

# Hardware Installation and Configuration Guide



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Tenth Edition, June 2, 2014

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Document Number: 2000451 Rev J

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# **Getting Started**

This guide discusses initial DeviceMaster UP installation and hardware configuration for the DeviceMaster UP with 16-ports.

This guide does not discuss configuring the port characteristics or protocol-specific programming information. See *Locating Software and Documentation* on Page 8 to locate the firmware and the appropriate documentation for your environment.

Note: If you have a DeviceMaster UP with 16-ports, use the <u>DeviceMaster UP 16-Port Hardware User Guide</u> because the RJ45 connectors have different pin outs.

# **Protocols Supported**

The DeviceMaster UP is a network attached, solid-state 1 or 4-port device server, which hosts an Industrial Ethernet engine and translates device communications to a programmable logic controller (PLC) and any serial device.

Depending on the model you purchased, the DeviceMaster UP may or may not have the protocol firmware loaded.

**Note:** Models that have a protocol loaded on the DeviceMaster UP are identified in PortVision DX and the DeviceMaster UP is labeled accordingly.

When the DeviceMaster UP is loaded with the appropriate firmware for your DeviceMaster UP, it enables connectivity between any PLC and any serial device. The DeviceMaster UP supports the following protocols:

- EtherNet/IP
- Modbus Router
- Modbus Server
- Modbus/TCP
- PROFINET IO

### **Quick Start**

Installation and configuration follows these steps.

- 1. Connect the hardware (Page 13).
- 2. Install PortVision DX (Page 28).
- 3. Configure the DeviceMaster UP network settings (Page 32).
- 4. If necessary, install or update the firmware on the DeviceMaster UP for your protocol (Page 36).
- 5. Use <u>Locating Software and Documentation</u> on Page 8 to locate the appropriate installation document for your protocol so that you can perform the following procedures:
  - Configure port characteristics using the *Server Configuration* web page.
  - Program the PLCs.
- 6. Connect the serial device or devices (Page 41).

### **Locating Software and Documentation**

You can access the appropriate firmware assembly, PortVision DX, and the *DeviceMaster UP* documentation from the CD shipped with the DeviceMaster UP or you can download the latest files using the links in the appropriate table:

- Software and firmware, which is independent of the protocol loaded (below)
- EtherNet/IP Firmware and Documentation on Page 9
- Modbus Router Firmware and Documentation on Page 9
- Modbus Server Firmware and Documentation on Page 10
- <u>Modbus/TCP Firmware and Documentation</u> on Page 10
- PROFINET IO Firmware and Documentation on Page 11

| I             | DeviceMaster UP Software and Firmware   |  |  |  |  |
|---------------|---|--|--|--|--|
|               | <i>PortVision DX</i> is the application for Windows that you use to configure network settings and upload the firmware for your protocol.   |  |  |  |  |
|               | Use PortVision DX to manage Comtrol Ethernet-attached devices to:   |  |  |  |  |
|               | Scan the network for attached devices   |  |  |  |  |
|               | View networked devices in real-time   |  |  |  |  |
|               | • Access product-specific network settings configurations   |  |  |  |  |
|               | Assign IP addresses and network settings to one or<br>multiple devices  |  |  |  |  |
| D             | Upload the latest firmware or Bootloader  |  |  |  |  |
| PortVision DX | Save and load configuration files   |  |  |  |  |
|               | Access DeviceMaster UP configuration web pages  |  |  |  |  |
|               | Access Telnet/SSH sessions  |  |  |  |  |
|               | Remotely reboot devices   |  |  |  |  |
|               | Download technical documentation  |  |  |  |  |
|               | Enable event logging to assist in monitoring and troubleshooting  |  |  |  |  |
|               | Create shortcuts to quickly access your favorite applications   |  |  |  |  |
|               | Organize devices into folders and create multiple views   |  |  |  |  |
|               | Enter notes about a folder or device  |  |  |  |  |
| Bootloader    | Bootloader, the operating system that runs on the DeviceMaster UP hardware during the power on phase, which then starts the default application (either Modbus Router or SocketServer). |  |  |  |  |
|               | SocketServer is the default application on DeviceMaster UPs ordered without a protocol loaded.  |  |  |  |  |

| EtherNet/IP Firmware and Documentation |   |  |  |  |
|--|---|--|--|--|
|  | EtherNet/IP (.msi) file contains the firmware and supporting files. The firmware provides embedded configuration web pages. You may need to update the DeviceMaster UP with the latest version. |  |  |  |
| Firmware                               | Note: If you are currently running EtherNet/IP firmware V2.x platform, you may want refer to the EtherNet/IP User Guide for architecture information before upgrading.                          |  |  |  |
|  | Depending on the model you purchased, the DeviceMaster UP may or may not have the EtherNet/IP firmware loaded.  |  |  |  |
|  | Note: Models that have a protocol loaded on the DeviceMaster UP are identified in PortVision DX and the DeviceMaster UP is labeled accordingly.   |  |  |  |
|  | DeviceMaster UP Hardware Installation and<br>Configuration Guide (this guide) contains hardware<br>installation, PortVision DX installation, and<br>firmware updating procedures.               |  |  |  |
| Documentation                          | • EtherNet/IP Interface Configuration Quick Start contains configuration procedures for the DeviceMaster UP embedded web pages.   |  |  |  |
|  | • EtherNet/IP User Guide contains detailed protocol-<br>specific information about the DeviceMaster UP.   |  |  |  |
|  | DeviceMaster UP Filtering and Data Extraction<br>Reference Guide describes the data extraction and<br>filtering processes provided by the DeviceMaster UP<br>with EtherNet/IP.                  |  |  |  |

| Modbus Router Firmware and Documentation |  |  |
|--|--|--|
|  | Modbus Router (.msi) contains the firmware and supporting files. The firmware provides embedded configuration web pages. You may need to update the DeviceMaster UP with the latest version. |  |
| Firmware                                 | Depending on the model you purchased, the DeviceMaster UP may or may not have the Modbus Router firmware loaded.   |  |
|  | Note: Models that have a protocol loaded on the DeviceMaster UP are identified in PortVision DX and the DeviceMaster UP is labeled accordingly.  |  |
| Documentation                            | DeviceMaster UP 16-Port Hardware Installation and<br>Configuration Guide (this guide) contains hardware<br>installation, PortVision DX installation, and<br>firmware updating procedures.    |  |
|  | Modbus Router User Guide contains detailed<br>protocol-specific information about the DeviceMaster<br>UP and configuration procedures.   |  |

| Modbus Server Firmware and Documentation |  |            |  |
|--|--|------------|--|
|  | Modbus Server (.msi) contains the firmware and supporting files. The firmware provides embedded configuration web pages. You may need to update the DeviceMaster UP with the latest version. |            |  |
| Firmware                                 | Depending on the model you purchased, the DeviceMaster UP may or may not have the Modbus/TIP firmware loaded.  | <b>(2)</b> |  |
|  | Note: Models that have a protocol loaded on the DeviceMaster UP are identified in PortVision DX and the DeviceMaster UP is labeled accordingly.  |            |  |
| Documentation                            | DeviceMaster UP Hardware Installation and<br>Configuration Guide (this guide) contains hardware<br>installation, PortVision DX installation, and firmware<br>updating procedures.            |            |  |
|  | • <i>Modbus Server User Guide</i> contains detailed protocolspecific information about the DeviceMaster UP.  |            |  |

| Modbus/TCP Firmware and Documentation |   |  |  |  |  |
|---------------------------------------|---|--|--|--|--|
|                                       | Modbus/TCP (.msi) contains the firmware and supporting files. The firmware provides embedded configuration web pages. You may need to update the DeviceMaster UP with the latest version.   |  |  |  |  |
| Firmware                              | Note: If you are currently running Modbus/TCP firmware V2.x platform, you may want refer to the DeviceMaster UP Modbus/TCP User Guide for architecture information before upgrading.        |  |  |  |  |
|                                       | Depending on the model you purchased, the DeviceMaster UP may or may not have the Modbus/TCP firmware loaded.   |  |  |  |  |
|                                       | Note: Models that have a protocol loaded on the DeviceMaster UP are identified in PortVision DX and the DeviceMaster UP is labeled accordingly.   |  |  |  |  |
|                                       | DeviceMaster UP Hardware Installation and<br>Configuration Guide (this guide) contains hardware<br>installation, PortVision DX installation, and<br>firmware updating procedures.           |  |  |  |  |
| Documentation                         | • Modbus/TCP Interface Configuration Quick Start contains an installation overview and configuration procedures for DeviceMaster UP embedded web pages.                                     |  |  |  |  |
|                                       | • <i>Modbus/TCP User Guide</i> contains detailed protocolspecific information about the DeviceMaster UP.  |  |  |  |  |
|                                       | DeviceMaster UP Filtering and Data Extraction Reference Guide describes the data extraction and filtering processes provided by the DeviceMaster UP with Modbus/TCP 3.x firmware or higher. |  |  |  |  |

| PROFINET IO Firmware and Documentation |  |  |  |  |  |
|--|--|--|--|--|--|
|  | PROFINET IO (.msi) contains the firmware and supporting files. The firmware provides embedded configuration web pages. You may need to update the DeviceMaster UP with the latest version. |  |  |  |  |
| Firmware                               | Depending on the model you purchased, the DeviceMaster UP may or may not have the PROFINET IO firmware loaded.   |  |  |  |  |
|  | Note: Models that have a protocol loaded on the DeviceMaster UP are identified in PortVision DX and the DeviceMaster UP is labeled accordingly.  |  |  |  |  |
|  | DeviceMaster UP Hardware Installation Guide (this guide) contains hardware installation, PortVision DX installation, and firmware updating procedures.                                     |  |  |  |  |
| Documentation                          | • <i>PROFINET IO Quick Start</i> is an outline of the installation and configuration procedures with links to the appropriate documents.   |  |  |  |  |
|  | DeviceMaster UP Filtering and Data Extraction Reference Guide describes the data extraction and filtering processes provided by the DeviceMaster UP with PROFINET IO.                      |  |  |  |  |

# **Hardware Installation**

# **Installation Overview**

Use the links below to locate installation procedures for the following models:

| Ports | DeviceMaster UP                                | Installation Procedure                                    |
|-------|--|---|
| 1†    | DB9 serial port with a single Ethernet port    | 1-Port - Enclosed Installation on Page 14                 |
| 1     | Embedded system                                | 1-Port - Embedded Installation on Page 16                 |
| 2††   | Screw terminal serial ports                    | 2-Port (Serial Terminal) 1E/2E<br>Installation on Page 20 |
| 2‡    | DB9 serial ports                               | 2-Port (DB9) 1E/2E Installation on Page 22                |
| 4†    | DB9 serial ports with dual<br>Ethernet†† ports | 4-Port Installation on Page 24                            |

# **Default Network Settings**

IP address: 192.168.250.250

Subnet mask: 255.255.0.0

Gateway address: 192.168.250.1

Note: If you have a DeviceMaster UP with 16-ports, use the DeviceMaster UP 16-Port <u>Hardware User Guide</u> because the RJ45 connectors have different pin outs.

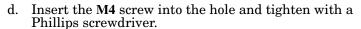
<sup>†</sup> The DeviceMaster UP 4 -port models also include DB9 to RJ45 adapters.

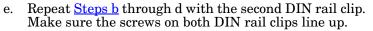
 $<sup>\</sup>dagger\dagger$  One of the Ethernet ports on the DeviceMaster UP 2-port 2E and the 4-port is a built-in downstream port for daisy-chaining DeviceMaster UP systems or other network-ready devices.

### 1-Port - Enclosed Installation

Use the following procedure to install the DeviceMaster UP 1-Port.

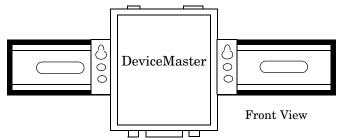
- 1. Place the 1-Port on a stable surface and skip to <u>Step 2</u> or optionally mount the DeviceMaster UP using the mounting flanges or DIN rail adapters.
  - a. Pick up the DeviceMaster UP so that the front of the device is facing you.
  - b. Pick up a DIN rail clip. (The three tines should be on top and the M4 label should face you.)
  - c. Slide the DIN rail clip behind the DeviceMaster UP and line it up with one of the screw holes on the DeviceMaster UP.

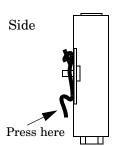




Note: If you need to remove the DeviceMaster UP from the DIN rail, exert pressure on the backside of the tabs at the bottom of both DIN rail clips.

f. Attach the DeviceMaster UP to the DIN rail.





DIN Rail

Clip

Note: Do not connect multiple units until you have changed the default IP address, see <u>Initial Configuration</u> on Page 35.

2. Connect the DeviceMaster UP port labeled 10/100 ETHERNET to the same Ethernet network segment as the PLC using a standard network cable.

The default serial port setting on the DeviceMaster UP is RS-232. Do not connect serial devices until you have configured the serial port settings. You must first configure the network and then upload the firmware before you can configure serial port settings.

 ${\it 3.} \quad {\it Apply power to the Device Master UP using the following procedure.}$ 

**Note:** See <u>1-Port</u> on Page 74, if you want to provide your own power supply.

Observe proper ESD techniques when connecting and disconnecting the DeviceMaster UP.

• Insert the earth ground wire into the earth ground screw terminal.



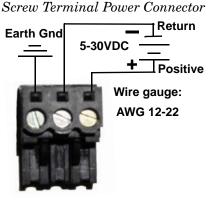


 Insert the DC positive wire into the positive screw terminal and the DC return wire into the return screw terminal.

If you purchased the Comtrol power supply (separately), the wires are identified below:

- Red = 5-30VDC positive
- White = 5-30VDC return
- Black = earth ground

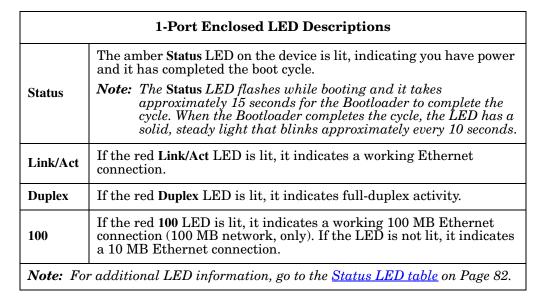
If you did not purchase a power supply from Comtrol for the DeviceMaster UP, see <u>1-Port</u> on Page 74 for power requirements.



- Use a small flat head screw to lock the wires into place.
- Verify that each wire has been tightened securely.
- Plug the screw terminal power connector into the DeviceMaster UP.

Note: Align the plug properly. The scalloped side of the screw terminal power connector should be aligned with the scalloped side of the power jack on the unit.

- Connect the power supply to a power source.
- Go to <u>Step 4</u> to verify that the DeviceMaster UP is functioning properly.
- 4. Verify that the **Status** LED has completed the boot cycle and network connection for the DeviceMaster UP is functioning properly using the table below.



5. Go to *Configuring the DeviceMaster UP* on Page 27 to install PortVision DX, configure the network settings, and if necessary, upload the appropriate protocol firmware on the DeviceMaster UP.

### 1-Port - Embedded Installation

Installing the DeviceMaster UP 1-Port Embedded system follows these basic steps:

- Building the serial ribbon cable (below).
- *Mounting the Embedded* on Page 17 and installing light pipes.
- Attaching the Network and Serial Cables on Page 18.
- Connecting the Power and Verifying Installation on Page 18.

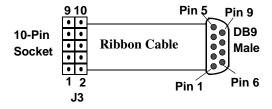
Observe proper ESD techniques when handling the DeviceMaster UP.



