RSA Authentication Agent 7.1 for Web for IIS 7.0 and 7.5 Installation and Configuration Guide



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Preface

About This Guide

This guide describes how to install and configure RSA Authentication Agent for Web for Internet Information Services 7.0 and 7.5. It is intended for administrators and other trusted personnel. Do not make this guide available to the general user population.

RSA Authentication Agent for Web for Internet Information Services 7.0 and 7.5 Documentation

For more information about RSA Authentication Agent for Web for Internet Information Services 7.0 and 7.5, see the following documentation:

Release Notes. Provides information about what is new and changed in this release, as well as workarounds for known issues. The latest version of the *Release Notes* is available from RSA SecurCare Online at <u>https://knowledge.rsasecurity.com</u>.

Installation and Configuration Guide. Describes detailed procedures on how to install and configure the Web Agent.

Developer's Guide. Provides information about developing custom programs using the Web Agent application programming interfaces (APIs).

Integrating RSA Authentication Agent for Web with RSA Authentication Manager *Express Guide*. Describes detailed procedures on how to install and configure the web agent to work with Authentication Manager Express(AMX).

RSA Authentication Agent Control Panel Help. Describes how to perform test authentications and configure advanced registry settings in the RSA Authentication Agent control panel. To view Help, click the Help button in the RSA Authentication Agent control panel.

RSA Web Agent Configuration Help. Describes how to administer the web access authentication properties of the IIS web server. To view Help, click the **Help** link on the RSA SecurID page of any virtual web site in the Internet Information Services (IIS) Manager.

Related Documentation

For more information about products related to RSA Authentication Agent for Web for Internet Information Services 7.0 and 7.5, see the following:

RSA Authentication Manager documentation set. The full documentation set for RSA Authentication Manager 6.1.2 is included in the *InstallPath*\RSA Security\RSA Authentication Manager\doc directory. The updated documentation set for RSA Authentication Manager 7.1SP4, is included in the *InstallPath*\doc directory.

Getting Support and Service

RSA SecurCare Online	https://knowledge.rsasecurity.com
Customer Support Information	www.rsa.com/support
RSA Secured Partner Solutions Directory	www.rsasecured.com

RSA SecurCare Online offers a knowledgebase that contains answers to common questions and solutions to known problems. It also offers information on new releases, important technical news, and software downloads.

The RSA Secured Partner Solutions Directory provides information about third-party hardware and software products that have been certified to work with RSA products. The directory includes Implementation Guides with step-by-step instructions and other information about interoperation of RSA products with these third-party products.

Before You Call Customer Support

Make sure you have direct access to the computer running the RSA Authentication Agent for Web for Internet Information Services 7.0 and 7.5 software.

Please have the following information available when you call:

- □ Your RSA Customer/License ID.
- RSA Authentication Agent for Web for Internet Information Services 7.0 and 7.5 software version number. To find this information, click Start > Settings > Control Panel, and then double-click RSA Authentication Agent. The version number appears in the Installed RSA Agents section in the RSA Authentication Agent control panel.
- □ The make and model of the machine on which the problem occurs.
- □ The name and version of the operating system under which the problem occurs.

Overview of RSA Authentication Agent for Web for IIS 7.0 and 7.5

- Security Features
- <u>Types of User Access</u>

RSA Authentication Agent for Web for Internet Information Services 7.0 and 7.5 (Web Agent) allows you to protect selected web pages with RSA SecurID.

The Web Agent software, residing on a web server, intercepts all user requests for protected web pages. When a user attempts to access a URL that RSA SecurID protects, the Web Agent requests the user name and passcode and passes them to RSA Authentication Manager for authentication. If the authentication is successful, the Web Agent stores the information in a cookie in the user's browser. As long as the cookie remains valid, the user is granted access to protected web pages.

Note: Web access authentication protects http and https URLs. Web access authentication does not support gopher, news, ftp, wais, or telnet protocols.

Security Features

When combined with RSA Authentication Manager, the Web Agent enhances web server security with the strong, two-factor authentication of time-based RSA SecurID tokens. The following table describes the security features provided by the Web Agent.

Security Feature	Description
Two-factor authentication	To gain access to a protected web page, users enter their user name and a valid RSA SecurID passcode, which consists of
	• A personal identification number (PIN).
	• The tokencode currently displayed on their RSA SecurID token.
Support for SSL	This feature establishes a private communication channel between the user and the web server, which prevents third parties from eavesdropping.

Security Feature	Description
Tamper-evident cookies	Cookies that the Web Agent distributes to a user's browser that contain:
	• Information indicating that the user has successfully authenticated.
	• An encrypted data string that is used to detect whether someone has altered the cookie contents.
	Any tampering is logged in the system Web Agent audit files.
	The Web Agent administrator can set the expiration times for the cookies during installation to help protect the URL if users walk away from their computers.
Name locking	Name locking protects against the risk that an unauthorized person might observe a user entering the passcode and submit the same passcode on a different agent host in the realm more quickly than the original user.
	Name locking is not needed for most customers. Name locking has no effect when the Web Agent is configured to authenticate in conjunction with RSA Authentication Manager. Name locking must be enabled for the agent host on RSA Authentication Manager to gain any benefit from the feature.
	Note: The name locking feature offers security trade-offs that may or may not be appropriate for your environment. By enabling name locking, a 30-second lock is created on RSA Authentication Manager. As with any lockout mechanism, this can be used to prevent a valid user from authenticating by continually relocking the valid user name.
Auditing	The Web Agent records:
	Access attempts Status of connections
	 Any instances of cookie tampering in audit logs on the agent host
Support for Risk Based Authentication	The Web Agent can be configured to support the Risk Based Authentication feature of Authentication Manager Express(AMX). For more information see the <i>Integrating RSA</i> <i>Authentication Agent for Web with RSA Authentication</i> <i>Manager Express</i> Guide

Note: The security provided by the Web Agent depends on the security of the protected system. Even if the Web Agent is implemented with no vulnerabilities, the strong authentication it provides can be subverted if the underlying system is compromised. The Web Agent is intended to bolster the security of the web server and not replace it. If the underlying application is insecure, the Web Agent cannot prevent those vulnerabilities from being exploited. The user is still responsible for securing the servers protected by the Web Agent.

It is important to note that securing the servers involves securing the binaries and other files stored on the server. RSA recommends that you allow only Administrators to access production machines hosting web servers. You also need to ensure that sample code is not installed on production machines.

Types of User Access

Users authenticate to the Web Agent to access protected URLs. You can configure the Web Agent to:

- Protect URLs on the local server on which the Web Agent is installed
- Allow users access to URLs on other servers that the Web Agent protects in the same domain or in multiple domains

For each access type, the Web Agent distributes a cookie to the user's browser so that the user does not have to reauthenticate to each protected resource during a browser session.

Access Type	Cookies Distributed to User's Browser Upon Successful Authentication	URLs the User Can Access	Configuration Instructions
Local	Local cookie	Protected URLs on the local web server	" <u>Configure the Web</u> <u>Access Authentication</u> <u>Cookies</u> " on page 26.
Domain	Domain cookie	Protected URLs on all web servers in the domain	"Set Up Multiple Server and Multiple Domain Authentication" on page 39.
Multiple domains	Domain cookies from each domain	Protected URLs on web servers in multiple domains	" <u>Set Up Multiple Server</u> and Multiple Domain <u>Authentication</u> " on page 39.

The following table describes the different types of user access.

2 Preparing for Installation

- Hardware and Operating System Requirements
- <u>Supported Browsers</u>
- <u>Supported Mobile Devices</u>
- Wireless Support
- Interoperability with RSA Authentication Manager and Authentication Manager
 <u>Express</u>
- Pre-Installation Tasks

Hardware and Operating System Requirements

The Web Agent is supported on the 32-bit and 64-bit versions of Windows Server 2008 for IIS 7.0 and Windows 2008R2 for IIS 7.5. The Web Agent supports Microsoft Exchange Server 2007 SP2 and 2010 SP1, and Microsoft Office SharePoint Server 2007 SP2 and 2010.

Note: RSA recommends that you do not install the Web Agent on an RSA Authentication Manager primary instance or replica instance. Running both IIS and RSA Authentication Manager on the same machine may result in decreased performance.

The following table describes the operating system requirements to install WebAgent 7.1

Operating System	IIS 7.0	IIS 7.5
Windows Server 2008 SP2 Data Center, Standard, Enterprise, Windows Web Server 2008 SP2	~	
Windows Server 2008 SP2 Data Center, Standard, Enterprise, Windows Web Server 2008 SP2 Running on ESX 4	~	
Windows Server 2008 R2 Data Center, Standard, Enterprise, Windows Web Server 2008 R2		v
Windows Server 2008 R2 Data Center, Standard, Enterprise, Windows Web Server 2008 R2 Running on ESX 4		~

The following table describes the hardware requirements to install WebAgent 7.1.

Hardware Requirements	IIS 7.0	IIS 7.5
Hardware	Intel XEON AMD Opteron	Intel XEON AMD Opteron
Memory Requirements	At least 512 MB of RAM	At least 512 MB of RAM
Disk Space	35 MB	35 MB
Disk Partition	NTFS	NTFS
	Note: The FAT file system is not supported.	Note: The FAT file system is not supported.

The host machine must also have:

- TCP/IP networking.
- A Secure Sockets Layer (SSL) certificate
 For more information on obtaining an SSL certificate from a Certificate Authority, go the appropriate web site. For example, go to <u>http://www.verisign.com</u> to obtain an SSL certificate from Verisign.
- A proxy server that supports the passing of cookies, if users access protected web pages through a proxy.

Supported Browsers

Users accessing protected web pages must install one of the following web browsers on their computers:

- Microsoft Internet Explorer 7.0
- Microsoft Internet Explorer 8.0
- Microsoft Internet Explorer 9.0
- Mozilla Firefox 3.6

Note: For security purposes, instruct end users to disable caching in their browsers. If you do not prevent the caching of protected pages, and the logoff URL does not have a referring page or referrer, the default URL "/" is cached. Unauthorized users are sent to the default web page without being challenged for RSA SecurID credentials. Ensure that you do not place any sensitive information in the root "/".

Supported Mobile Devices

The following mobile devices are supported by the Web Agent:

- Blackberry
- Windows Mobile

Wireless Support

RSA SecurID web authentication through wireless access protocol requires the following WAP 1.1 and WAP 1.2.1 specifications:

- Caching of cookies
- WML Document Type Definition (DTD) version 1.1

RSA SecurID users must enable the cookie acceptance feature in their browsers. They must also use web browsers that support FORMs and Persistent Client State HTTP Cookies.

Interoperability with RSA Authentication Manager and Authentication Manager Express

The RSA Authentication Agent 7.1 for Web for IIS 7.0 and 7.5 is supported on RSA Authentication Manager 6.1.2, RSA Authentication Manager 7.1 SP4 and Authentication Manager Express 1.0. The Authentication Agent administrator must be familiar with Authentication Manager and its features.

In addition, make sure that the Authentication Manager administrator has registered users in the Authentication Manager database and has distributed tokens to the users.

Note: If you intend to use WebAgent 7.1 to protect the files of multihomed servers, you must account for the extra IP addresses in the Authentication Manager database. The Authentication Manager administrator has to define a secondary node for each additional IP address used on the agent host. In addition, you must specify an IP address override from the Advanced tab of the RSA Authentication Agent control panel. The override address must match the network address specified for the agent host in the server database. For instructions on how to define secondary nodes, see the RSA Authentication Manager documentation.

Pre-Installation Tasks

Install Role Services

The Common HTTP Features role service is installed when you install IIS 7.0 or 7.5. You must install the following role services, including all the role services under them:

- Common HTTP features
- Application development
- IIS 6.0 management compatibility

Note: If these role services are not installed, you cannot uninstall or reinstall the Web Agent.

Specify the Character Set

You can specify the character set used by the application either at the Web Agent level or at the web site level. The character set specified at the Web Agent level is used as the default value for all protected web sites. If you specify the character set at both the Web Agent and the web site levels, the Web Agent uses the web site settings. If you do not specify any character set, the Web Agent returns an error when you try to access protected pages.

For servers hosting multiple character set encoding, you must specify character sets for each web site. If you do not specify the character sets correctly, the web site does not function properly and data may get corrupted.

UTF-8 is the default character set that is used when the Web Agent is installed.

During installation, you can specify the character set at the Web Agent level. You can use the Internet Information Services (IIS) Manager to specify character sets at the web site level. For more information, see the Help topic "Configuring Web Agent Character Settings."

When you specify the character set, you must also specify the corresponding code page. You can find the code page at

http://msdn.microsoft.com/en-us/library/aa288104.aspx.

By default, the Web Agent assumes the character set to be UTF-8. The character set configured during installation is inherited by all the web sites under IIS, unless overridden by the site level settings. If you prefer to specify the character set for each web site individually, you can leave the settings blank during installation.

Before You Install the Web Agent

Before installing the Web Agent, complete these tasks:

- 1. Install RSA Authentication Manager 6.1.2, or 7.1 SP4. For instructions, see the corresponding *RSA Authentication Manager Installation Guide*.
- 2. Copy the Authentication Manager sdconf.rec file to the agent host.
- 3. Register the Web Agent Machine as an agent of Authentication Manager. Select the Agent type to be **Net OS Client** for RSA Authentication Manager 6.1.2, latest service pack and **Web Agent** for RSA Authentication Manager 7.1 SP4.
- 4. For more information about adding the Web Agent to RSA Authentication Manager 7.1 SP4, see the RSA Security Console Help topic *Add Authentication Agents*.
- 5. Register RSA SecurID users in the Authentication Manager database and distribute RSA SecurID tokens to those users.

Note: For more information about distributing tokens to users in RSA Authentication Manager 7.1 SP4, see the RSA Security Console Help topic "Tokens."

6. Ask your Authentication Manager administrator if the user names in the Authentication Manager database records have the users' Windows domain name attached (for example, DOMAIN\user name). If so, select the Send domain and user name to RSA Authentication Manager option when you enable Authentication Agent authentication.

Note: For more information about this option, see "<u>Configure Advanced Settings</u>" on page 29.

3 Installing RSA Authentication Agent for Web for IIS 7.0 and 7.5

- Install the Web Agent
- <u>Co-existence of the WebAgent and the Windows Agent</u>
- <u>Upgrade to Web Agent 7.1</u>
- Uninstall the Web Agent

Install the Web Agent

The Web Agent can be installed to work with compatible versions of the Authentication Manager as well as Authentication Manager Express.

Perform the following steps to install the Web Agent to work with either Authentication Manager or Authentication Manager Express (AMX).

To install the Web Agent:

- 1. "Install the Web Agent."
- 2. "Configure the Agent to Work with AMX."

Note: This step is not required for the Web Agent to work with Authentication Manager.

- 3. "Configure the Internet Information Services Manager SSL Certificate."
- 4. "Perform a Test Authentication."

Install the Web Agent

To install the Web Agent:

- 1. Log on to the machine as an administrator.
- 2. Browse to the location, where you downloaded the software, and double-click **setup.exe**.

Note: There are separate web agent installers for 32 bit and 64 bit OS versions. Select the installer that is appropriate for your operating system.

- 3. Follow the prompts until the sdconf.rec Location dialog box opens. Specify the location of the configuration file.
- 4. Specify the default character settings for the web agent.

Note: If you leave the fields blank on the Character Set page, you must configure the character settings for each web site. If you don't configure the character settings at both the Web Agent and web site levels, the Web Agent returns an error when you access protected pages from these web sites.

- 5. Follow the prompts to complete the installation.
- Specify a primary agent host overriding IP address in the IP Address Override field in Other Settings in the RSA Authentication Agent Advanced tab. This ensures that the Web Agent always uses the specified IP to communicate with Authentication Manager.

Note: Perform this step only when the Web Agent runs on a host that has multiple network interface cards, and therefore multiple IP addresses. Typically the Web Agent host attempts to discover their own IP addresses and may choose an IP address that is unknown to the RSA Authentication Manager. This makes communication between the Web Agent and Authentication Manager impossible.

7. Restart the IIS web server.

Note: Use the Repair option in the installation wizard to reinstall the Web Agent. You will be able to reinstall the Web Agent successfully using the Repair option only if you have installed the Internet Information Services 7.0 and 7.5 features, as mentioned in "Pre-Installation Tasks" on page 16.

After you finish installing the Web Agent, you must configure the Microsoft Internet Information Services (IIS) Manager. For instructions, see "<u>Configure the Internet</u> <u>Information Services Manager SSL Certificate</u>."

Configure the Agent to Work with AMX

The Web Agent has to be configured for it to work with the Risk Based Authentication feature of Authentication Manager Express.

For more information on the configuration steps for the Agent to work with AMX, refer to the *Integrating RSA Authentication Agent for Web with RSA Authentication Manager Express Guide*.

Note: The following features are unavailable in a Web Agent configured for AMX: Enable Selective SecurID Authentication Use Separate User Name and PASSCODE Pages Use JavaScript Pop-Up Window to Authenticate in Frames

Configure the Internet Information Services Manager SSL Certificate

Install a Secure Sockets Layer (SSL) certificate on the web server.

For more information on obtaining an SSL certificate from a Certificate Authority, go to the appropriate web site. For example, go to http://www.verisign.com to obtain an SSL certificate from Verisign.

For more information on configuring Internet Information Services for SSL, see the Internet Information Services manual.

Note: If you do not have an SSL certificate installed, the web access authentication user name and passcode will not be encrypted before transmission

Perform a Test Authentication

You test authentication to:

- Verify the authentication environment
- Create a node secret for the Web Agent

The node secret is a symmetric encryption key that Authentication Manager and the Web Agent use to encrypt and decrypt packets of data as they travel across the network. The first time a user successfully authenticates or tests authentication from a Web Agent host, Authentication Manager creates a node secret for that Web Agent host and stores it in the Authentication Manager database. A copy of the node secret is encrypted and sent to the Web Agent. The node secret is stored in a file on the Web Agent host.

If the node secret on the Web Agent host is corrupted or does not match the node secret in the Authentication Manager database, encrypted communications between the Web Agent and Authentication Manager cannot work. If this happens, Authentication Manager logs a node verification failure message in the Authentication Manager Activity Monitor.

Before you deploy tokens to users, use the RSA Authentication Agent control panel to test that Web Agent authentication has been correctly implemented. The test verifies that:

- The **sdconf.rec** file you installed on the Web Agent host points to the appropriate Authentication Manager database.
- The host has a valid node secret file.
- Your system is configured properly for authentication.

