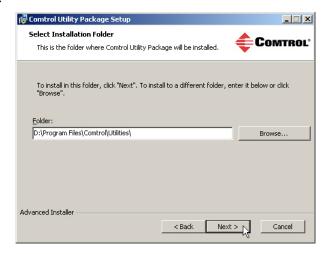
### **Installing the Comtrol Utility**

Use the following procedure to install the Comtrol Utility package.

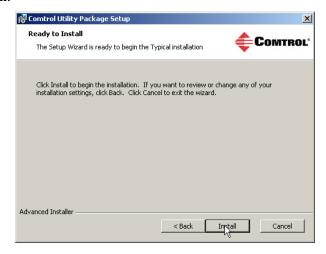
- 1. Execute the Comtrol\_Utility\_Package\_x.xx.msi file, where x\_xx is the Comtrol Utility version number.
- 2. Click Next.



3. Click Next.



4. Click Install.



5. Click Finish.



It is not necessary to reboot the PC after installation.

6. Go to <u>Using Port Monitor (PMon2)</u> on Page 17 or <u>Using Test Terminal</u> on Page 21 for procedures on using these applications.

Installing the Comtrol Utility		

## **PortVision Plus**

PortVision Plus is Comtrol Corporation's break-through software for efficiently locating, configuring and managing DeviceMaster over the network.

This section contains the following topics:

- Overview
- <u>Locating PortVision Plus</u> on Page 14
- Installing PortVision Plus on Page 14

#### **Overview**

Designed for the DeviceMaster family of Ethernet serial device servers, PortVision Plus enables administrators to configure, monitor, and manage multiple DeviceMaster from one centralized application.

Once installed on a network-attached PC or server, PortVision detects and graphically displays every DeviceMaster on your network. At a glance, administrators get a real-time view of the operating conditions of each device server.

PortVision Plus supports the following operating systems:

- · Windows XP
- Windows Server 2003
- Windows Vista
- Windows Server 2008
- Windows 7

PortVision Plus provides you with the ability to:

- Remotely access, manage, and configure DeviceMaster units from a single application
- Auto-discover, organize, monitor and troubleshoot DeviceMaster device servers on your network
- Configure these settings:
  - TCP socket communications
  - Serial port parameters
  - Security parameters
  - Network configurations
- View up-to-date diagnostic information
- Load your customized configuration settings onto multiple DeviceMaster
- Instantly view connection status, software revision, and network settings
- Visualize each unit and port with graphical displays of connector, power, and serial pinout information
- Conveniently customize your network view by naming and grouping DeviceMaster units into folders meaningful to you

#### **Locating PortVision Plus**

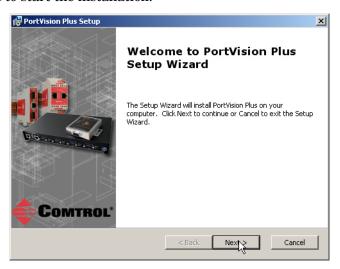
PortVision Plus is available on the *Software and Documentation* CD or you can download the latest version from: <a href="mailto:ftp://ftp.comtrol.com/dev\_mstr/portvision\_plus">ftp://ftp.comtrol.com/dev\_mstr/portvision\_plus</a>. The PortVision\_Plus folder contains the following items:

- The PortVision Plus application is an .msi file that automatically starts the installation procedure
- docs.exe, which is a self-extracting zip file that contains all DeviceMaster documentation
- docs subdirectory, which contains all DeviceMaster documentation that is provided in the docs.exe file

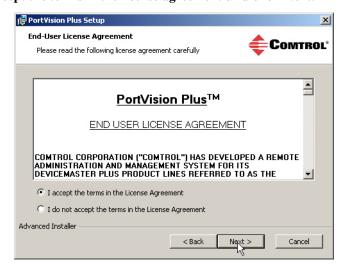
### Installing PortVision Plus

Use the following procedure to install PortVision Plus.

- 1. Execute the pvplus\_[version].msi file.
- 2. Click Next to start the installation.



3. Click I accept the terms in the license agreement and then Next.



Select Installation Folder

This is the folder where PortVision Plus will be installed.

To install in this folder, click "Next". To install to a different folder, enter it below or click "Browse".

