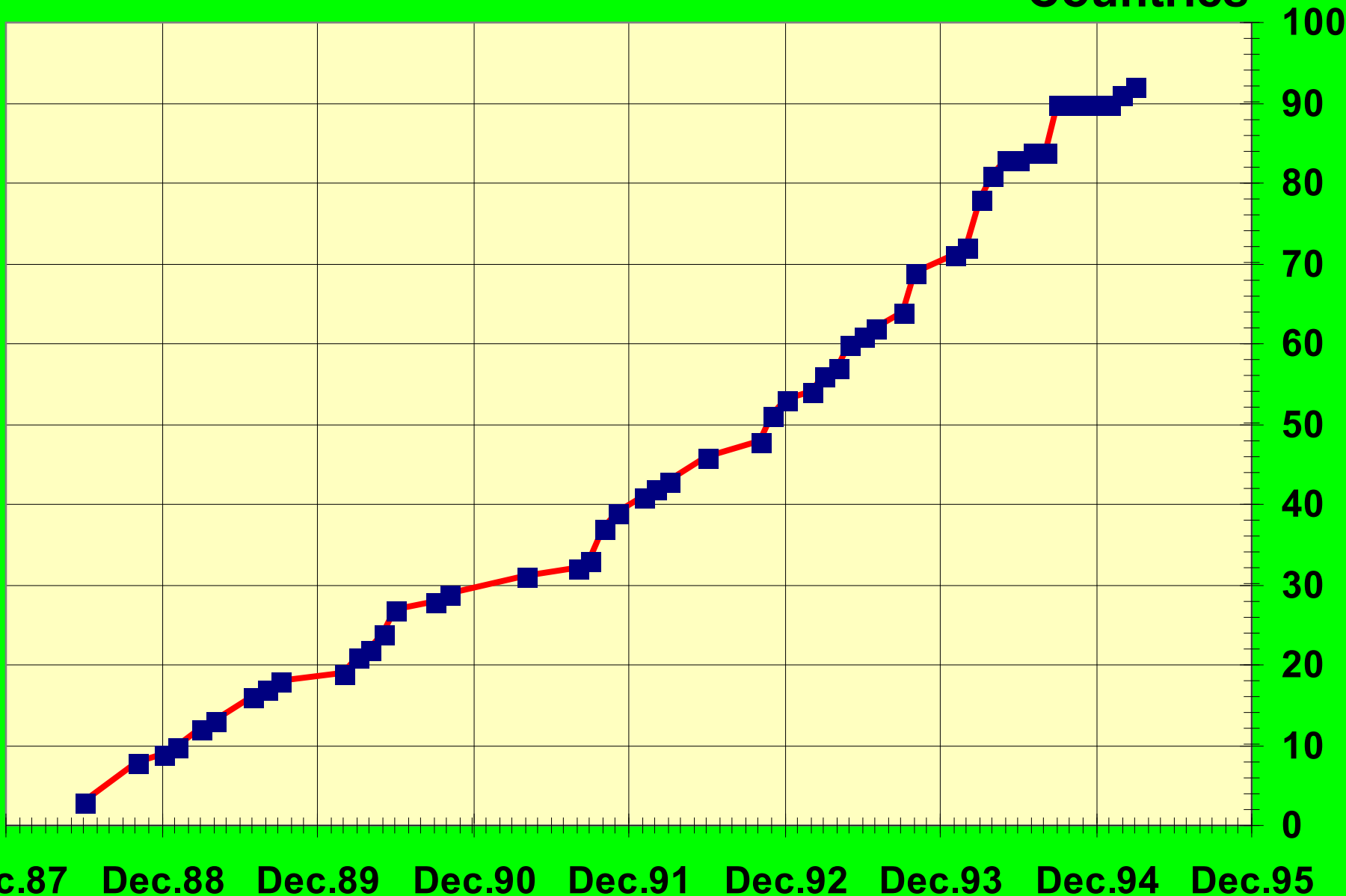


Commercial Enablers

- Simple, attractive interfaces for ordinary people, especially the World Wide Web
- Simple, low overhead monetary transaction mechanisms
- Widespread availability of software
- Widespread availability of access
- Size and growth of the public Internet
- Low cost and high performance
- Explosion of use and innovation
- Bottom-up infrastructure