#### Building the Serial Ribbon Cable

Use the following information to build a DB9 serial ribbon cable to connect to the DeviceMaster UP 1-Port Embedded IDC10 connector  $(\mathbf{J3})$ .

| IDC10 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
|-------|---|---|---|---|---|---|---|---|---|
| DB9M  | 1 | 6 | 2 | 7 | 3 | 8 | 4 | 9 | 5 |



| J3 Header | RS-232        | RS-422   | RS-485   |  |  |
|-----------|---------------|----------|----------|--|--|
| 1         | CD            | Not used | Not used |  |  |
| 2         | DSR           | Not used | Not used |  |  |
| 3         | RxD           | RxD-     | Not used |  |  |
| 4         | 4 RTS TxD     |          | TRX+     |  |  |
| 5         | TxD           | TxD-     | TRX-     |  |  |
| 6         | CTS           | RxD+     | Not used |  |  |
| 7         | DTR           | Not used | Not used |  |  |
| 8         | RI            | Not used | Not used |  |  |
| 9         | GND           | Not used | Not used |  |  |
| 10        | Not connected |          |          |  |  |

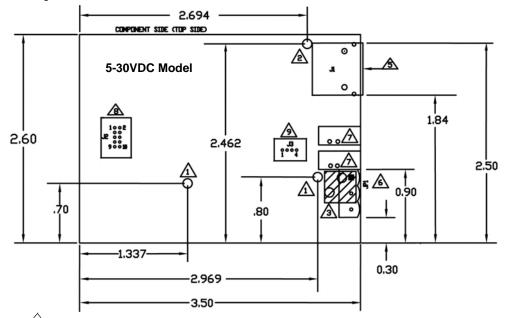
#### Mounting the Embedded



Use the following procedure to mount the DeviceMaster UP 1-Port Embedded with the 5-30VDC power supply.

### Observe proper ESD techniques when handling the DeviceMaster UP.

- 1. Carefully remove the DeviceMaster UP from the anti-static bag, following standard electrostatic device handling procedures.
- 2. Mount the DeviceMaster UP for your environment using 1/4" stand-offs to separate the DeviceMaster UP from the base.



 $\sqrt{1}$  Non-plated/non-grounded mounting holes 0.116" diameter (+/-0.003").

 $\sqrt{2}$  Plated/chassis grounded mounting hole 0.116" diameter (+/-0.003").

 $\sqrt{3}$  WARNING: Holes in hatched area are not mounting holes.

 $\sqrt{4}$  Maximum component height above board is 0.55".

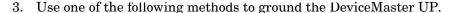
 $\sqrt{5}$  Ethernet connection [2: [2 overhangs board edge by 0.14" and the height is 0.55".

6 Power connector; the mating connector is Weidmuller P/N: 152651.

7\LED light pipe mounting holes. The LED light pipes are not provided.

Serial port connector J3: 0.1" pin spacing, 0.025" square pin diameter, and 0.230" pin height

Debug port connector J4: 0.1" pin spacing, 0.025" square pin diameter, and 0.230" pin height



- Through the **power supply** by connecting the ground wire on the power cable using plastic or metal stand-offs.
- Through the **chassis**, using metal stand-offs. If plastic stand-offs are used to mount the board, then you must ground the DeviceMaster UP using the power cable.

Note: The maximum diameter of the metal stand-offs should be 0.175" with a 4-40 machine screw. Metal stand-offs are not provided with the DeviceMaster UP.

4. Optionally, attach the light pipes. The following light pipes have been tested and found to function; Bivar, Inc. (P/N:LP-230) and Ledtronics, Inc. (P/N:LTP003-0CW-001).

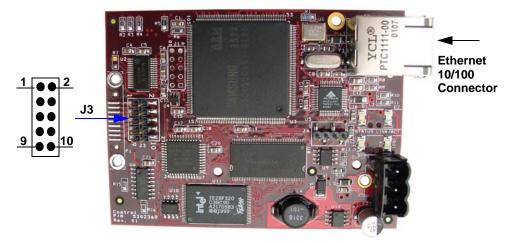


After mounting the DeviceMaster UP, you are ready to connect the cables.

#### Attaching the Network and Serial Cables

Use the following procedure to attach the serial ribbon and Ethernet cables. For a larger illustration of the system, see <u>1-Port Embedded</u> on Page 77.

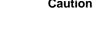
1. Attach the ribbon cable built in *Building the Serial Ribbon Cable* on Page 16 to the header labeled **J3**.



2. Connect a standard Ethernet cable from the RJ45 port on the DeviceMaster UP to your Ethernet hub.

The default serial port setting on the DeviceMaster UP is RS-232. Do not connect the serial device until you have configured the serial port settings. You must configure network settings and upload firmware before configuring the serial port settings.

Use the next subsection to wire the power terminal connector and verify the hardware installation.



Connecting the Power and Verifying Installation



Use the following procedure to wire the power terminal connector and connect the  $\mbox{\rm DeviceMaster}$   $\mbox{\rm UP}$  to a power source.

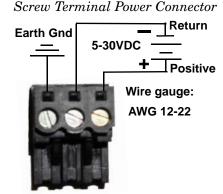
# Observe proper ESD techniques when connecting and disconnecting the DeviceMaster UP.

- 1. Insert the earth ground wire into the earth ground screw terminal.
- 2. Insert the DC positive wire into the positive screw terminal and the DC return wire into the return screw terminal.

If you purchased the Comtrol power supply (separately), the wires are identified below:

- Red = 5-30VDC positive
- White = 5-30VDC return
- Black = earth ground

If you did not purchase a power supply from Comtrol for the DeviceMaster UP, see <u>1-Port</u> on Page 74 for power requirements.

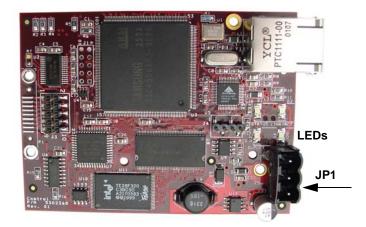


- 3. Use a small flat head screw to lock the wires into place.
- 4. Verify that each wire has been tightened securely.

- 5. Plug the screw terminal power connector into the DeviceMaster UP.
- 6. Connect the power supply to a power source.
- 7. Plug the screw terminal power connector into JP1 on the DeviceMaster UP by aligning the scalloped sides.

Note: Align the plug properly. The scalloped side of the screw terminal power connector should be aligned with the scalloped side of the

block.



power jack on the unit.

- 8. Apply power to the DeviceMaster UP.
- Verify the Status LED has completed the boot cycle and network connection for the DeviceMaster UP is functioning properly using the table below.
   The LEDs are located between the RJ45 connector and the power terminal

| 1-Port Embedded LED Descriptions  |   |  |
|---|---|--|
| Status  | When lit, the amber Status LED (D1) on the DeviceMaster UP indicates the devices is fully powered and has completed the boot cycle.   |  |
|   | Note: The Status LED flashes for approximately 15 seconds while booting. When the Bootloader completes the cycle, the LED has a solid, steady light that blinks approximately every 10 seconds. |  |
| Link/Act  | When lit, the red Link/Act LED (D2) indicates a working Ethernet connection.  |  |
| Duplex  | When lit, the red <b>Duplex</b> (D3) LED indicates full-duplex activity.  |  |
| 100   | When lit, the red 100 (D4) LED indicates a working 100 MB Ethernet connection (100 MB network, only). If the LED is not lit, it indicates a 10 MB Ethernet connection.                          |  |
| Note: For additional LED information, go to the <u>Status LED table</u> on Page 82. |   |  |

10. Go to *Configuring the DeviceMaster UP* on Page 27 to install PortVision DX, configure the network settings, and if necessary, upload the appropriate protocol firmware on the DeviceMaster UP.

### 2-Port (Serial Terminal) 1E/2E Installation

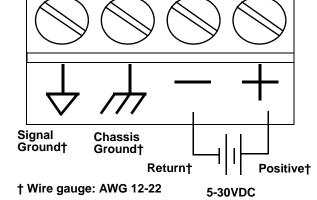
Use the following procedure to install DeviceMaster UP 2-port models with serial terminal connectors. See <u>2-Port (DB9) 1E/2E Installation</u> on Page 22 if the DeviceMaster UP has DB9 serial connectors.

- 1. Attach the DeviceMaster UP 2-Port to the DIN rail adapter.
- 2. Connect the power supply and apply power to the DeviceMaster UP using the power supply specifications on the product label and the following information

# Observe proper ESD techniques when connecting and disconnecting the DeviceMaster UP.

- a. Insert the earth ground wire into the chassis ground screw terminal. The chassis ground connection is made only if the DIN rail is NOT connected to signal ground.
- b. Insert the DC positive wire into the + screw terminal and the DC return wire into the screw terminal.

If you purchased the Comtrol power supply (separately), the wires are identified below:



Signal Ground is used to connect RS-232 devices later in the installation.

- Red = 5-30VDC positive
- White = 5-30VDC return
- Black = chassis ground

If you did not purchase a power supply from Comtrol for the DeviceMaster UP, see <u>2-Port (Serial Terminals)</u> on Page 74 for power requirements.

- c. Use a small flat head screw driver to lock the wires into place.
- d. Verify that each wire has been tightened securely.
- e. Connect the power supply to a power source.

**Note:** Do not connect multiple units until you have changed the default IP address, see <u>Initial Configuration</u> on Page 35.

 Use the appropriate method for network attachment of your DeviceMaster UP 2-port.

DeviceMaster UP 1E: Connect the 10/100 port to the same Ethernet network segment as the host PC using a standard network cable.

DeviceMaster UP **2E**: Connect the DeviceMaster UP **2E** using one of these methods:

- Ethernet hub, switch (10/100Base-T), Server NIC (10/100Base-T): Connect a 10/100 port to the same Ethernet network segment as the host PC using a standard Ethernet cable.
- Daisy-chaining DeviceMaster UP units: Connect the port labeled E1 (or E2) on the first DeviceMaster UP to the port labeled E1 (or E2) on the second DeviceMaster UP or other device using a standard Ethernet cable. Refer to <u>Daisy-Chaining DeviceMaster UP 2E/4-Port Units</u> on Page 83 for more detailed information.





# Do not connect RS-422/485 devices until the appropriate port interface type has been configured. The default port setting is RS-232.

4. Verify that the **Status** LED has completed the boot cycle and network connection for the DeviceMaster UP is functioning properly using the following table.

| 2-Port Serial Terminal LED Descriptions   |   |  |  |
|---|---|--|--|
|   | The STATUS LED on the device is lit, indicating you have power and it has completed the boot cycle.   |  |  |
| STATUS  | Note: The STATUS LED flashes while booting and it takes approximately 15 seconds for the Bootloader to complete the cycle. When the Bootloader completes the cycle, the LED has a solid, steady light that blinks approximately every 10 seconds. |  |  |
| LINK  | If the LINK (green) LED is lit, it indicates a working Ethernet connection.   |  |  |
| ACT   | If the ACT (yellow) LED flashes, it indicates network activity.   |  |  |
| Note: For additional LED information, go to the <u>Status LED table</u> on Page 82. |   |  |  |

5. Go to  $\underline{Configuring\ the\ DeviceMaster\ UP}$  on Page 27 for default network settings and how to configure the DeviceMaster UP for use.

#### 2-Port (DB9) 1E/2E Installation

Use the following procedure to install DeviceMaster UP 2-port models with DB9 connectors.

- Attach the DeviceMaster UP 2-Port to the DIN rail adapter.
- Connect the power supply and apply power to the DeviceMaster UP using the power supply specifications on the product label and the following information.

#### Observe proper ESD techniques when connecting and disconnecting the DeviceMaster UP.

a. Insert the earth ground wire into the chassis ground screw terminal.

**Note:** The chassis ground connection is made only if the DIN rail is NOT connected to earth ground.

b. Insert the DC positive wire into one of the + screw terminals and the DC return wire into the - screw terminal.

A second redundant power supply can be connected to the unit by inserting the DC positive wire into the other + screw terminal and the DC return

† Wire gauge: AWG 12-22

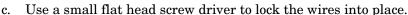
The DeviceMaster UP will continue to operate if one supplies should fail.

If you purchased the Comtrol power supply (separately), the wires are identified below:

- Red = 6-30VDCpositive
- White = 6-30VDC return
- Black = chassisground

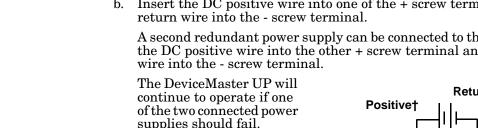
If you did not purchase a power supply from Comtrol for the

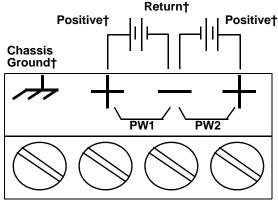
DeviceMaster UP, see <u>2-Port (DB9)</u> on Page 75 for power requirements.



- d. Verify that each wire has been tightened securely.
- Connect the power supply to a power source.

**Note:** Do not connect multiple units until you have changed the default IP address, see <u>Initial Configuration</u> on Page 35.





6-30VDC

3. Use the appropriate method for network attachment of your DeviceMaster UP 2-port:

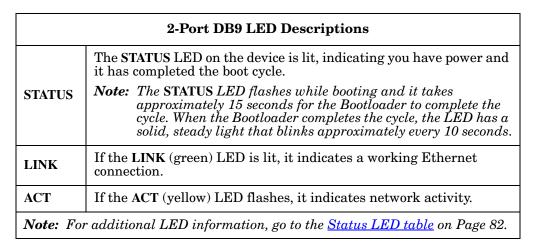
DeviceMaster UP **1E:** Connect the **10/100 port** to the same Ethernet network segment as the host PC using a standard network cable.

DeviceMaster UP **2E**: Connect the DeviceMaster UP **2E** using one of these methods:

- Ethernet hub, switch (10/100Base-T), Server NIC (10/100Base-T): Connect a 10/100 port to the same Ethernet network segment as the host PC using a standard Ethernet cable.
- Daisy-chaining DeviceMaster UP units: Connect the port labeled E1 (or E2) on the first DeviceMaster UP to the port labeled E1 (or E2) on the second DeviceMaster UP or other device using a standard Ethernet cable. Refer to <u>Daisy-Chaining DeviceMaster UP 2E/4-Port Units</u> on Page 83 for more detailed information.

Do not connect RS-422/485 devices until the appropriate port interface type has been configured. The default port setting is RS-232.

4. Verify that the **Status** LED has completed the boot cycle and network connection for the DeviceMaster UP is functioning properly using the following table.



5. Go to *Configuring the DeviceMaster UP* on Page 27 for default network settings and how to configure the DeviceMaster UP for use.



### 4-Port Installation

Use the following procedure to install the DeviceMaster UP 4-port.

Optionally, attach the mounting brackets using the screws provided in the kit (6-32 1/4" flathead machine) or place the DeviceMaster UP on a stable surface.



<u>Larger Picture</u>, Page 79

Failure to use the correct screws can damage the PCB and void the warranty. Do NOT use screws that exceed the length of the screws provided with the mounting bracket kit.

**Note:** If you ordered the DeviceMaster UP Rackmount Shelf Kit accessory, use the document that accompanied that kit or download the document to mount the DeviceMaster UP on the shelf.

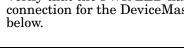
**Note:** Do not connect multiple units until you have changed the default IP address, see Initial Configuration on Page 35.

- Connect the DeviceMaster UP to the same Ethernet network segment as the PLC using one of the following methods:
  - Ethernet hub or switch (10/100Base-T): Connect to the port labeled UP on the DeviceMaster UP using a standard Ethernet cable.
  - Server NIC (10/100Base-T): Connect to the port labeled DOWN on the DeviceMaster UP using a standard Ethernet cable.
  - Daisy-chaining DeviceMaster UP units: Connect the port labeled  $\overline{DOWN}$  on the first DeviceMaster UP to the port labeled  $\overline{UP}$  on the second DeviceMaster UP or other device using a standard Ethernet cable. Refer to Daisy-Chaining DeviceMaster UP 2E/4-Port Units on Page 83 for more detailed information.

**Note:** Do not connect multiple units until you have changed the default IP address, see Configuring the DeviceMaster UP on Page 27.

The default serial port setting for the DeviceMaster UP is RS-232. Do not connect any serial devices until you have configured the serial port settings. You must first configure the network settings and upload the firmware on the DeviceMaster UP before configuring the serial port settings.

- 3. Apply power to the DeviceMaster UP by connecting the AC power adapter to the DeviceMaster UP, the appropriate power cord for your location to the power adapter, and plugging the power cord into a power source. If you want to provide your own power supply, see 4-Port on Page 75.
- Verify that the PWR LED has completed the boot cycle and network connection for the DeviceMaster UP is functioning properly using the table below.



# 4-Port LED Descriptions

LED on the front panel of the DeviceMaster UP is lit, indicating you have power and it has completed the boot cycle.