Folder:

D:\Program Files\Comtrol\PortVision Plus\

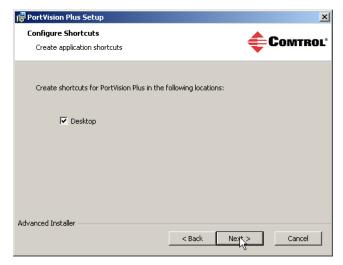
Browse...

Advanced Installer

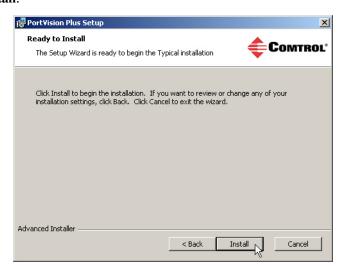
< Back Next Cancel

4. Click Next or optionally change the installation path and then Next.

5. Click Next.



6. Click Install.



7. If desired, click Yes to download the supporting DeviceMaster documentation.



8. Click Launch PortVision Plus and Finish to complete the installation and start PortVision Plus.



9. Once PortVision Plus has loaded, click the Scan icon so that PortVision Plus locates DeviceMasters connected to the network.

Note: PortVision Plus locates all DeviceMaster models, including: the DeviceMaster 500, DeviceMaster PRO, DeviceMaster RTS, DeviceMaster Serial Hub, and DeviceMaster UP.

If you need additional information about PortVision Plus, refer to the **Help** system.

10. Go to <u>Using Port Monitor (PMon2)</u> on Page 17 or <u>Using Test Terminal</u> on Page 21 for procedures on using these applications.

## **Using Port Monitor (PMon2)**

You can use this subsection to test the RocketPort, RocketModem IV, or DeviceMaster driver installation. If you need to install the device driver, go to <a href="mailto:tp://ftp.comtrol.com/html/default.htm">ftp://ftp.comtrol.com/html/default.htm</a> to locate the latest driver and driver installation documentation.

#### **Overview**

This procedure will check whether the RocketPort, RocketModem IV, or DeviceMaster can:

- Communicate through the Comtrol device driver
- Determine if a port is open with an application

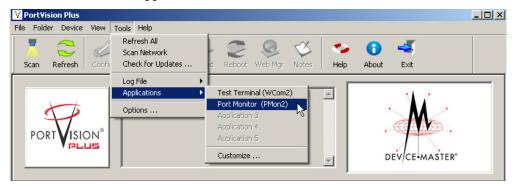
#### **Testing Comtrol COM Ports**

If necessary, use  $\underline{Comtrol\ Utility}$  on Page 9 or  $\underline{PortVision\ Plus}$  on Page 13 to install Port Monitor.

- 1. Start Port Monitor.
  - DeviceMaster: If
    necessary, start
    PortVision Plus. From the
    Start menu, select
    Programs > Comtrol >
    PortVision Plus > PortVision
    Plus or click the desktop
    shortcut.

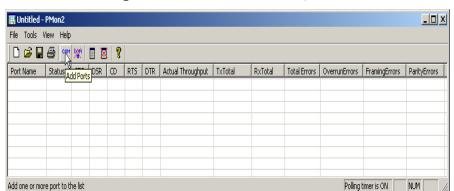


**Select Tools > Applications > Port Monitor (PMon2).** 



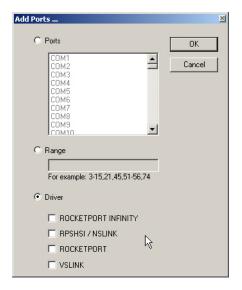
RocketPort or RocketModem IV: From the Start menu, select Programs >
 Comtrol > Utilities > Port Monitor (PMon2).



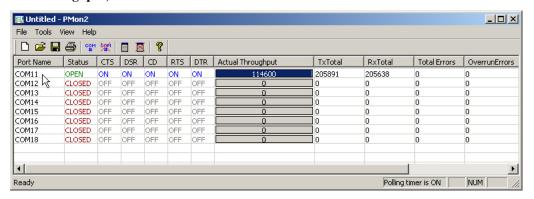


2. Click Add Ports using the icon or Tools > Add Ports,

- 3. Click **Driver**, the appropriate product (or products), and click **Ok**.
  - RocketPort EXPRESS, RocketPort EXPRESS SMPTE, and INFINITY: click ROCKETPORT INFINITY
  - DeviceMaster: click RPSHSI/ NSLINK
  - RocketPort Universal PCI (all models) and RocketModem IV: click ROCKETPORT