To test authentication:

- 1. Click Start > Settings > Control Panel, and then double-click RSA Authentication Agent.
- 2. In the RSA Authentication Agent control panel, from the **Main** tab, click **Test Authentication with RSA Authentication Manager**.
- 3. In the RSA SecurID Authentication Information dialog box, click RSA ACE/Server Status, verify the information, and then click OK. For more information about the server status, see the Help topic "Verifying the Status of Your Environment."

- 4. Click RSA ACE/Server Test Directly.
- 5. In the Token type list, select Key fob or metal card.
- 6. In the **User name** field, enter the user name of the registered RSA SecurID user assigned to the token.
- 7. In the **Passcode** field, enter the passcode, which is the PIN followed by the tokencode generated by your RSA SecurID token.
- 8. Click OK.

If the system is correctly implemented and configured, it displays a message that the user authenticated successfully. If you cannot authenticate, see Chapter 8, "Troubleshooting."

Co-existence of the WebAgent and the Windows Agent

If the WebAgent is installed on a machine, that already has the Windows Agent installed on it and if both the agents are configured to use the same Authentication Manager, the administrator has to perform some configuration steps for the agents to work together.

Follow the guidelines below to complete configuration steps for the agents to work together:

- 1. As the agent host for Windows Agent has already been registered in the Authentication Manager, the administrator must use the same agent host entry for the WebAgent. For more information on this, see Chapter 2, "<u>Preparing for Installation</u>."
- 2. If the Windows agent is working successfully with the Authentication manager, the node secret will already be present in the agent host. The administrator should use the same node secret with the WebAgent. As the node secret format is different for the Windows Agent and the WebAgent, the administrator should first convert the node secret to the WebAgent format using the agent_nsload utility.

The agent_nsload utility is available with the Authentication SDK. To download the Authentication SDK, please go to

https://knowledge.rsasecurity.com/scolcms/set.aspx?id=8635. Refer the documentation available with the SDK kit to find how to use the utility.

The name of the node secret file should be **securid**. After the node secret is converted, copy it to the Web Agent installation location.

Note: The default location of the node secret is **C:\Program Files\RSA Security\RSAWebAgent**.

3. Restart the IIS Web Server.

Upgrade to Web Agent 7.1

You can upgrade to Web Agent 7.1 only from Web Agent 7.0.

Important: Ensure that you have installed the Microsoft Visual C++ 2005 Redistributable Package (x64) or (x86), before upgrading from Web Agent 7.0 to Web Agent 7.1.

Note: Create a back up of the securid file before you proceed with upgrade.

To upgrade from Web Agent 7.0 to Web Agent 7.1:

- 1. Log on to the machine as a local administrator.
- 2. Browse to the directory you created when you downloaded the software.Unzip the **iis_upgrade.zip** file. Navigate to the **iis_upgrade** folder. Follow the steps provided in the README_BEFORE_UPGRADE.txt text file (present inside the iis_upgrade_64 or iis_upgrade_32 zip files) to upgrade to Web Agent 7.1.
- 3. Check the Web Agent version number in the control panel to verify if the upgrade has been successful.

Note: Use the Repair option in the installation wizard to reinstall the Web Agent. You will be able to reinstall the Web Agent successfully using the Repair option only if you have installed the Internet Information Services 7.0 and 7.5 features, as mentioned in "<u>Pre-Installation Tasks</u>" on page 16.

- 4. Follow the steps below to convert the node secret from the old format to the new format, after upgrading to Web Agent 7.1.
 - a. Download the Authentication SDK from <u>https://knowledge.rsasecurity.com/scolcms/set.aspx?id=8635</u>. The agent_nsload utility that is used to convert the node secret from the old format to the new format, is available with the Authentication SDK.
 - b. Refer to the documentation available with the SDK to find how to use the utility.
 - c. Use the utility to convert the node secret to the new format.
 - d. Copy the node secret to the location where you installed the WebAgent.

Note: The default location of the node secret is C:\Program Files\RSASecurity\RSAWebAgent.

After you finish installing the Web Agent, you must configure the Microsoft Internet Information Services (IIS) Manager. For instructions, see "<u>Configure the Internet</u> <u>Information Services Manager SSL Certificate</u>" on page 21

Uninstall the Web Agent

Important: To uninstall a Web Agent that is configured for single sign-on (SSO) access to Outlook Web Access, see "<u>Before You Uninstall the Web Agent</u>" on page 81. To uninstall a Web Agent that is configured for SSO to Microsoft Office SharePoint Server 2007 SP2 or 2010, see "<u>Before You Uninstall the Web Agent</u>" on page 95.

To uninstall the Web Agent:

- 1. Click Start > Settings > Control Panel > Programs and Features.
- 2. Scroll down the list of programs installed, and then click **RSA Authentication Agent for Web for IIS**.
- 3. Click Uninstall.
- 4. In the modules list, verify if an entry exists for the SecurIDModule.Click **Remove** from the Actions pane of the IIS Manager to remove the module.



Configuring Web Access Authentication Properties

- Administer the Web Access Authentication Properties
- <u>Control Group Access to Protected Web Resources</u>
- Use the Logoff URL to Invalidate Web Access Authentication Cookies
- Enforce RSA SecurID Authentication using Auto-Redirect Scripts
- Protect the Outlook Web Access Application
- <u>Protect the ActiveSync Application</u>
- <u>Customize the HTTP Response Header for Devices (ActiveSync Only)</u>
- Support for Forms-Based Authentication in Microsoft Office
- WebAgent Logging

Administer the Web Access Authentication Properties

You administer the web access authentication properties of your IIS web server through the IIS Manager that has been extended with the RSA SecurID web access authentication properties sheet.

From the IIS Manager, you can:

- Configure web access authentication cookies.
- Protect entire sites, individual directories, and individual files.
- Configure advanced settings.
- Specify the location of customized templates.
- Set up multiple server and multiple domain authentication.

Note: When you make changes to the web access authentication properties of a virtual server, you must restart the IIS server.

To open the RSA SecurID web access authentication properties sheet:

- 1. Click Start > Settings > Control Panel, and then double-click RSA Web Agent.
- 2. In the Connections pane, double-click *server_name* > Sites, and then click the name of the web site whose properties you want to view.
- 3. In the *web_site* Home pane, double-click **RSA SecurID**.

Configure the Web Access Authentication Cookies

Each time an RSA SecurID user enters a valid passcode at the web access authentication prompt, the web server stores a web access authentication cookie in the user's web browser. The cookie passes the user's authentication information to the server when the user browses to a protected file or directory on that server. As long as the cookie is still valid, the user does not have to authenticate again during the current session. A cookie is valid only during the browsing session for which it was created. If the user closes the web browser, he or she must reauthenticate to get a new cookie. After cookie expires the end-user will get a popup for re-authentication.

Note: This works only if the protected site's application pool is in the integrated mode. Outlook Web Access/ SharePoint 2007 only works in the Classic mode. After cookie expiry in OWA/SharePoint 2007, the end-user will not get a modal popup and must re-login to proceed.

For instructions on setting cookie expiration times, see the Help topics "Controlling Cookie Expiration Times" and "Setting Cookie Expiration Times." For information about cookies that are valid on multiple servers in a domain or on multiple domains, see "Set Up Multiple Server and Multiple Domain Authentication" on page 39.

Note: You can use the Web Agent Cookie API to add information, which you extract at a later time, to the cookie. For more information, see the *Developer's Guide*.

Protect Resources

The following table describes the different options for protecting resources and provides the related Help topic for each option.

Protected Resource	Option	Related Help Topic	Description
Entire web site	Protect This Resource	Protecting an Entire Site	By protecting the virtual server, you are protecting the root directory and everything it contains. Do not attempt to protect only the default.htm file. Instead, protect the entire virtual web server, but remove the protection settings on specific directories or files that you want to make available for general access.
			Note: The Web Agent supports multiple virtual servers on the same physical machine.

Protected Resource	Option	Related Help Topic	Description
Individual directories	Protect This Resource with RSA SecurID	Protecting Individual Directories	RSA recommends that you protect entire directories. Any files or subdirectories that you add to the directory after you change its web access authentication settings will automatically inherit those settings, unless you change the settings on a specific file or directory.
Individual files	Protect This Resource with RSA SecurID	Protecting Individual Files	When you protect a directory, any files or subdirectories you add to the directory later are protected automatically. Protecting files instead of specific directories creates additional administrative overhead. With individual file protection, you must enable URL protection on each file, which may result in some files being overlooked and left unprotected.
			Note: Assume that you have protected a file, but not the virtual directory containing the file. In this case, when you type www.exampledomain.com/ file.htm, you are prompted for SecurID credentials. But, when you try to access www.exampledomain.com, you are not prompted for credentials. To ensure that you are prompted for credentials in both the cases, protect the directory by selecting Protect This Resource with RSA SecurID, but do not select Apply Change Recursively, and manually protect the individual file.

Protected Resource	Option	Related Help Topic	Description
			Once the SecurID protection is enabled, make sure the SecurIDModule is given high priority by performing the following steps. This is done to ensure no other modules bypasses the SecurID authentication
			 Click Start > Settings > Control Panel, and then double-click RSA Web Agent.
			 In the Connections pane, double-click <i>server_name</i> > Sites, and then click the name of the virtual server whose properties you want to view.
			3. In the protected site Home pane, double-click Modules .
			4. In the Actions pane, click View Ordered List.
			5. In the Modules pane, move the SecurIDModule to the top of the list. To do this, select the module, and click Move Up in the Actions pane.

Configure Advanced Settings

The following table describes the configuration options available through the RSA SecurID web access authentication properties sheet and provides the related Help topic for each option.

Option	Related Help Topic	Description
Web Agent Character Settings	Configuring Web Agent Character Settings	This setting enables you to enhance the security of your web site.
		You must determine the character settings used by the web site to configure this setting. By default, this setting is inherited from the Web Agent level default setting that is set during installation. If you want to override the Web Agent level settings, you can configure the character sets for individual web sites.
		If your web site is designed to support the UTF-8 character set, you must set the site-level character setting to UTF-8. You can find the code page corresponding to the character setting at http://msdn.microsoft.com/en-us/l
		If you do not specify the character sets correctly, the web site might not function as expected and data might get corrupted.
Require Secure Connections to Access Protected Pages	Requiring Secure Connections to Access Protected Pages	A Secure Sockets Layer certificate prevents unauthorized users from monitoring the connection, intercepting a user's passcode, and gaining access to protected pages. RSA recommends that you enable SSL.

Option	Related Help Topic	Description
Redirect HTTP Connections to Secure Server	Controlling Redirection of HTTP Connections	If you enable SSL, clients that connect using a non-SSL (HTTP) connection are redirected to a page with a link to the HTTPS server. Rather than display a page with a link, you can automatically redirect users to the secure server.
		For example, if a user attempts to access a protected resource at http://www.exampledomain.com/s ales_figures/, the user's request would be redirected automatically to https://www.exampledomain.com/ sales_figures/ (note use of the HTTPS protocol).
Disable IIS Server if Agent Fails to Load	Disabling the Internet Information Services (IIS) Server if the Agent Fails to Initialize	If the web access authentication feature set fails to load properly during web service startup, the IIS server is disabled. All users who try to access URLs on the server see an error page. The server is disabled to ensure that unauthorized users do not gain access to protected resources. RSA recommends that you enable
		this feature for optimum protection of web resources. If you do not disable the virtual web server, in the event of a failure, all protected resources are fully available to any person who gains access to the server.
Enable Group Security	Enabling Group Security	The Group Security feature allows you to control group access to protected web resources. For more information, see " <u>Control Group</u> <u>Access to Protected Web</u> <u>Resources</u> " on page 40.

Option	Related Help Topic	Description
Send Domain and User Name to RSA Authentication Manager	Sending the Domain Name with the User Name	If your Authentication Manager database records have users' domain names appended to their user names, for example, DOMAIN\jsmith instead of simply jsmith, you can configure web access authentication to send the full domain\user name string during authentication to the Authentication Manager. To use this feature, you must have Windows authentication enabled on your web server. For more information, see the Microsoft Internet Information Server (IIS) documentation. When RSA SecurID users attempt to access a page that is protected by web access authentication, they must first enter their Windows user name and password. You must instruct users to always enter their domain names with their user names (for example, DOMAIN\jsmith). When the RSA SecurID passcode authentication prompt displays, the full domain\user name string is inserted automatically in the User name field.
Prevent Caching of Protected Pages on Clients	Preventing Caching of Protected Pages	If an RSA SecurID user's browser is left unattended, an unauthorized user can view pages that are stored in the cache long after the user has quit his or her browsing session. When you prevent the caching of protected pages, you minimize the security risk. If you do not prevent the caching of protected pages, and the logoff URL does not have a referrer, the default URL "/" is cached, and the unauthorized user is sent to the default web page without being challenged for RSA SecurID credentials. Ensure that you do not place any sensitive information in the root "/".

Option	Related Help Topic	Description
Ignore Browser IP Address for Cookie Validation	Ignoring the Browser IP Address for Cookie Validation	By default, this feature is disabled so that the Web Agent uses the browser IP address to sign the cookie. However, if there is a proxy or a firewall between the browser and the Web Agent, the IP address used may be the same.
		If you have web sites that are accessed through load balanced proxy servers, which means that the browser IP addresses may change, you may want to enable this feature. Otherwise, the user may have to authenticate quite frequently.

Option	Related Help Topic	Description
Use RSA Authentication Manager Name Locking Feature	Enabling Name Locking	Name locking protects against the risk that an unauthorized person might observe a user entering the passcode and submit the same passcode on a different agent host in the realm more quickly than the original user. With name lock, the agent host sends the user's logon name and passcode to the Authentication Manager separately. If someone attempts to use the same user name and passcode, the Authentication Manager refuses the authentication request.
		Name locking is not needed for most customers. Name locking has no effect when the Web Agent is configured to authenticate in conjunction with RSA Authentication Manager 7.1. Name locking must be enabled for the agent host on RSA Authentication Manager 6.1.2 to gain any benefit from the feature.
		Note: The name locking feature offers security tradeoffs that may or may not be appropriate for your environment. By enabling name locking, a 30-second lock is created on RSA Authentication Manager 6.1.2. As with any lockout mechanism, this can be used to prevent a valid user from authenticating by continually relocking the valid user name.

Option	Related Help Topic	Description
Use Separate User Name and PASSCODE Pages	Using Separate User Name and Passcode Pages	If you enabled name locking, you can also configure the Web Agent to display separate user name and passcode pages to the user.
		Note: Displaying the user name and passcode prompts as separate pages, necessary to fully receive the security offered by name locking, comes with security tradeoffs that may or may not be appropriate for your environment. When the prompts are separated onto different pages, the Web Agent creates new sessions while submitting the user names. As with most session management systems, this creates the possibility that all sessions will be reserved, and new authentication attempts will be rejected until old sessions complete.
Use JavaScript Pop-Up Window to Authenticate in Frames	Using a JavaScript Pop-Up Window to Authenticate in Frames	If the protected web site uses HTML frames, sometimes the passcode prompt is too small to read clearly. To avoid this problem, display the passcode prompt in a JavaScript pop-up window.
		Note: This feature will not work if cross frame scripting is prevented by WebAgent, which is a security feature enabled by default. If the user wants to use the 'JavaScript popup' feature cross frame busting has to be disabled by setting the environment variable RSA_NO_FRAME_BUSTING=1 in the WebAgent machine. In general, it is recommended to protect the main page, instead of protecting individual frames in the page.

Option	Related Help Topic	Description
Auto-Submit (Avoid Having to Click Continue After Successful Authentication)	Enabling Auto Submit	By default, after a user authenticates successfully, the Web Agent displays a success page on which the user must click Continue in order to access the desired URL. When you enable Auto Submit, after a user authenticates successfully, the desired URL opens without the user having to click Continue .
Use Text Link Authentication Mechanisms for Multiple Domain WML Access	Using the Text Link Authentication Mechanism for Multiple Domain WML Access	During multiple domain authentication, the Web Agent attempts to get an image from each of the domains to verify that it has made a connection. Some cell phones display the image even though the Web Agent has not connected successfully. Once users authenticate in a multiple domain environment and attempt to access a URL in another domain, they are prompted to authenticate again. This option forces the users to manually click a text link for each domain instead of attempting to automatically making the connection using images.
Disable Cookie API Processing	Disabling Cookie API Processing	This option allows you to disable any cookie API processing that you have implemented.
		Note : If you enable single sign-on, cookie API processing is automatically enabled.

Option	Related Help Topic	Description
Use Standard Page Cache Prevention Mechanism for WML Access	Using the Standard Page Cache Prevention Mechanism for WML Access	Because many cell phones do not respond to the standard method of preventing page caching, the Web Agent uses an alternative method for WML access. However, the standard method is more efficient. This option configures the Web Agent to attempt to use the standard method of preventing page caching. To use this feature, you must first enable Prevent Caching of Protected Pages on Clients , and the user's cell phone must be capable of using the standard no cache method.
Option	Related Help Topic	Description
--	---	--
Use RSA Token for Cross-Site Request Forgery Protection	Using the RSA Token for Cross-Site Request Forgery Protection	Enabling this option protects RSA SecurID Authentication web pages from cross-site request forgery attacks. This feature works by adding a random number, referred to as an RSA token, as a hidden parameter in the forms and pages, which are based on the templates provided by RSA. The RSA Web Authentication API provides functions to get the RSA token from the web access authentication cookie. A request is allowed only if the RSA token is found to be valid, as verified by the Web Agent. For the logoff URL, the web page containing the link to the RSA logoff URL uses this API to retrieve the RSA token and set it in a hidden field. This token is sent along with the logoff request. If this option is enabled, the Web Agent verifies the RSA token and accepts the request only if the token in the request is valid. To learn more about how to use the RSA Web Authentication API to add the RSA token in the logoff URL, refer to the sample programs provided with the Web Agent installer. The Web Agent also sets a pre-logon cookie containing an RSA token in all the RSA web pages, such as the Logon page and New PIN page, which is verified
		when you submit these pages.
Templates	Specifying the Location of Customized Templates	During installation, the default HTML and WML templates are stored in the /templates directory. If you customize these templates, you need to store them in a different directory and specify the location in the web access authentication properties sheet.