**PWR** 

*Note:* The PWR LED flashes while booting and it takes approximately 15 seconds for the Bootloader to complete the cycle. When the Bootloader completes the cycle, the LED has a solid, steady light that blinks approximately every 10 seconds.





| 4-Port LED Descriptions   |   |                          |  |
|---|---|--------------------------|--|
| LNK<br>ACT  | The red LNK ACT LED is lit, indicating that you have a working Ethernet connection.   |                          |  |
| COL   | If the red COL LED is lit, there is a network collision.  | 10/100 NETWORK  LNK  ACT |  |
| 100   | If the red 100 LED is lit, it indicates a working 100 MB Ethernet connection (100 MB network, only). If the LED is not lit, it indicates a 10 MB Ethernet connection. | UP DOWN                  |  |
| Note: For additional LED information, go to the <u>Status LED table</u> on Page 82. |   |                          |  |

5. Go to *Configuring the DeviceMaster UP* on Page 27 to install PortVision DX, configure the network settings, and if necessary, upload the appropriate protocol firmware on the DeviceMaster UP.

# Adding a Unit to an Existing Installation

Use this procedure to add another DeviceMaster UP to an existing configuration.

- 1. Install the DeviceMaster UP to an Ethernet hub or server NIC using the appropriate subsection found in *Installation Overview* on Page 13.
  - **Note:** Technical support recommends installing one unit at a time and testing that unit when installing multiple units. In the event troubleshooting must be done, a single unit is much easier to resolve than several at once.
- 2. Power-up the new DeviceMaster UP and verify that the PWR or Status LED lights.
- 3. Program an IP address into the new DeviceMaster UP using PortVision DX.
- 4. If necessary, upload the latest protocol firmware.
- 5. Configure serial ports to support the serial devices or upload configuration files from PortVision DX.
- 6. Connect the serial devices.

# Replacing Hardware

Use this procedure to replace hardware.

- 1. Configure the IP address in the new DeviceMaster UP.
- 2. Remove the old unit and attach a new or spare DeviceMaster UP.
- 3. Connect the new DeviceMaster UP to the network hub or server NIC.
- 4. Apply power to the new DeviceMaster UP and verify that it passes the power on self-test.
- 5. Program the IP address of the new DeviceMaster UP.
- 6. If necessary, upload the latest protocol firmware.
- 7. Configure any ports as necessary to match the previous unit or upload configuration files from PortVision DX.

- 8. Transfer all cabling from the old DeviceMaster UP to the new DeviceMaster UP.
- 9. It is not necessary to shut down and restart the host PC.

# Configuring the DeviceMaster UP

The DeviceMaster UP platform includes PortVision DX, which is the management application that you use to manage all Comtrol Ethernet-attached devices.

Note: Existing installations: PortVision DX replaces PortVision Plus, you must install PortVision DX v3.02 or higher to upload the latest firmware.

This section contains these topics:

- PortVision DX Overview
- PortVision DX Requirements on Page 28
- <u>Installing PortVision DX</u> on Page 28
- Configuring the Network Settings on Page 32
- <u>Checking the Protocol Firmware Version</u> on Page 35
- Uploading Protocol-Specific Firmware on the DeviceMaster UP on Page 36
- Customizing PortVision DX on Page 38
- Accessing DeviceMaster UP Documentation from PortVision DX on Page 39

**Note:** If PortVision DX is already installed, go directly to <u>Configuring the Network</u> <u>Settings</u> on Page 32 to change the IP address on the DeviceMaster UP.

### PortVision DX Overview

PortVision DX automatically detects Comtrol Ethernet-attached products physically attached to the local network segment so that you can configure the network address, upload firmware, and manage the following products:

- DeviceMaster family
  - DeviceMaster PRO
  - DeviceMaster RTS
  - DeviceMaster Serial Hub
  - DeviceMaster UP
  - DeviceMaster 500
- DeviceMaster LT
- IO-Link Master
- RocketLinx switches

In addition to identifying Comtrol Ethernet-attached products, you can use PortVision DX to display any third-party switch and hardware that may be connected directly to those devices. All non-Comtrol products and unmanaged RocketLinx switches are treated as non-intelligent devices and have limited feature support. For example, you cannot configure or update firmware on a third-party switch.

### PortVision DX Requirements

Use PortVision DX to identify, configure, update, and manage the DeviceMaster UP on the following Windows operating systems:

- Windows 8/8.1
- Windows Server 2012
- Windows 7
- Windows Server 2008
- Windows Vista
- Windows Server 2003
- Windows XP

PortVision DX requires that you connect the Comtrol Ethernet-attached product to the same network segment as the Windows host system if you want to be able to scan and locate it automatically during the configuration process.

Before installing PortVision DX, consider the following:

- Use PortVision DX to upload firmware and apply changes to a DeviceMaster UP that is on the same local network segment as the system on which PortVision DX is installed. You cannot apply changes through PortVision DX to a DeviceMaster UP that is not on the same local network segment.
- Use PortVision DX to monitor any DeviceMaster UP on the network. The DeviceMaster UP does not have to be on the same local network segment as PortVision DX for monitoring purposes.

# **Installing PortVision DX**

During initial configuration, PortVision DX automatically detects and identifies DeviceMaster UP units, if they are in the same network segment.

Use the *Software and Documentation* CD that came with the DeviceMaster UP to check for the latest version of PortVision DX or use the link below to download the latest version.

- 1. Locate PortVision DX using one of the following methods to download the latest version:
  - **Software and Documentation CD**: You can use the CD menu system to check the version on the CD against the latest released version.
  - FTP site subdirectory: ftp://ftp.comtrol.com/dev\_mstr/portvision\_dx.

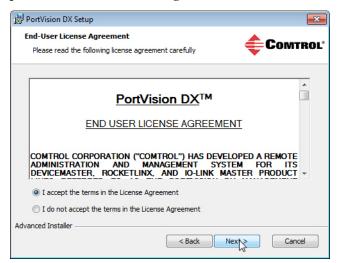
**Note:** Depending on your operating system, you may need to respond to a Security Warning to permit access.

2. Execute the PortVision DX[version].msi file.

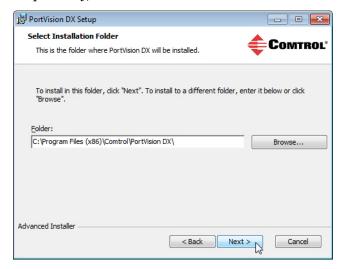
3. Click Next on the Welcome screen.



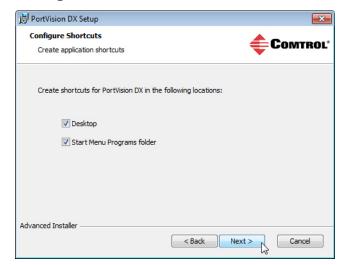
4. Click I accept the terms in the License Agreement and Next.



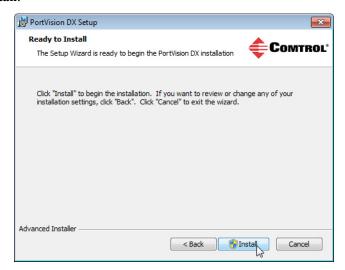
5. Click Next or optionally, browse to a different location and then click Next.



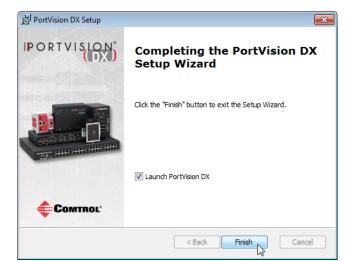
6. Click Next to configure the shortcuts.



7. Click Install.



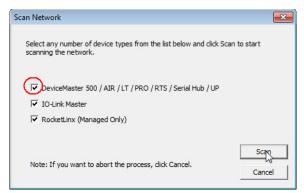
8. Depending on the operating system, you may need to click **Yes** to the *Do you want to allow the following program to install software on this computer?* query.



9. Click Launch PortVision DX and Finish in the last installation screen.

- 10. Depending on the operating system, you may need to click Yes to the *Do you* want to allow the following program to make changes to this computer? query.
- 11. Select the Comtrol Ethernet-attached products that you want to locate and then click **Scan**.

You can save time if you only scan for DeviceMaster



**Note:** If the Comtrol Ethernet-attached product is not on the local segment and it has been programmed with an IP address, it will be necessary to manually add the Comtrol Ethernet-attached product to PortVision DX.

12. Go to <u>Step 5</u> in the next section, *Configuring the Network Settings*, to program the DeviceMaster UP network settings.

If you need additional information about PortVision DX, refer to the Help system.

### **Configuring the Network Settings**

Use the following procedure to change the default network settings on the DeviceMaster UP for your network.

**Default Network Settings** 

IP address: 192.168.250.250

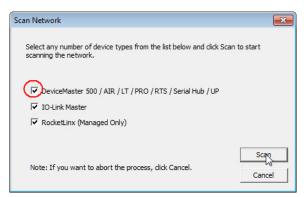
Subnet mask: 255.255.0.0

Gateway address: 192.168.250.1

Note: Technical Support advises configuring one new DeviceMaster UP at a time to avoid device driver configuration problems. If you want to configure multiple DeviceMaster UPs using the Assign IP to Multiple Devices option, see Configuring Multiple DeviceMaster UPs Network Addresses on Page 55.

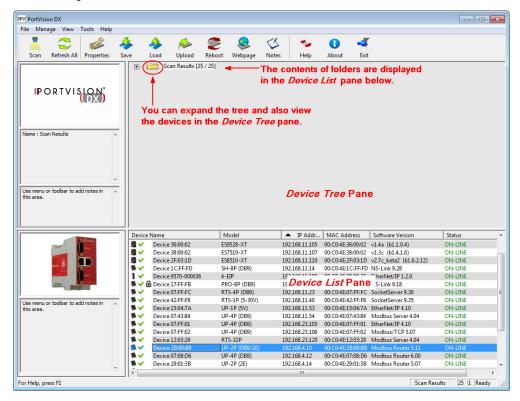
The following procedure shows how to configure a single DeviceMaster UP connected to the same network segment as the Windows system. If the DeviceMaster UP is not on the same physical segment, you can add it manually using <u>Adding a New Device in PortVision DX</u> on Page 55.

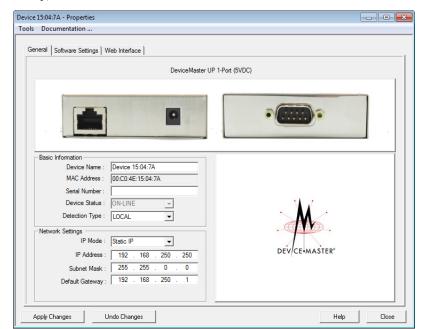
- If you have not done so, install PortVision DX (<u>Installing PortVision DX</u> on Page 28).
- 2. Start PortVision DX using the PortVision DX desktop shortcut or from the Start button, click Programs > Comtrol > PortVision DX > PortVision DX.
- 3. Depending on your operating system, you may need to click **Yes** to the *Do you* want to allow the following program to make changes to this computer? query.
- 4. Click Scan to locate the Comtrol Ethernet-attached products including the DeviceMaster UP on the network.



**Note:** If you do not have any RocketLinx managed switches or IO-Link Masters, it saves scanning time if you do not scan for them.

- 5. Highlight the DeviceMaster UP for which you want to program network information and open the **Properties** screen using one of these methods.
  - Double-click the DeviceMaster UP in the *Device Tree* or *Device List* pane.
  - Right-click the DeviceMaster UP in the *Device Tree* or *Device List* pane and click **Properties** in the popup menu
  - Highlight the DeviceMaster UP in the *Device Tree* or *Device List* pane and click the **Properties** button.
  - Highlight the DeviceMaster UP, click the Manage menu and then **Properties**.





6. Optionally, rename the DeviceMaster UP in the Device Name field.

**Note:** The MAC address Device Status fields are automatically populated and you cannot change those values.

- Optionally, enter the serial number, which is on a label on the DeviceMaster UP.
- 8. If necessary, you can change the **Detection Type**.
  - **REMOTE** means that the DeviceMaster UP is not connected to this segment of the network and it uses IP communications, not MAC communications.
  - LOCAL means that the DeviceMaster UP is on this local network segment and uses MAC communications. An IP address is not required but Technical support recommends using an IP address.
- 9. Change the DeviceMaster UP network properties as required for your site.

| Disable IP  | Do not use this option. The DeviceMaster UP does not support using the MAC addressing scheme.   |  |
|---|---|--|
| DHCP IP†  | Click this option if you want to use the DeviceMaster UP with DHCP. Make sure that you provide the MAC address of the DeviceMaster UP to the network administrator. |  |
| Static IP†  | Click this option to program a static IP address and type the appropriate IP address, subnet mask, and default gateway values for your site in the provided boxes.  |  |
| † PROFINET IO: The network address entered here must match the IP address entered in SIMATIC Step7. See the <u>DeviceMaster UP PROFINET IO</u> <u>Installation Quick Start</u> for information about assigning addresses. |   |  |

Note: For additional information, open the PortVision DX Help system.

10. Click **Apply Changes** to update the network information on the DeviceMaster UP.

Note: If you are deploying multiple DeviceMaster UPs that share common values, you can save the configuration file and load that configuration onto other DeviceMaster UPs. See <u>Using Configuration Files</u> on Page 57 for more information.

- 11. Click Close to exit the *Properties* window.
- 12. If if applicable, check your firmware version to make sure that it is the latest version using the next subsection, *Checking the Protocol Firmware Version*.
- 13. If necessary, use <u>Uploading Protocol-Specific Firmware on the DeviceMaster UP</u> on Page 36 to update or load the firmware for your DeviceMaster UP.

# **Checking the Protocol Firmware Version**

Use PortVision DX to check the firmware version before configuring the ports.

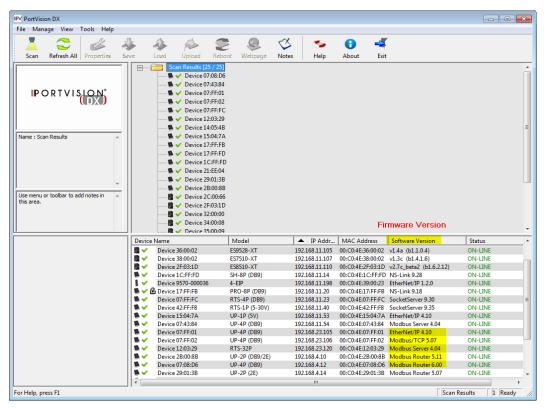
Depending on the model you purchased, the DeviceMaster UP may or may not have the protocol firmware loaded.

**Note:** Models that have a protocol loaded on the DeviceMaster UP are identified in PortVision DX and the DeviceMaster UP is labeled accordingly.

The following procedure shows how to use PortVision DX to check the firmware version on the DeviceMaster UP and check for the latest files.

Note: If you have not done so, install PortVision DX (<u>Installing PortVision DX</u> on Page 28).

- Start PortVision DX by double-clicking the PortVision DX desktop icon or click Start > Programs > Comtrol > PortVision DX > PortVision DX.
- Examine the List View pane to see if or/and what version of the firmware is loaded on the DeviceMaster UP. If you see SocketServer or NS-Link as the Software Version, you must load the appropriate firmware for your protocol.



- Check the Comtrol FTP site to see if there is a later version available: <u>ftp://ftp.comtrol.com/html/up\_main.htm.</u>
- 4. If applicable, download the latest version and go to <u>Step 2</u> in <u>Uploading Protocol-Specific Firmware on the DeviceMaster UP</u> on Page 36.

### Uploading Protocol-Specific Firmware on the DeviceMaster UP

Some DeviceMaster UP models come from the factory with SocketServer firmware, which provides an interface to TCP/IP socket mode configuration and services, installed on the device.

If your DeviceMaster UP contains SocketServer and you want to configure one of the following environments, you must replace SocketServer with protocol-specific firmware:

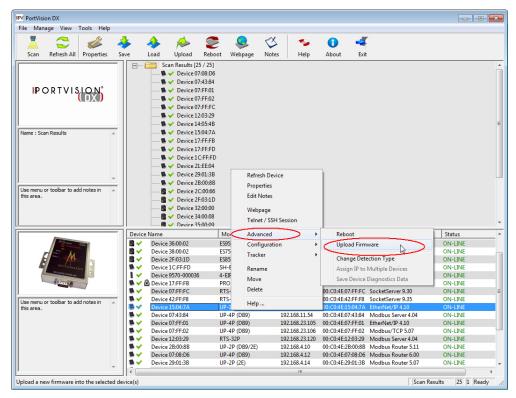
- EtherNet/IP
- Modbus Router
- Modbus Server
- Modbus/TCP
- PROFINET IO

The CD shipped with the DeviceMaster UP contains the required firmware and support files in a self-installing (.msi) file or you can download the latest from the Internet.