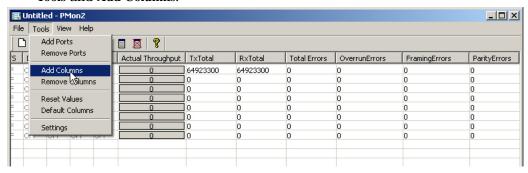
4. If the RocketPort, RocketModem IV, or DeviceMaster is communicating with the device driver for Windows, Port Monitor should display CLOSED status. If a port is open for an application, it displays as OPEN, and displays Actual Throughput, TxTotal and RxTotal statistics.

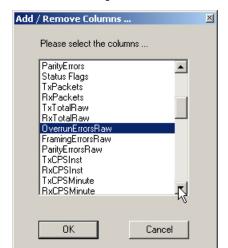


Normally, there should be no data errors recorded or they should be very small. To find out what the actual errors are, scroll to the right. You will see three columns: **Overrun Errors**, **Framing Errors**, and **Parity Errors**.

#### If the errors are:

- Overrun Errors represent receive buffer overflow errors. If this is the case, you will have to configure either software or hardware handshaking to control the flow of data. The most common errors are Overrun errors.
- Framing Errors indicate that there is an synchronization error between the beginning of a data frame and the end of the data frame. A frame usually consists of a start bit, 8 data bits, and a stop bit or two. The framing error occurs if the stop bit is not detected or it occurs in the wrong time frame. Most causes for framing errors are electrical noise on the data lines, or differences in the data clocks of the RocketPort, RocketModem IV, or DeviceMaster and the connected device.
- Parity Errors occur when parity is used and the parity bit is not what is expected. This can also be caused by noise on the data lines.
- You can view additional statistics to Port Monitor by adding columns. Click Tools and Add Columns.

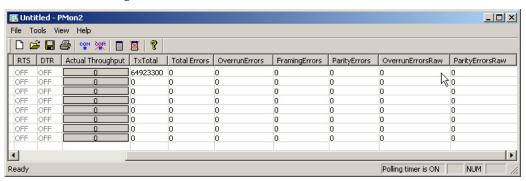




6. Highlight or shift-click to add multiple statistics and click Ok.

**Note:** See the Port Monitor help system if you need an explanation of a column.

7. Scroll to the right to view the new columns.



- 8. If you want to capture this session, you can save a current session as a report. To do this, select one of the following save options:
  - File > Save As
  - File > Save if the report already exists in an older format
  - Save Active Session 🔲 button

Reports can be opened, viewed and re-used when needed. To open and view a report:

- a. Select File > Open or the Open Existing Session button. The Open Session dialog appears.
- b. Locate the session (table), you want to open and click the  ${\bf Open}$  button.

Optionally, if you want to continue monitoring for an existing session, you need to activate the *Polling Interval*.

- Select Tools > Settings to access the PMon2 Settings dialog
- Change the **Polling Interval** field to a value other than zero (0)
- 9. Leave Port Monitor open so that you can review events when using *Test Terminal* to test a port or ports.

## **Using Test Terminal**

You can use the following procedure to test COM ports. If you need to install the RocketPort, RocketModem IV, or DeviceMaster device driver, go to <a href="mailto:ftp://ftp.comtrol.com/html/default.htm">ftp://ftp.comtrol.com/html/default.htm</a> to locate the latest driver and driver installation documentation.

The following procedures require a loopback plug to be placed on the port or ports that you want to test. A loopback plug was shipped with your product. If you need to build a replacement or additional loopback plugs, refer to the appropriate User Guide for your RocketPort, RocketModem IV, or DeviceMaster. See <a href="Locating Comtrol Tools and Product Documentation">Locating Comtrol Tools and Product Documentation</a> on Page 6 if you need to build loopback plugs.

#### **Overview**

Test Terminal (WCom2) allows you to open a port, send characters and commands to the port, and toggle the control signals. This application can be used to troubleshoot communications on a port-by-port basis.