Option	Related Help Topic	Description
Target This Resource for Single-sign On	Using Single-sign On	With single sign-on (SSO), users authenticate using only RSA SecurID tokens to access a web application or web portal that would otherwise also be protected by a Microsoft Windows logon. SSO access is applicable for Outlook Web Access and Microsoft Office SharePoint Server 2007 SP2 and 2010 on Windows Server 2008 SP2 and Windows 2008 R2 only.
Manage SharePoint Settings	Manage SharePoint Settings	You can configure the RSA Persistent Cookie settings for single sign-on between Internet Explorer and Microsoft Office 2003/2007/2010 when client integration is enabled on Microsoft Office SharePoint Server 2007 SP2 and 2010.
Cookies expire if not used within the specified time	Setting Cookie Expiration Time	You can set the cookies to expire if they remain idle (server side) for the specified expiration time during the current browsing session. The minimum time is one minute. The maximum time is 1440 minutes (one day). Note: For increased security on WAP browsers, RSA recommends setting the idle cookie expiration time to less than the default of five minutes
Cookies Always Expire After the Specified Time	Setting Cookie Expiration Time	You can set the cookie to expire after the specified expiration time is reached during a browser session, whether or not the cookie is idle. The minimum time is one minute. The maximum time is 1440 minutes (one day). Note : For increased security on WAP browsers, RSA recommends setting the cookie expiration time to less than the default of 15 minutes.

Prevent caching of static HTML pages in client browsers

The IIS Manager caches the frequently accessed static HTML pages. Any request to access the cached page, is not routed through the Web Agent. As a result, the user might be able to view the cached page without being prompted for SecurID authentication. To disable this caching, the administrator has to set the following response headers.

To prevent caching of static HTML pages in client browsers:

- From the IIS Manager on the WebAgent machine, in the Connections pane, double-click *server_name*, and click Sites > Default Web Site.
- 2. In the Web Site home page, double-click Output Caching.
- 3. In the Actions pane, click Add to add a rule in the Add Cache Rule dialog box:
 - a. Enter the file name extension as **.htm/.html** to add Cache Rule for HTML pages.
 - b. Check User-mode caching check-box and select Prevent all caching.
 - c. Check Kernel-mode caching check-box and select Prevent all caching.
 - d. Click OK.

Specify the Location of Customized Templates

During Web Agent installation, the default templates are copied into the *install_path/*RSA Security/RSAWebAgent/templates directory. If you decide to use customized templates, you must store them in a different directory, and point the Web Agent to that directory. For instructions, see the Help topic "Specifying the Location of Customized Templates."

Note: The Web Agent comes with sample Microsoft Exchange Server ActiveSync templates, located in /samples/ActiveSync/Template_Examples.zip. For instructions on customizing these samples or creating your own ActiveSync-specific templates, see Chapter 5, "Customizing Templates and Message Strings."

Set Up Multiple Server and Multiple Domain Authentication

The Web Agent enables RSA SecurID users to authenticate on virtual web servers across multiple web domains. A user enters his or her passcode only once to authenticate to each of the participating web servers. After authenticating successfully, the user has access to protected resources in the participating web servers' domains.

Important: Domain cookies bypass a workstation's agent host activations in the RSA Authentication Manager database. RSA SecurID users, whose browsers use a domain cookie from one server, might gain access to information on other servers that they are usually not allowed to view. Restrict access to confidential directories by assigning **Read** permission only to the appropriate RSA SecurID users. For information on setting security permissions, see the Windows 2008 documentation.

Ensure that you test the multiple server and multiple domain authentication features from the client machine and not the machine on which the Web Agent is installed. For multiple domain authentication to work, you need to allow access to third-party cookies in the web browser.

For instructions on setting up multiple server or multiple domain authentication, see the Help topics "Setting Up Multiple Server Authentication" and "Setting Up Multiple Domain Authentication."

Control Group Access to Protected Web Resources

The Group Security feature allows you to control group access to protected web resources.

When you enable Group Security, during user authentication, the Web Agent stores the list of group memberships from the user's Authentication Manager record in the user's web access authentication cookie. Once the user is authenticated, the system compares the Windows group permissions of the requested resource to the groups listed in the user's cookie. If a valid match is found, the user gains access to the resource. If no valid match is found, the user is denied access to the resource.

For example, you want only managers to gain access to the **Inet451** directory on the web server. By enabling the Group Security feature, you can ensure that:

- The Inet451 directory is protected by web access authentication.
- Only users who have Manager in the Shell field of their Authentication Manager database record can gain access to the directory.

Note: If the IIS machine is a primary domain controller or backup domain controller, you cannot use the Group Security feature.

To enable the Group Security feature, you must perform the following tasks:

- 1. "<u>Create a Local Group</u>."
- 2. "Activate a User on the Agent Host."

Note: In RSA Authentication Manager 6.1.x, perform this procedure through the RSA Authentication Manager Database Administration application. In RSA Authentication Manager 7.1.x, perform this procedure using the RSA Security Console.

- 3. "Associate the Local Group with a File Protected by RSA SecurID."
- 4. "Enable Group Security."

Note: On IIS 7.0, even after you enable the group security feature, users who are not part of the group and who do not have the required permission might still be able to view the content of the web page along with an error message. You must download the hot fix available at http://support.microsoft.com/kb/960267.

Create a Local Group

To control group access to a protected web resource, you must first create a local group on the Web Server.

To create a local group:

- 1. On the web server, click Start > Programs > Administrative Tools > Computer Management.
- 2. Double-click Local Users and Groups.
- 3. Right-click Groups, and select New Group.
- 4. Fill in the appropriate name and description, and click Create.

Note: You do not need to fill in the Members field.

5. Repeat step 4 for each group you want to create.

Activate a User on the Agent Host

Note: Authentication Manager also allows you to activate users on agent hosts through Authentication Manager groups. If a user is activated directly on the agent host and through an Authentication Manager group with the same user name but different **Shell** fields, the direct **Shell** field overrides the group **Shell** field.

To activate a user on the agent host in Authentication Manager 6.1.x:

- 1. From the RSA Authentication Manager 6.1 Administration application, open the appropriate user record.
- 2. Click Agent Host Activations.
- 3. In the Available Agent Hosts panel, select the web server, and click Activate On Agent Hosts.
- 4. In the Activate User dialog box, do the following:
 - In the **Login** field, type the appropriate user name.
 - In the **Shell** field, type the name of the local group you created on the web server.

Note: If you are entering multiple group names in the **Shell** field, you must separate the names by a comma. Do not insert any spaces in the field. For example, Sales,Marketing,HQ.

• Click Exit > OK.

To activate a user on the agent host in Authentication Manager 7.1:

- 1. Access the appropriate user record in Authentication Manager 7.1.
- 2. Select User Authentication Settings for the user.

The User Authentication Settings page is displayed for the user.

- 3. In the **Default Shell** field, enter the name of the local group created on the web server.
- 4. Click Save.

Associate the Local Group with a File Protected by RSA SecurID

The local group created on the Web Server must be associated with the file, protected by RSA SecurID.

To associate the local group with a file protected by RSA SecurID:

Note: You must perform this procedure through Windows Explorer, not the IIS Manager.

- 1. On the web server, open Windows Explorer, and browse to the file you want to associate with the local group.
- 2. Right-click the file, and select **Properties**.
- 3. Click the Security tab, and click Edit
- 4. In the Permissions for *file name* dialog box, click Add.
- 5. In the Select Users, Computers, or Groups dialog box, add the local group you created on the web server.
- 6. Assign the appropriate permissions.
- 7. Click OK.

Enable Group Security

You can control group access to protected web resources by enabling group security on the Web Server.

To enable group security:

- 1. In the web site Home pane, double-click RSA SecurID.
- 2. Under Advanced Settings, select Enable Group Security.
- 3. In the Actions pane, click Apply.
- 4. Restart the IIS server.

Enable Selective SecurID Authentication

You can configure the agent to selectively always prompt or never prompt users for authentication. Users who are not prompted for SecurID authentication are prompted for Windows passwords, provided the user is available in Active Directory

Note: In the Password Only mode, the user must enter the password in the **Passcode** field.

Note: In a group hierarchy, restricting SecurID authentication to a particular group only works for one level in the group hierarchy. It does not work for users that belong to a group, within the protected group.

To enable selective SecurID authentication:

- 1. Click Start > Control Panel, and click RSA Authentication Agent.
- 2. Select the Advanced tab.
- 3. From the Challenge Configuration dropdown, select the required option.

Option	Description
All Users	All users will be prompted for SecurID authentication.
None	No users will be prompted for SecurID authentication.
All Users In	All users in the active directory groups listed will be prompted for SecurID authentication.
All Users Except	All users except those listed will be prompted for SecurID authentication.

- 4. If either the All Users In or All Users Except options are selected, enter the user names or active directory group names, separated by a semicolon.
- 5. Click Apply to apply the changes.
- 6. Click Close to close the window.

Note: The groups listed under 'All Users In' and 'All Users Except' can be local groups or domain groups. If the group is a domain group, then the group scope should be Domain Local.

Use the Logoff URL to Invalidate Web Access Authentication Cookies

The logoff URL enables you to set up a link on a web page that automatically invalidates a user's web access authentication cookies and prompts the user to authenticate.

To set up the logoff URL, use a relative path to add the following URL to a link on your web pages:

```
http://www.server.domain.com/WebID/IISWebAgentIF.dll?logoff?
referrer=/sample.html
```

where

- server is the name of your server.
- *domain* is the name of your domain.
- sample.html is the web page.

This logoff URL works only if you have not selected the Use RSA Token for Cross-Site Request Forgery Protection option in the web access authentication properties sheet. If you select this option, the web page containing the link to the logoff URL sets the RSA token as a query parameter in the logoff URL. The logoff URL is generated dynamically, as shown in this example:

```
http://www.server.domain.com/WebID/IISWebAgentIF.dll?logoff?
RSArand=<RSA token>&referrer=/sample.html
```

You can retrieve the RSA token from the web access authentication cookie using the RSA Web Authentication API. For more information on how to use the RSA Web Authentication API to add the RSA token in the logoff URL, see the sample programs provided with the Web Agent installer.

Note: If you do not provide an argument to **referrer**= in the logoff URL, users are sent to the root directory on the virtual web server.

Important: If you do not use a relative path to set up the logoff URL, the URL logs off the user and fails to connect to the referrer web site. The user is not prompted to reauthenticate. If you use an absolute path to set up the logoff URL, you must add an auto-redirect script to enforce RSA SecurID authentication. For information about auto-redirect scripts, see the following section, "Enforce RSA SecurID Authentication using Auto-Redirect Scripts."

To ensure that the copied cookies are not reused after the user performs a WebAgent LogOff(), the logged off cookies are stored in a cookie cache until the cookies expire. This feature is enabled by default.

Note: To disable this feature, under HKLM\SOFTWARE\SDTI\RSAWebAgent create a DWORD Value 'CopiedCookieProtectionSupported' and set its value to 0.

Enforce RSA SecurID Authentication using Auto-Redirect Scripts

The Web Agent includes auto-redirect scripts you can use to require users to authenticate before accessing a URL that is not protected by RSA SecurID. The URL does not have to be hosted on the same server or be within the same domain as the server on which the Web Agent is installed.

You use the customized redirect URL from the script as the hyperlink to the unprotected site. When a user clicks the HTML link to the URL that you want to protect, the script is invoked, and the user is forced to authenticate before gaining access to the site. The ASP and Perl scripts included with the Web Agent are sample scripts only. To use them, you must first customize them with your own code.

To customize an auto-redirect script:

- 1. Copy either the ASP sample script (AspScriptRedirect.asp) or the Perl sample script (PerlScriptRedirect.pl) from the /CGI_Scripts directory of your Web Agent installation, and store it in the web server scripts directory (usually /inetpub/scripts).
- 2. Customize the script with your own code.

Important: RSA recommends that your script contain a list of URLs that users are allowed to access using the redirect URL. Compare the script's input argument to the list of allowed URLs before any redirect takes place. Any user who attempts to access the redirect hyperlink can see the link definition and can potentially use the redirect script to access the authentication cookie. By implementing a URL comparison list, you minimize the security risk.

3. Use the customized redirect URL from the script as the hyperlink to the unprotected site.

An example redirect URL looks like this:

```
http://
protectedHostname/WebID/IISWebAgentIF.dll?referrer=/Scripts/
AspScriptRedirect.asp?target=http://
unprotectedHostname/new_application.jsp
```

In this example:

- /WebID/IISWebAgentIF.dll/ is the virtual Web Agent reference. It ensures that a user attempting to access the unprotected URL is prompted to authenticate.
- /Scripts/AspScriptRedirect.asp is the script that performs the redirect to the input argument.
- http://unprotectedHostname/new_application.jsp is the input argument, or unprotected URL.

For more information about customizing auto-redirect scripts, see the instructions included in each script.

Protect the Site, Application, Files, or Folders

To protect the entire Site:

Note: These steps are applicable to protect any web site (including SharePoint sites) with RSA SecurID.

- 1. On the IIS Server Machine, click Start > Settings > Control Panel > RSA Web Agent.
- In the Connections pane, double-click <server_name>, and click Sites > WebSite, where server_name is the name of the IIS Server Machine and WebSite is the name of the web site to be protected.
- 3. In the Site Home pane, double-click **RSA SecurID**.
- 4. In the RSA SecurID pane, select Enable RSA SecurID Web Access Authentication and Protect This Resource with RSA SecurID.
- 5. In the Actions pane, click **Apply**.
- Refresh IIS Manager Connections pane, click <server_name>, and click Sites > WebSite > WebID.
- 7. In the WebID Home pane, double-click Authentication.
- 8. In the Authentication pane, select **Anonymous Authentication**, and click **Enable** in the Actions pane.
- 9. Restart the IIS Web Server.

Note: To protect Outlook Web Access see "<u>Protect the Outlook Web Access</u> <u>Application</u>" on page 47. To protect the ActiveSync Application, see "<u>Protect the</u> <u>ActiveSync Application</u>" on page 48.

To protect only certain files, folders, or application under the site:

- 1. On the IIS Server Machine, click Start > Settings > Control Panel > RSA Web Agent.
- In the Connections pane, double-click <server_name>, and click Sites > WebSite, where server_name is the name of the IIS Server Machine and WebSite is the name of the site to be protected.
- 3. In Site Home pane, double-click **RSA SecurID**.
- 4. In the RSA SecurID pane, select **Enable RSA SecurID Web Access** Authentication.
- 5. In the Actions pane, click Apply.
- In the Connections pane, double-click <server_name>, and click Sites > WebSite, and then select the resource (file, folder or application) to be protected.
- 7. In the Resource home pane, double-click **RSA SecurID**.
- 8. In the RSA SecurID pane, select Protect This Resource with RSA SecurID.
- 9. In the Actions pane, click Apply.
- Refresh the IIS Manager Connection pane, click <server_name>, and click Sites
 WebSite > WebID.
- 11. In the WebID Home pane, double-click Authentication.
- 12. In the Authentication pane, select **Anonymous Authentication**, and click **Enable** in the Actions pane.

13. Restart the IIS Web Server.

The user will now be prompted for SecurID Authentication, while accessing the protected resource.

Note: If the administrator wants to change the Applications Pool Identity settings for the Protected Site or for the WebID application see "<u>WebAgent Protection and</u> <u>Application Pool Identity settings</u>" on page 52.

Protect the Outlook Web Access Application

Perform the following steps to protect Outlook Web Access (OWA) with WebAgent:

- 1. "Protect the Outlook Web Access."
- 2. "Verify Authentication and Application pool settings for WebID Application."

Note: For information on configuring the Web Agent for single sign-on (SSO) to Outlook Web Access, see Chapter 6, "<u>Configuring the Web Agent for Single Sign-On</u> to Outlook Web Access."

Protect the Outlook Web Access

To protect the Outlook Web Access:

- On the Microsoft Exchange Server, click Start > Settings > Control Panel > RSA Web Agent.
- In the Connections pane, double-click <server_name>, and click Sites > Default Web Site, where server_name is the name of the IIS Server Machine and WebSite is the name of the site to be protected.
- 3. In the Site Home pane, double-click RSA SecurID.
- 4. In the RSA SecurID pane, select **Enable RSA SecurID Web Access** Authentication.
- 5. In the Actions pane, click Apply.
- In the Connections pane, double-click <*server_name*>, and click Sites > Default Web Site > owa
- 7. In the owa Home pane, double-click **RSA SecurID**.
- 8. In the RSA SecurID pane, select Protect This Resource with RSA SecurID.
- 9. In the Actions pane, click Apply.

Note: The Exchange Management Console will not be able to authenticate to Powershell, if SecurID protection is enabled on the Powershell virtual directory under the Default Web Site.

Verify Authentication and Application pool settings for WebID Application

To verify the authentication and application pool settings for the WebID Application

- Refresh the IIS Manager, click *<server_name>*, and click Sites > Default Web Site > WebID.
- 2. In the WebID Home pane, double-click Authentication.
- 3. In the Authentication pane, select **Anonymous Authentication**, and click **Enable** in the Actions pane.
- In the Connections pane, double-click <*server_name*>, and then click Sites > Default Web Site > WebID.
- 5. Right click WebID and select Manage Application > Advanced Settings.
- 6. Select the Application pool as RSA SecurID Pool.

Note: Enabling SecurID protection in the OWA virtual directory does not protect the Calendar operations. To protect OWA Calendar or Appointments, the administrator has to enable SecurID protection in the /ecp virtual directory under the Default Web Site.

Protect the ActiveSync Application

Perform the following steps to protect the ActiveSync application:

- 1. "Protect the ActiveSync Application."
- 2. "Verify Authentication and Application pool settings for WebID Application."
- 3. "Customize the HTTP Response Header for Devices (ActiveSync Only)."

Protect the ActiveSync Application

To protect the ActiveSync application:

- On the Microsoft Exchange Server machine, click Start > Settings > Control Panel > RSA Web Agent.
- In the Connections pane, double-click *server_name*, and click Sites > Default Web Site

where *server_name* is the name of the Microsoft Exchange Server and WebSite is the name of the site to be protected.

- 3. In the Site Home pane, double-click **RSA SecurID**.
- 4. In the RSA SecurID pane, select **Enable RSA SecurID Web Access Authentication**.
- 5. In the Action pane, click Apply.
- In the Connections pane, double-click *server_name*, and click Sites > Default Web Site >Microsoft-Server-ActiveSync

- 7. In the Microsoft-Server- ActiveSync Home pane, double-click RSA SecurID.
- 8. In the RSA SecurID pane, select Protect This Resource with RSA SecurID.
- 9. In the Actions pane, click Apply.

Note: Before synchronising the ActiveSync device and the server, ensure that the time on the device and the server are in sync.