Use the following procedure to update the firmware on your DeviceMaster UP for the appropriate protocol. See <u>Locating Software and Documentation</u> on Page 8, if you need to download the .msi file for your protocol.

**Note:** If you have not done so, install PortVision DX (<u>Installing PortVision DX</u> on Page 28) and install the firmware.msi file.

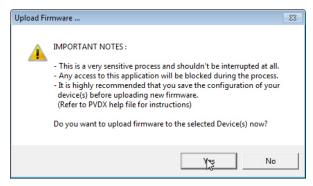
- Start PortVision DX by double-clicking the PortVision DX desktop icon or click Start > Programs > Comtrol > PortVision DX > PortVision DX.
- 2. Right-click the device or devices for which you want to upload firmware and click the **Advanced > Upload Firmware** menu option.



**Note:** Optionally, you can highlight a device and use the Load button.

3. Browse and select the protocol firmware (.cmtl) file and click Open.

4. Click Yes to upload the firmware.



5. Click **OK** to the advisory message about waiting until the DeviceMaster UP is on-line and in the next minute the DeviceMaster UP unit or units should display **ON-LINE** in the **Status** field.

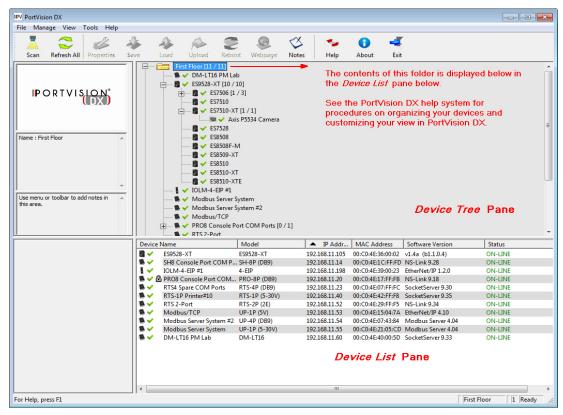


- 6. Go to the appropriate *Quick Start* or *User Guide* for your protocol for information about configuring the serial port or ports using the web page and programming your PLCs. See *Locating Software and Documentation* on Page 8 to locate the document for your protocol or refer to the installation CD shipped with the DeviceMaster UP.
  - If you are planning on installing multiple DeviceMaster UPs, you may want to use the *Save/Load Configuration File* feature in PortVision DX.
  - A configuration file can contain network settings and protocol settings. Refer to the PortVision DX help system for information about saving and loading configuration files.
- 7. After configuring the serial port characteristics and preparing your PLC programs, you can use the next section in this guide, to attach the serial device or devices.

### **Customizing PortVision DX**

You can customize how PortVision DX displays the devices. You can even create sessions tailored for specific audiences. You can also add shortcuts to other applications using Tools > Applications > Customize feature.

The following illustrates how you can customize your view.



See the PortVision DX Help system for detailed information about modifying the view. For example, the above screen shot illustrates devices layered in folders.

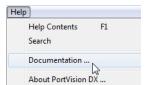
## Accessing DeviceMaster UP Documentation from PortVision DX

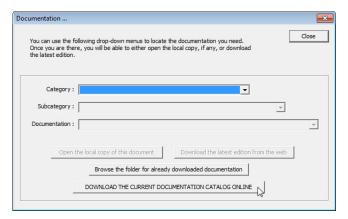
You can use this procedure in PortVision DX to <u>download</u> and <u>open the previously downloaded documents</u> for the DeviceMaster UP. You can also check to see if you have the latest version of the documentation using PortVision DX.

# How to Download Documentation

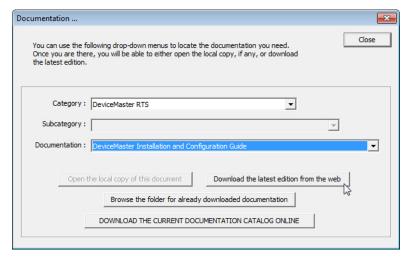
Use this procedure to initially download a document or documents.

- If necessary, open PortVision DX > Start/Programs > Comtrol > PortVision DX > PortVision DX or use the desktop shortcut.
- 2. Click **Help > Documentation**.
- 3. Optionally, click the **DOWNLOAD THE CURRENT DOCUMENTATION CATALOG ONLINE** button to make sure that the latest documentation is available to PortVision DX.





- 4. Select the product Category from the drop list.
- 5. Select the document you want to download from the **Documentation** drop list.
- 6. Click the **Download the latest edition from the web** button.



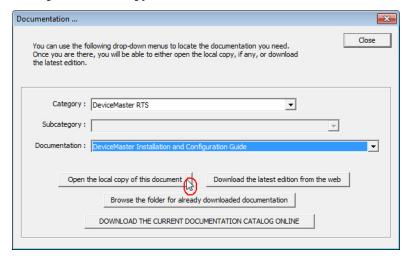
**Note:** It may take a few minutes to download, depending on your connection speed. The document opens automatically after it has downloaded.

7. Click Close if you have downloaded all of the documents that you wanted.

How to Open Previously Downloaded Documents Use the following procedure to access previously downloaded documents in PortVision DX.

Note: Optionally, you can browse to the Program Files (x86) > Comtrol > PortVision DX > Docs subdirectory and open the document.

- 1. If necessary, open PortVision DX > Start/Programs > Comtrol > PortVision DX > PortVision DX or use the desktop shortcut.
- 2. Click Help > Documentation.
- 3. Click the **Open the local copy of the document** button to view the document.



Note: If the document fails to open, it may be that your browser has been disabled. You can still access the document by clicking the Browse the folder for already downloaded documentation button and opening the document with your custom browser.

4. Click **Close** in the *Documentation*... popup, unless you want to open or download other documents.

## **Connecting Serial Devices**

This section discusses connecting your serial devices to the DeviceMaster UP. It also provides you with information to build serial cables and loopback connectors to test the serial ports.

- DB9 Connectors
- **RJ45 Connectors** on Page 44
- Serial Terminals (4) 1E on Page 47
- Serial Terminals (8) 2E on Page 49

Note: Go to Building the Serial Ribbon Cable on Page 16 for connector information for the DeviceMaster UP 1-Port Embedded adapter.



Make sure that you have configured the ports using the NS-Link driver or SocketServer for the correct communications mode before connecting any devices. The default mode is RS-232. There is a remote possibility that connecting a serial device for the wrong mode could damage the serial device.

**Note:** If you have a DeviceMaster UP with 16-ports, use the DeviceMaster UP 16-Port Hardware User Guide because the RJ45 connectors are different.

Note:

#### **DB9 Connectors**

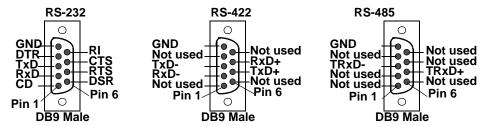
This subsection provides the following information:

- Connector pin assignments (below)
- DB9 Null-Modem Cables (RS-232) on Page 42
- DB9 Null-Modem Cables (RS-422) on Page 42
- DB9 Straight-Through Cables (RS-232/485) on Page 42
- DB9 Loopback Plugs on Page 43
- Connecting DB9 Serial Devices on Page 43

| DB9 Connector Pinouts |           |  |                       |  |  |
|-----------------------|-----------|--|-----------------------|--|--|
| Pin                   | RS-232    | RS-422<br>RS-485 Full-Duplex (Master/Slave)† | RS-485<br>Half-Duplex |  |  |
| 1                     | DCD       | Not used                                     | Not used              |  |  |
| 2                     | RxD       | RxD-   | Not used              |  |  |
| 3                     | TxD       | TxD-   | TRxD-                 |  |  |
| 4                     | DTR       | Not used                                     | Not used              |  |  |
| 5                     | GND       | GND  | GND                   |  |  |
| 6                     | DSR       | Not used                                     | Not used              |  |  |
| 7                     | RTS       | TxD+   | TRxD+                 |  |  |
| 8                     | CTS       | RxD+   | Not used              |  |  |
| 9                     | RI        | Not used                                     | Not Used              |  |  |
| †                     | Only 2-po | ort models support RS-485 full-duplex.       | •                     |  |  |

Refer to the hardware manufacturer's installation documentation if you need help with connector pinouts or cabling for the serial device.

This illustrates the DB9 connector signals.



#### DB9 Null-Modem Cables (RS-232)

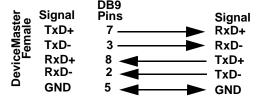
Use the following figure if you need to build an RS-232 null-modem cable. A null-modem cable is required for connecting DTE devices.

|                        | Signal | DB9<br>Pins |               |   | DB9<br>Pins | DB25<br>Pins | RJ45<br>Pins | Signal |
|------------------------|--------|-------------|---------------|---|-------------|--------------|--------------|--------|
|                        | TxD    | 3           |               | - | - 2         | 3            | 5            | RxD    |
|                        | RxD    | 2           | <b>←</b>      |   | - 3         | 2            | 4            | TxD    |
| e e                    | RTS    | 7           |               | - | - 8         | 5            | 8            | CTS    |
| aste                   | CTS    | 8           | <del></del>   |   | - 7         | 4            | 1            | RTS    |
| EZ<br>EZ               | DSR    | 6           | $\overline{}$ |   | - 4         | 20           | 2            | DTR    |
| <u>Э</u> ш             | DCD    | 1           | <b>┩</b>      | - | - 1         | 8            | 6            | DCD    |
| DeviceMaster<br>Female | DTR    | 4           |               | - | - 6         | 6            | 7            | DSR    |
|                        | GND    | 5           | ┫——           |   | - 5         | 7            | 3            | GND    |

Note: You may want to purchase or build a straight-through cable and purchase a null-modem adapter. For example, a null-modem cable can be used to connect COM2 of one PC to COM2 of another PC.

### DB9 Null-Modem Cables (RS-422)

Use the following figure if you need to build an RS-422 null-modem cable.



**Note:** RS-422 pinouts are not standardized. Each peripheral manufacturer uses different pinouts. Refer to the peripheral documentation to determine the pinouts for the signals above.

### DB9 Straight-Through Cables (RS-232/485)

Use the following figure if you need to build an RS-232 or RS-485 straight-through cable. Straight-through cables are used to connect modems and other DCE devices. For example, a straight-through cable can be used to connect COM2 to a modem.

|                       |              | DB9   | DB9        |      | <b>DB25</b> |              |
|-----------------------|--------------|-------|------------|------|-------------|--------------|
|                       | Signal       | Pins  | Pins       | Pins | Pins        | Signal       |
|                       | DCD          | 1     | <b>-</b> 1 | 6    | 8           | DCD          |
|                       | RxD          | 2     | <b>-</b> 2 | 5    | 3           | RxD          |
| ē                     | TxD or TRxD- | . 3 — | <b>-</b> 3 | 4    | 2           | TxD or TRxD- |
| ast<br>ale            | DTR          | 4     | <b>4</b>   | 2    | 20          | DTR          |
| DeviceMaste<br>Female | GND          | 5     | <b>5</b>   | 3    | 7           | GND          |
|                       | DSR          | 6     | <b>6</b>   | 7    | 6           | DSR          |
|                       | RTS or TRxD- | + 7   | <b>►</b> 7 | 1    | 4           | RTS or TRxD+ |
|                       | CTS          | 8     | <b>8</b>   | 8    | 5           | CTS          |
|                       | RI           | 9     | <b>-</b> 9 | N/A  | 22          | RI           |

### **DB9 Loopback Plugs**

Loopback connectors are DB9 female serial port plugs with pins wired together that are used in conjunction with application software to test serial ports. The DeviceMaster UP is shipped with a a single loopback plug (RS-232/422).

Not all DeviceMaster UP protocols provide test (example programs). Refer to the EtherNet/IP User Guide and Modbus/TCP User Guide for information about using those example programs.

The following DeviceMaster UP protocols do not use the loopback plug:

- Modbus Router
- Modbus Server
- PROFINET IO

Wire the following pins together to build additional plugs or replace a missing RS-232 loopback plug:

- Pins 1 to 4 to 6
- Pins 2 to 3
- Pins 7 to 8 to 9

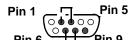


(Back View)

The RS-232 loopback plug also works for RS-422.

Wire the following pins together for an RS-422 loopback plug:

- Pins 2 to 3
- Pins 7 to 8



RS-422 Only (Back View)

#### **Connecting DB9** Serial Devices

You can use this information to connect serial devices to DB9 connectors.

Connect your serial devices to the appropriate serial port on the DeviceMaster UP using the appropriate cable.

**Note:** Refer to the hardware manufacturer's installation documentation if you need help with connector pinouts or cabling for the peripheral device.

If the DeviceMaster UP has Rx/Tx LEDs, verify that the devices are communicating properly. DeviceMaster UP 4-ports with DB9 ports provide TX/RX LEDs.

Note: DeviceMaster UP 1-port and 2-port models do not have TX/RX LEDs.





The RX (yellow) and TX (green) LEDs function accordingly when the cable is attached properly to a serial device.

\* Represents port number.

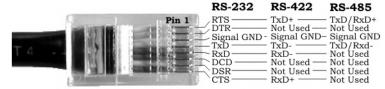
- After power cycling the DeviceMaster UP, the RX/TX LEDs are off.
- The LEDs do not function as described until the port has been opened by an application.
  - If the port is configured for RS-232/422 mode:
    - RX LEDs (yellow) are lit
    - TX LEDs (green) are lit when as the data exits the port
  - If the port is configured for RS-485 mode:
    - RX LEDs (vellow) are lit while receiving
    - TX LEDs (green) are lit during active data transmission
- 3. You can refer to Network and Device LEDs on Page 84 for information about the remaining LEDs.

### **RJ45 Connectors**

This subsection provides the following information:

- Connector pin assignments (below)
- RJ45 Null-Modem Cables (RS-232)
- RJ45 Null-Modem Cables (RS-422) on Page 45
- RJ45 Straight-Through Cables (RS-232/485) on Page 45
- RJ45 Loopback Plugs on Page 45
- <u>RJ45 RS-485 Test Cable</u> on Page 46
- <u>Connecting RJ45 Devices</u> on Page 46

You can build your own null-modem or straight-through RJ45 serial cables if you are using the DB9 to RJ45 adapters using the following subsections.



| Pin | RS-232     | RS-422     | RS-485     |
|-----|------------|------------|------------|
| 1   | RTS        | TxD+       | TRxD+      |
| 2   | DTR        | Not used   | Not used   |
| 3   | Signal GND | Signal GND | Signal GND |
| 4   | TxD        | TxD-       | TRxD-      |
| 5   | RxD        | RxD-       | Not used   |
| 6   | DCD        | Not used   | Not used   |
| 7   | DSR        | Not used   | Not used   |
| 8   | CTS        | RxD+       | Not used   |

#### RJ45 Null-Modem Cables (RS-232)

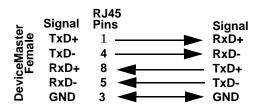
Use the following figure if you need to build an RS-232 null-modem cable. A null-modem cable is required for connecting DTE devices.

|                       | Signal | RJ45<br>Pins | DB9<br>Pins | DB25<br>Pins | RJ45<br>Pins | Signal |
|-----------------------|--------|--------------|-------------|--------------|--------------|--------|
|                       | TxD    | 4            | - 2         | 3            | 5            | RxD    |
| <u>ब्</u> टू          | RxD    | 5            | - 3         | 2            | 4            | TxD    |
| DeviceMaste<br>Female | RTS    | 1            | - 8         | 5            | 8            | CTS    |
| ₽ë<br>E               | CTS    | 8            | - 7         | 4            | 1            | RTS    |
| × Z                   | DSR    | 7            | - 4         | 20           | 2            | DTR    |
| De                    | DCD    | 6            | <b>-</b> 1  | 8            | 6            | DCD    |
|                       | DTR    | 2            | <b>-</b> 6  | 6            | 7            | DSR    |
|                       | GND    | 3            | - 5         | 7            | 3            | GND    |

Note: You may want to purchase or build a straight-through cable and purchase a null-modem adapter. For example, a null-modem cable can be used to connect COM2 of one PC to COM2 of another PC.

#### RJ45 Null-Modem Cables (RS-422)

Use the following figure if you need to build an RS-422 null-modem RJ45 cable. A null-modem cable is required for connecting DTE devices.



**Note:** RS-422 pinouts are not standardized. Each peripheral manufacturer uses different pinouts. Please refer to the documentation for the peripheral to determine the pinouts for the signals above.

