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## General Information

***This version of Postage \$aver has been updated to take into account all changes in postal requirements through October, 1997.***

Postage \$aver sorts one or more data files according to U.S. postal service (USPS) requirements for standard (A) bulk mail or first class automated letter mail. Postage \$aver produces a complete report showing the composition of all mail packages and mail sacks and the piece counts and postage totals necessary for completing post office bulk mailing statements. Postage \$aver can also create a sorting file that lets you sort your mailing list by sack and package, and provides postal endorsement lines for printing on address labels or envelopes. Postage \$aver also prints barcoded sack and tray labels, soon to be required of all mailers. And, it prints the optional USPS Qualification Report to help speed your mail through the acceptance process.

A companion product, Secret Barcoder Ring, creates correct postal barcodes for use on your mailing labels and envelopes. Secret Barcoder Ring and a barcode printer font are provided at no extra cost to registered users of Postage \$aver.

Postage \$aver automatically rejects and lists any zip codes that are not in proper five-digit or nine-digit form, or which are not on the USPS chart of valid three-digit zip code areas.

**Postage \$aver comes in two versions:**

**Postage \$aver Lite, for basic presorting, and,  
Postage \$aver Pro, which also sorts mail to take advantage of barcoding discounts.**

This shareware version of Postage \$aver is a full-featured version of Postage \$aver Lite. It can be upgraded automatically to Postage \$aver Pro by entering an appropriate registration number, which will be sent to you when your register.

If you do not anticipate barcoding your mail, save money by choosing Postage \$aver Lite when you register. You'll still receive all updates to stay in compliance with postal sorting requirements, and full tech support!

*Note: Throughout this help file, there will be references to "Standard (A) bulk mail". This is a new term that the postal service has adopted to replace what used to be called "third-class bulk mail."*

## What Kind of Mail Can Postage \$aver Prepare?

Postage \$aver is designed to sort mail that:

is classified as standard (A) (formerly 3rd class) bulk mail and fits the "letter" or "flat" mail categories, or, is classified as first-class mail, is barcoded, and fits the "letter" category, and, is not mailed at carrier route or walk sequence rates

Postage \$aver for Windows can sort a maximum of 16,000 addresses at one time, from as many as 50 different files.

Postage \$aver is available in two versions: Postage \$aver Lite and Postage \$aver Pro. Postage \$aver Lite prepares mail for nonautomation bulk rates. This shareware version is a fully-functional copy of Postage \$aver Lite. To sort mail to earn barcoding discounts, you need Postage \$aver Pro. You also need Postage \$aver Pro if your mail is heavy enough that you must use "per pound" postage rates.

We can also provide special Postage \$aver files for mail that fits "machinable parcel" or "irregular parcel"

mail categories. Please contact us for pricing if you regularly send such pieces by standard (A) bulk mail and would like to use Postage Saver to sort these mailings.

## Mail Type Settings

These settings determine how your mailing list is sorted and how the postage is calculated. They must be set correctly for your mail to be accepted by the post office.

### Select Type of Mailing:

These buttons determine how your mail will be sorted. Each mail classification uses a different sorting scheme. Choose the one that matches the way you will be preparing your mail.

**Nonautomation - Std A:** Standard (A) letters or flats that do not contain barcodes. This type of bulk mail is the simplest to prepare, but earns the smallest postage discount. See *M610(2.0), Domestic Mail Manual*.

**Upgradable - Std A:** Standard (A) letters (not flats) that do not contain barcodes, but meet automation requirements in all other ways. The post office will add barcodes to these pieces. You don't save any more postage than you would with nonautomation, but your mail may move faster. See *M610(4.0), Domestic Mail Manual*.

**Automation - Std A:** (Requires upgrade to Postage Saver Pro) Standard (A) letters or flats that meet USPS requirements for automated processing. All pieces, as well as tray and sack labels, must be properly barcoded. This classification requires the most preparation, but earns the best discounts. (Postage Saver produces barcoded tray and sack labels automatically. Our companion product, Secret Barcoder Ring, produces correct address barcodes, and is provided at no extra charge to registered users of Postage Saver.) See *M810 (letters) or M820 (flats), Domestic Mail Manual*.