Verify Authentication and Application pool settings for WebID Application

To verify the authentication and application pool settings for the WebID Application

- Refresh the IIS Manager, click *<server_name>*, and click Sites > Default Web Site> WebID.
- 2. In the WebID Home pane, double-click Authentication.
- 3. In the Authentication pane, select **Anonymous Authentication**, and click **Enable** in the Actions pane.
- In the Connections pane, double-click <*server_name*>, and then click Sites > Default Web Site > WebID.
- 5. Right click **WebID** and select **Manage Application > Advanced Settings**.
- 6. Select the Application pool as **RSA SecurID Pool**.

Customize the HTTP Response Header for Devices (ActiveSync Only)

By customizing the HTTP Response Header, you give the ActiveSync client on the Microsoft Windows Mobile device the capability to distinguish between RSA SecurID authentication and Exchange ActiveSync responses.

To customize the HTTP response header:

- 1. From the IIS Manager on the server on which you installed the Web Agent, enable RSA web access protection on the default web site. For instructions, see the Help topic "Enabling Web Access Authentication."
- In the IIS Manager Connections pane, double-click *server_name*, and click Sites
 > Default Web Site > WebID.
- 3. In the WebID Home pane, double-click HTTP Response Headers.
- 4. In the Actions pane, click **Add** to add the following headers in the Add Custom HTTP Response Headers dialog box:
 - Name: MSAS-TwoFactorAuth Value: True
 - Name: MS-ASProtocolVersions Value: 1.0,2.0,2.1,2.5, 12.0, 12.1, 14.0

• Name: MS-ASProtocolCommands

Value:Sync,SendMail,SmartForward,SmartReply,GetAttachment, GetHierarchy,CreateCollection,DeleteCollection,MoveCollection, FolderSync,FolderCreate,FolderDelete,FolderUpdate,MoveItems, GetItemEstimate,MeetingResponse,ResolveRecipients,ValidateCert, Provision,Search,Notify,Ping

5. Click OK.

Enable Single Sign-On a protected Site

You can enable Single Sign-On to any site protected by SecurID, provided the site supports Windows Authentication. When the Single Sign-on is enabled on the protected site, the user will be prompted for only SecurID credentials and not Windows credentials to logon, to the site.

Prerequisites

- Windows 2008 Server running at the Windows 2008 or Windows 2008R2 functional level on the environment domain controller.
- The site should be disabled for Anonymous authentication.
- The site should be enabled for Windows authentication, where the credentials the user enters should be validated by the Domain Controller.
- The site should be protected by SecurID, and when the user attempts to access the site should be challenged by both RSA SecurID and Windows credentials.
- Unique user names across all domains.

In addition, user names in the Active Directory Server must match the user names in the RSA Authentication Manager database.

- Using Active Directory, assign the right to delegate services:
 - On the domain controller, click Start > Programs > Administrative Tools > Active Directory Users and Computers.
 - In the left pane, double-click *domain name*.
 - Double-click **Computers**, and in the right pane, double-click < server name>.
 - In the Delegation tab, select **Trust this computer for delegation to any** service (Kerberos only), and click OK.

Enable Single Sign-On

Perform the below steps to enable Single Sign-On:

- Protect the site. For more information see "Protect the Site, Application, Files, or Folders" on page 45.
- 2. Select System32 > inetsrv > config > applicationHost.config.

 Search for the SecurIDModule in the file and add an entry for SecurIDSSOModule under that in the format: <add name="SecurIDSSOModule" image="PATH TO RSASinglesignon.dll"/>,

Note: RSASinglesignon.dll can be found inside the WebAgent installation directory.

- In the Connections pane of the IIS Manager, double-click <*server_name*>, and click Sites > < Site_name> where Site_name is the site to be enabled for Single Sign-On,
- 5. In the Site name Home pane, double-click Modules.
- 6. In the Actions pane, click **Configure Native Modules** and add the SecurIDSSOModule.
- In the Connections pane of IIS Manager, double-click *server_name*, and click Sites > Site>WebID.
- 8. In the WebID Home pane, double-click Modules.
- 9. In the Actions pane, select the SecurIDSSOModule, and click Remove.

Verify Application Pool identity settings for the site

To verify Application pool identity settings for the site:

- Access the InetMgr in the WebAgent machine. In the Connection Pane, click Server Name > Application Pool.
- 2. Click the website's application pool and in the Actions pane, click Advanced Settings.
- 3. Under the Process Model, click the **Identity field** to open the Application Pool Identity dialog box.
- 4. Click Built-In account and select LocalSystem.
- 5. Click **OK** to apply the changes.

Phantom Entries

Phantom Entries are the directory or file paths that have been marked as protected or unprotected in the configuration, but they no longer exist in the system.

It is advisable to remove any phantom entries in applicatioHost.config before protecting a site.The phantom entries can be identified by running the ConfigUpdateHelper.exe command line utility available in the Installation directory.

To run the ConfigUpdateHelper utility

- 1. From the Windows desktop click **Start > Run**.
- 2. Enter **cmd** to run the command line utility.
- 3. At the command prompt, enter cd <*WebAgent Installation Directory*>.

- 4. In the WebAgent installation directory, enter **ConfigUpdateHelper.exe pe**. A dialog box displays the phantom entries in applicationHost.config.
- 5. Click **Ok** to close the message box.

Note: The Task scheduler can be configured to run this utility periodically

WebAgent Protection and Application Pool Identity settings

It is important to configure the protected web site's application pool identity correctly, to ensure that the WebAgent functions properly. When WebAgent protection is enabled on a web site, an application with the name **WebID** is created under the web site, which serves the WebAgent's login page.

The WebID's default application pool will be the **RSA SecurID** pool which runs under the **LocalSystem** identity. The administrator can change it to any other domain user account, if required.

The website's Application Pool identity settings required for the WebAgent to function correctly, are described in the table below:

Site	Protected site's Application Pool Identity
OWA with SSO	LocalSystem
OWA without SSO	LocalSystem
SharePoint with SSO	LocalSystem
SharePoint without SSO	Domain Administrator or LocalSystem,
Other web sites	LocalSystem or Domain Administrator or Domain User or Network Service

To change the Application Pool Identity:

- Access the InetMgr in the WebAgent machine. In the Connection Pane, click Server Name > Application Pool.
- 2. Click the website's application pool and in the Actions pane, click Advanced Settings.
- 3. Under Process Model, click the **Identity** field to change the identity to the required account.

Note: WebAgent accesses some registry entries. The permissions for the WebAgent registry entries and WebAgent configuration files are restricted to SYSTEM and Domain Administrator. So if the application pool is configured to any identity other than SYSTEM and Domain Administrator, that particular account should be explicitly given permission to read the registry settings and configuration files.

To change registry access permissions:

- 1. Access HKLM\SOFTWARE\SDTI. Right-click RSAWebAgent, and select Permissions, and add the required account in the Group or User names text area and assign read permissions.
- 2. Access HKLM\SOFTWARE\SDTI. Right-click ACECLIENT, and select **Permissions**, and add the required account in the Group or User names text area and assign read permissions.
- 3. Access C:\Program Files\RSA Security. Right-click RSAWebAgent and select Properties > Security Tab > Edit, and add the required account in the Group or User names text area and assign read permissions.
- 4. Follow the steps below to assign permissions to read the node secret file:
 - a. Access C:\Program Files\RSA Security\ RSAWebAgent.
 - b. Right-click the securid file and select **Properties**. In the Security Tab, click **Edit** and add the required account in the Group or User names text area and assign read permissions.

Note: If the SecurID file is not present in C:\Program Files\RSA Security\ RSAWebAgent, it means that the node secret has not yet been created. Create a node secret by following the steps in, "<u>Perform a Test Authentication</u>" on page 21 and then perform step 4.

Support for Forms-Based Authentication in Microsoft Office

The Web Agent supports forms-based authentication in Microsoft Office 2007/2010. To support forms-based authentication in Microsoft Office 2007, the user should install Microsoft Office 2007 SP1 with the hot fix available at http://support.microsoft.com/kb/960499.

When you try to access a Microsoft Office document that is available on the Microsoft Office SharePoint Server, and the web access authentication cookie does not exist, Microsoft Office displays a browser-like window to display the SecurID authentication page to capture the SecurID credentials. You can view the document, after authentication is successful.

If you do not want the user to be prompted each time a document from the SharePoint Server is accessed through a Microsoft Office 2003/2007/2010 application, enable web access authentication persistent cookies. When the persistent cookie expires, you need to log on to the Microsoft SharePoint Server again with your SecurID credentials to view the document. To avoid this problem, you can choose to use long-term persistent cookies that have a time-out value from 30 minutes to 1 hour or more.

In the case of Microsoft Office 2007/2010, you can set a small time-out value for the persistent cookie, such as 20-30 seconds. This option is more secure compared to using long-term persistent cookies to access Microsoft Office 2003/2007/2010 documents from the SharePoint Server. For more information, see "Configure Web Access Authentication Persistent Cookies" on page 85.

WebAgent Logging

You can use the logging or tracing option to troubleshoot WebAgent problems. To enable logging, you must select one or more tracing level settings and one or more tracing destinations.

To enable WebAgent logging in Windows:

- 1. On the agent machine click, Start > Settings > Control Panel > RSA Authentication Agent.
- 2. In the RSA Authentication Agent GUI, click the Advanced tab.
- 3. In the Tracing section, select one or more of the tracing levels as explained below.

Value	Description
Regular Messages	Logs regular messages
Function Entry Points	Logs function entry points
Function Exit Points	Logs function exit points
Flow Control Statements	All logic flow controls use this (ifs)

4. In the Tracing section, select one or more of the tracing destinations as explained below.

Location	Description
Event Logger	Logs are sent to the event log
Console	Logs are sent to the console
Log File	Logs are saved in log files
Debugger	Logs are saved as debugger output

5. By default the log files are created in %WINDIR% directory with the name ACECLIENT.LOG.

Note: To change the default location, create a string value TraceFile under HKLM\SOFTWARE\SDTI\ACECLIENT and provide the log file location. For example, to change it to C:\logs folder, specify **TraceFile = C:\LOGS\ACECLIENT.LOG**.

- 6. After the changing the location of the log file, follow the steps below to apply the changes:
 - a. Restart the RSA Pipe Service.
 - b. Restart the **RSA Config Service**.
 - c. Restart the w3wp using iisreset.
 - d. Close and re-open the **IIS Manager**.

5 Customizing Templates and Message Strings

- <u>Customized Templates</u>
- Default Templates
- <u>Templates Management</u>
- <u>Customize Message Strings in Templates</u>

Customized Templates

When users authenticate successfully to the Web Agent using a standard browser, the system returns a message informing them about the success of the authentication attempt through an HTML page. For wireless device micro browsers, the system returns messages in WML format.

The Web Agent provides default versions of HTML and WML templates and messages that you can customize to reflect your company's image and administrative needs. You can:

- Add a custom greeting message.
- Add your own custom graphics.
- Change standard buttons to custom graphics.
- Display web access authentication prompts in a language other than English.
- Customize the web access authentication messages.

The WebAgent templates can be classified into HTML templates and WML templates.

- HTML Templates
 - Manual Authentication templates: These templates are displayed when a user accesses the protected page from a client machine which does not have a RSA SecurID Software Token installed in it. The user has to manually enter the username and passcode.
 - WebID Plugin templates: These templates provide compatibility with the RSA SecurID Software Token for Windows WebID components. These components integrate the RSA SecurID software token application with Internet Explorer and Mozilla Firefox on Windows. When users navigate to a site that is protected by the RSA Authentication Agent for Web, the Web ID authentication page is displayed, which allows them to select their software token and authenticate with their user name and pin. They do not have to enter their user name and passcode, as is required in the manual authentication page.

- Forms Based Authentication templates: These templates are displayed when a user tries to access a protected Microsoft Office document from a protected Sharepoint site. The user will be shown a Pop-Up like browser window to collect the credentials if cookie is not shared between the browser and Microsoft office.
- Modal Popup templates: These templates are displayed after cookie expiry. The user will be shown a small popup to collect the passcode alone, which will refresh the cookie after validation.
- WML templates: If the user accesses the protected resource using wireless device micro browsers, the system returns the authentication pages in WML format.

Default Templates

The following table describes the default templates.

Note: If you are using RSA SecurID PIN Pads instead of tokens, you need to change the **passcode** and **useridandpasscode** templates to display the correct message to your users. The correct message to display is included in the templates in a comment section.

Template	Description
Errors	
error.htm error.wml	The page that RSA SecurID users see when a fatal error occurs during authentication. The @@sub macro in the template substitutes the error message passed from the system or from the strings.txt file.
forbidden.htm forbidden.wml	The page that RSA SecurID users see in response to requesting a forbidden URL.
Authentication Templates	
newpin.htm newpin.wml	The New PIN page is displayed when users are in the new pin mode or are authenticating with their token for the first time. From this page, users create their own PINs. This then loads either the WebID NewPin page (newpinplugin.htm) or the manual authentication page (newpinmanual.htm)
newpinplugin.htm	This page is displayed if the user's computer has the Software Token WebID plug-in installed. The user enters the PIN to authenticate.

Template	Description
newpinmanual.htm	This page is displayed if the user's computer does not have the Software Token WebID plug-in installed. The user enters passcode.
newpin_fba.htm	This page is displayed when the user is in NewPin mode and during Forms Based Authentication, which happens when user opens a Microsoft Office Document from a Sharepoint Site.
newpin1.htm newpin1.wml	This is the landing page to receive a system-generated PIN, which then loads either the WebID page (newpin1plugin.htm) or the manual authentication page (newpin1manual.htm). This functionality is determined in Authentication Manager.
newpin1plugin.htm	This page is if the user's computer has the Software Token WebID plug-in installed.
newpin1manual.htm	This page is displayed if the user's computer does not have the Software Token WebID plug-in installed.
newpin1_fba.htm	This page is displayed to display system-generated new pin and during Forms Based Authentication, which happens when user opens a Microsoft Office Document from a Sharepoint Site.
newpin2.htm newpin2.wml	The New PIN page is displayed when a user is given the choice of whether to create a PIN or receive a system-generated PIN. This page then loads either the WebID page (newpin2plugin.htm) or the manual authentication page (newpin2manual.htm). This functionality is determined in Authentication Manager.
newpin2plugin.htm	This page is displayed if the user's computer has the Software Token WebID plug-in installed.
newpin2manual.htm	This page is displayed if the user's computer does not have the Software Token WebID plug-in installed.
newpin2_fba.htm	This page is displayed during Forms Based Authentication, which happens when user opens a Microsoft Office Document from a Sharepoint Site.
nextprn.htm nextprn.wml	The page is displayed when a token is in Next Tokencode mode. This happens when a user enters a series of incorrect passcodes during authentication. After the user finally enters a correct tokencode, the user is prompted for another correct tokencode before being allowed access. This then loads either the WebID page (nextprnplugin.htm) or the manual authentication page (nextprnmanual.htm).

Template	Description
nextprnplugin.htm	This page is loaded if the user's computer has the Software Token WebID plug-in installed.
nextprnmanual.htm	This page is loaded if the user's computer does not have the Software Token WebID plug-in installed.
nextprn_fba.htm	This page is displayed during 'Forms Based Authentication', which happens when user opens a Microsoft Office Document from a Sharepoint Site.
sslredir.htm sslredir.wml sslredir-post.htm	The page users might see momentarily with some browsers when they must use a secure channel to access protected pages. In some cases, users must click a link on the sslredir or sslredir-post.htm page to continue.
redirect.htm /redirect-get.htm redirect wml	The page is displayed when users complete the authorization process or when they log off.
	Note: If you customize redirect.htm , you must customize redirect-get.htm to look the same.
redirectmanual.wml	This page is displayed to cell phone users when the cell phone does not support automatic redirection to a protected URL. The user is provided with a list of secure URLs and must manually choose one.
cancel.htm/cancel-get.htm cancel.wml	The page is displayed to users when they cancel the authorization process.
	Note: If you customize cancel.htm , you must customize cancel-get.htm to look the same.
showsys.htm showsys.wml	The page is displayed to users for ten seconds while the system generates an RSA SecurID PIN for them.
showsys_fba	This page displays the system generated pin during Forms Based Authentication which happens when Microsoft Office Document is opened from a Sharepoint site.
multidom.htm/ multidom-get.htm multidom.wml	The page is displayed when users are authenticating across multiple domains.
	Note: If you customize multidom.htm , you must customize multidom-get.htm to look the same.

Template	Description
userid.htm userid.wml	If you chose to present separate web pages to users to input the user name and passcode, this template is used for the user name. If you did not choose to present separate pages, the useridandpasscode template is used. This page then loads either the WebID authentication page (useridplugin.htm) or the manual authentication page (useridmanual.htm)
useridplugin.htm	This page is loaded if the user's computer has the Software Token WebID plug-in installed. The user enters the PIN to authenticate.
useridmanual.htm	This page is loaded if the user's computer does not have the Software Token WebID plug-in installed. The user enters passcode.
userid_fba.htm	This page is loaded for authentication and during 'Forms Based Authentication', which happens when user opens a Microsoft Office Document from a Sharepoint Site.
passcode.htm passcode.wml	If you chose to present separate web pages to users to input the user name and passcode, this template is used for the passcode. If you did not choose to present separate pages, the useridandpasscode template is used. This then loads either the WebID authentication page (passcodeplugin.htm) or the manual authentication page (passcodemanual.htm).
passcodeplugin.htm	This page is loaded if the user's computer has the Software Token WebID plug-in installed. The user enters the PIN to authenticate.
passcodemanual.htm	This page is loaded if the user's computer does not have the Software Token WebID plug-in installed. The user enters passcode.
passcode_fba.htm	This page is loaded to collect passcode during 'Forms Based Authentication', which happens when user opens a Microsoft Office Document from a Sharepoint Site.
useridandpasscode.htm useridandpasscode.wml	If you chose to present one web page to users to input both the user name and passcode, this template is used. If you chose to present separate web pages to input the user name and passcode, the userid and passcode templates are used. This then loads either the WebID authentication page (useridandpasscodeplugin.htm) or the manual authentication page (useridandpasscodemanual.htm).
useridandpasscodeplugin .htm	This page is loaded if the user's computer has the Software Token WebID plug-in installed. The user enters the PIN to authenticate.

Template	Description
useridandpasscodemanua l.htm	This page is loaded if the user's computer does not have the Software Token WebID plug-in installed. The user enters passcode.
useridandpasscode_fba.h tm	This page is loaded for authentication and during 'Forms Based Authentication', which happens when user opens a Microsoft Office Document from a Sharepoint Site.