#### RJ45 Straight-Through Cables (RS-232/485)

Use the following figure if you need to build an RS-232 or RS-485 straight-through cable. Straight-through cables are used to connect modems and other DCE devices. For example, a straight-through cable can be used to connect COM2 of one PC to COM2 to a modem.

|                   |        | RJ45    |                 |      |      | <b>DB25</b> |              |
|-------------------|--------|---------|-----------------|------|------|-------------|--------------|
| ,                 | Signal | Pins    | F               | Pins | Pins | Pins        | Signal       |
|                   | DCD    | 6       |                 | 1    | 6    | 8           | DCD          |
|                   | RxD    | 5       | <br>-           | 2    | 5    | 3           | RxD          |
| e                 | TxD or | TRxD- 4 | <br><b>&gt;</b> | 3    | 4    | 2           | TxD or TRxD- |
| laste<br>nale     | DTR    | 2       | <b>&gt;</b>     | 4    | 2    | 20          | DTR          |
| ⋝Ъ                | GND    | 3       | <br>-           | 5    | 3    | 7           | GND          |
| <u>5</u> <u>e</u> | DSR    | 7       | -               | 6    | 7    | 6           | DSR          |
| Devi              | RTS or | TRxD+1  | -               | 7    | 1    | 4           | RTS or TRxD+ |
|                   | CTS    | 8       | -               | 8    | 8    | 5           | CTS          |

### RJ45 Loopback Plugs

Loopback connectors are RJ45 serial port plugs with pins wired together that are used in conjunction with application software to test serial ports. The DeviceMaster UP is shipped with a a single loopback plug (RS-232/422).

- Pins 4 to 5
- Pins 1 to 8
- Pins 2 to 6 to 7

Not all DeviceMaster UP protocols provide test (example programs). Refer to the

The RS-232 loopback plug also works for RS-422.

Cable

EtherNet/IP User Guide and Modbus/TCP User Guide for information about using the example programs.

The following DeviceMaster UP protocols do not use the loopback plug:

- Modbus Router
- Modbus Server
- PROFINET IO

#### RJ45 RS-485 Test Cable

You can use a straight-through cable as illustrated previously, or build your own cable.

Signal RJ45 Signal TRxD- 4 TRxD- TRxD+ TRxD+

**Note:** RS-422 pinouts are not standardized. Each peripheral manufacturer uses different pinouts. Please refer to the documentation for the peripheral to determine the pinouts for the signals above.

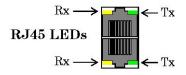
#### Connecting RJ45 Devices

You can use this information to connect serial devices to RJ45 connectors.

Note: This does not include products that use DB9 to RJ45 adapters.

1. Connect your serial devices to the appropriate serial port on the DeviceMaster UP using the appropriate cable.

**Note:** Refer to the hardware manufacturer's installation documentation if you need help with connector pinouts or cabling for the peripheral device.



2. If the DeviceMaster UP has RX/TX LEDs, verify that the devices are communicating properly.

The RX (yellow) and TX (green) LEDs function accordingly when the cable is attached properly to a serial device.

- After power cycling the DeviceMaster UP, the RX/TX LEDs are off.
- The LEDs do not function as described until the port has been opened by an application.
  - If the port is configured for RS-232/422 mode:
    - RX LEDs (yellow) are lit
    - TX LEDs (green) are lit when as the data exits the port
  - If the port is configured for RS-485 mode:
    - RX LEDs (yellow) are lit while receiving
    - TX LEDs (green) are lit during active data transmission
- 3. You can refer to *Network and Device LEDs* on Page 84 for information about the remaining LEDs.

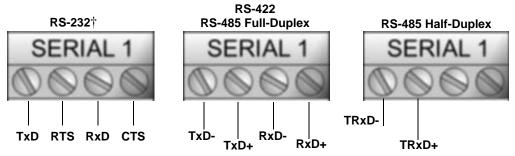
### Serial Terminals (4) - 1E

This subsection discusses the following topics for the DeviceMaster UP 2-port 1E with serial terminals (4). See <u>Serial Terminals (8) - 2E</u> on Page 49 if the DeviceMaster UP has eight serial terminals.

- Serial Terminal (4) Connectors on Page 47
- Serial Terminal (4) Null-Modem Cables (RS-232) on Page 48
- Serial Terminal (4) Null-Modem Cables (RS-422) on Page 48
- Serial Terminal (4) Straight-Through Cables (RS-232/485) on Page 48
- Serial Terminal (4) Loopback Signals on Page 49
- Connecting Serial Devices on Page 49

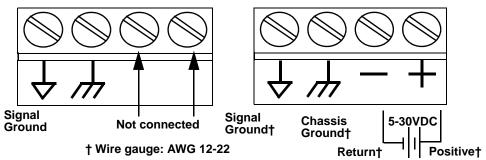
#### Serial Terminal (4) Connectors

Use the following table or drawings for signal information. The signals for SERIAL2 are the same as SERIAL1.



† RS-232 ground must be connected to the appropriate signal ground



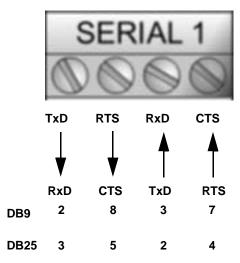


| RS-232†                      | TxD   | RTS   | RxD  | CTS  |
|------------------------------|-------|-------|------|------|
| RS-422/RS-485<br>Full-Duplex | TxD-  | TxD+  | RxD- | RxD+ |
| RS-485<br>Half-Duplex        | TRxD- | TRxD+ |      |      |

<sup>†</sup> RS-232 ground must be connected to the appropriate signal ground terminal.

Serial Terminal (4) Null-Modem Cables (RS-232) An RS-232 null-modem cable is required for connecting DTE devices.

#### **RS-232 Null-Modem Cable**

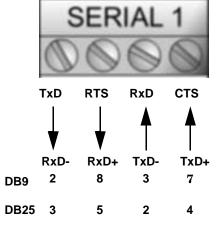


Serial Terminal (4) Null-Modem Cables (RS-422)

An RS-422 null-modem cable is required for connecting DTE devices.

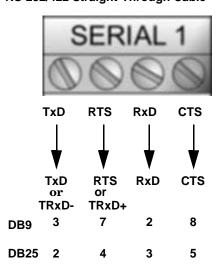
Note: RS-422 pinouts are not standardized. Each peripheral manufacturer uses different pinouts. Please refer to the documentation for the peripheral to determine the pinouts for the signals above.

**RS-422 Null-Modem Cable** 



Serial Terminal (4) Straight-Through Cables (RS-232/485) RS-232 or RS-485 straight-through cables are used to connect modems and other DCE devices.

RS-232/422 Straight-Through Cable

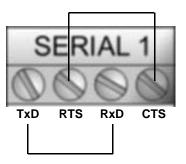


#### Serial Terminal (4) Loopback Signals

Use this drawing to wire a loopback, which is used in conjunction with application software to test serial ports.

Wire the terminals together to create a loopback.

- TxD to RxD
- RTS to CTS



## Connecting Serial Devices

Use the following information to connect the DeviceMaster UP 2-port 1E with serial terminals.

 Connect your serial devices to the appropriate serial port on the DeviceMaster UP using the appropriate cable. You can build your own cables or loopbacks using the appropriate discussions.

**Note:** Refer to the hardware manufacturer's installation documentation if you need help with connector pinouts or cabling for the serial device.

 You can refer to <u>Network and Device LEDs</u> on Page 84 for information about the LEDs.

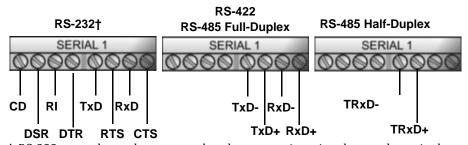
### Serial Terminals (8) - 2E

This subsection discusses the following topics for the DeviceMaster UP 2-port 2E with serial terminals (8).

- Serial Terminal (8) Connectors on Page 49
- Serial Terminal (8) Null-Modem Cables (RS-232) on Page 50
- Serial Terminal (8) Null-Modem Cables (RS-422) on Page 51
- Serial Terminal (8) Straight-Through Cables (RS-232/485) on Page 51
- Serial Terminal (8) Loopback Signals on Page 51
- <u>Connecting Serial Devices</u> on Page 52

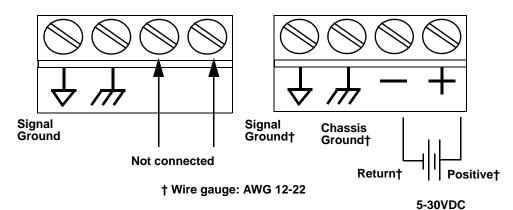
#### Serial Terminal (8) Connectors

Use the following drawings or table for signal information. The signals for SERIAL2 are the same as SERIAL1.



† RS-232 ground must be connected to the appropriate signal ground terminal.

RS-232: Connecting the Ground



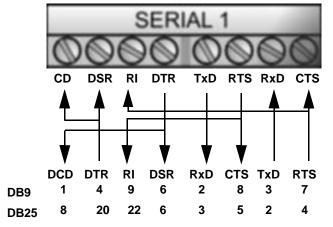
| RS-232                       | CD  | DSR | RI  | DTR | TxD   | RTS   | RxD  | CTS  |
|------------------------------|-----|-----|-----|-----|-------|-------|------|------|
| RS-422/RS-485<br>Full-Duplex | N/A | N/A | N/A | N/A | TxD-  | TxD+  | RxD- | RxD+ |
| RS-485 Half-<br>Duplex       | N/A | N/A | N/A | N/A | TRxD- | TRxD+ | N/A  | N/A  |

RS-232 ground must be connected to the appropriate signal ground terminal.

Serial Terminal (8) Null-Modem Cables (RS-232)

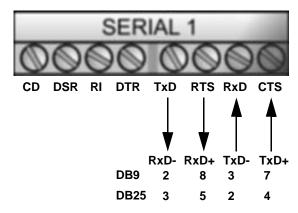
An RS-232 null-modem cable is required for connecting DTE devices.

**RS-232 Null-Modem Cable** 



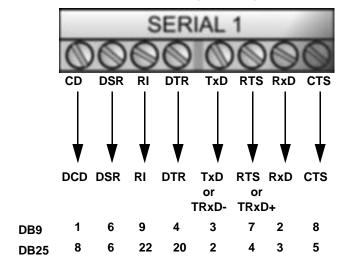
Serial Terminal (8) Null-Modem Cables (RS-422) An RS-422 null-modem cable is required for connecting DTE devices.

#### **RS-422 Null-Modem Cable**



Serial Terminal (8) Straight-Through Cables (RS-232/485) RS-232 or RS-485 straightthrough cables are used to connect modems and other DCE devices.

RS-232/485 Straight-Through Cable

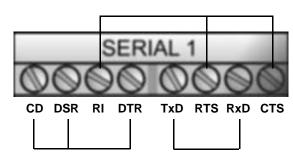


### Serial Terminal (8) Loopback Signals

Use the drawing below to wire a loopback, which is used in conjunction with application software to test serial ports.

Wire the terminals together to create a loopback.

- TxD to RxD
- RTS to CTS to RI
- DTR to CD to DSR



# Connecting Serial Devices

Use the following information to connect the DeviceMaster UP 2-port 2E with serial terminals.

1. Connect your serial devices to the appropriate serial port on the DeviceMaster UP using the appropriate cable.

**Note:** Refer to the hardware manufacturer's installation documentation if you need help with connector pinouts or cabling for the serial device.

2. You can refer to <u>Network and Device LEDs</u> on Page 84 for information about the LEDs.

## Managing the DeviceMaster UP

This section discusses the following DeviceMaster UP maintenance procedures:

- Rebooting the DeviceMaster UP
- <u>Uploading Firmware to Multiple DeviceMaster UPs</u> on Page 54
- Configuring Multiple DeviceMaster UPs Network Addresses on Page 55

Note: You can configure the network addresses for multiple DeviceMaster UPs, configure common settings for the DeviceMaster UPs, and save the settings to a configuration file that you can use to load settings up to all or selected DeviceMaster UPs.

- Adding a New Device in PortVision DX on Page 55
- <u>Using Configuration Files</u> on Page 57
- <u>Managing Bootloader</u> on Page 59, which also discusses checking the Bootloader version and downloading the latest Bootloader
- Accessing RedBoot Commands in Telnet/SSH Sessions (PortVision DX) on Page 62

**Note:** You can optionally refer to <u>RedBoot Procedures</u> on Page 65 if you want to perform procedures at the RedBoot level.

## Rebooting the DeviceMaster UP

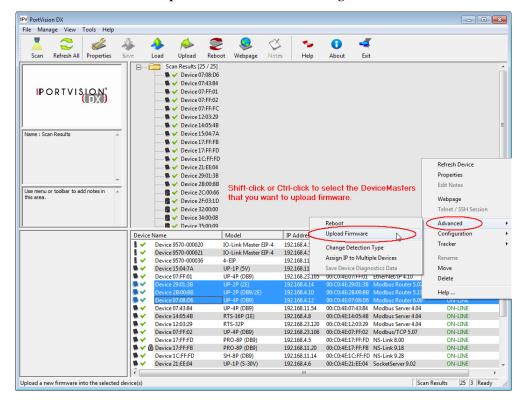
There are many ways to reboot the DeviceMaster UP.

| Method             | Procedure  |  |  |
|--------------------|--|--|--|
| PortVision DX      | Right-click the DeviceMaster UP or DeviceMaster UPs in the Device List pane, click Advanced >Reboot and then Yes.                                  |  |  |
| FORTVISION DX      | <b>Note:</b> If security has been enabled in the web page, you will need to reboot the DeviceMaster UP in the web page.                            |  |  |
| Web page           | Main page (Server Status): Scroll to the bottom of the page, click <b>Reboot</b> and then <b>Yes: Reboot</b> .                                     |  |  |
| Telnet             | Type reset.  |  |  |
|                    | DeviceMaster UP 2-port models have a Reset/Restore switch.   |  |  |
| DeviceMaster<br>UP | • If the <b>Reset/Restore</b> switch is depressed for less than 2 seconds, the DeviceMaster UP 2-port models reboots.                              |  |  |
| 2-Port Models      | • If the Reset/Restore switch is depressed for greater than approximately 5 seconds it restores the DeviceMaster UP to the factory default values. |  |  |

## Uploading Firmware to Multiple DeviceMaster UPs

You can use this procedure if your DeviceMaster UP is connected to the host PC, laptop, or if the DeviceMaster UP resides on the local network segment.

- 1. If you have not done so, install PortVision DX (*Installing PortVision DX* on Page 37) and **Scan** the network.
- 2. Shift-click the multiple DeviceMaster UPs on the **Main** screen that you want to update and use one of the following methods:
  - Click the Upload button.
  - Right-click and then click Advanced > Upload Firmware.
  - Click Advanced >Upload Firmware in the Manage menu.



- 3. Browse, click the firmware (.cmtl) file, Open (*Please locate the new firmware*), and then click Yes (*Upload Firmware*).
  - It may take a few moments for the firmware to upload onto the DeviceMaster UP. The DeviceMaster UP reboots itself during the upload process.
- 4. Click **Ok** to the advisory message about waiting to use the device until the status reads **ON-LINE**.

In the next polling cycle, PortVision DX updates the *Device List* pane and displays the new firmware version.

## Configuring Multiple DeviceMaster UPs Network Addresses

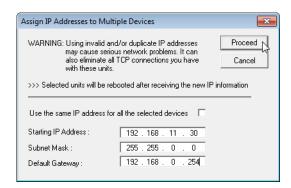
You can configure the network addresses for multiple DeviceMaster UPs using the Assign IP to Multiple Devices option.

In addition, you can also configure common settings for the DeviceMaster UP web page and save the settings to a configuration file that you can load to all or selected DeviceMaster UPs. See <u>Using Configuration Files</u> on Page 57 for more information.

The DeviceMaster UPs must be on the same network segment for this procedure to work. Use the following steps to configure multiple DeviceMaster UPs.

- 1. If you have not done so, install PortVision DX (*Installing PortVision DX* on Page 37) and Scan the network.
- 2. Shift-click the DeviceMaster UPs for which you want to program network information, right-click, and click Advanced > Assign IP to Multiple Devices.
- 3. Enter the starting IP address, subnet mask, IP Gateway and click **Proceed**.

PortVision DX displays the programmed IP addresses in the *Device List* pane after the next refresh cycle.