**Automation - First Class:** (Requires upgrade to Postage Saver Pro) First-class letters or flats that meet USPS requirements for automated processing. Faster processing than standard A, but more expensive. Particularly useful for postcards, which earn a special discount rate. See *M810, Domestic Mail Manual*.

### Rate Category:

These buttons determine which rates will be used to compute the amounts for your postage statement.

For standard (A) mail, most mailers use "regular" rates. However, many non-profit organizations are eligible to use lower non-profit rates. You must apply and be approved by the USPS before using nonprofit rates. Ask for USPS Form 3624 to apply for permission to use nonprofit rates.

For first-class mail, there is no nonprofit discount. The rate category is determined by whether or not the mail meets the USPS definition of a postcard. If you are mailing a card that is rectangular, no less than 3 1/2" high by 5" long by 0.007" thick, and no more than 4 1/4" high by 6" long by 0.016" thick, then click "Card" to use the lower postcard rates. Otherwise, if you are mailing first-class mail, you must use the "Regular" category.

*Note: Nonprofit mailers were, for a short time, allowed to sort mail differently from regular mailers. Now, mail is sorted the same way regardless of whether the mailer is using nonprofit or regular rates.*

### Letter/Flat:

These buttons determine how to sort your mail and what rates to use when computing your postage costs. Whether a piece of mail is a letter or a flat depends only on the size of the mail piece, not on its

content. Size categories are as follows (note that references to "longer" and "shorter" sides are based strictly on their measurements, regardless of which way the address label is read.):

Letter:

Shorter side: minimum 3 1/2"; maximum 6 1/8"

Longer side: minimum 5"; maximum 11 1/2"

Thickness: minimum .007" maximum 1/4"

Flat:

Shorter side: maximum 12"

Longer side: maximum 15"

Thickness: maximum 3/4"

Mail that is larger than flat-sized in any dimension may be mailed at standard (A) rates, but requires a different sorting system. If you regularly send standard (A) bulk mail that exceeds flat-sized dimensions, we will be happy to provide you a quote for a special version of Postage \$aver to meet your needs.

### **Weight/Piece (oz.):**

If your mail exceeds a specified weight (which varies depending on what type of mail you are sending), your postage will include a per-pound surcharge. For flat-sized mail, the weight of each piece can also determine the minimum number of pieces to be placed in each sack.

You must upgrade to Postage \$aver Pro to sort either of the following types of mail:

Mail that is subject to the per-pound surcharge

Flat-sized pieces weighing more than 1.92 ounces.

When you select a type of mailing, Postage \$aver determines what weight level applies. The top button on the Wt./Pc selector should be chosen if your mail is less than or equal to the weight shown next to the button. If your mail is heavier than the weight shown next to the top button, enter the correct weight in ounces in the box next to the bottom button. (You do not need to enter an exact weight in the bottom box if you have selected the top button.)

*Note that all weights are in ounces.*

All standard (A) bulk mail is limited to a maximum of 16 ounces per piece. Some types of standard (A) bulk mail are limited to much lower weights. First-class automated mail is limited to a maximum of 3.3407 ounces. Postage \$aver will not let you enter a weight above the limit for the type of mail you have selected.

### **Maximum Pieces in a Full Tray:**

Mail that is prepared in trays can often only be submitted in full trays at certain sorting levels. To know when a tray is "full", Postage \$aver must know how many pieces of your mail it takes to fill a tray.

*If your mailing is prepared in trays, you must enter the maximum number of pieces that fit in one tray in the indicated space. Postage \$aver will create "full" trays that have at least 75% of the maximum number of pieces you specify, but not more than the number you specify, in accordance with USPS regulations.*

Submission of trays that are less than 75% full where only full trays are allowed can result in rejection of your mailing by the USPS.