Template	Description
Bitmaps	
modalContent.html	This page displays a modal popup after cookie expiry if the application pool of the protected site is configured in Integrated mode.
maskBG.png	This is the background mask for modal popup.
denied.jpg denied.wbmp	If you have configured the Web Agent to allow multiple domain authentications, the word "Denied" displays if a user's authentication request to a virtual web server does not succeed.
ok.jpg ok.wbmp	If you have configured the Web Agent to allow multiple domain authentications, the word "OK" displays if a user's authentication request to a virtual web server succeeds.
rsalogo.jpg	This is the background graphic used on the authentication pages.
securid_banner.jpg	This graphic displays the RSA SecurID banner on the authentication pages.
Other Files	
strings.txt	This file contains text strings that display various messages while users interact with the web access authentication prompt pages.
style.css	The cascading style sheet used for the web pages.

The HTML and WML templates use the following files, which are also installed in the /templates directory.

Templates Management

The following sections list the general guidelines for customizing templates and describe the procedure to customize the text, images, and buttons used in the default templates.

Guidelines for Using Templates

To ensure that the templates function properly after you have made changes, follow these guidelines:

- Copy the templates into a new directory before making changes to them.
- Use a text editor to make changes.

HTML editors add unnecessary additional HTML/WML tags to templates and may alter the substitution strings that are necessary in the templates.

- After you have completed your changes, test the templates to make sure they are functioning properly. For information on utilities you can use to troubleshoot problems, see Chapter 8, "Troubleshooting."
- For security purposes, do not change the administrative privileges when customizing templates. Also, the web server may not be able to read the templates if you change the privileges.
- Do not alter any of the substitution strings in the templates or message text files (webagent.msg and strings.txt).

Substitution strings are used to include error messages and text from the Authentication Manager and provide placeholders for graphics and message strings. These strings begin with two "at" signs (@@).

Modify Static Text

You can change the static text in the default templates, or you can add your own static text.

To modify the text in a default template:

1. Using a text editor, open one of the templates in the directory. The templates are listed in "Default Templates" on page 58.

Important: When editing templates, avoid altering the contents of substitution strings.

- Delete the static text you want to change, and add the new text.
 For example, the tag <H1>Welcome to ABC, Inc.</H1>, when placed in the passcode.htm or passcode.wml file, changes the text of the first heading in that page from "RSA SecurID Passcode Request" to "Welcome to ABC, Inc."
- 3. Save and close the file.

Add Custom Graphics

You can add one or more custom graphics to the default templates.

Note: WAP or WML devices usually have limited display space for graphics. Be sure the use of graphics is appropriate for your WAP devices before using them.

To add a custom graphic to a default template:

- 1. Using a text editor, open one of the templates in the directory. The templates are listed in "Default Templates" on page 58.
- 2. Decide where you want the image to be placed on the page, and insert the appropriate tag in the HTML or WML markup pointing to the image file. Use one of the following methods for naming graphic files:
 - A substitution macro (@@URL?GetPic?image=) works with HTML and WML. With HTML, the images must be JPG. With WML, the images must be WBMP. Substitution macros cannot have absolute paths. The images must be in the same directory as the templates, and you must omit the filename extension from the file specification. For example:

```
<IMG src="@@URL?GetPic?image=logo" ALIGN="left">
```

• You can use HTTP URLs instead of substitutions if the image files reside in an area of the server that is unprotected by RSA SecurID authentication, or on a separate server hosting the URL. HTTP URLs are always absolute. Relative URLs cannot be used in templates. The image types for HTTP URLs can be .jpg, .gif, or .wbmp. For example:

```
<IMG src="http://server.domain.com/img/logo.jpg"
ALIGN="left">
```

Note: When using HTTP URLs, ensure the image file you point to in the **src** path is in a directory that is not protected by RSA SecurID and that you always specify a fully qualified path to the image file.

- 3. Save and close the file.
- 4. Stop and restart the web server for the changes to take effect. The web authentication prompt displays the new graphic.

Change the Buttons (HTML Only)

You can replace the standard **Send**, **Reset**, and **Cancel** buttons in the HTML templates with custom graphics.

Note: Make sure the image file you point to in the **src** path is in a directory that is not protected by RSA SecurID and that you always specify a fully qualified path to the image file.

To change the buttons in a default HTML template:

- 1. Using a text editor, open one of the HTML templates in the directory. The templates are listed in "<u>Default Templates</u>" on page 58.
- 2. Do one or all of the following:
 - To replace the **Send** button, replace the line that reads

```
<INPUT TYPE=SUBMIT VALUE="Send">.
```

with

```
<A HREF="JavaScript:document.forms[0].submit()"><IMG
SRC="path to your image" BORDER="0"></A>
```

where *path to your image* is a fully qualified path to an image file.

• To replace the **Reset** button, replace the line

```
<INPUT TYPE=RESET VALUE="Reset">
```

with

```
<A HREF="JavaScript:document.forms[0].reset()"><IMG
SRC="path to your image" BORDER="0"></A>
```

where *path to your image* is a fully qualified path to an image file.

• To replace the **Cancel** button, replace the line

```
<INPUT TYPE=CANCEL VALUE="Cancel">
```

with

```
<A HREF="JavaScript:document.forms[0].cancel()"><IMG
SRC="path to your image" BORDER="0"></A>
```

where *path to your image* is a fully qualified path to an image file.

- 3. Save and close the file.
- 4. Stop and restart the web server for the changes to take effect.

Customize Templates for Another Language

To customize the templates for a language other than English:

1. Set the browser language preference to use the appropriate language code. The code must correspond to your language-customized template directory name. The new language preference must appear at the top of the web browser's list of language preferences.

Note: If the preference settings are incorrect, language-customized templates do not exist, or the Web Agent cannot find the specified templates for a virtual web server, the browser displays the default English version of the templates.

2. Store the templates in a language-specific directory under the Web Agent /templates directory.

The default directory for language-specific templates is /*Web_Agent_installation_directory*/templates/nls/<*language_code*> where *language_code* is the language preference code used by web browsers.

Note: To find the correct language code, see the language preferences list of codes in the Internet Explorer or Firefox web browser. For more information about using international character sets in HTML documents, consult an HTML reference book or go to <u>www.w3.org/pub/WWW/International</u>.

To translate HTML and WML template text for a non-English language:

- 1. Create a language-specific subdirectory in the /templates directory of the Web Agent.
- 2. Copy the templates to the directory you created in <u>step 1</u>.
- 3. Customize the text strings within the templates.

Note: Do not remove the substitution macros. (These macros begin with *@@.*) The macros are replaced with actual values when the text is displayed.

4. Save and close the template file.

Note: The character encoding of the language being customized should be the same as the character set configured for the Web Agent. After editing the template files, you must save them using the same configured character encoding. Otherwise, the templates will not work properly in the Web Agent authentication pages. For more information, see "<u>Pre-Installation Tasks</u>" on page 16.

Customize Message Strings in Templates

You can customize certain messages that display while users interact with the web access authentication prompt pages that are produced from the templates. The message strings are contained in a file named **strings.txt** located in the */Web_Agent_installation_directory/*templates directory.

For example, **strings.txt** contains passcode page errors such as:

```
[Messages]
; PASSCODE page errors and messages.
1="100: Access denied. The RSA Authentication Manager
rejected the PASSCODE you supplied. Please try again."
2="101: Access denied. Unexpected RSA Authentication
AgentError %d. Please try again."
3="102: You must enter a valid PASSCODE. Please try again."
```

Important: If you modify the message strings, make certain that you do not remove or alter the position of the variable strings (**@@SUB1**, **@@SUB2**, and so on) contained in the message text. The strings are replaced by actual values when the messages are displayed.

To customize the text displayed by the **multidom.htm** or **multidom.wml** template, search for the following section in the **strings.txt** file:

```
; multiple domain authentication string
; This is HTML only
22="<strong>Requesting authentication from server
@@SUB1</strong>&nbsp;<img alt=failed src="@@SUB2"><br>"
; This is for WML with image tag support
23="<strong>Server @@SUB1&nbsp;<img alt="failed"
src="@@SUB2"/></strong><br/>"
```

Note: If you translate the text messages in **strings.txt** into a language other than English, you must store the translated file in the same language-specific directory where other translated templates are stored. For more information, see "<u>Customize</u> <u>Templates for Another Language</u>" on page 66.

The character encoding of the language being customized should be the same as the character set configured for the Web Agent. After editing the **strings.txt** file, you must save it using the same configured character encoding. Otherwise, the templates will not work properly in the Web Agent authentication pages. For more information, see "Specify the Character Set" on page 16.

Configuring the Web Agent for Single Sign-On to Outlook Web Access

- <u>Set up a Simple Configuration</u>
- Set Up a Standard Configuration
- Before You Uninstall the Web Agent
- <u>Reconfigure Microsoft Exchange Server</u>
- <u>Add domain suffixes if Exchange Server and User Accounts are on different</u> domains

With single sign-on (SSO), users authenticate only through RSA SecurID to access a web application that would otherwise also be protected by a Microsoft Windows logon.

This chapter describes how to configure the Web Agent for SSO to Outlook Web Access (OWA) using Microsoft Exchange Server 2007 SP2 or 2010 SP1 on the Windows Server 2008 SP2 or Windows 2008 R2 platform with Internet Information Services (IIS) 7.0 or 7.5.

Set up a Simple Configuration

This section describes how to set up a simple configuration as shown in the following figure.



Setting up a simple configuration consists of the following steps:

- 1. "Prepare to Set Up SSO Access."
- 2. "Configure Outlook Web Access (OWA) and WebID for Anonymous Access."
- 3. "Enable Single Sign-On."
- 4. "Verify Application Pool settings"
- 5. "Test the Configuration."

Prepare to Set Up SSO Access

Make sure you have:

- Microsoft Exchange Server 2007 SP2 or 2010 SP1 installed on the Windows Server 2008 SP2 or Windows 2008 R2 with the following roles:
 - Hub transport server
 - Client access server

Mailbox server

For instructions on configuring the Microsoft Exchange Server, see the Microsoft Exchange Server 2007 SP2 or 2010 documentation.

- Windows 2008 Server running at the Windows 2008 or Windows 2008R2 functional level on the environment domain controller.
- Unique user names across all domains.

In addition, user names in the Active Directory Server must match the user names in the RSA Authentication Manager database.

- RSA Authentication Agent for Web for Internet Information Services 7.0 and 7.5 installed on the Microsoft Exchange Server and configured for web site protection with default options.
- At least one domain user with a mailbox on the Microsoft Exchange Server.

Before setting up SSO access:

• Attempt to access your OWA mailbox to verify that your Web Agent setup is correct.

When you attempt to access your OWA mailboxes, you should be challenged by both RSA SecurID and OWA.

• In Active Directory on the domain controller, create a domain-level user account. You will use this account later for setting up anonymous access.

Configure Outlook Web Access (OWA) and WebID for Anonymous Access

To configure the OWA for anonymous access:

- On the Microsoft Exchange Server, click Start > Settings > Control Panel > RSA WebAgent.
- In the Connections pane of the IIS Manager, double-click *server_name*, and then click Sites > Default Web Site, where *server_name* is the name of the Microsoft Exchange Server.
- 3. In the Default web site home page, double-click **RSA SecurID**. In the RSA SecurID pane, select **Enable RSA SecurID Web Access Authentication** and click **Apply** on the Actions pane.
- In the Connections pane of the IIS Manager, double-click server_name, and then click Sites > Default Web Site > OWA where server_name is the name of the Microsoft Exchange Server.
- 5. In the OWA home pane, double-click **Authentication**, and perform the following tasks:
 - a. In the Authentication pane, select Anonymous Authentication, and click **Enable** in the Actions pane. Similarly, select **Windows Authentication**, and click **Enable** in the Actions pane.
 - b. In the Authentication pane, select **Anonymous Authentication**, and then click **Edit** in the Actions pane.

- c. In the Edit Anonymous Authentication Credentials dialog box, click Set to set the user identity to the specific domain-level user account you created in "Prepare to Set Up SSO" on page 76.
- d. Click OK.

To configure the WebID for anonymous access:

- In the Connections pane of the IIS Manager, double-click *server_name*, and then click **Sites > Default Web Site > WebID**, where *server_name* is the name of the Microsoft Exchange Server.
- 2. In the WebID home pane, double-click **Authentication**, and select **Anonymous Authentication**, in the Authentication pane.
- 3. Click Enable in the Actions pane.
- 4. Restart the IIS Web Server.

Enable Single Sign-On

To enable single sign-on:

- 1. On the Microsoft Exchange Server, click Start > Programs > Microsoft Exchange Server 2007/2010 > Exchange Management Console.
- 2. In the left pane of the Exchange Management Console, double-click Server Configuration > Client Access.
- 3. In the bottom portion of the Client Access pane, right-click **owa** and select **Properties**.

File Action View Help	
🔀 Microsoft Exchange	
Create Filter Create Filter Client Access	
Berver culturation	
Name Role Version Hub Transport WIN+F7ZGB8YAFR6 Hub Transport, Client Acc Version 8.1 (Build 240.6) Verw	•
🔚 Unified Messaging 🕢 🧔 Refresh	
Image: Section Configuration Image: Section Configuration	
Ref Mail Contact	•
Disconnected Mailbox Joshov WIN-F72GB8YAFR6 Manage Mailbox Se	erver Role
Offline Ardress Brok Distribution POP3 and IMAP4	sport Se
Outlook Web Access Exchange ActiveSync	where
Name A Web Site Version Version	
Rowa (Default Web Site) Default Web Site Exchange 2007	
owa (Default Web Si	te)
V Propercies	
Peip Heip	

4. In the owa (Default Web Site) Properties dialog box, click the Authentication tab, and then select Use one or more standard authentication methods and Integrated Windows authentication.
| G | eneral | AUG | rentication | - I | Segmenta | tion |
|------------|--|---------------------------------|-----------------------------------|--------------------|----------------|---------|
| • 🕎 | e one or more d | tandard auth | entication me | sthods: | | |
| V | Integrated Win | dows auther | ntication | | | |
| Г | Digest authent | ication for W | indows doma | in servers | | |
| | Basic authentic | ation (pass) | vard is sent in | clear text) | | |
| C υ; | e forms-based a | uthenticatio | n | | | |
| Lo | ;
pon Format: | | | | | |
| G | Domain/suser n | ame | | | | |
| С | User principal r | ane (JPN) | | | | |
| C | User name gnis | | | | | |
| | Logon domain: | | | | | |
| | exch12.com | | | | Bjox | vse |
| 1 To
th | i configure SSL :
e Internet Inform | settings for t
ation Service | his Dutlook 'v
es (IIS) snap-i | /eb Access v
n. | ritual directo | ry, use |

Important: Make sure no other options are selected.

- 5. Click OK.
- 6. On the Microsoft Exchange Server machine, click Start > Settings > Control Panel > RSA Web Agent.
- In the Connections pane, double-click *server_name*, and then click Sites > Default Web Site > owa

where *server_name* is the name of the Microsoft Exchange Server.

🚟 iis - [Internet Information Se	ervices (IIS) Manager]	_ 🗆 🗙
File Help		
S WIN-F7ZGB	8YAFR6 → Sites → Default Web Site → owa →	😰 🖂 🕼 •
Connections	/owa Home	Actions
Start Page WIN-F72GB8YAFR6 (CORP\admit	Group by: Area • • • • •	Edit Permissions
Application Pools Sites	ASP.NET	View Virtual Directories
Default Web Site Defa	NET NET NET Profile NET Roles NET Trust Levels .NET Users Application Settings Connection Strings Machine Key Pages and Controls Providers Session State SHTP E-mail	Manage Application Browse Application Prowse 4:60 (http) Prowse 4:43 (https) Advanced Settings Help Online Help
	ASP Authentication Authorization CGI Compression 💌	
	Features View Content View	
Ready		€ <u>1.</u> :

8. In the owa Home pane, double-click **RSA SecurID**.

9. In the RSA SecurID pane, select Target This Resource for Single Sign-On.



10. In the Actions pane, click Apply.

To enable SecurID protection and Single Sign-On for calendar operations,

 In the Connections pane, double-click *server_name*, and then click Sites > Default Web Site > ecp

where *server_name* is the name of the Microsoft Exchange Server.

- 2. In the Connections pane of the IIS Manager, select **ecp**, and then double-click **RSA SecurID** in the ecp Home pane.
- 3. In the RSA SecurID pane, select **Protect this resource with RSA SecurID** and then select **Target This Resource for Single Sign-On**.
- 4. In the Actions pane, click Apply.

Verify Application Pool settings

To verify Application Pool settings:

- In the Connections pane, double-click server_name, and then click Sites > Default Web Site > OWA.
- 2. Right click OWA and select Manage Application > Advanced Settings.
- 3. Select the Application pool as MSExchangeOWAAppPool.
- 4. In the **Connections** pane, double-click server_name, and then click **Sites > Default Web Site > WebID**.
- 5. Right click WebID and select Manage Application > Advanced Settings.
- 6. Select the Application pool as **RSA SecurID Pool**.
- 7. (Optional) In the **Connections** pane, double-click server_name, and then click **Application Pools**.

- 8. (Optional) Click RSA SecurID Pool>Advanced Settings.
- 9. (Optional) Click Identity>Application Pool Identity>Custom Account. Specify the administrator account privileges here.

Note: By default RSA SecurID's pool will be in the LocalSystem identity. Perform Steps 7-9 to change the identity.

Test the Configuration

The following procedure assumes you have satisfied all of the requirements and preparations listed in the section "<u>Prepare to Set Up SSO Access</u>" on page 70.

To test the SSO configuration:

- 1. Start the browser on your OWA client computer.
- In the address field of the browser, enter https://server_name/owa where server_name is the name of the Microsoft Exchange Server. You are prompted for your RSA SecurID user name and passcode.

RSĄ	SecurID°	
.og In		
log in to acce	es this protected resource. If you don't remember your login information, contact your help desk or administrator.	
User ID:		
Passcode:	Your Passcode is your PDF+ the number displayed on your token (the Tokencode).	
Log In	Reset	

3. Enter your RSA SecurID user name and passcode, and click **Log In**. If authentication is successful, you see the RSA SecurID success screen.

RSA SecurID[®]

I	Redirect
ſ	Authentication Succeeded.
	Continue

4. To go to your user mailbox, click Continue.

Note: If the Web Agent is configured for Auto Submit, you do not have to click **Continue**. Your mailbox opens automatically. For more information, see "<u>Configure Advanced Settings</u>" on page 29.

Set Up a Standard Configuration

This section describes how to set up a standard configuration as shown in the following figure.