## Adding a New Device in PortVision DX

You can add a new DeviceMaster UP manually, if you do not want to scan the network to locate and add new DeviceMaster UPs, but there may be cases where you want to use the  $Add\ New\ Device$  window to:

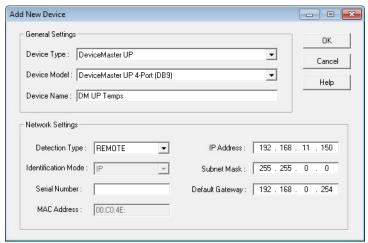
- Configure DeviceMaster UP units that are not on the local network (remote) using *Remote Using the IP Address* on Page 55.
- Pre-configure a DeviceMaster UP in PortVision DX (local) using <u>Local Using</u> <u>the IP Address or MAC Address</u> on Page 56.

#### Remote Using the IP Address

Use the following procedure to add a remote DeviceMaster UP to PortVision DX.

- 1. Access the *New Device* window using one of these methods:
  - Click **Add New > Device** in the *Manage* menu.
  - Right-click a folder or a RocketLinx switch in the *Device Tree* pane (anywhere in the pane, as long as a DeviceMaster UP is not highlighted and you are in a valid folder) and click **Add New > Device**.
- 2. Select the appropriate DeviceMaster UP in the **Device Type** drop list.
- 3. Select the appropriate model in the **Device Model** drop list.
- 4. Enter a friendly device name in the **Device Name** list box.
- 5. Select **REMOTE** for the *Detection Type*.
- 6. Optionally, enter the serial number in the Serial Number list box.

7. Enter the IP Address for the DeviceMaster UP. It is not necessary to enter the Subnet Mask and Default Gateway.

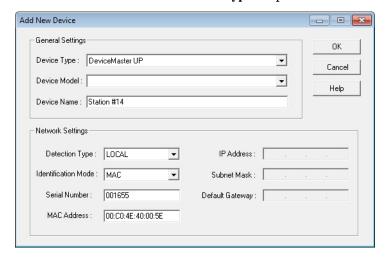


- 8. Click **Ok** to close the *Add New Device* window. It may take a few moments to save the DeviceMaster UP.
- 9. If necessary, click **Refresh** for the new DeviceMaster UP to display in the *Device Tree* or *Device List* panes. The DeviceMaster UP shows OFF-LINE if it is not attached to the network or if an incorrect IP address was entered.

#### Local Using the IP Address or MAC Address

Use the following procedure to add a local DeviceMaster UP to PortVision DX if you do not want to scan the network.

- Locate the network information or MAC address of the DeviceMaster UP you want to add.
- 2. Access the *New Device* window using one of these methods:
  - Click **Add New > Device** in the *Manage* menu.
  - Right-click a folder or a RocketLinx switch in the *Device Tree* pane (anywhere in the pane, as long as a DeviceMaster UP is not highlighted and you are in a valid folder) and click **Add New > Device**.
- 3. Select the DeviceMaster UP in the **Device Type** drop list.



- 4. Select the appropriate model in the **Device Model** drop list.
- 5. Enter a friendly device name in the **Device Name** list box.

- 6. Select LOCAL for the Detection Type.
- 7. Enter the MAC address or network information.

Note: A MAC address label is attached to all DeviceMaster UP units. The first three pairs of digits start with 00 C0 4E.

- 8. Optionally, enter the serial number in the **Serial Number** list box.
- 9. Click Ok.
- 10. If necessary, click **Refresh** for the new DeviceMaster UP to display in the *Device Tree* or *Device List* panes. The DeviceMaster UP shows OFF-LINE if it is not attached to the network or if an incorrect IP address was entered.

## **Using Configuration Files**

If you are deploying multiple DeviceMaster UP units that share common firmware values, you can save the configuration file (.dc) from the *Main* or **Properties** > **Software Settings** tab in PortVision DX and load that configuration onto other DeviceMaster UP units.

If you save a configuration file from the *Main* or **Software Settings** tab on the *Properties* screen, you can choose what settings you want saved or loaded.

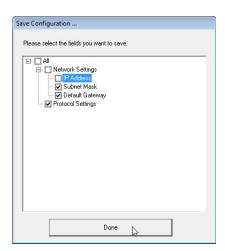
You may want to program the network settings in multiple DeviceMaster UPs using <u>Configuring Multiple DeviceMaster UPs Network Addresses</u> on Page 55.

# Saving a Configuration File

Use this procedure to save a configuration file using the *Main* screen.

Note: Optionally, you can save a configuration file by accessing the Software
Settings tab in the Properties screen and then clicking the Save Settings to a
File button.

- If you have not done so, install PortVision DX (<u>Installing PortVision DX</u> on Page 37) and Scan the network.
- 2. Highlight the DeviceMaster UP in the *Device List* pane that you want to save its configuration and use one of the following methods:
  - Click the Save button.
  - Right-click and then click Configuration > Save.
- 3. Browse to the location you want to save the file, enter a file name, and click Save.
- Click the All check box or click only the properties that you want saved for each property page in the configuration file and click Done.
- 5. Click **Ok** to close the Save Configuration Completed message.



#### Loading a Configuration File

Use the following procedure to load a previously saved a DeviceMaster UP configuration file. Load a configuration file and apply it to a selected DeviceMaster UP or DeviceMaster UPs from the *Main* screen or the **Software Settings** tab on the *Properties* screen.

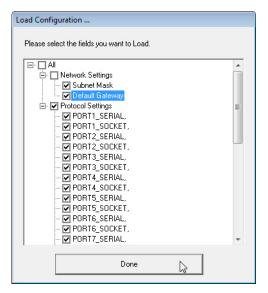
Use this procedure to load a configuration file using the  $Device\ List$  pane to one or more DeviceMaster UP units.

**Note:** The configuration file does not need to be the same model or port density. For example, the saved configuration file could be from a DeviceMaster PRO 8-port that you want to load on a DeviceMaster RTS 1-port.

- 1. Highlight the device or devices in the *Device List* pane that you want to load and use one of the following methods:
  - Click the Load button
  - Right-click and then click Configuration > Load
- 2. Click Yes to the warning that it will take 25 seconds per device and it may also reboot the devices.
- 3. Browse to the location of the configuration file, click the file name (.dc) and then Open.
- Click the All check box or click only the properties that you want to load for each property page in the configuration file and then click Done.

Note: If you click All, every selected DeviceMaster UPs will be programmed with the same IP address.

5. Close the *Load Configuration* popup message.



## **Managing Bootloader**

Bootloader refers to the operating system that runs on the DeviceMaster UP hardware during the power on phase, which then loads the default application (for example, Modbus Router or EtherNet/IP firmware).

**Note:** Typically, you should not update the Bootloader unless advised to do so by Comtrol Technical Support.

There are several methods and tools that you can use to check the Bootloader version or update the Bootloader.

- PortVision DX is the easiest way to check the Bootloader version and upload the latest version.
- Optionally, RedBoot can be used to check the Bootloader version and update the Bootloader. See <u>RedBoot Procedures</u> on Page 65 for procedures.

#### Checking the **Bootloader Version**

The following procedure uses PortVision DX to check the Bootloader version. Optionally, you can use RedBoot, see <u>Determining the Bootloader Version</u> on Page 69.

- 1. If you have not done so, install PortVision DX (*Installing PortVision DX* on Page 37) and Scan the network.
- Right-click the DeviceMaster UP in the Device List pane and click Advanced > Reboot.
- 3. Click **Yes** to the *Confirm Reboot* query.
- 4. Right-click the DeviceMaster UP in the Device List pane, click Refresh. You may need to do this several times until you catch the reboot cycle in the Device List pane. The Bootloader version is briefly displayed during the reboot cycle before the application (for example, Modbus Router or EtherNet/IP firmware) loads.
- Check the Comtrol web site to see if <u>a later version</u> is available.
- 6. Go to the next subsection if you need upload a new version of Bootloader.

# **Uploading**

Use the following procedure to upload Bootloader to the DeviceMaster UP. Typically, you should not update the Bootloader unless advised to do so by Comtrol Technical Support or a notice has been posted to the firmware download page on the ftp site.

**Note:** Technical Support does not recommend updating Bootloader across a WAN. For best results, connect the DeviceMaster UP directly to a PC or laptop to upload Bootloader.

Make sure that power is not interrupted while uploading Bootloader. Power interruption while uploading Bootloader will require that the DeviceMaster UP must be sent into Comtrol so that it can be reflashed.

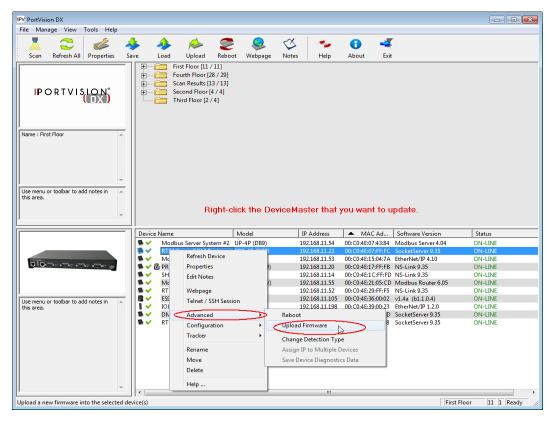
If you are not successful uploading firmware into the DeviceMaster UP, do not upload Bootloader.

- If you have not done so, install PortVision DX (*Installing PortVision DX* on Page 37) and Scan the network.
- If necessary, check the Bootloader version (Checking the Bootloader Version) and download the latest version.

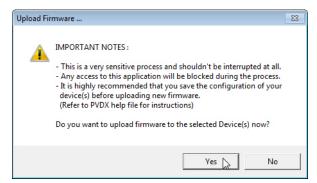
## Bootloader



3. Right-click the DeviceMaster UP for which you want to update, click **Advanced** > **Upload Firmware**, browse to the Bootloader .cmtl file, and then click **Open**.



4. Click **Yes** to the *Upload Firmware* message that warns you that this is a sensitive process.



- 5. Click **Ok** to the second *Upload Firmware* message.
- 6. Right-click the DeviceMaster UP and click **Refresh** until the Bootloader version displays in the *Device List* pane and verify that the new version loaded.



## **Restoring Factory Defaults (2-Port, Only)**

Use the following procedures to restore a DeviceMaster UP 2-port model to the factory defaults.

If Technical Support advises you to restore the DeviceMaster UP factory defaults, depress the **Reset/Restore** switch for greater than 5 seconds.

Restoring the DeviceMaster UP 2-port models resets the following to their factory defaults:

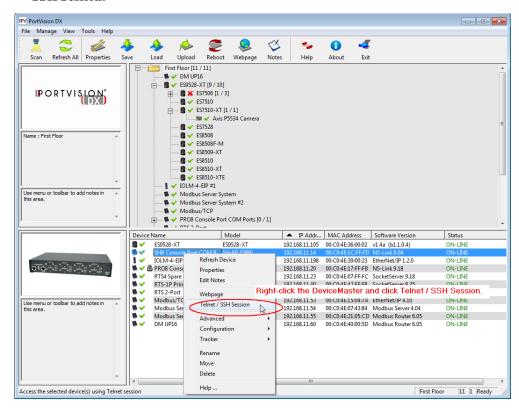
- Network settings
- Password
- Telnet enable
- Start up time-out
- SSL enable
- Telnet time-out

### Accessing RedBoot Commands in Telnet/SSH Sessions (PortVision DX)

You can open a Telnet or SSH session using PortVision DX to access RedBoot commands.

Use the following procedure to access a telnet or SSH session with PortVision DX.

 In PortVision DX, PortVision DX, right-click the DeviceMaster UP in the Device List pane for which you want to open a telnet session, and click Telnet/ SSH Session.



2. Select Telnet or SSH, leave the Selected Port number, and click Ok.





3. If necessary, enter the password and press **Enter**. If a password has not been set, press **Enter**. If using an SSH session, press **Enter** to the **login** as prompt.

```
Password:

Comtrol DeviceMaster RTS ModelID: 5002111

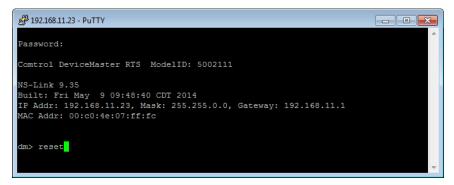
NS-Link 9.18
Built: Wed Aug 28 11:08:48 CDT 2013

IP Addr: 192.168.11.23, Mask: 255.255.0.0, Gateway: 192.168.11.1

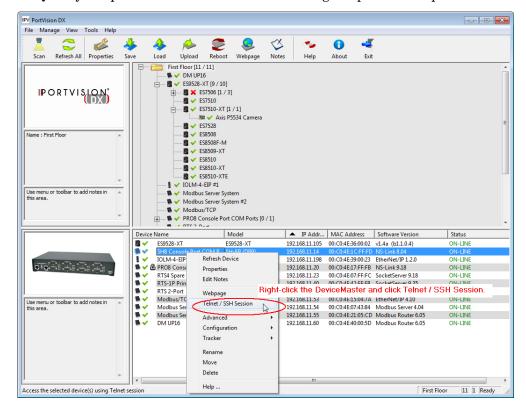
MAC Addr: 00:c0:4e:07:ff:fc

dm>
```

4. Type Reset, press Enter, and close the telnet session.



5. Quickly re-open the telnet or SSH session using the previous steps.



6. Select Telnet or SSH, leave the Selected Port number, and click Ok.





7. Press **Enter**. You can type **help** to review the RedBoot commands. You can also refer to *RedBoot Command Overview* on Page 71.

```
192.168.11.23 - PuTTY
                                                                              - - X
 ***********
   Comtrol DeviceMaster Bootloader 3.36
   RedBoot(tm) environment - built 07:24:15, Jan 8 2014
   Platform: Comtrol DeviceMaster (ARM 7TDMI)
Portions Copyright (C) 2000, Red Hat, Inc.
   Portions Copyright (C) 2001-2013, Comtrol Corp.
RAM: 0x00000000-0x007c0000 [0x00000000-0x007b0000 available]
FLASH: 0x05000000-0x053fffff, 64 x 0x10000 blocks
RedBoot>
RedBoot> help
Set/show web authentication
  auth [noaccess, none, basic, md5, invalid]
Show/set Board revision
  boardrev [rev-number]
Manage machine caches
  cache [ON | OFF]
Display/switch console channel
  channel [-1|<channel number>]
Show chassis type (RTS, DM2, LT or UP)
Compute a 32bit checksum [POSIX algorithm] for a range of memory
  cksum -b <location> -1 <length>
Disable program loading (auto/default and ns-link)
  disable
Display (hex dump) a range of memory dump -b <location> [-1 <length>] [-s] [-1|-2|-4]
Manage FLASH images
  fis {cmds}
Show flash info
Execute code at a location
Help about help?
  help [<topic>]
Display command history
history
Show/set IP address config
  ip [addr mask gateway]
  load [-r] [-v] [-h <host>] [-p <TCP port>] [-m <varies>] [-c <channel number>]
        [-b <base_address>] <file_name>
 un loopback test on port
```

**Note:** The dm prompt should be replaced by a redboot prompt. If not, you can reset the Bootloader timeout for a longer time period and retry this procedure.

## **RedBoot Procedures**

You can use this section as a reference if you want to perform tasks in RedBoot.

- <u>Accessing RedBoot Overview</u> on Page 65
- Establishing a Serial Connection on Page 66
- Establishing a Telnet Connection on Page 67
- <u>Determining the Network Settings</u> on Page 68
- Configuring the Network Settings on Page 68
- <u>Changing the Bootloader Timeout</u>, Page 69
- <u>Determining the Bootloader Version</u> on Page 69
- Resetting the DeviceMaster UP on Page 70
- <u>Configuring Passwords</u> on Page 70
- RedBoot Command Overview on Page 71.

Optionally, you can install PortVision DX on a Windows system on the network and perform all of these tasks. PortVision DX provides a Telnet/SSH session, which is discussed in <u>Accessing RedBoot Commands in Telnet/SSH Sessions (PortVision DX)</u> on Page 62.

## **Accessing RedBoot Overview**

To access RedBoot, you can use one of the following methods:

• A *serial* connection between Port 1 on the DeviceMaster UP and a COM port on a PC (Page 66). If you plan on using the serial method, you will need a null modem cable, a terminal program installed and configured on the PC, and a **Bootloader Timeout** value in excess of 15 seconds. If the **Bootloader Timeout** value has been reduced to 1 second, this procedure will NOT be possible.