Internet Backbone Connectivity

Countries

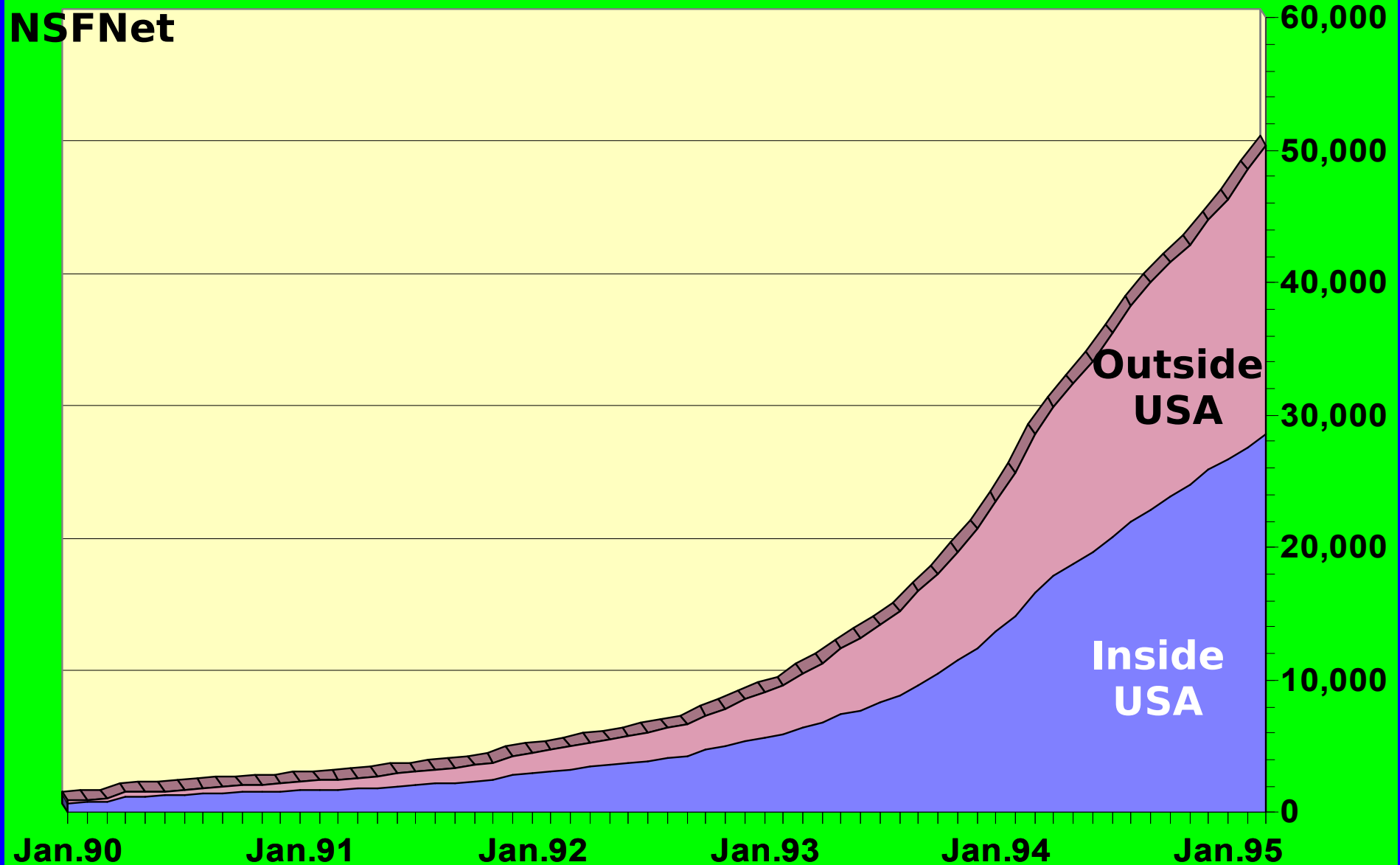


Source:

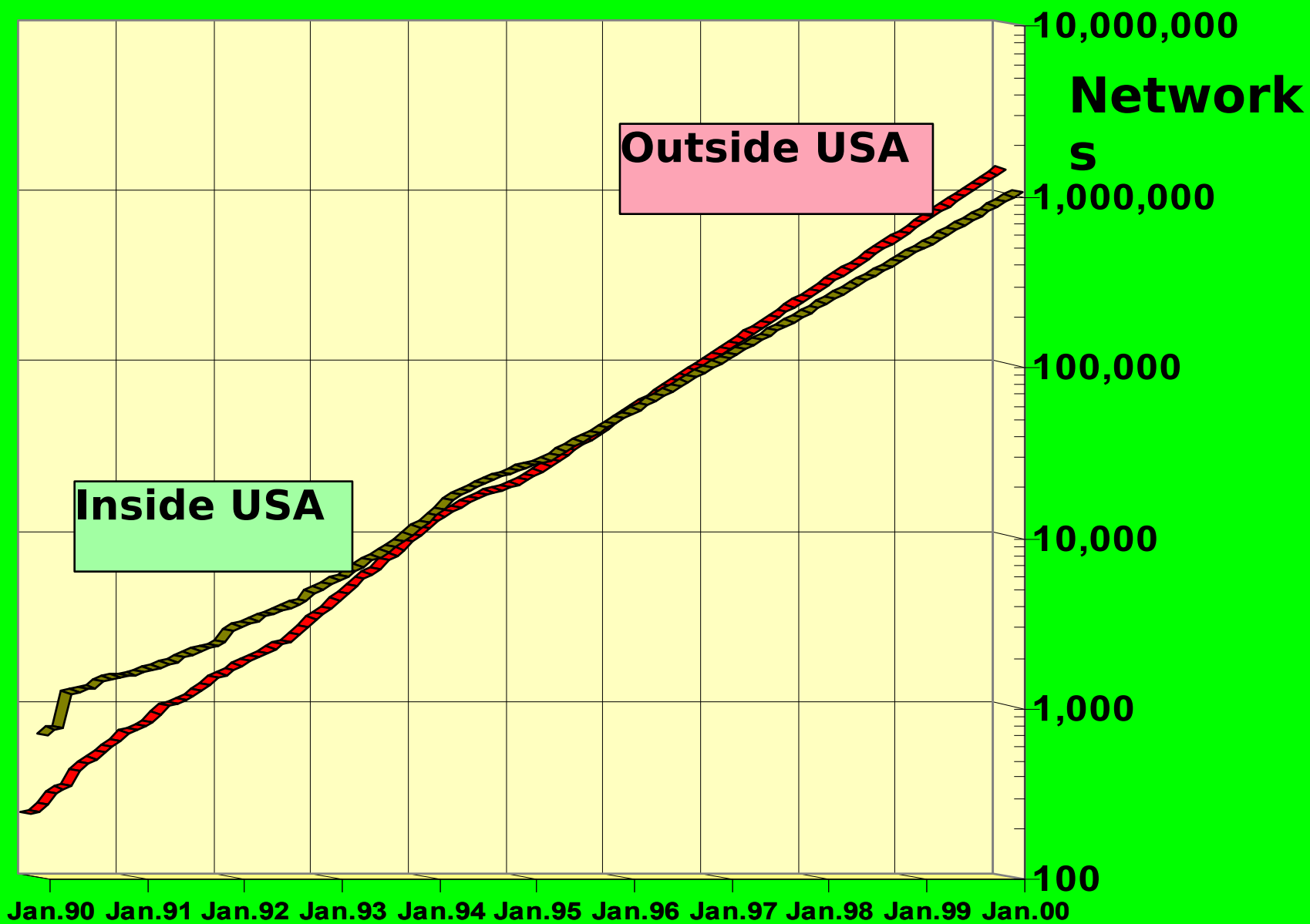
<ftp://nic.merit.edu/statistics/nsfnet>

Internet Growth in Networks

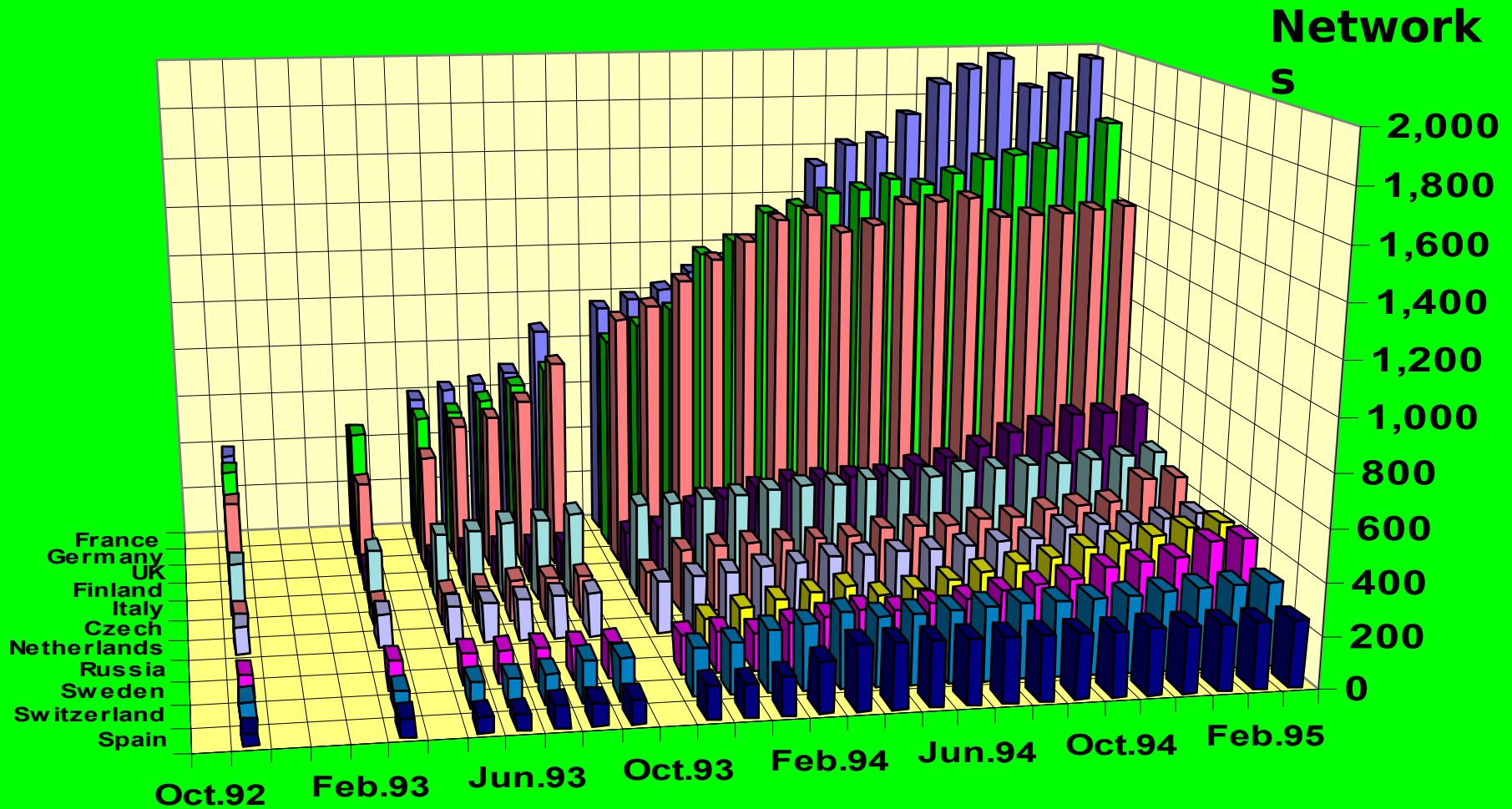
**Caveat: as seen from
NSFNet**



Projected Network Growth

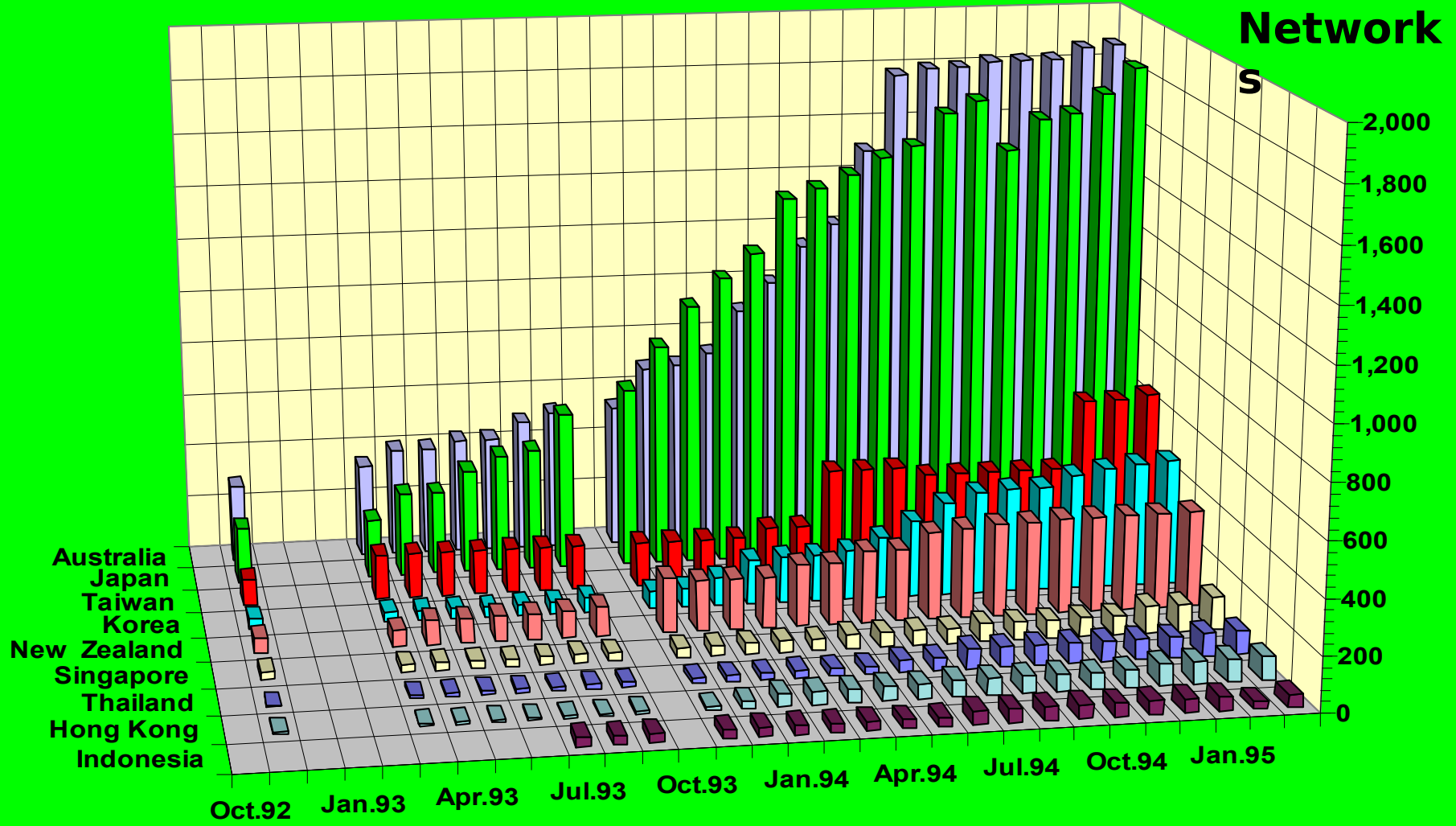


European Networks - Top 11



**Caveat: as seen from
NSFNet**

Asia-Pacific Networks - Top 9