Setting up a standard configuration consists of the following steps:

- 1. "Prepare to Set Up SSO."
- 2. "Configure Outlook Web Access (OWA) and WebID for Anonymous Access."
- 3. "Enable Single Sign-On."
- 4. "Verify Application Pool settings."
- 5. "Test the Configuration."

Prepare to Set Up SSO

Make sure you have:

- Microsoft Exchange Server 2007 SP2 or 2010 SP1 installed on the Windows 2008 SP2 or Windows 2008 R2 Server with the following roles:
 - Hub transport server
 - Client access server

For instructions on configuring Microsoft Exchange Server, see the Microsoft Exchange Server 2007 SP2 or 2010 documentation.

 Microsoft Exchange Server 2007 SP2 or 2010 SP1 installed on a separate Windows 2008 SP2 or Windows 2008R2 64-bit Server with the Mailbox Server role.

- Windows 2008 Server running at the Windows 2008 or Windows 2008R2 functional level on the environment domain controller.
- Unique user names across all domains.
 - In addition, user names in the Active Directory Server must match the user names in the RSA Authentication Manager database.
- RSA Authentication Agent for Web for Internet Information Services 7.0 and 7.5 installed on Microsoft Exchange Server with a Client Access Server role and configured for web site protection with default options.
- At least one user with a mailbox on the Microsoft Exchange Server.

Before setting up SSO access:

• Attempt to access your OWA mailbox to verify that your Web Agent setup is correct.

When you attempt to access your OWA mailboxes, you should be challenged by both RSA SecurID and OWA.

• In Active Directory on the domain controller, create a domain-level user account. You will use this account later for setting up anonymous access.

Configure Outlook Web Access (OWA) and WebID for Anonymous Access

To configure the OWA for anonymous access:

- On the Microsoft Exchange Server, click Start > Settings > Control Panel > RSA WebAgent.
- In the Connections pane of the IIS Manager, double-click *server_name*, and then click Sites > Default Web Site, where *server_name* is the name of the Microsoft Exchange Server.
- 3. In the Default Web Site home page, double-click **RSA SecurID**. In the RSA SecurID pane, select **Enable RSA SecurID** Web Access Authentication and click **Apply** on the Actions pane.
- In the Connections pane of the IIS Manager, double-click server_name, and then click Sites > Default Web Site > OWA where server_name is the name of the Microsoft Exchange Server.
- 5. In the OWA home pane, double-click **Authentication**, and perform the following tasks:
 - a. In the Authentication pane, select Anonymous Authentication, and click **Enable** in the Actions pane. Similarly, select **Windows Authentication**, and click **Enable** in the Actions pane.
 - b. In the Authentication pane, select **Anonymous Authentication**, and then click **Edit** in the Actions pane.
 - c. In the Edit Anonymous Authentication Credentials dialog box, click Set to set the user identity to the specific domain-level user account you created in "Prepare to Set Up SSO" on page 76.
 - d. Click OK.

To configure the WebID for anonymous access:

- In the Connections pane of the IIS Manager, double-click *server_name*, and then click **Sites > Default Web Site > WebID**, where *server_name* is the name of the Microsoft Exchange Server.
- 2. In the WebID home pane, double-click Authentication, and select Anonymous Authentication, in the Authentication pane.
- 3. Click **Enable** in the Actions pane.
- 4. Restart the IIS Web Server.

Enable Single Sign-On

To enable single sign-on:

- 1. On the Microsoft Exchange Client Access Server, click Start > Programs > Microsoft Exchange Server 2007/2010 > Exchange Management Console.
- 2. In the left pane of the Exchange Management Console, double-click Server Configuration > Client Access.
- 3. In the bottom portion of the Client Access pane, right-click **owa** and select **Properties**.

🔀 Exchange Management Console				_ 🗆 2
File Action View Help				
🗢 🔿 🔰 🖬 🔢 🖬				
🔀 Microsoft Exchange	Actions			
Granization Configuration	Create Filter			Client Access
Berver Configuration			1	Export List
Client Access	Name A WIN-F7ZGB8YAFR6	Role Hub Transport, Client Acc	Version Version 8.1 (Build 240.6)	View
Unified Messaging				Q Refresh
Recipient Configuration A Mailbox				🛛 👔 Help
🙇 Distribution Group				
🥶 Mail Contact	•		Þ	WIN-F7ZGB8YAFR6
Toolbox	🛓 WIN-F7ZGB8YAFR6			늘 Manage Mailbox Server Role
	Offline Address Book	Distribution	POP3 and IMAP4	🐉 Manage Hub Transport Se
	Outlook Web Acces	55 Exc	hange ActiveSync	😽 Enable Outlook Anywhere
	Name 🔺	Web Site	Version	Properties
	🕵 owa (Default Web Site)	Default Web Site	Exchange 2007	
				owa (Default Web Site)
				Properties
				👔 Help
				<u> </u>

4. In the owa (Default Web Site) Properties dialog box, click the Authentication tab, and then select Use one or more standard authentication methods and Integrated Windows authentication.

с Пь		standard a	uthenticati	on method	5		
1	Integrated Wi	ndows auf	hentication		2.		
Г	Digest auther	rication for	Windows	domain se	rvers		
Г	Basic authen/	ication (pa	seward is a	ent in clea	r text)		
C Us	e forms-based	authentica	tion				
Log	ion Format:						
G	Domeinkuser	ame					
0	User principal	name (UP)	NI				
0	User name gr						
	Logon domain						
	exch12.com					Вурк	vsc
1 To the	configure SSL Internet Infor	, settings for nation Serv	r this Outle rices (IIS) :	ook Web A map-in	iccess vi	tual directo	iy, use

Important: Make sure no other options are selected.

- 5. Click OK.
- 6. On the Microsoft Exchange Server, open the Internet Information Services (IIS) Manager. Click Start > Settings > Control Panel > RSA Web Agent.
- In the Connections pane of the IIS Manager, double-click *server_name*, and click Sites > Default Web Site > owa

where *server_name* is the name of the Microsoft Exchange Server.

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File Help		
WIN-F7ZGB	8YAFR6 → Sites → Default Web Site → owa →	🔛 🗠 🐨 🐨 🖷
Connections Sart Page WIN-F7ZG8WAFR6 (CORP)admi Application Pools Sites Default Web Site Default Web Site	Fronderson Image: Comparison of the co	Actions Actions Construction Actions Construction Actions Ac
	ASP Authentication Authorization CGI Compression 🗹	
	👔 Features View 💦 Content View	
Ready		۹.:

- 8. In the owa Home pane, double-click **RSA SecurID**.
- 9. In the RSA SecurID pane, select Target This Resource for Single Sign-On.



10. In the Actions pane, click Apply.

Verify Application Pool settings

To verify Application Pool settings:

- In the Connections pane, double-click server_name, and then click Sites > Default Web Site > OWA.
- 2. Right click OWA and select Manage Application > Advanced Settings.
- 3. Select the Application pool as MSExchangeOWAAppPool.
- In the Connections pane, double-click server_name, and then click Sites > Default Web Site > WebID.
- 5. Right click WebID and select Manage Application > Advanced Settings.
- 6. Select the Application pool as **RSA SecurID Pool**.
- 7. (Optional) In the **Connections** pane, double-click server_name, and then click **Application Pools**.
- 8. (Optional) Click RSA SecurID Pool>Advanced Settings.
- 9. (Optional) Click Identity>Application Pool Identity>Custom Account. Specify the administrator account privileges here.

Note: By default RSA SecurID's pool will be in the LocalSystem identity. Perform Steps 7-9, to change the identity.

Test the Configuration

The following procedure assumes you have satisfied all of the requirements and preparations listed in the section "<u>Prepare to Set Up SSO</u>" on page 76.

To test the SSO configuration:

- 1. Start the browser on your OWA client computer.
- 2. In the address field of the browser, enter https://server_name/owa where server_name is the name of the Microsoft Exchange Server. You are prompted for your RSA SecurID user name and passcode.

RSŅ	SecurID
Log In	
Log in to acce	es this protected resource. If you don't remember your login information, contact your help desk or administrator.
User ID:	
Passcode:	Your Passcode is your PDF+ the number displayed on your token (the Tokencode).
Log In	Reset

3. Enter your RSA SecurID user name and passcode, and click **Log In**. If authentication is successful, you see the RSA SecurID success screen.

RSA SecurID[®]

Redirect		
Authentication Succeeded.		
Continue		

4. To go to your user mailbox, click Continue.

Note: If the Web Agent is configured for Auto Submit, you do not have to click **Continue**. Your mailbox opens automatically. For more information, see "<u>Configure Advanced Settings</u>" on page 29.

Note: If offloading SSL with Exchange is enabled, and require ssl and redirect to ssl is disabled, users will have to enter their credentials on the http login page.

Before You Uninstall the Web Agent

Before you can uninstall the Web Agent, you must disable anonymous access for the web application and disable SSO in Outlook Web Access.

To disable anonymous access for the web application:

- On the Microsoft Exchange Server, open the Information Services (IIS) Manager. Click Start > Settings > Control Panel > RSA Web Agent.
- In the Connections pane of the IIS Manager, double-click *server_name*, and click Sites > Default Web Site > owa

where *server_name* is the name of the Microsoft Exchange Server.

- 3. In the owa Home pane, double-click Authentication.
- 4. In the Authentication pane, disable anonymous access. Select **Anonymous Authentication**, and click **Disable** in the Actions pane.

To disable SSO in Outlook Web Access:

- 1. In the Connections pane of the IIS Manager, select **OWA**, and double-click **RSA SecurID** in the OWA Home pane.
- 2. In the RSA SecurID pane, deselect Target This Resource for Single Sign-On.
- 3. Restart the IIS web server.

To uninstall the Web Agent, see "Uninstall the Web Agent" on page 24.

Reconfigure Microsoft Exchange Server

You need to reconfigure Microsoft Exchange Server if you have either disabled SSO, disabled the Web Agent, or uninstalled the Web Agent.

Important: If you do not reconfigure Microsoft Exchange Server after disabling SSO, disabling the Web Agent, or uninstalling the Web Agent, Microsoft Exchange Server will not work.

To reconfigure Microsoft Exchange Server:

- 1. On the Microsoft Exchange Client Access Server, click Start > Programs > Microsoft Exchange Server 2007/2010 > Exchange Management Console.
- 2. In the left pane of the Exchange Management Console, double-click Server Configuration > Client Access.
- 3. In the bottom portion of the Client Access pane, right-click **owa** and select **Properties**.

4. In the owa (Default Web Site) Properties dialog box, click the **Authentication** tab, and then select **Use forms-based authentication** and **Domain/user name**

Public Computer File Ac	coess Private Computer File	Access Renote File Server
General	Authentication	Segmentation
C Use one or more :	standard authentication metho	dr.
F Integrated Wi	ndows authentication	
Digest authen	tication for Windows domain a	संप्रसार
Basic authent	icotion (possword is sent in cle	sor besd)
C Use forms-based	authentication	
Logon Format		
C Domain/user	name	
C User principal	name (UPN)	
C User name on	ly .	
Logon domain		
exch12.com		Bjowse
To configure SSL the Internet Inform	, settings for this Dutlook Web nation Services (IIS) snap-in.	Access virtual directory, use

5. Click OK.

6. Restart the IIS web server.

If you enabled SSO from Web Agent, you must disable SSO from OWA. Follow the steps below to disable SSO from OWA.

To disable SSO from OWA:

- 1. In the Connections pane of the IIS Manager, select OWA.
- 2. In the OWA home pane double click **RSASecurID**.
- 3. In the RSA SecurID pane, deselect Target this Resource for Single Sign-On.
- 4. In the Actions pane, click **Apply**.
- 5. Restart the IIS Web Server.

Add domain suffixes if Exchange Server and User Accounts are on different domains

When the Exchange Server front-end and the Web Agent are installed on one domain and the user accounts are enabled in other trusted domains, the administrator can specify a list of possible domain suffixes for a user.

To specify a list of domain suffixes:

- 1. Under HKLM\SOFTWARE\SDTI\RSAWebAgent create a registry key 'Suffix'
- 2. Under 'Suffix' create a String Value 'SSODomainSuffix'.

3. Update the SSODomainSuffix key with a list of domain suffixes, separated by colon(:), for example dom1.com:dom2.com

The WebAgent appends the username with dom1.com and performs single sign-on (SSO). If the user exists in the domain dom1.com, a valid SSO authentication occurs.If the user is not present in the domain dom1.com, the WebAgent appends the username with dom2.com and performs SSO. This continues until a successful SSO authentication is achieved.

Configuring the Web Agent to Microsoft Office SharePoint Server

- <u>Configure Web Access Authentication Persistent Cookies</u>
- <u>Configure the Web Agent for Single Sign-On to the Microsoft Office SharePoint</u> <u>Server</u>
- <u>Prepare to Set Up Single Sign-On to the Microsoft Office SharePoint Server</u>
- <u>Configure Single Sign-On to the Microsoft Office SharePoint Server</u>
- Before You Uninstall the Web Agent

This chapter describes how to configure web access authentication persistent cookies.

It also describes how to set up the Web Agent for single sign-on to the Microsoft Office SharePoint Server 2007 SP2 and 2010 on the Windows 2008 platform with Internet Information Services 7.0 and 7.5.

Note: To protect the Sharepoint site without SSO refer to "<u>Protect the Site</u>, <u>Application, Files, or Folders</u>" on page 45.

With single sign-on, users authenticate only through RSA SecurID to access a web portal that would otherwise also be protected by a Microsoft Windows logon.

Important: In SharePoint 2010, add the statement **<remove name="OutputCache"** /> in the web.config modules list, of the SharePoint site to be protected.

Configure Web Access Authentication Persistent Cookies

If you have enabled client integration on the Microsoft Office SharePoint Server, clicking a link in Internet Explorer to a Microsoft Office document residing on the SharePoint Server opens the document in Microsoft Office. Because this is a new session, the web access authentication cookie created in the Internet Explorer session is not valid for the Microsoft Office session. This causes Microsoft Office to prompt for RSA SecurID credentials each time a Microsoft Office document is opened. To avoid this, enable creation of persistent cookies.

You can configure persistent cookies by selecting one of the following options:

- "Access Microsoft Office 2007/ 2010 Documents from the SharePoint Server"
- "Access Microsoft Office 2003 or 2007/2010 Documents from the SharePoint Server"

After you set up persistent cookies, you must configure the application pools for SharePoint. For instructions, see "Security Vulnerabilities Related to Persistent Cookies" on page 92.

Access Microsoft Office 2007/ 2010 Documents from the SharePoint Server

If your environment only uses Microsoft Office 2007/2010, you must configure persistent settings for 2007/2010.

This option utilizes a short-term persistent cookie that typically exists for a few seconds on the client machine, where the browser is running. These cookies are created when you try to open the Microsoft Office document. When a session cookie is created, the short-term persistent cookie is deleted.

The expiry time for this cookie is the sum of the maximum time it takes for Internet Explorer to launch Microsoft Office and the maximum time it takes for Microsoft Office to send a request to the SharePoint Server.

For security vulnerabilities related to persistent cookies, see "<u>Security Vulnerabilities</u> <u>Related to Persistent Cookies</u>" on page 92.

Important: If you select this option, you can set a small time-out value for the persistent cookie, such as 20-30 seconds. This option is more secure than the Access Microsoft Office 2003 or 2007/2010 Documents from the SharePoint Server setting.

To configure persistent cookie settings for Microsoft Office 2007/2010:

- 1. Click Start > Settings > Control Panel, and double-click RSA Web Agent.
- 2. In the Connections pane of the IIS Manager, double-click *server_name* > Sites, and then click the name of the SharePoint web site.
- 3. In the *SharePoint web_site* Home pane, double-click **RSA SecurID**.
- 4. Perform the following tasks in the RSA SecurID Home pane:
 - a. Select Enable RSA SecurID Web Access Authentication Feature on This Server and Protect This Resource.
 - b. Click Manage SharePoint Settings.
 - c. In the Manage SharePoint Settings dialog box, select Access Microsoft Office 2007/ 2010 Documents from the SharePoint Server.
 - d. Set the short-term persistent cookie expiration time.
 - e. Click **OK** to return to the RSA SecurID pane.
- 5. In the Actions pane, click Apply.
- 6. Add an http request for creating short-term persistent cookies. Do the following:
 - a. Edit the core.js file on the SharePoint Server.
 - b. Add the sendRSAShortTermCookieRequest() function at the beginning of the **core.js** file on the SharePoint Server.

Note: In a default SharePoint Server 2007 SP2 installation, the core.js file is at C:\Program Files\Common Files\Microsoft Shared\web server extensions\12\TEMPLATE\LAYOUTS\1033\. In a default SharePoint Server 2010 installation, the core.js file is at C:\Program Files\Common Files\Microsoft Shared\web server extensions\14\TEMPLATE\LAYOUTS\1033\. If you use a non-standard layout template, this path may be different.