- Send and Receive Test Data: This sends data out the transmit line to the loopback plug, which has the transmit and receive pins connected thus sending the data back through the Rx line to Test Terminal, which then displays the received data in the terminal window for that port. This test is only testing the Tx and Rx signal lines and nothing else. This test works in either RS-232 or RS-422 modes as both modes have transmit and receive capability. A failure in this test will essentially prevent the port from working in any manner.
- Loopback Test: This tests all of the modem control signals such as RTS, DTR, CTS, DSR, CD, and RI along with the Tx and Rx signals. When a signal is made HI in one line the corresponding signal line indicates this. The Loopback Test changes the state of the lines and looks for the corresponding state change. If it successfully recognizes all of these changes, the port passes.

A failure on this test is not necessarily critical as it will depend on what is connected and how many signal lines are in use. For example, if you are using RS-232 in 3-wire mode (Transmit, Receive and Ground) a failure will cause no discernible issue since the other signals are not being used. If the port is configured for use as either RS-422 or RS-485 this test will fail and is expected to fail since RS-422 and RS-485 do not have the modem control signals that are present in RS-232 for which this test is designed.

#### **Opening Ports**

The following procedure shows how to use **Test Terminal** to send and receive test data to the serial ports. If necessary, use <u>Comtrol Utility</u> on Page 9 or <u>PortVision Plus</u> on Page 13 to install Test Terminal.

1. Stop all applications that may be accessing the ports such as RRAS or any faxing, or production software. See the appropriate help systems or manuals for instructions on stopping these services or applications.

If another application is controlling the port, then **Test Terminal** will be unable to open the port and an error message will be shown.

- 2. Start Test Terminal (WCom2).
  - DeviceMaster: If necessary, start PortVision Plus. From the Start menu, select Programs > Comtrol > PortVision Plus > PortVision Plus or click the desktop shortcut.



**Select Tools > Applications > Test Terminal (WCom2).** 



• RocketPort or RocketModem IV: From the Start menu, select Programs > Comtrol > Utilities > Test Terminal (WCom2).

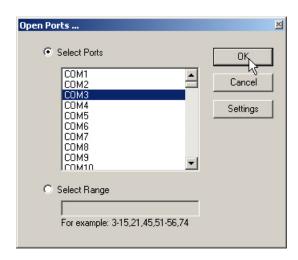


3. Select **File > Open Port**, the appropriate port (or ports) from the *Open Ports* drop list and **Ok**.

Note: If you left Port Monitor open from the previous subsection, you should show that the port is open.

Go to the appropriate procedure to send and receive test data.

- Sending and Receiving Test Data (RS-232/422/485: 4-Wire) on Page 23
- Sending and Receiving Data (RS-485: 2-Wire) on Page 24



#### Sending and Receiving Test Data (RS-232/422/485: 4-Wire)

You can use this procedure to send and receive test data through the RS-232/422/485 (4-wire, full-duplex) port or ports that you want to test.

- 1. If you have not done so, perform <u>Steps 1</u> and <u>2</u> on Page 22.
- Install the loopback plug onto the port (or ports) that you want to test.
   See <u>Locating Comtrol Tools and Product Documentation</u> on Page 6 if you need to build loopback plugs.
- 3. Select Port > Send and Receive Test Data.

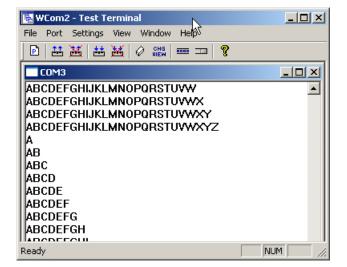
You should see the alphabet scrolling across the port. If so, then the port installed properly and is operational.

Note: If you left Port Monitor running, it should show data sent and received and show the average data throughput on the port.

- 4. Select Port > Send and Receive Test Data to stop the scrolling data.
- 5. You can go to the next procedure to run the *Loopback Test* on Page 24 if this is an RS-232 port.

If this test successfully completed, then the port is operational as expected.

**Note:** Do NOT forget to restart the communications application.



#### Loopback Test (RS-232)

The **Loopback Test** tests the modem control (hardware handshaking) signals. It only has meaning in RS-232 mode on serial connector interfaces with full RS-232 signals. If performed under the following conditions, the test will always fail because full modem control signals are not present:

- RS-422
- RS-485
- RJ11 connectors

Use the following steps to run the Loopback Test.

- 1. If necessary, start Test Terminal (Page 22, Steps 1 and 2).
- 2. Click Port > Loopback Test.