### **Tray Type:**

Letter-sized mail that is prepared in trays must generally be prepared in standard "mm" trays, which come in 1' and 2' lengths. If you check "mm", Postage \$aver will properly sort your mail to 1' or 2' trays as appropriate. If your mail is less than 4 5/8" high and 10" wide, you must use mm trays, and you should check the "mm" button. If your mail is larger than either of those dimensions, you must use emm trays and you should check the "emm" button.

**OK:** Click this or hit enter to save your entries.

**Cancel:** Click this to restore the entries you previously saved.

## **Mailer Location Settings**

These settings determine what "entry point" postage discounts apply to your mailings. They also can affect how your mailing list is sorted, so they must be set correctly for your mail to be accepted by the post office. Entry point discounts are discounts based on how many times your mail must move from one sorting facility to another. You pay less postage for those pieces in your mailing that remain within the territory served by sorting facility where they are mailed.

### **Mailer's Home Post Office:**

This should be the post office where you have your bulk rate permit.

City: Fill in your home post office's city, using all caps.

State: Fill in the two-letter postal abbreviation for your home post office's state, using all caps.

Zip: Fill in the five-digit zip code of the post office where you have your permit. This zip code is used to determine what post offices you can use to earn "entry discounts" for your mail. (Use only a five digit zip code here, not a nine-digit code.)

### **Mailings will be sent from:**

Indicate where you will deposit your mailing. Mailings sent from postal sorting facilities earn substantial postage discounts. Postage \$aver automatically chooses the appropriate sorting facilities for the zip code you enter above, and computes applicable mail entry discounts based on your selection. If you don't know which button to set, ask the supervisor at the post office where you drop your bulk mail.

Mail submitted at your designated bulk mail center will earn entry discounts for those pieces addressed throughout your entire state, or a large part of your state. Mail submitted at your area's sectional center facility will earn larger entry discounts, but those discounts will only apply to mail addressed to your immediate area. If your bulk mail center is nearby, you might want to run Postage \$aver twice, once choosing the bulk mail center and once choosing the sectional center facility, to see which results in lower postage.

Postage \$aver automatically applies entry discounts to the correct pieces in each mailing, so that your postage is always calculated correctly.

### **Company name:**

This is the mailer name that will be printed on the USPS Qualification Report.

### **Mail ID number (if used):**

The USPS Qualification Report provides a space to enter a mail ID number for use by the mailer to identify the mailing. The text entered in this box will be printed as the mail ID number on the Qualification Report.

**OK:** Click this or hit enter to save your entries.

**Cancel:** Click this to restore the entries you previously saved.

## Preference Settings; Creating Sorting Files and Endorsement Lines

These settings determine whether and how Postage Saver creates sorting files that many data base programs can use to sort your mailing list.

### Print "Rejected Zips" report:

The "Rejected Zips" report is a listing all invalid zip codes that Postage Saver finds. If this box is checked, the "Rejected Zips" listings will be included in the sort report. Normally, you should leave this box checked.

The "Rejected Zips" report is printed when you choose the "verify" option on the Sort menu regardless of whether or not this box is checked.

### Save file of sort keys and endorsement lines:

When this box is checked, Postage Saver will create a special sorting file for each mailing list you sort. The sorting file is used to provide sorting information and endorsement lines back to your data base. (Endorsement lines are the lines you can use on your address labels to avoid using sticky red dots on your mail. For example, \*\*\*\*\*5D 77005 can be printed on the address labels for all pieces that are being packaged together for zip code 77005.)

The sorting file is either an ascii comma-delimited file or an ascii tab-delimited file, depending of the setting of the "Format of saved file" buttons below. The data in each record of the file is in the following order:

Sack or Tray number  
Package or Group number  
Zip code number  
Endorsement line.

The records in the sorting file are in the same order as the records in your mailing list file, so the sorting file can be directly read back into your data base using the data base's "import" function. Once the sorting numbers are back in your data base, you can sort your mailing list so that labels will be printed in the same order as Postage Saver's Bulk Mail Sort Report. Use the tray number as the "primary" or first level of the sort, followed by the package number, followed by the zip code number. (Rejected pieces will be at the end of the list.)

If you use Postage Saver to sort several mailing lists at once, there will be a sorting file created for each mailing list, so that you can read each sorting file back into its corresponding data base without needing to separate the sorting files manually.