- c. Call the sendRSAShortTermCookieRequest() function at the beginning of the following functions in the **core.js** file:
 - For SharePoint Server 2007:

```
function DispEx
function DispDocItemEx
function editDocumentWithProgID2
function createNewDocumentWithProgIDCore
```

Note: These functions are called when a new Microsoft Office session are being launched. If these functions do not cover any custom behavior, you can add the call to the sendRSAShortTermCookieRequest() function in the required modules.

```
function sendRSAShortTermCookieRequest() {
var cookieRequest = false;
 try {
  cookieRequest = new XMLHttpRequest();
   }catch (trymicrosoft) {
    try {
     cookieRequest = new
ActiveXObject("Msxml2.XMLHTTP");
      }catch (othermicrosoft) {
        try {
         cookieRequest = new
              ActiveXObject("Microsoft.XMLHTTP");
            } catch (failed) {
 cookieRequest = false;
            }
       }
    }
if (!cookieRequest)
  alert("Error initializing XMLHttpRequest!");
 var url = "/writeshorttermpersisted.asmx";
```

```
cookieRequest.open("GET", url, false);
  cookieRequest.send(null);
if(!cookieRequest.getResponseHeader("Date"))
{
  var cached = cookieRequest;
  cookieRequest = false;
  try {
     cookieRequest = new XMLHttpRequest();
      } catch (trymicrosoft) {
        try {
        cookieRequest = new
ActiveXObject("Msxml2.XMLHTTP");
        } catch (othermicrosoft) {
          try {
          cookieRequest = new
                  ActiveXObject("Microsoft.XMLHTTP");
              } catch (failed) {
          cookieRequest = false;
        }
     }
   var ifModifiedSince =
   cached.getResponseHeader("Last-Modified");
   ifModifiedSince = (ifModifiedSince)?
ifModifiedSince :
                                         new Date(0);
   cookieRequest.open("GET", url, false);
   cookieRequest.setRequestHeader("If-Modified-Since",
                           ifModifiedSince);
   cookieRequest.send("");
   }
   if (cookieRequest.status!= 200)
     {
      alert("ERROR: Single-Signon Cookie Request"+
"Failed!, Application may not load Document");
     }
}
For SharePoint Server 2010:
function _DispEx
function _DispDocItemEx
```

function editDocumentWithProgID2
function createNewDocumentWithProgIDCore

Note: These functions are called when a new Microsoft Office session are being launched. If these functions do not cover any custom behavior, you can add the call to the sendRSAShortTermCookieRequest() function in the required modules.

```
function sendRSAShortTermCookieRequest() {
var cookieRequest = false;
 try {
  cookieRequest = new XMLHttpRequest();
   }catch (trymicrosoft) {
    try {
     cookieRequest = new
ActiveXObject("Msxml2.XMLHTTP");
      }catch (othermicrosoft) {
        try {
         cookieRequest = new
              ActiveXObject("Microsoft.XMLHTTP");
            } catch (failed) {
 cookieRequest = false;
            3
       }
    }
if (!cookieRequest)
  alert("Error initializing XMLHttpRequest!");
 var url = "/writeshorttermpersisted.asmx";
  cookieRequest.open("GET", url, false);
  cookieRequest.send(null);
if(!cookieRequest.getResponseHeader("Date"))
{
 var cached = cookieRequest;
  cookieRequest = false;
  try {
     cookieRequest = new XMLHttpRequest();
      } catch (trymicrosoft) {
        try {
```

```
cookieRequest = new
ActiveXObject("Msxml2.XMLHTTP");
        } catch (othermicrosoft) {
          try {
          cookieRequest = new
                  ActiveXObject("Microsoft.XMLHTTP");
             } catch (failed) {
          cookieRequest = false;
              }
        }
     }
  var ifModifiedSince =
   cached.getResponseHeader("Last-Modified");
   ifModifiedSince = (ifModifiedSince)?
ifModifiedSince :
                                         new Date(0);
   cookieRequest.open("GET", url, false);
   cookieRequest.setRequestHeader("If-Modified-Since",
                           ifModifiedSince);
   cookieRequest.send("");
   }
   if (cookieRequest.status!= 200)
       alert("ERROR: Single-Signon Cookie Request"+
"Failed!, Application may not load Document");
     }
}
```

Access Microsoft Office 2003 or 2007/2010 Documents from the SharePoint Server

This option enables the creation of long-term persistent cookies for an environment with both Microsoft Office 2003 and 2007/2010. Microsoft Office 2003 and earlier versions do not support forms-based authentication. Because of this, you cannot view the RSA SecurID page in earlier versions of Microsoft Office, and you cannot open the Microsoft Office document.

You need to set the expiry time of the persistent cookie to the maximum allowed time for a session in the SharePoint Server. You can set the time-out value for the persistent cookie for 30 minutes or more. The persistent cookie is created for the URLs entered in the URL list.

Important: Microsoft Office uses the privacy settings you select in Internet Explorer. It does not download cookies if you have selected not to allow cookies to be downloaded. However, those features that use cookies may not work correctly. If you previously saved cookies to your hard disk, Microsoft Office may still read these cookies unless you remove previously saved cookies in Internet Explorer.

To set persistent cookies:

- 1. Click Start > Settings > Control Panel, and double-click RSA Web Agent.
- 2. In the Connections pane of the IIS Manager, double-click *server_name* > Sites, and then click the name of the SharePoint web site.
- 3. In the *SharePoint web_site* Home pane, double-click **RSA SecurID**.
- 4. Perform the following tasks in the RSA SecurID Home pane:
 - a. Select Enable RSA SecurID Web Access Authentication Feature on This Server and Protect This Resource.
 - b. Click Manage SharePoint Settings.
 - c. In the Manage SharePoint Settings dialog box, select Access Microsoft Office 2003 or 2007/ 2010 documents from the SharePoint Server.
 - d. Set the long-term persistent cookie expiration time.
 - e. In the URL list box, click **Add**, and enter the URL for which you want to enable a cookie.
 - f. Use an asterisk character (*, also known as a wild card), to allow access to all documents in a folder on a site,. For example, for all documents in the Shared Documents folder on the URL, http://server name/sites/mysite/Shared Documents/, type: /sites/mysite/Shared Documents/*.

Note: You can only use a wild card at the end of a URL.

- g. Click OK.
- h. Click **OK** to return to the RSA SecurID Home pane.
- 5. In the Actions pane, click Apply.
- 6. Restart the IIS web server.
- 7. Configure the application pools for SharePoint. For instructions, see the section "Prevent caching of static HTML pages in client browsers" on page 39.

Note: Starting with Windows Vista, Office applications communicating with Web Servers do not send persistent cookies that are saved by Internet Explorer back to the Web Server. This may result in a user being asked for authentication each time a Office document is opened, even if persistent cookies are configured in WebAgent. To avoid this, users should perform the resolution mentioned in http://support.microsoft.com/kb/932118

Security Vulnerabilities Related to Persistent Cookies

Persistent cookies are deemed vulnerable to attacks because they continue to exist even when a browser with a user session is closed. The only way to remove the persistent cookies is to explicitly log off the application. This may not always happen. For example, users may simply close the browser and think that they have logged off the application. Another user who subsequently opens a new browser is able to access the documents without authentication as long as the persistent cookie is valid. Because of this security issue, you must exercise caution and set the correct time-out value for persistent cookies.

If you do not want to enable persistent cookie creation, and you have Microsoft Office 2003 clients in your enterprise, disable client integration on the SharePoint Server. Microsoft Office 2003 does not support forms-based authentication. For instructions on disabling client integration on the SharePoint Server, go to

http://technet.microsoft.com/en-us/library, and search for "Configure authentication providers (Windows SharePoint Services)." If you have only Microsoft Office 2007 clients, and do not want to enable persistent cookie creation, you are prompted for authentication each time a document is accessed from the SharePoint Server. For more information, see "<u>Support for Forms-Based Authentication in</u> <u>Microsoft Office</u>" on page 53.

Configure the Web Agent for Single Sign-On to the Microsoft Office SharePoint Server

To configure the Web Agent for single sign-on to the Microsoft Office SharePoint Server:

- You must have Windows 2008 Server running at the Windows 2008 functional level on the environment domain controller. For more information, see your Microsoft Active Directory documentation.
- You must have unique user names across all domains. In addition, user names in the Active Directory Server must match the user names in the RSA Authentication Manager database.
- You must install Microsoft Office SharePoint Server 2007 SP2, and configure it to work with IIS.
- You must install the Web Agent, as described in Chapter 3, "<u>Installing</u> <u>RSA Authentication Agent for Web for IIS 7.0 and 7.5</u>," and enable RSA web access protection on the portal web site. For instructions, see the Web Agent Help topic, "Enabling Web Access Authentication."

Before setting up SSO access, verify that your setup is correct. When users attempt to access the portal, they must be challenged by both RSA SecurID and SharePoint.

Prepare to Set Up Single Sign-On to the Microsoft Office SharePoint Server

Before setting up single sign-on (SSO) access to the Microsoft Office SharePoint Server:

Note: The following steps are applicable for the Windows 2008 domain controller.

- 1. On the domain controller, use Microsoft Active Directory to create a domain level user.
- 2. Using Active Directory, assign the right to delegate services:
 - On the domain controller, click Start > Programs > Administrative Tools > Active Directory Users and Computers.
 - In the left pane, double-click *domain name*.
 - Double-click **Computers**, and in the right pane, double-click **SharePoint** server name.
 - In the Delegation dialog box, select **Trust this computer for delegation to any service (Kerberos only)**, and click **OK**.
- Using a text editor, open web.config, which is located in the document root directory of your web portal. Make sure the following entry is in the <appsettings> tag, before the </configuration> tag:

```
<appSettings>
<add key="SPS-EnforceIISAnonymousSetting" value="false"/>
</appSettings>
```

- 4. Perform the following steps in Sharepoint 2007:
 - a. Access the Sharepoint Central Administrator site.
 - b. Click Application Management > Application Security > Policy for Web Application.
 - c. Click Add Users.
 - d. Select the site to be protected and enabled for Single Sign-On (SSO).
 - e. Add NT AUTHORITY\Authenticated Users under Add Users.
 - f. Click OK.

Note: To enable all the NT users for SSO, enter **NT AUTHORITY\Authenticated Users** under Add Users.

- 5. Perform the following steps only for 32bit Sharepoint 2007:
 - a. Login as Administrator, to the site that has to be enabled for SSO.
 - b. Click Site Actions > Site Settings > Peoples and Groups.

- c. Select the site's Members Group, and click New > Add Users.
- d. In the Add Users section, click Add all authenticated Users.
- e. Click OK.

Configure Single Sign-On to the Microsoft Office SharePoint Server

Perform the following steps to configure Single Sign-On to the Microsoft Office SharePoint Server:

- 1. "Protect the SharePoint site."
- 2. "Verify Authentication and Application pool settings for WebID Application."
- 3. "Verify the Application pool settings for the Site."
- 4. "Enable Single Sign-on."

Protect the SharePoint site

To protect the SharePoint site:

- 1. On the IIS Server machine, click Start > Settings > Control Panel > RSA Web Agent.
- 2. In the Connections pane of the IIS Manager, double-click *<server_name* > and click **Sites>SharePoint_site**, where *server_name* is the name of the IIS Server Machine and SharePoint_Site is the name of the site to be protected.
- 3. In the SharePoint_Site Home pane, double-click **RSA SecurID**.
- 4. In the RSA SecurID pane, select **Enable RSA SecurID Web Access** Authentication.
- 5. In the Action pane, click Apply.

Verify Authentication and Application pool settings for WebID Application

To verify Authentication and Application pool settings for the WebID Application

- Refresh the IIS Manager, click <server_name>, and click Sites > SharePoint_Site >WebID.
- 2. In the WebID Home pane, double-click Authentication.
- 3. In the Authentication pane, select **Anonymous Authentication**, and click **Enable** in the Actions pane.
- 4. In the Connections pane, double-click *<server_name>*, and then click **Sites > SharePoint_Site > WebID**.
- 5. Right click WebID and select Manage Application > Advanced Settings.
- 6. Select the Application pool as **RSA SecurID Pool**.

Verify the Application pool settings for the Site

To verify Application pool settings for the Site

- In the Connection Pane of the IIS Manager, click <server_name> > Application Pools.
- 2. Click the Sharepoint website's application pool and in the Actions pane, click **Advanced Settings**.
- 3. Under Process Model, click the **Identity** field and change the identity to **LocalSystem**.

Enable Single Sign-on

To enable single-sign on

- 1. Access System32 > inetsrv > config > applicationHost.config.
- Search for the SecurIDModule in the file and add an entry for SecurIDSSOModule under that in the format <add name="SecurIDSSOModule" image="PATH_TO_ RSASinglesignon.dll" />,

Note: RSASinglesignon.dll can be found inside the WebAgent installation directory.

- In the Connections pane of IIS Manager, double-click <server_name>, and click Sites > SharePoint_Site
- 4. In the SharePoint_Site Home pane, double-click Modules.
- 5. In the Action pane, click **Configure Native Modules** and add the SecurIDSSOModule.
- In the Connections pane of IIS Manager, double-click server_name, and click Sites > SharePoint_Site>WebID.
- 7. In the WebID Home pane, double-click Modules.
- 8. In the Actions pane, select the SecurIDSSOModule, and click Remove.
- 9. Restart the IIS Web Server.

Note: When SSO is enabled, user cannot sign in as another user on the protected site.

Before You Uninstall the Web Agent

Before you uninstall the Web Agent, you must remove the RSA SingleSignOn module from the Microsoft Office SharePoint Server.

To remove the RSA SingleSignOn module from the Microsoft Office SharePoint Server:

- 1. On the IIS Server Machine, click Start > Settings > Control Panel > RSA Web Agent.
- In the Connections pane, double-click *server_name* and click Sites > SharePoint_Site where *server_name* is the name of the IIS Server Machine and SharePoint_Site is the name of the Sharepoint site which is enabled for SSO.
- 3. In the *SharePoint_Site* Home pane, double-click Modules.
- 4. From the list of modules, select **SecurIDSSOModule** and click **Remove** in the Actions pane.
- 5. Restart IIS.

To uninstall the Web Agent, see "Uninstall the Web Agent" on page 24.

8 Troubleshooting

- <u>RSA Authentication Manager Sdtest Utility</u>
- <u>Authentication Attempts Logs</u>
- Error and Event Viewer Log Messages
- <u>Known Issues Using Third-Party Software</u>
- <u>Multiple Domain Issues</u>

RSA Authentication Manager Sdtest Utility

The sdtest utility provides information about RSA Authentication Manager, such as the configuration version, the server name and address, the number of client retries, and the client time-out period. In addition, this utility allows you to test authentication with the Authentication Manager.

For more information about **sdtest**, see the Help topic "Verifying the Status of Your Environment."

Authentication Attempts Logs

Authentication attempts are logged in the Windows Event Viewer.

Error Message	Possible Cause and Solution
100:Access denied. The RSA ACE/Server rejected the Passcode. Please try again.	The first time an authentication occurs after the Web Agent has been installed on the web server, a node secret is generated by RSA Authentication Manager and sent to the web server.
	This error is received if the node secret file is missing or the node secret on the Authentication Manager and the web server do not match.
	The node secret will be generated inside the WebAgent installation directory. The name of the file is securid .
	Contact your RSA Authentication Manager administrator.
	Frames are not supported if you enable the option Use RSA Token for Cross-Site Request Forgery Protection. If you want to use frames, and you have enabled the Use RSA Token for Cross-Site Request Forgery Protection option, you must also enable Use JavaScript Pop-Up Window to Authenticate in Frames.
Unexpected RSA Authentication Agent error 103. Please try again.	This error is received when there are network problems. Contact your RSA Authentication Manager administrator.
AceInitialize Failed during acetest authentication.	The sdconf.rec file is missing. Obtain an sdconf.rec file from your Authentication Manager administrator. Place the file inside the WebAgent installation directory. Restart the web server.
The page cannot be found.	The requested page may not be present.
RSA Securid Error. 106: Web server too busy. Please try again later.	This error may occur when communication to RSA Authentication Manager is down or the sdconf.rec file is missing. Contact your RSA Authentication Manager administrator
Unexpected authentication error.	This error may occur when authenticating using the
	Communication to the Authentication Manager is down. Contact your RSA Authentication Manager administrator.

The following table provides a list of possible error messages and their cause.

Error Message	Possible Cause and Solution
The Page cannot be displayed.	 There are two possible causes for this error message: Communication to the web server is down. The web server was started without SSL. Therefore, the Redirect Secure feature in the Web Agent is disabled. The best solution is to restart the web server with SSL. You could also have users access the page with an https request.
RSA Web Access Authentication Extension Error. RSA Web Access Authentication: Internal server configuration error.	The path to the templates is invalid. Verify the correct path in the Web Agent configuration.
For Multi-Domain Authentication: Requesting authentication from server http://server Denied.	Make sure that the same domain secret exists on each web server within the multiple domain area.
Access Denied. Test authentication succeeds but access is denied when the user tries to log on to access a protected page.	Make sure that you log on with administrative privileges to the system on which the IIS web server is running.
Outlook Web Access gives 404 login timeout.	Make sure that the WebID virtual application under the Default Web Site has anonymous authentication enabled.
Modal Popup is not displayed after cookie expiry	Make sure that the application pool of the protected site is in Integrated Mode. Use DebugView to get the Modal Popup logs.
SecurID Error. Error generating HTML page.	Make sure that you configure the character sets properly.
500 Internal Server Error When the user browses to the protected page it sends back 500 Internal Server Error.	The reason could be some of the web agent intialization operations would have failed. Enable WebAgent logs to get a detailed error. Also make sure the RSA Config Service is running.
SSO is enabled, but still user is prompted for Windows authentication.	Make sure the WebID virtual application under the SSO enabled site has Anonymous Authentication enabled using IIS Manager. Enable WebAgent logs to get a detailed error. Also make sure the 'RSA Pipe Service' is running.

Error and Event Viewer Log Messages

The Web Agent logs events in the Windows Event Viewer Application Log under the source ACECLIENT on Windows machines. This section lists all error and event messages alphabetically.

ACECheck processing error for userid user name.

If the **ACECheck** function returns an error, an Authentication Manager time-out or some other communications error has occurred.

ACEClose processing error errornumber.

If the **ACEClose** function returns an error, an Authentication Manager time-out or some other communications error has occurred.

ACENext processing error for userid user name.

If the ACENext function returns an error, an Authentication Manager time-out or some other communications error has occurred.

ACEPin processing error for userid user name.

If the ACEPin function returns an error, an Authentication Manager time-out or some other communications error has occurred.

All users challenged. Passcode required.

The specified service is configured to challenge all users of the service with RSA SecurID. The **Challenge** control on the Web Agent control panel is set to **All Users**. The user was challenged to enter a passcode.

An error occurred when accessing the Metabase.

The Web Agent failed while reading from or writing to the Metabase. If this message is displayed, first make sure you have the correct administrative privileges, and then restart the agent host. If the error persists, reinstall the Web Agent to override the existing settings. If that does not resolve the situation, you will have to uninstall, and then reinstall the Web Agent.

Authentication failure.

The subject described in the Event Detail did not authenticate successfully and was therefore refused access.

Authentication Manager: Access Denied.

The user did not enter a valid RSA SecurID passcode.

Authentication Manager: RSA Authentication Agent Library Failure.

The Web Agent could not load the **acecInt.dll** library file. The file is either corrupted, has been moved to another directory, or has been deleted from the system.

If the acecInt.dll file is no longer on the system, you must reinstall the Web Agent.

Authentication Manager: Cannot resolve address IP address to a host name. The data is the Windows Sockets error.

The Web Agent Network authentication proxy service attempted to get the workstation name, but the service could not resolve the numeric IP address to a host name because the name was not found in DNS. Make sure DNS is working properly on your network.

Authentication Manager: Failed Authentication Attempt. User user name.

The user entered an invalid passcode, causing the "bad passcode" counter to be incremented by one. If this counter exceeds the configured number of bad passcodes, the user's token will be deactivated until an administrator intervenes.

The number of allowed bad passcodes is stored in the **sdconf.rec** file and can be viewed by running the **sdtest** program.

Authentication Manager: Invalid RSA Authentication Manager configuration. User *user name*.