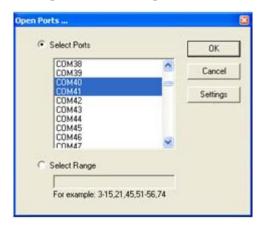
This is a pass fail test and will take a second or two to complete. Repeat for each port that needs testing.

If the Loopback Test and the Send and Receive Test Data tests successfully complete, then the port is operational as expected.

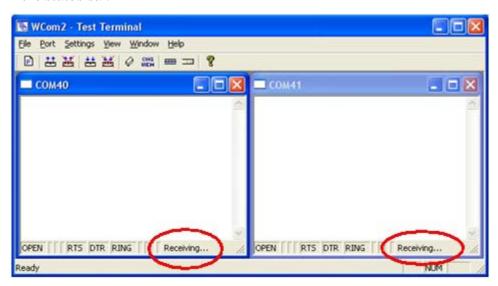
#### Sending and Receiving Data (RS-485: 2-Wire)

This procedure shows how to use Test Terminal (WCom2) to test two RS-485 (2-wire, half-duplex) ports.

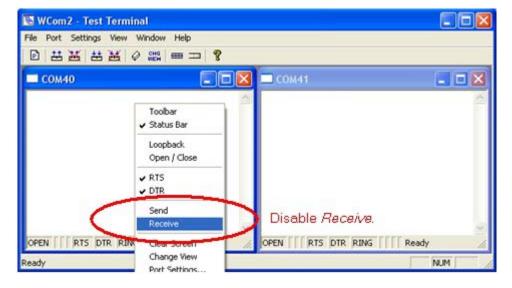
- 1. Start Test Terminal.
- 2. Open two ports RS-485 ports. This example uses COM40 and COM41.

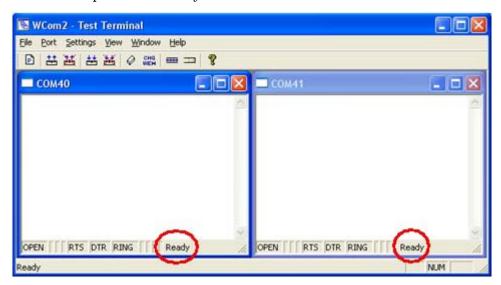


Test Terminal will open two windows, note that both ports show Receiving on the status bar.



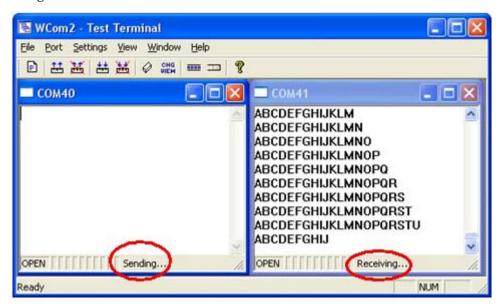
3. Right-click in both COM windows and remove the check mark for Receive.





Both COM ports show *Ready* on the status bar.

- 4. Right-click in ONE window and select the Receive option from the pop up.
- 5. Right-click the OPPOSITE window and click Send.

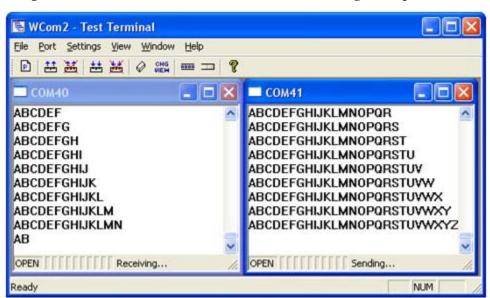


The Status line shows Sending or Receiving.

In this case, COM40 is sending data and COM41 is receiving the data which is visually confirmed by the data scrolling across the COM41 window.

Note: If you do not see the data being received it MAY be necessary to also disable the RTS and DTR options from the right-click pop-up menu in each COM port.

6. Right-click and remove the check mark on the Sending COM port.



7. Right-click and remove the check mark on the *Receiving COM* port.

Neither COM port is sending or receiving data but shows Ready on the Status bar.

8. Reverse the sending/receiving windows one at a time. Set the **Receive** option first, then in the opposite window, select the **Send** option.

The Status line shows Sending or Receiving in the reverse windows.

Data is now scrolling in the COM40 window. COM41 is static as it is not receiving data but transmitting data.