To use the endorsement line, place it as the very top line of each address (unless you are using a barcode as the top address line, in which case the endorsement line should go directly under the barcode). The right edge of the endorsement line must be on the right margin of the address, and, if possible, all blank space on the line should be filled with asterisks. If you properly include the endorsement line with each address, you are not required to use USPS stickers to identify each package of mail.

Note that the endorsement line for a given address can change depending on how your mail is sorted, so, if you are using endorsement lines, you must create new endorsement lines for each mailing. Postal barcodes, on the other hand, stay the same regardless of how the mail is sorted, as long as the address and nine-digit zip code do not change.

**Use standard file names:**

This box determines what each sorting file created by Postage \$aver will be named. If you do not check this box, Postage \$aver will stop and ask you for a file name for each sorting file it creates. If you do not want to have to bother supplying these names, or if you want to create a script or macro in your data base program that looks for the same file name every time, then check this box.

If this box is checked, the sorting file created when you sort a single mailing list file will be named "P\$sort1.txt". If you sort two mailing lists together, the sorting file for the first mailing list will be named "P\$sort1.txt", while the file for the second mailing list will be named "P\$sort2.txt", and so on for additional data bases. Files using the standard file names will be placed in the same directory as Postage \$aver.

**Output file format:**

These buttons choose the format of the sorting files. If you have selected "Save file of sort keys and endorsement lines" above, you should choose a format that your data base can read. This setting does not affect the type of mailing list file that Postage \$aver can read.

## **Sorting and Verifying Mailing Lists**

Choose the Sort menu to create sorting instructions and sorting files and to check for bad zip codes, states and cities.

### **Preparing your mailing list for sorting by Postage \$aver:**

For Postage \$aver to be able to read your mailing list, your data base program must store the list in one of several standard formats:

- tab-separated ascii text
- comma-separated ascii text
- merge (comma-separated text with a header record)
- dBase (.dbf)

If your data base does not automatically store its files in one of these formats, there is still a good chance that you can prepare files for Postage \$aver by using your data base's "export" or "save as" command. One of those two commands should give you a list of possible formats for saving your mailing list.

If you do not want to mail to all of the names on your mailing list, be sure to select only those names to which you will be mailing before exporting the file.

Your mailing list is composed of various "fields", such as "first name", "address", etc. Postage \$aver needs only five-digit zip codes to properly sort your mailing list, so the zip code field is the only field that you absolutely have to have in the file you export or save for Postage \$aver. The zip code must be in one of the following formats:

- 12345 (five-digit zip code)
- 12345-6789 (nine-digit zip code)
- 123456789 (nine-digit zip code without hyphen)

If you have enough mail going to a single zip code to require a tray or sack for that single zip code, Postage \$aver will need to know the city and state for that zip code in order to create a correct tray or sack label. Postage \$aver will accept alpha fields for city and state, as well as a combined city and state field, in the format: city, ST

### **Sorting a single mailing list:**

To sort a single mailing list, choose "Sort One List" from Postage \$aver's Sort menu. Then, select the file you have exported or saved from your data base.

Postage \$aver will identify the format of the file, compute the total number of records in the file, and read the first record. Postage \$aver will try to determine which fields are the zip code, state and city fields (if provided).

Postage \$aver shows which fields it has identified by displaying the name of the field next to the corresponding information from the file. For tab-separated and comma-separated ascii text files, Postage \$aver will show you this information for the first record. For merge files, Postage \$aver will show you a list of field names from the file. Fields that are not found or identified by Postage \$aver are shown next to the designation "field not found."

You can view any record in your file to make sure that the fields have been properly identified. Use the

"prev" and "next" buttons in the record viewer to move through the file. (For merge files, the field list appears as a record immediately before the first data record in your file.)

If the information displayed is correct, click OK. If it is incorrect, you can move the field name to line up with the proper data item by double-clicking on the field name you need to move, then clicking in the box in which it should appear. (If there is already a field name in the box, you must first move it to an empty box.)