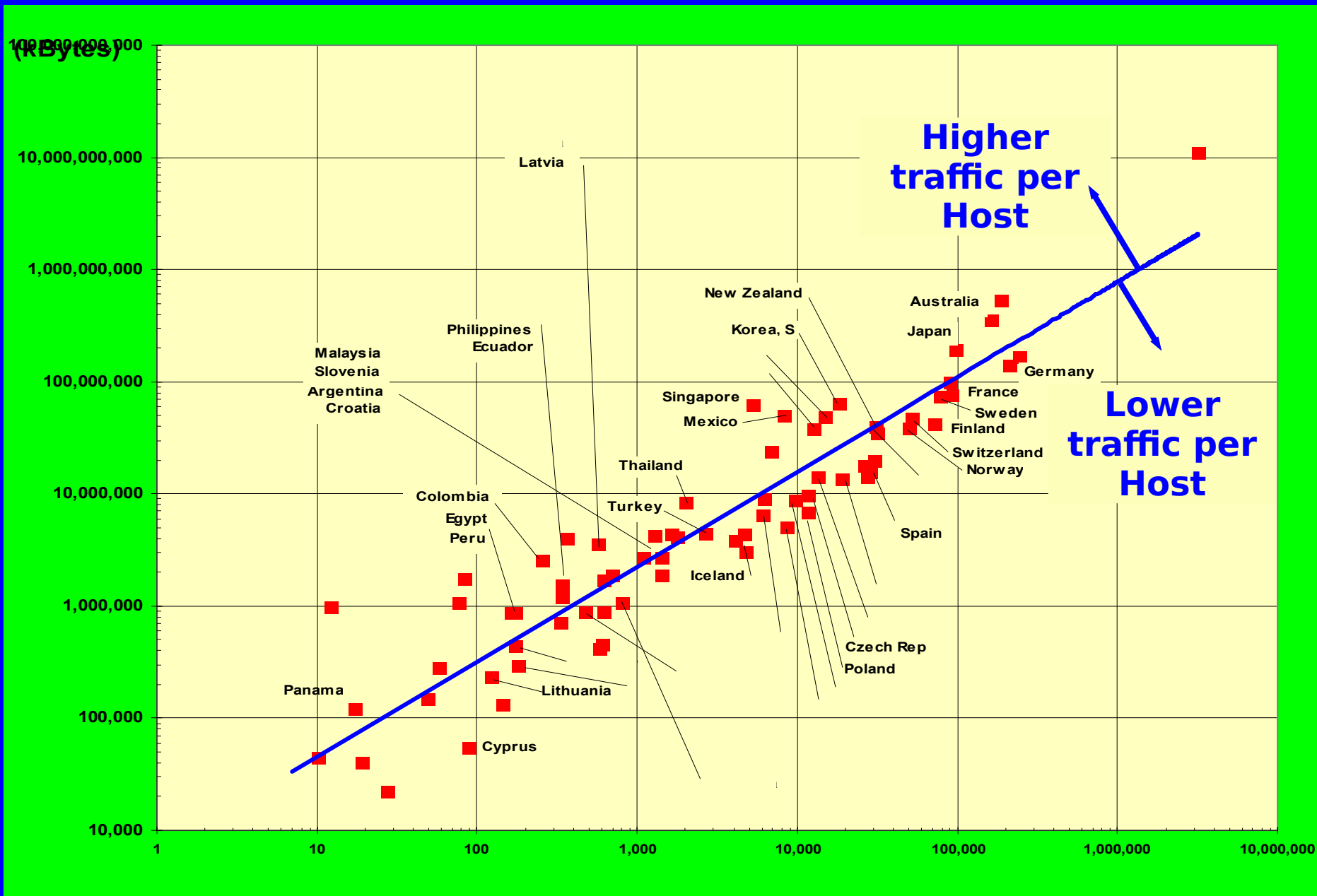


**Caveat: as seen from
NSFNet**

Factors Promoting Internet Diffusion

- Minimal or no regulatory constraints on value added and shared user networks
- Availability of cost-based private leased lines
- Availability of cost-based local access lines
- Availability of reasonably priced computers
- Facilities-based competition
- Individuals and institutions skilled in designing and operating tcp/ip computer networks
- Individuals and institutions capable of effectively using computer networking
- Time of entry into Internet community

Global Host-Traffic Profile



Promises

- u Huge, fast moving global marketplace**
- u Worldwide Internet related business opportunities**
- u A world of shared minds transcends accidental boundaries, geography, institutions, and time**
- u A communications and collaboration medium profoundly affecting our evolution**
- u ...potentially filled with increased discovery, fulfillment and fascination for humankind**