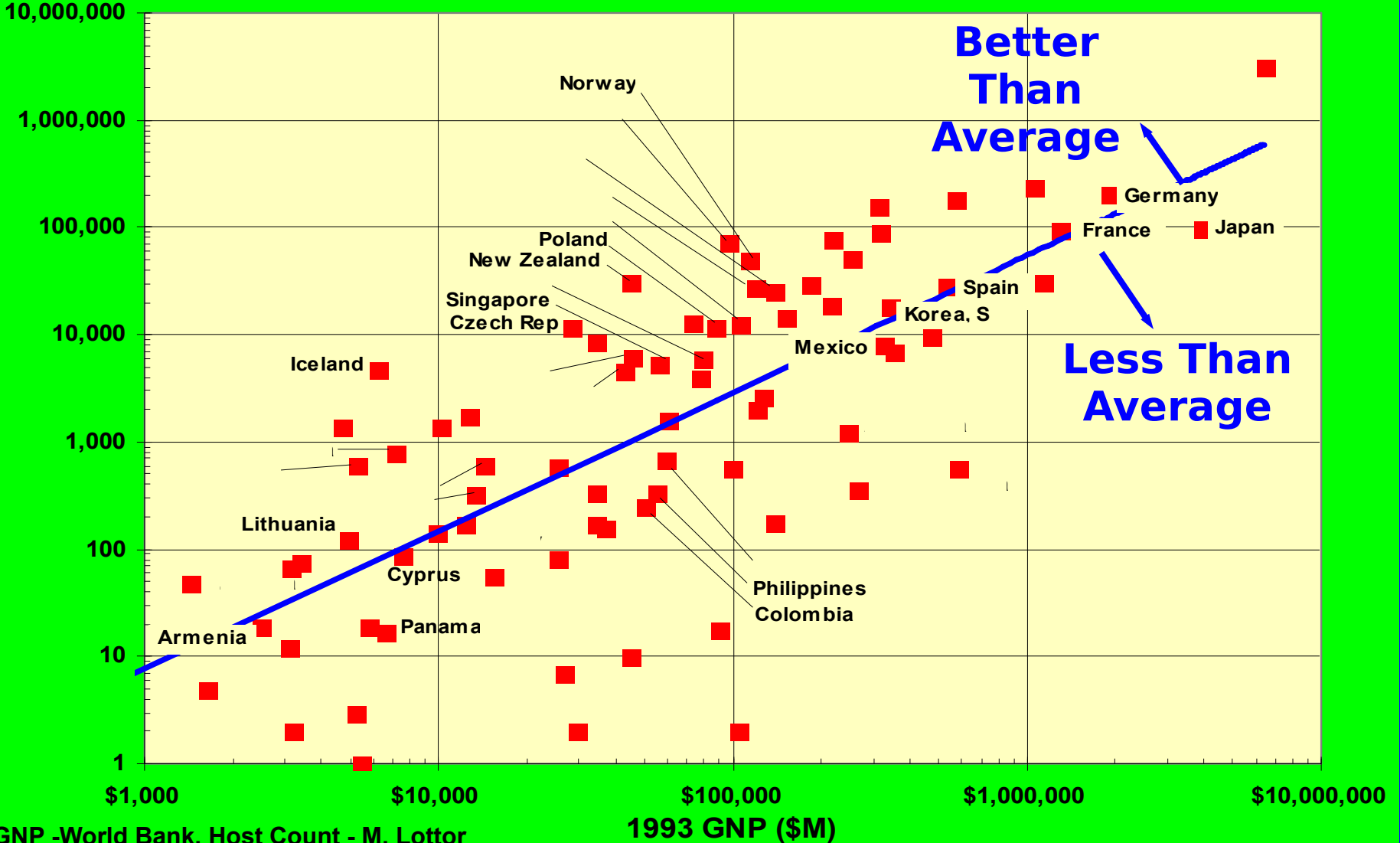


Internet Global Infrastructure Diffusion

Internet Host Computers - Jan 1995



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1993 GNP (\$M)

Factors Promoting Internet Diffusion

- Minimal or no regulatory constraints on value added and shared user networks
- Availability of cost-based private leased lines
- Availability of cost-based local access lines
- Availability of reasonably priced computers
- Facilities-based competition
- Individuals and institutions skilled in designing and operating tcp/ip computer networks
- Individuals and institutions capable of effectively using computer networking
- Time of entry into Internet community