The **sdconf.rec** file is not valid. The file is either corrupted, has been moved to another directory, or has been deleted from the system.

To correct the problem, get a new copy of **sdconf.rec** from your RSA Authentication Manager administrator.

Authentication Manager: New PIN Accepted. User user name.

The user successfully associated a new PIN with his or her token.

Authentication Manager: New PIN Rejected. User user name.

The user did not successfully associate a new PIN with his or her token. If the user is attempting to create his or her own PIN, make sure the user understands the PIN length and syntax parameter settings for your Authentication Manager.

Authentication Manager: Next Tokencode Accepted. User user name.

After entering a series of bad passcodes, the user was prompted to enter the next tokencode from his or her token. The next tokencode was valid and the user was authenticated successfully.

Authentication Manager: User Canceled New PIN Mode. User user name.

The user was prompted to associate a new PIN with his or her token, but the user did not complete the new PIN procedure. Make sure the user understands how to use his or her token in New PIN mode.

Authentication Manager: User Canceled Transaction. User user name.

The user was prompted to authenticate, but then canceled out of the **Enter passcode** dialog box. This is a purely informational message.

Authentication Manager: User I/O Timeout. User user name.

Because the user waited too long at the **Enter passcode** prompt, the Web Agent canceled the transaction.

Authentication Manager: User Interface Library Failure.

The Web Agent could not load the **sdui.dll** library file. The file is either corrupted, has been moved to another directory, or has been deleted from the system.

If the sdui.dll file is no longer on the system, you must reinstall the Web Agent.

Cannot create socket during initialization in RSA SecurID Authentication.

Socket services may not have started. Check the Event Log to find out if there is a problem with the network card or the TCP/IP services.

In addition, open the Authentication Manager machine Network control panel, click the **Services** tab, and make sure **Simple TCP/IP Services** are installed. If they are not, add the **Simple TCP/IP Services**.

Cannot create socket during initialization.

Make sure echo services are running on your Authentication Manager.

Open the Authentication Manager machine Network control panel, click the **Services** tab, and make sure **Simple TCP/IP Services** are installed. If they are not, add the **Simple TCP/IP Services**.

Cannot load RSA Authentication Agent DLL.

Test cannot find **acecInt.dll** in the \system32 directory. You must install the Web Agent software in repair mode.

Cannot read server private key from file.

Make sure you have copied both the *hostname*.crt and the *hostname*.key files to the import location. In addition, make sure you are entering the certificate password correctly.

Connection attempt failed.

This results from a bad server certificate. When a user attempts to mount a network drive or printer or to test authentication in silent mode, this message is logged. During silent mode, the drive will mount successfully.

Cookie rejected. Cached client info does not match.

If a user is using more than one workstation, this message appears each time the user switches from one workstation to another.

Cookie rejected. Cookie failed MD5 test.

An unauthorized user has attempted to access the web server with a bogus web access authentication cookie.

Cookie rejected. Expired cookie. User Name user name.

A web access authentication cookie has expired in response to the time-out values defined in the web access authentication properties sheet.

Could not initialize RSA Authentication Agent.

Will be preceded by a number of Web Agent error messages, such as **Cannot find sdconf.rec**. Try reinstalling the **sdconf.rec** file.

Could not initialize Cookie Cache.

A memory error has occurred within an internal function. Your web server may be overloaded; you may need more physical memory.

Could not open HTML template filename.

The HTML template file is missing.

Also check the security settings for the file. Make sure the account that the web server is running has Full Access privileges to the HTML file.

Could not open registry key keyname.

A serious registry corruption has occurred. You must reinstall the Web Agent.

Could not query value valuename.

If you have enabled the Domain Cookies feature without setting a domain secret, you might get a **valuename DomainData** message, followed by a **Domain cookies are disabled** message.

Could not read HTML template filename.

The HTML template file is missing.

Could not resolve hostname hostname.

The DNS function of the web server is configured incorrectly. Domain cookies cannot be used until the configuration is corrected.

Failed authentication for userid user name.

The Authentication Manager did not grant the user access. The most common causes for this are wrong user name or an invalid passcode.

Failed to create event.

These are internal errors. The machine may not have enough free resources to add RSA SecurID authentication. Consider moving the service or services from this machine to another one.

Failed to create service thread, aborting.

There were too many other processes running, so the service did not start.

Failed to find required service WINSOCK.

The Windows socket interface was not found. Check the event log to find out if there is a problem with WINSOCK. Ensure that TCP/IP has been enabled on the machine.

File incorrect size: sdconf.rec.

It is likely that the **sdconf.rec** file was not copied in binary or ftp mode. Ask the Authentication Manager administrator for a new copy of **sdconf.rec**.

File not found: acecInt.dll.

Software may have been installed incorrectly or **acecInt.dll** may have been deleted.

File not found: sdconf.rec.

The **sdconf.rec** file was either removed or never copied from Authentication Manager. Ask the Authentication Manager administrator for a new copy of **sdconf.rec**.

Initialization of sdagent.dll library failed.

Users see this error message when there is no root certificate installed on the computer. To correct this problem, obtain a copy of the root certificate and reinstall the Web Agent.

New PIN accepted for userid user name.

Authentication Manager verified the RSA SecurID user's new PIN.

New PIN rejected for userid user name.

The PIN was rejected by Authentication Manager. The user must reauthenticate to set the PIN. Check the Activity Log on Authentication Manager.

New PIN requested from userid user name.

Authentication Manager has prompted the RSA SecurID user to create his or her own PIN or receive a system-generated PIN.

Next code accepted for userid user name.

The Next Tokencode was accepted by Authentication Manager and access was granted.

Next code rejected for userid user name.

The user must attempt to authenticate again.

Next code requested from userid user name.

The user's token was in Next Tokencode mode and Authentication Manager requested the second tokencode.

No cookie or corrupted information.

This message will appear each time a new user logs on to the web server.

Out of memory in functionname.

A memory error has occurred within an internal function. Your web server may be overloaded or you may need more physical memory.

Passcode Incorrect (multiple instances of).

If you have RAS authentication and web authentication enabled on a machine, the Web Agent could be sending the encrypted RAS authentication passcode through the wrong IP address. Verify the IP addresses of each service and the client nodes on the Authentication Manager for possible addressing errors.

Remote authentication denied for userid user name.

Another web sever within the DNS domain has requested authentication of user *user name* with a domain cookie and was not given access.

Check the security settings for the file. Make sure the account that the web server is running has Full Access privileges to the HTML file.

Remote authentication given for userid user name.

Another web server within the DNS domain has requested authentication of user *user name* with a domain cookie and was given access.

Remote authentication received deny for userid user name.

A web server requesting authentication of a domain cookie was rejected.

Remote cookie rejected. Cookie failed MD5 test.

An unauthorized user has attempted to access the web server with a bogus web access authentication domain cookie.

Remote: NT/RAS not available.

The machine does not meet one or more of the system or software requirements needed to enable authentication of RAS connections.

RSA Authentication Agent initialization failed.

The Web Agent cannot make the connection to Authentication Manager. Make sure that the Authentication Manager and the network are operational and that all network interface cards and cables are properly installed and in good condition.

RSA Authentication Manager is not responding.

There is a network communications problem between the Authentication Manager and Web Agent, the server cannot be found (because the IP address is wrong, for example), or the Authentication Manager daemon is not running.

RSA Authentication Manager is not responding. Run CLNTCHK to verify port and IP address of RSA Authentication Manager.

There is a network communications problem between the Authentication Manager and the Web Agent, the Authentication Manager cannot be found (because the IP address is wrong, for example), or the Authentication Manager daemon is not running.

Session Manager: Failed to Create Server Thread.

There are too many server threads running (too many users connecting at once). Try widening the intervals at which users attempt to log on.

Session Manager: Failed to Create Socket.

This message results from a memory shortage or WINSOCK error. The cause might be too many users connecting to the server at the same time.

Session Manager: Failed to Resolve Hostname.

Most likely a configuration error. The machine that is connecting has no DNS or NetBIOS name, or has an invalid IP address. Make sure your network is configured properly and that your host file entries are correct.

Session Manager: Not Enough Memory.

The system does not have enough physical RAM, or there were too many other processes running in memory. If you receive this message often, add more physical memory to the computer.

Session Manager: Winsock startup error.

The Microsoft Windows Sockets failed to initialize. To troubleshoot WINSOCK problems, consult your Microsoft networking documentation.

Successful authentication.

The subject described in the Event Detail authenticated successfully and was granted access to the system.

The access control entry for *filename* was not found.

The Windows security entry for this file is corrupted. If you suspect that the ACL has become corrupted, see the Microsoft Windows Help, or contact Microsoft technical support.

The discretionary Access Control List for *filename* was not found.

The Windows security entry for this file is corrupted. If you suspect that the ACL has become corrupted, see the Microsoft Windows Help, or contact Microsoft technical support.

The Help for this program was created in Windows Help format, which depends on a feature that isn't included in this version of Windows. However, you can download a program that will allow you to view Help created in the Windows Help format.

The user has to download and install the Windows Help program (WinHlp32.exe) for Windows Server 2008 R2.

The local group groupname does not exist.

Indicates an incorrect implementation of the web access authentication Group Security feature.

The Web Agent could not locate one of the groups listed in the user's Shell field on the local machine. Make sure you created and named the group properly in the Windows User Manager.

The security descriptor could not be found. The file may not exist: *filename*.

A user requested a URL that does not resolve to a file on the machine. Make sure the user is entering the URL correctly.

The user connected to port portname has been disconnected...

There is a problem with RSA SecurID authentication. See the Event Detail topic for more specific information.

The user server/user name disconnected from port portnumber.

The user closed the connection on the specified port.

The user server/user name connected on port *portnumber* on date at time and disconnected on date at time...

A normal Web Agent disconnection has occurred.

The user *user name* has connected and been authenticated on port *portnumber*.

A normal (authenticated) Web Agent-Server connection occurred.

Unable to open Office document from the SharePoint server using Microsoft Office 2003

The web access authentication persistent cookie has expired. You need to log on to the SharePoint Server with your SecurID credentials.

Unexpected error from RSA Authentication Agent.

The value returned by Authentication Manager is not valid.

User <blank> canceled out of RSA SecurID Authentication routine.

The user canceled without entering a user name.

User I/O Timeout-User took too long to respond.

The system timed out after waiting for a response from the user.

User user name canceled out of New PIN routine.

The user canceled the authentication attempt.

User user name: ACCESS DENIED. ATTEMPT 1.

The user was denied access. Check the Authentication Manager Activity Log for the specific reason.

User *user name*: Access denied. Attempt to use invalid handle. Closing connection.

An internal error occurred. If the message recurs, call RSA Customer Support.

User user name: ACCESS DENIED. Next Tokencode failed.

The user must attempt to authenticate again.

User user name: ACCESS DENIED. Server signature invalid.

This message indicates that the identity of Authentication Manager could not be verified by the client. If you see this message, call RSA Customer Support.

User user name: ACE Check Error: Invalid group SID. Passcode required.

The user's group SID did not contain a valid group name. The user was challenged for an RSA SecurID passcode.

User user name: canceled out of Next Tokencode routine.

The user canceled out of the Next Tokencode process.

User user name: canceled out of RSA SecurID Authentication routine.

The user canceled after entering a user name.

User user name: Domain not found. User challenged for passcode.

The user may have entered the domain name incorrectly and will be challenged for a passcode.

User user name: New PIN accepted.

The user's New PIN was verified.

User user name: New PIN rejected.

The PIN was rejected by the Authentication Manager. The user needs to reauthenticate to set the PIN. Check the Authentication Manager Activity Log.
User user name: Not found. User challenged for passcode.

The user is unknown to the system, but the system still challenges the user for a passcode.

User user name: Successfully logged on with Next Tokencode.

The Next Tokencode was accepted by Authentication Manager and access was granted to the user.

WebAgent Logging

You can use the logging or tracing option to troubleshoot WebAgent problems. For more information on WebAgent logging see "<u>WebAgent Logging</u>" on page 54.

Known Issues Using Third-Party Software

Browser Issues

A user could experience the following browser issues while accessing protected pages:

 Both Internet Explorer and Firefox maintain a single browser session across multiple instances of the browser. If a user has successfully authenticated onto a protected resource in one instance of the browser, as long as that instance remains open, all other instances of the browser share the same authentication cookie. Therefore, the user does not have to authenticate again in any other instances of the browser to access protected resources.

To exit the browser session, users must close all instances of the browser.

• When a user clicks the logoff URL, it automatically invalidates the user's web access authentication cookies and prompts the user to authenticate.

Microsoft Exchange Server ActiveSync in a Single Machine Environment

If you protect Exchange 2007 SP2 or 2010 SP1 with SecurID, you cannot use ActiveSync, regardless of its protection status. To use ActiveSync on the same machine as Exchange 2007 SP2 or 2010 SP1, you must disable protection for the Exchange 2007 SP2 or 2010 SP1 directory.

Wireless Devices

Web Agent and Authentication Manager administrators must be aware of the following items pertaining to RSA SecurID web authentication. A user could experience these scenarios when using a cellular phone equipped with a microbrowser to access protected URLs.

• If your environment includes a GSM network, your WAP connection needs to be in connection mode. Multiple domain environments require that handset devices and gateways support the receipt of cookies from multiple domains.

- Requiring an SSL connection to protected URLs creates a more secure environment. For ease of use, you can configure the Web Agent to automatically redirect the URL request to a secure connection. However, not all microbrowsers support automatic redirection. In this case you need to disable the redirect option. A web page is then presented with a link to the secure connection that users must manually click.
- When the Web Agent is configured to use a single web page for entering the user name and passcode, the LCD on certain devices may appear to be using separate pages, one for entering the user name and a second page for entering the passcode. However, the microbrowser on the device is sending the data all at once, unless you have specifically enabled the Use Separate User Name and Passcode Pages option in the Web Agent.
- When Name Locking and Use Separate User Name and Passcode Pages are enabled in the Web Agent, and the carrier signal is lost after transmitting the user name, the user name is locked in the Web Agent database until the Name Lock time-out expires. Instruct the user to authenticate again after the Name Lock expiration time.

Note: The name locking feature offers security tradeoffs that may or may not be appropriate for your environment. By enabling name locking, a 30-second lock is created on RSA Authentication Manager 6.1.2. As with any lockout mechanism, this can be used to prevent a valid user from authenticating by continually relocking the valid user name.

Displaying the user name and passcode prompts as separate pages, necessary to fully receive the security offered by name locking, comes with security tradeoffs that may or may not be appropriate for your environment. When the prompts are separated onto different pages, the Web Agent creates new sessions while submitting the user names. As with most session management systems, this creates the possibility that all sessions will be reserved, and new authentication attempts will be rejected until old sessions complete.

- It can be difficult for users to enter the PIN and tokencode within the designated time limit (typically 60 seconds) before the tokencode changes again. Most WAP devices by default are set up for alphanumeric entries. That means the user must scroll through the letters assigned to a button before reaching the numbers. Because tokencodes are always numeric, instruct users to switch their phone to numeric entry, if their phone allows this, only after entering the PIN.
- Some gateways have very specific size limitations for WML templates. You may need to reduce the amount of information provided in the templates.
- To enable the **Redirect HTTP Connections to Secure Server** option, the cellular device and its gateway must allow for SSL redirection. RSA recommends that you instruct the user to refer to the documentation provided with his or her cellular device.
- Devices that allow for an image display may, during the course of an authentication, display the status "Failed" for several seconds (depending on the speed of the microbrowser) until an image is shown on the LCD that indicates success. In these instances, the user should wait for several seconds until the

success image is shown. If, however, the "Failed" status message is displayed for a substantial amount of time, it is most likely valid, and the user should attempt authentication again.

Multiple Domain Issues

When connecting to multiple domains, a web page that shows the domain URL and the success or failure of the connection opens. In some environments, the "Success" and "Failed" images do not appear in the web page. If this occurs, do not use https when you input domains in your multiple domain list, just use http. As far as RSA has been able to determine, this problem occurs only when there is no valid certificate on the web server and only in some versions of Internet Explorer. Therefore, this problem occurs only in a test environment.

Important: All web servers protected using the multiple domain option should be configured to use only SSL(not plain http).

Note: All servers protected using multiple domain authentication should have the same webID URL. If you have changed the default webID URL value in any of these servers (default value is /webauthentication) then you must change it in all the servers, else the feature will not work.

If you have configured some URLs protected by the Web Agent for multiple domain single sign-on access, single sign-on will not work if you use either the Internet Explorer 7.0 or 8.0 browsers even if you have added the URLs to the trusted zone in Internet Explorer. When you access one URL and successfully authenticate, you will still be challenged when accessing the other URL configured for SSO.

To avoid this problem, you must configure the following settings in the Internet Explorer 7.0 or Internet Explorer 8.0 browser in addition to allowing third-party cookies:

- 1. Click Tools > Internet Options.
- 2. In the Internet Options dialog box, click the **Privacy** tab.
- 3. Click Sites.
- 4. In the Per Site Privacy Actions dialog box, type the URL that you want to configure for multiple domain single sign-on access in Address of Web site text box, and click Allow.
- 5. Repeat step 4 for all the URLs participating in single sign-on.
- 6. Click **OK** in the Per Site Privacy Actions dialog box.
- 7. Click Apply > OK.

The following issues might occur when using multiple domain access on wireless devices:

- When Multi-Domain Access is enabled in the Web Agent, a list of URLs for the domains is displayed. WAP devices that allow for an image display may, during the course of an authentication, display the "Failed" status for several seconds (depending on the speed of the microbrowser) until an image is shown on the LCD that indicates success. In these instances, the user should wait for several seconds until the success image is shown. However, if the "Failed" status message remains for a substantial amount of time, it is most likely valid, and the user should attempt to authenticate again.
- When Multi-Domain Access is enabled, the Web Agent attempts to get an image from each of the domains to see if it has connected. With some cell phones, the image is displayed, but the connection was never actually made. When the user has authenticated once in a multiple domain environment and then attempts to access a URL in another domain, the user is asked to authenticate again rather than having single sign-on.
- To work around this issue, enable the Using Text Link Authentication Mechanism for Multi-Domain WML Access configuration option. For more information, see "<u>Configure Advanced Settings</u>" on page 29.

Issues during co-existence of Web Agent with Windows Agent

When the Web Agent for IIS and the RSA Windows Agent coexist, an issue is encountered when the Windows Agent is uninstalled. On uninstall of the Windows Agent the Web Agent for IIS is disabled.

The workaround for this is, the WebAgent should be repaired after uninstalling the Windows agent.

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