**Note:** Use the serial connection method, if the DeviceMaster UP is not on the same Ethernet network segment as the PC.

If you do not know the IP address of the DeviceMaster UP you must use a serial connection to communicate with the DeviceMaster UP.

• A *telnet* connection (Page 67), if the DeviceMaster UP is locally accessible by Ethernet. A *telnet* connection requires that you know the IP address. In addition, the IP address must also be valid for the network to which it is attached.

For example: The network segment must be 192.168.250.x to telnet to the DeviceMaster UP default IP address if you have not changed the IP address to operate on your network.

## **Establishing a Serial Connection**

Use the following procedure to set up a serial connection with a terminal server program. You can use HyperTerminal (Windows) or optionally, Test Terminal (WCom2), which can be accessed from PortVision DX using Tools > Applications > Test Terminal (WCom2).

 Connect a null-modem cable from an available COM port on your PC to Port 1 on the DeviceMaster UP.

Note: See <u>Connecting Serial Devices</u> on Page 41, if you need to build a null-modem cable.

- 2. Configure the terminal server program to the following values:
  - Bits per second = 57600
  - Data bits = 8
  - Parity = None
  - Stop bits = 1
  - Flow control = None

Note: If you do not disable Bootloader from loading (Steps 3 through 5) within the time-out period (default is fifteen seconds), an application will be loaded from flash and started. If this happens, repeat Steps 3 through 5. The #!DM command is the only case-sensitive command and must be in uppercase.

3. Reset the DeviceMaster UP.

**Note:** Depending on the model, disconnect and reconnect the power cable (external power supply and no power switch) or turn the power switch on and then off (internal power supply).

4. Immediately type #!DM and press Enter in the terminal program.

#!DM RedBoot>dis Loading disabled

- 5. At the **RedBoot>** prompt, type **dis**, and press **Enter**.
- 6. Verify that loading has been disabled.
- 7. You can use the appropriate procedure listed on Page 65 or use the <u>RedBoot Command Overview</u> on Page 71 to perform the desired task.

## **Establishing a Telnet Connection**

Use the following procedure to telnet to the DeviceMaster UP.

- Open a telnet session, enter the DeviceMaster UP IP address.
   If using Windows, you can use PortVision DX, see <u>Accessing RedBoot Commands in Telnet/SSH Sessions (PortVision DX)</u> on Page 62.
- 2. Press the **Enter** key if you did not program a password or type the password and press **Enter**.

```
Password:
Comtrol DeviceMaster RTS Model ID: 5002111
SocketServer 9.35
Built: Fri May 09 09:48:40 CST 2014
IP Addr: 192.168.11.23, Mask: 255.255.0.0, Gateway: 192.168.0.254
MAC Addr: 00:c0:4e:07:ff:fc
dm> reset
```

**Note:** The DeviceMaster UP does not come pre-programmed with a password.

- 3. Type **reset**, and close the session.
- 4. Open a new telnet session, enter the DeviceMaster UP IP address, and the password.
- 5. Type dis to disable the Bootloader.

6. Verify that the system responds with a Loading disabled message.

## **Determining the Network Settings**

If you are not sure what the network information is on a DeviceMaster UP, you can perform the following procedure.

- 1. Establish communications with the DeviceMaster UP using the serial (Page 66) or telnet (Page 67) method.
- 2. At the **RedBoot** prompt, type ip.

```
RedBoot>dis
Loading disabled
RedBoot> ip
IP: 192.168.250.250
Mask: 255.255.0.0
Gateway: 192.168.50.1
RedBoot>
```

The IP address, subnet mask, and IP gateway values will display.

**Note:** Optionally, you can install PortVision DX on a Windows system on the network and see the IP information in the Device List pane.

Settings
IP address:
192.168.250.250
Subnet mask:
255.255.0.0

Default Network

Gateway address: 192.168.250.1

## **Configuring the Network Settings**

Use the following procedure to program the IP address using RedBoot.

- 1. Establish communications with the DeviceMaster UP using the serial (Page 66) or telnet (Page 67) method.
- Enter ip [addr mask gateway] and press the Enter key to configure the IP address. Where:

addr = IP address you want to use
 mask = matches you network subnet mask
 gateway = assigned by your network administrator
 Make sure that each value is separated by a space.

```
RedBoot>dis
Loading disabled
RedBoot> ip 192.168.11.152 255.255.0.0 192.168.0.254
RedBoot>
IP: 192.168.11.152
Mask: 255.255.00
Gateway: 192.168.0.254
RedBoot> reset
.. Resetting
```

- 3. Verify that RedBoot responds with your configured network information or reissue the command.
- Type reset to reset the DeviceMaster UP, if you do not have any other related RedBoot tasks.

## Changing the Bootloader Timeout

Use the following procedure to change the Bootloader timeout value.

- 1. Establish communications with the DeviceMaster UP using the serial (Page 66) or telnet (Page 67) method.
- 2. At the RedBoot prompt, type timeout.

```
RedBoot> dis
Loading disabled
RedBoot> timeout
Timeout 15 seconds
RedBoot> timeout 45
timeout 45 seconds
RedBoot>_
```

RedBoot responds with the current Bootloader timeout value.

3. Type **timeout** and a value to change the timeout value. For example, **timeout 45** to change the Bootloader timeout to 45 seconds.

## **Determining the Bootloader Version**

Use the following procedure to determine what Bootloader version is loaded in the DeviceMaster UP.

- 1. Establish communications with the DeviceMaster UP using the serial (Page 66) or telnet (Page 67) method.
- 2. At the **RedBoot** prompt, type **version**.

The Bootloader information displays.

Type reset to reset the DeviceMaster UP, if you do not have any other related RedBoot tasks.

Note: Optionally, you can install PortVision DX on a Windows system on the network and see the Bootloader version in the Device List pane. Reboot the DeviceMaster UP, right-click the DeviceMaster UP and click Refresh Device until the Bootloader version displays. The Bootloader version is only displayed for a few moments.

## Resetting the DeviceMaster UP

When you have completed your tasks in RedBoot, you must enter a **reset** command at the **RedBoot>** prompt for the DeviceMaster UP to begin operation.

Note: The <u>LEDs</u> on the DeviceMaster UP will go through the power up sequence. The DeviceMaster UP has completed its reset cycle when the **Status** LED is lit and it stops flashing.

```
RedBoot> dis
Loading disabled
RedBoot> reset
```

## **Configuring Passwords**

This section discusses how to configure a password for the web and telnet server.

Use the following procedure to establish the DeviceMaster UP password for the Web and telnet server. Establishing a password prevents unauthorized changes to the DeviceMaster UP configuration.

- 1. Establish communications with the DeviceMaster UP using the serial (Page 66) or telnet method (Page 67).
- 2. Type password [your\_password] and press Enter.

**Note:** If you forget your password, you can reprogram the password using the serial method which bypasses the password.

```
Password:
* *
** Comtrol DeviceMaster Bootloader Version 3.23
** RedBoot(tm) environment - built 14:59:20, Oct 13 2011
** Platform: Comtrol DeviceMaster (ARM 7TDMI)
** Portions Copyright (C) 2000. Red Hat, Inc.
** Portions Copyright (C) 2001-2008 Comtrol Corp.
************
FLASH: 64 blocks of 65536 bytes each
FLASH: 4194304 bytes (0x05000000 - 0x05400000)
       8126464 bytes (0x00000000 - 0x007c0000)
RAM:
RedBoot> dis
Loading disabled
RedBoot> password dev1357
Password 'dev1357'
RedBoot>
```

**Note:** The Bootloader version on your DeviceMaster UP may be different than the version displayed in this graphic.

See the **auth** command in the <u>RedBoot Command Overview</u> on Page 71, if you want to set up Web browser authentication.

### **RedBoot Command Overview**

The following table is an overview of RedBoot commands available. After accessing RedBoot, you can review the list of commands online by entering help and pressing the Enter key.

For more detailed information, see the *eCos Reference Manual* that is located on the *Comtrol Software and Documentation* CD or you can download it from: <a href="ftp://ftp.comtrol.com/dev\_mstr/UP/software/redboot/user\_guide">ftp://ftp.comtrol.com/dev\_mstr/UP/software/redboot/user\_guide</a>.

|   | D ID 4 C 1  |
|---|---|
|   | RedBoot Commands  |
|   | Sets or displays web authentication. The default is set to <b>none</b> , which means that there is no authentication required to access the web server.   |
| auth {noaccess, none, basic, md5, invalid}  | To deny access to the web server, click <b>noaccess</b> or <b>invalid</b> . If access is attempted, a message appears to notify the user that access is denied.   |
| invanu  | To configure the web server to request an un-encrypted password, click <b>basic</b> . To configure the web server to request an encrypted password, click <b>md5</b> . (Some browsers do not support the <b>md5</b> command.) |
| boardrev†   | Displays the board revision.  |
| cache [ON   OFF]  | Manages machine caches.   |
| channel [-1  <channel number="">]</channel>   | Displays or switches the console channel.   |
| chassis   | Displays chassis information.   |
| cksum -b <location> -l <length></length></location>   | Computes a 32-bit checksum [POSIX algorithm] for a range of memory.   |
| disable   | Disables automatic load of the default application.   |
| dump -b <location> [-l <length>] [-s] [-1 2 4]</length></location>  | Displays (hex dump) of a range of memory.   |
| fis {cmds}  | Manages flash images. See Chapter 2 of the <u>eCos Reference Manual</u> for {cmds} information.   |
| flash   | Shows flash information.  |
| go [-w <timeout>] [-c] [-n]<br/>[entry]</timeout>   | Executes code at a location.  |
| help <topic></topic>  | Displays available RedBoot commands.  |
| history   | Displays command history.   |
| ip [addr mask gateway]  | Displays or sets the IP address configuration.  |
| load [-r] [-v] [-h <host>] [-p <tcp port="">] [-m <varies>] [-c <channel_number>] [-b <base_address>] <file_name></file_name></base_address></channel_number></varies></tcp></host> | Loads a file from TFTP server or XModem.  |
| loop 232 422 int port-number  | Runs loopback test on port. The DeviceMaster Serial Hub does not support this command.  |
| mac†  | Displays ethernet MAC address.  |
| mcmp -s <location><br/>-d <location> -l <length><br/>[-1 -2 -4]</length></location></location>  | Compares two blocks of memory.  |

|   | RedBoot Commands (Continued)  |  |  |  |  |
|---|---|--|--|--|--|
| mcopy -s <location><br/>-d <location> -l <length><br/>[-1 -2 -4]</length></location></location>   | Copies memory from one address to another.  |  |  |  |  |
| mfill -b <location> -l <length> -p <pattern> [-1 -2 -4]</pattern></length></location>   | Fills a block of memory with a pattern.   |  |  |  |  |
| model†  | Shows model number.   |  |  |  |  |
| password {password}   | Sets or deletes the password.   |  |  |  |  |
| ping [-v] [-n <count>] [-l <length>] [-t <timeout>] [-r <rate>] [-i <ip_addr>] -h <ip_addr></ip_addr></ip_addr></rate></timeout></length></count> | Network connectivity test.  |  |  |  |  |
| reset   | Resets the DeviceMaster UP.   |  |  |  |  |
| secureconf [disable enable]   | Sets or displays secure config enable.  |  |  |  |  |
| securedata [disable enable]   | Sets or displays secure data enable.  |  |  |  |  |
| sernum [prefix] [serial_number]<br>sernum [serial_number]†  | Displays device serial number (if available).   |  |  |  |  |
| ?   | Displays short help.  |  |  |  |  |
| snmp [disable enable]   | Sets or displays SNMP enable.   |  |  |  |  |
| summary   | Displays a summary that includes the bootloader version, network address information, MAC address, and security settings.   |  |  |  |  |
| telnet [disable   enable}   | Sets or displays telnet server enable. Disables telnet.   |  |  |  |  |
| teltimeout [seconds]  | Shows or sets telnet time-out.  |  |  |  |  |
| terse   | Terse command response mode.  |  |  |  |  |
| t485 port #1 port #2  | Runs port-to-port RS-485 test. This is not available on the DeviceMaster Serial Hub. Port numbering is Port 0 through 15 and you must connect a straight-through cable such as Ethernet patch cord. |  |  |  |  |
| timeout {seconds}   | Displays or sets Bootloader time-out value.   |  |  |  |  |
| version   | Displays RedBoot version information.   |  |  |  |  |
| x -b <location> [-l <length>] [-s] [-1 2 4]</length></location>   | Displays (hex dump) a range of memory.  |  |  |  |  |
| † Read-only items that you can  | † Read-only items that you cannot change in Redboot.  |  |  |  |  |

# **Hardware Specifications**

## **Locating DeviceMaster UP Specifications**

Specifications can be found on the Comtrol web site at the following addresses.

| Product                           | Ports | Connector/Number of Ethernet Ports | Specification<br>Web Page |
|-----------------------------------|-------|------------------------------------|---------------------------|
| DeviceMaster UP VDC               | 1     | DB9/1E                             |                           |
| DeviceMaster UP VDC<br>Embedded   | 1     | DB9/1E                             |                           |
| DeviceMaster UP VDC<br>Modbus/TCP | 1     | DB9/1E                             | <b>(2)</b>                |
| DeviceMaster UP                   | 2     | DB9/1E                             |                           |
| DeviceMaster UP<br>Modbus/TCP     | 2     | DB9/1E                             |                           |
| DeviceMaster UP                   | 2     | DB9/2E                             |                           |
| DeviceMaster UP<br>Modbus/TCP     | 2     | DB9/2E                             |                           |
| DeviceMaster UP                   | 2     | Screw Terminals/1E                 |                           |
| DeviceMaster UP<br>Modbus/TCP     | 2     | Screw Terminals/1E                 | <b>(2)</b>                |
| DeviceMaster UP                   | 2     | Screw Terminals/2E                 |                           |
| DeviceMaster UP<br>Modbus/TCP     | 2     | Screw Terminals/2E                 |                           |
| DeviceMaster UP                   | 4     | DB9/2E                             |                           |
| DeviceMaster UP<br>Modbus/TCP     | 4     | DB9/2E                             | <b>(2)</b>                |

### **External Power Supply Specifications**

This subsection discusses information that you may need if you wish to use your own external power supplies.

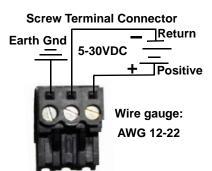
- **1-Port** on Page 74
- 2-Port (Serial Terminals) on Page 74
- <u>2-Port (DB9)</u> on Page 75
- **4-Port** on Page 75

#### 1-Port

This table provides specifications for the power supply shipped with the DeviceMaster UP 1port.

| Comtrol Power Supply: 1-Port 5-30VD0 |   |  |  |
|--------------------------------------|---|--|--|
| Input line voltage Output voltage    | 43-63 Hz<br>90-260 VAC<br>24VDC<br>500 mA @ 24VDC |  |  |

This table provides the specifications, if you intend on using your own power supply.



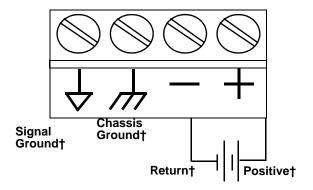
| External Power Supply: 1-Port 5-30VDC                       |  |
|---|--|
| Output voltage†<br>Current†<br>Power                        | 5-30VDC<br>100 mA (Min) @ 24VDC<br>2.5 W |
| † Any power supply that meets current consumption, voltage, |  |

power, and connector pinouts requirements can be used.

#### 2-Port (Serial Terminals)

This table provides the specifications to purchase a power supply for a DeviceMaster UP 2-port 1E/2E model with serial terminal connectors.

| External Power Supply: 2-Port<br>(Serial Terminal Connectors) 5-30VDC  |  |
|--|--|
| Output voltage†<br>Current†<br>Power   | 5-30VDC<br>100 mA (Min) @ 24VDC<br>2.5 W |
| † Any power supply that meets current consumption, voltage, power, and connector pinouts requirements can be used. |  |

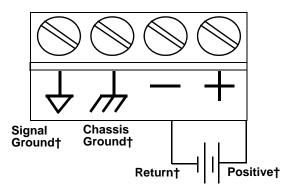


#### 2-Port (DB9)

This table provides the specifications to purchase a power supply for a DeviceMaster UP 2-port 1E/2E model with serial terminal connectors.

| External Power Supply: 2-Port<br>(Serial Terminal Connectors) 6-30VDC |  |
|---|--|
| Output voltage†<br>Current†<br>Power                                  | 6-30VDC<br>100 mA (Min) @ 24VDC<br>2.5 W |
| † Any power supply that meets current consumption, voltage,           |  |

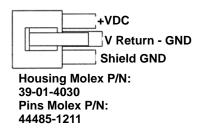
power, and connector pinouts requirements can be used.



#### 4-Port

This table provides the specifications for the power supply shipped with the DeviceMaster UP 4-port.

| Comtrol Power                        | Supply: 4-Port  |
|--------------------------------------|---|
| Input line voltage<br>Output voltage | 47 - 63 Hz<br>90 - 260 VAC<br>24VDC<br>500 mA @ 24VDC |



This table provides the specifications, if you intend on using your own power supply.

| External Power Supply: 4-Port  |  |
|--|--|
| Output voltage†         9-30VDC           Current†         200 mA (Min) @ 24VDC           Power         4.8 W      |  |
| † Any power supply that meets current consumption, voltage, power, and connector pinouts requirements can be used. |  |

#### **DeviceMaster UP Product Pictures**

This subsections provides you with detailed pictures of the different DeviceMaster UP models:

- <u>1-Port (DB9)</u> on Page 76
- <u>1-Port Embedded</u> on Page 77
- <u>2-Port (Single Ethernet Port) with Serial Terminals</u> on Page 77
- <u>2-Port (Dual Ethernet Ports) with Serial Terminals</u> on Page 78
- <u>2-Port (Single Ethernet Port) DB9</u> on Page 78
- <u>2-Port (Dual Ethernet Ports) DB9</u> on Page 79
- <u>4-Port (DB9)</u> on Page 79

#### 1-Port (DB9)

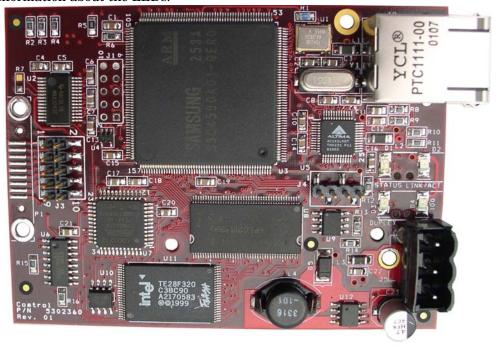
This illustrates the DeviceMaster UP 1-Port.



See <u>DeviceMaster UP LEDs</u> on Page 84 for information about the LEDs.

#### 1-Port Embedded

This illustrates the DeviceMaster UP 1-port Embedded system that uses a 5-30VDC power supply. See <u>1-Port</u> on Page 74 so that you can provide a power supply for the DeviceMaster UP. See <u>DeviceMaster UP LEDs</u> on Page 84 for information about the LEDs.



2-Port (Single Ethernet Port) with Serial Terminals The DeviceMaster UP 2-port 1E with serial terminals uses a 5-30VDC power supply. See <u>2-Port (Serial Terminals)</u> on Page 74 for information about the power supply. See <u>DeviceMaster UP LEDs</u> on Page 84 for information about the LEDs.



#### 2-Port (Dual Ethernet Ports) with Serial Terminals

The DeviceMaster UP 2-port 2E with serial terminals uses a 5-30VDC power supply. See  $\underbrace{2\text{-}Port\ (Serial\ Terminals)}_{DeviceMaster\ UP\ LEDs}$  on Page 84 for information about the LEDs.



#### 2-Port (Single Ethernet Port) DB9

The DeviceMaster UP 2-port 1E DB9 uses a 5-30VDC power supply. See  $\frac{2\text{-}Port}{(DB9)}$  on Page 75 for information about the power supply. See  $\frac{DeviceMaster\ UP}{LEDs}$  on Page 84 for information about the LEDs.



#### 2-Port (Dual Ethernet Ports) DB9

The DeviceMaster UP 2-port 2E DB9 uses a 5-30VDC power supply. See  $\underline{\text{2-Port}}$  (DB9) on Page 75 for information about the power supply. See  $\underline{\text{DeviceMaster UP}}$  LEDs on Page 84 for information about the LEDs.



#### 4-Port (DB9)

The PWR LED for the DeviceMaster UP 4 with DB9 ports is on the other side of the unit. See <u>DeviceMaster UP LEDs</u> on Page 84 for information about the LEDs.



#### **Notices**

#### Radio Frequency Interference (RFI) (FCC 15.105)

This equipment has been tested and found to comply with the limits for Class A digital devices pursuant to Part 15 of the FCC Rules.

This equipment generates, uses, and can radiate radio frequency energy, and if not installed and used in accordance with the instruction manual, may cause harmful interference to radio communications. However, there is no guarantee that interference will not occur in a particular installation. If this equipment does cause harmful interference to radio or television reception, which can be determined by turning the equipment off and on, the user is encouraged to try and correct the interference by one or more of the following measures:

- Reorient or relocate the receiving antenna.
- Increase the separation between the equipment and the receiver.
- Connect the equipment into an outlet on a circuit different from that to which the receiver is connected.
- Consult the dealer or an experienced radio/TV technician for help.

#### Labeling Requirements (FCC 15.19)

This equipment complies with part 15 of FCC rules. Operation is subject to the following two conditions:

- This device may not cause harmful interference.
- This device must accept any interference received, including interference that may cause undesired operation.

## Modifications (FCC 15.21)

Changes or modifications to this equipment not expressly approved by Comtrol Corporation may void the user's authority to operate this equipment.

## Serial Cables (FCC 15.27)

This equipment is certified for Class A operation when used with unshielded cables on models with the RJ45 connectors and with shielded cables on all models with DB9 connectors.

#### Underwriters Laboratory

This equipment is Underwriters Laboratory "UL" listed.

## Important Safety Information

To avoid contact with electrical current:



- Never install electrical wiring during an electrical storm.
- Never install the power plug in wet locations.
- Use a screwdriver and other tools with insulated handles.

## **Troubleshooting and Technical Support**

This section contains troubleshooting information for your DeviceMaster UP. You may want to review the following subsections before calling Technical Support because they will request that you perform many of the procedures or verifications before they will be able to help you diagnose a problem.

- <u>Troubleshooting Checklist</u> on Page 81
- General Troubleshooting on Page 82
- <u>Daisy-Chaining DeviceMaster UP 2E/4-Port Units</u> on Page 83
- <u>DeviceMaster UP LEDs</u> on Page 84

If you cannot diagnose the problem, you can contact <u>Technical Support</u> on Page 86.

### **Troubleshooting Checklist**

The following checklist may help you diagnose your problem:

 Verify that you are using the correct types of cables on the correct connectors and that all cables are connected securely.

Note: Most customer problems reported to Comtrol Technical Support are eventually traced to cabling or network problems.

| Model                                 | Connected to        | Ethernet<br>Cable | Connector Name          |
|---------------------------------------|---------------------|-------------------|-------------------------|
| 1-Port                                | Ethernet hub or NIC | Standard          | 10/100 ETHERNET         |
| 1-Port Embedded                       | Ethernet hub or NIC | Standard          | RJ45 port (not labeled) |
| 2-Port - 1E (Single<br>Ethernet Port) | Ethernet hub or NIC | Standard          | 10/100                  |
| 2-Port - 2E (Dual<br>Ethernet Ports)  | Ethernet hub or NIC | Standard          | 10/100 - E1/E2          |
| 4-Port                                | NIC                 | Standard          | DOWN                    |
| 7-1 01 0                              | Ethernet hub        | Standard          | UP                      |

- Verify that the network IP address, subnet mask, and gateway is correct and appropriate for the network. Make sure that the IP address programmed into the DeviceMaster UP matches the unique reserved IP configured address assigned by the system administrator.
  - If IP addressing is being used, the system should be able to ping the DeviceMaster UP.
  - If using DHCP, the host system needs to provide the subnet mask and gateway.
- Verify that the Ethernet hub and any other network devices between the system and the DeviceMaster UP are powered up and operating.

• Reboot the system, then reset the power on the DeviceMaster UP and watch the **PWR** or **Status** (Page 84) light activity.

| PWR or Status LED                            | Description                             |
|--|---|
| 5 sec. off, 3 flashes, 5 sec. off, 3 flashes | RedBoot <sup>TM</sup> checksum failure. |
| 5 sec. off, 4 flashes, 5 sec. off, 4 flashes | SREC load failure.                      |

• If you have a spare DeviceMaster UP, try replacing the device.

### **General Troubleshooting**

This table illustrates some general troubleshooting tips.

Note: Make sure that you have reviewed the <u>Troubleshooting Checklist</u> on Page 81.

| General Condition  | Explanation/Action   |  |
|--|--|--|
|  | Indicates that boot program has not downloaded to the unit.  |  |
| PWR or Status LED  | 1. Reboot the system.  |  |
| flashing   | 2. Make sure that you have downloaded the most current firmware for your <u>protocol</u> .   |  |
|  | <b>Note:</b> If the PWR or Status LED is still flashing, contact Technical Support.  |  |
| PWR or Status LED not lit  | Indicates that power has not been applied or there is a hardware failure. Contact Technical Support.   |  |
| Cannot ping the device<br>through Ethernet hub   | Isolate the DeviceMaster UP from the network.<br>Connect the device directly to the NIC in the host<br>system.                                       |  |
| Cannot ping or connect<br>to the DeviceMaster UP   | The default DeviceMaster UP IP address is often not accessible due to the subnet masking from another network unless 192.168 is used in the network. |  |
| to the Bevicemaster of   | In most cases, it will be necessary to program in an address that conforms to your network.  |  |
| DeviceMaster UP<br>continuously reboots<br>when connected to some<br>Ethernet switches or<br>routers | Invalid IP information may also cause the switch or router to check for a gateway address. Lack of a gateway address is a common cause.              |  |

#### Daisy-Chaining DeviceMaster UP 2E/4-Port Units

The DeviceMaster UP 2E/4-port models with external power supplies follow the IEEE specifications for standard Ethernet 10/100BASE-TX topologies.

When using the **UP** and **DOWN** ports, the DeviceMaster **UP** 2E/4 is classified as a switch. When using the **UP** port only, it is a simple end node device.

The maximum number of daisy-chained DeviceMaster UP 2E/4 units, and the maximum distance between units is based on the Ethernet standards and will be determined by your own environment and the conformity of your network to these standards.

Comtrol has tested with seven DeviceMaster UP 2E/4 units daisy-chained together using 10 foot CAT5 cables, but this is not the theoretical limit. You may experience a performance hit on the devices at the end of the chain, so it is recommended that you overload and test for performance in your environment. The OS and the application may also limit the total number of ports that may be installed.

Following are some quick guidelines and URLs of additional information. Note that standards and URLs do occasionally change.

- Ethernet 10BASE-T Rules
  - The maximum number of repeater hops is four.
  - You can use Category 3 or 5 twisted-pair 10BASE-T cables.
  - The maximum length of each cable is 100m (328ft).

**Note:** Category 3 or 5 twisted pair cables look the same as telephone cables but they are not the same. The network will not work if telephone cables are used to connect the equipment.

- Fast Ethernet 100BASE-TX rules
  - The maximum number of repeater hops is two (for a Class II hub). A Class II hub can be connected directly to one other Class II Fast Ethernet hub. A Class I hub cannot be connected directly to another Fast Ethernet hub.
  - You must use Category 5 twisted-pair 100BASE-TX cables.
  - The maximum length of each twisted-pair cable is 100m (328ft).
  - The total length of twisted-pair cabling (across directly connected hubs) must not exceed 205m (672ft).

**Note:** Category 5 twisted pair cables look the same as telephone cables but they are not the same. The network will not work if telephone cables are used to connect the equipment.

- IEEE 802.3 specification: A network using repeaters between communicating stations (PCs) is subject to the 5-4-3 rule of repeater placement on the network:
  - Five segments connected on the network.
  - Four repeaters.
  - Three segments of the 5 segments can have stations connected. The other two segments must be inter-repeater link segments with no stations connected.

Additional information may be found at <a href="http://compnetworking.about.com/cs/ethernet1/">http://compnetworking.about.com/cs/ethernet1/</a> or by searching the web.

### **DeviceMaster UP LEDs**

The DeviceMaster UP has network and port LEDs to indicate status. This subsection discusses:

- TX/RX LEDs
- Network and Device LEDs on Page 84

#### TX/RX LEDs

This subsection discusses RX and TX LEDs on the DeviceMaster UP 4-port.

**Note:** The DeviceMaster UP 1-port and 2-port models do not have TX/RX LEDs. The RX (yellow) and TX (green) LEDs function accordingly when the cable is attached properly to a serial device.

- After power cycling the DeviceMaster UP, the RX/TX LEDs are off.
- The LEDs do not function as described until the port has been opened by an application.
  - If the port is configured for RS-232/422 mode:
    - RX LEDs (yellow) are lit
    - TX LEDs (green) are lit when as the data exits the port
  - If the port is configured for RS-485 mode:
    - RX LEDs (yellow) are lit while receiving
    - TX LEDs (green) are lit during active data transmission

## Network and Device LEDs

The LEDs indicate that the default DeviceMaster UP application is running. If you have loaded PortVision DX, you can check the DeviceMaster UP status online

| Ports | Model              |   | Network LEDs  |
|-------|--------------------|---|---|
|       |                    | • | The <b>Status</b> LED on the front of the unit is lit, which indicates that it has power and has completed the boot cycle.  |
| 1     | DeviceMaster<br>UP |   | Note: The Status LED flashes while booting and it takes approximately 15 seconds for the bootloader to complete the cycle. When the Bootloader completes the cycle, the LED has a solid, steady light that blinks approximately every 10 seconds. |
|       | 01                 | • | The red Link Act LED is lit, which indicates a working Ethernet connection.   |
|       |                    | • | If the red <b>Duplex</b> LED is lit, it indicates full-duplex activity.   |
|       |                    | • | If the red $100\ \text{LED}$ is lit, it indicates a working $100\ \text{MB}$ Ethernet connection (100 MB network, only).  |

| Ports  | Model                          | Network LEDs  |
|--------|--------------------------------|---|
|        |                                | The LEDs are located between the RJ45 connector and the power terminal block.   |
|        | DeviceMaster<br>UP<br>Embedded | • The amber <b>Status</b> LED ( <b>D1</b> ) on the adapter is lit, which indicates that it has power and has completed the boot cycle.  |
| 1      |                                | Note: The Status LED flashes while booting and it takes approximately 15 seconds for the bootloader to complete the cycle. When the Bootloader completes the cycle, the LED has a solid, steady light that blinks approximately every 10 seconds. |
|        |                                | • The red Link Act LED (D2) is lit, which indicates a working Ethernet connection.  |
|        |                                | • If the red <b>Duplex</b> LED ( <b>D3</b> ) is lit, it indicates full-duplex activity.   |
|        |                                | • If the red 100 LED (D4) is lit, it indicates a working 100 MB Ethernet connection (100 MB network, only).   |
|        | DeviceMaster<br>UP             | • The STATUS LED on the device is lit, indicating you have power and it has completed the boot cycle.   |
| 2      |                                | Note: The STATUS LED flashes while booting and it takes approximately 15 seconds for the Bootloader to complete the cycle. When the Bootloader completes the cycle, the LED has a solid, steady light that blinks approximately every 10 seconds. |
|        |                                | • If the LINK (green) LED is lit, it indicates a working Ethernet connection.   |
|        |                                | • If the ACT (yellow) LED flashes, it indicates network activity.   |
|        |                                | • The PWR LED on the front of the unit is lit, which indicates it has power and has completed the boot cycle.   |
| 4      | DeviceMaster<br>UP†            | Note: The PWR LED flashes while booting and it takes approximately 15 seconds for the bootloader to complete the cycle. When the Bootloader completes the cycle, the LED has a solid, steady light that blinks approximately every 10 seconds.    |
|        |                                | • The red LNK/ACT LED is lit, which indicates a working Ethernet connection.  |
|        |                                | • If the red 100 LED is lit, it indicates a working 100 MB Ethernet connection (100 MB network, only).  |
| † Exte | rnal power supp                | ly.   |

### **Technical Support**

It contains troubleshooting procedures that you should perform before contacting Technical Support since they will request that you perform, some or all of the procedures before they will be able to help you diagnose your problem. If you need technical support use one of the following methods.

| Comtrol Contact Information |  |
|-----------------------------|--|
| Downloads                   | ftp://ftp.comtrol.com/html/up_main.htm |
| Web site                    | http://www.comtrol.com                 |
| Phone                       | (763) 957-6000                         |