Once you press OK, Postage \$aver will read and sort the file, using the mail type settings and mailer location settings you have entered under the Settings menu.

Postage \$aver will then prepare the Bulk Mail Sort Report, and display your printer's print dialog so that you can print or view the report.

If you have selected "Save file of sort keys and endorsement lines" in the Preferences window, Postage \$aver will next save those files. See *"Preferences Settings and Creating Sorting Files"* on the Help menu.

### **Sorting more than one mailing list:**

To sort more than one mailing list at the same time, choose "Sort Several Lists" from the Sort menu. The procedure is almost the same as that for sorting a single list, except that after reading each file, Postage \$aver will ask whether you want to load another file or begin sorting. You can also cancel the job at this point.

Once you begin sorting, the process is identical, except that if you are saving sorting files, there will be a separate sorting file saved for each list Postage \$aver has read.

### **Verifying lists without sorting:**

You can use Postage \$aver to check for bad zip codes and mismatched states and/or cities without actually sorting the list. To verify a single list, choose "Verify Without Sorting" from the Sort menu. To verify several lists at the same time, choose "Verify Several Lists" from the Sort menu.

Postage \$aver follows the same steps for verifying as for sorting, except that the sorting will not occur. The report produced will only include a listing of rejected zip codes. No sorting files will be saved.

Verifying without sorting is particularly useful for cleaning up your mailing list files before actually sorting for bulk mailing.

## **Tray/Sack Labels; Qualification Report; Reprinting; Setting Label Fonts**

### **Printing Tray and Sack Labels:**

Postage \$aver prints barcoded tray and sack labels according to postal service specifications. After sorting your mailing list, you can print sheets of labels for the trays or sacks by choosing the "Print Tray and Sack Labels" from the File Menu. (Barcodes are NOT currently required on tray and sack labels for non-barcoded mail. However, the postal service says it expects to implement this requirement for ALL bulk mail by late 1997.)

Tray labels are formatted to fit standard business card printer paper, such as Avery 5371 (for laser printers) or Avery 8371 (for ink jet printers). Each sheet contains two columns of five cards, with 1/2-inch margins at the top and bottom and 3/4-inch margins on the left and right. Sack labels are formatted to be printed on the same forms but will require trimming to their proper size.

**Note that the labels will NOT be correct if you have changed any of the "Settings" screens since you originally sorted the mailing list with Postage \$aver.**

*Not all printers can print tray and sack label barcodes to postal specifications. We recommend that you consult your local postal bulk mail center supervisor to be sure that the labels printed by your printer meet specifications.*

### **Printing the Qualification Report:**

The USPS Qualification Report is used by your post office to verify that your mail qualifies for the rates you have indicated on your mailing statement. It is *not required* for the types of mailings that Postage \$aver can sort. However, submitting this report with your mailing can speed the initial handling of your mail and can avoid problems with a postal clerk who may not be aware that the report is not mandatory for all types of mailings.

**Note that the Qualification Report will NOT be correct if you have changed any of the "Settings" screens since you originally sorted the mailing list with Postage \$aver.**

### **Reprinting the Sort Report:**

You can reprint your last Bulk Mail Sort Report by choosing "Reprint Last Sort Report" from the File menu. Only sort reports are saved for reprinting. Verification reports cannot be reprinted.

**Note that the report will NOT be correct if you have changed any of the "Settings" screens since you originally created the report with Postage \$aver.**

### **Setting Label Fonts:**

The postal service has very specific regulations regarding the size and style of the printing on each line of barcoded tray and sack labels. Postage \$aver has been designed to use particular fonts and specific sizes in order to comply with these regulations. (Postage \$aver uses Monaco on Macintosh systems, and Arial on Windows systems.) However, since fonts vary from system to system, the "Set Label Fonts" screen on the Settings menu allows you to change the fonts and their sizes.

The screen shows drawings of a tray label and a sack label. For the tray label, three different type sizes are required: one above the barcode, one in the upper right corner, and one below the barcode. You can

enter each of these three sizes separately in the spaces provided on the drawing. The sack label similarly shows two sizes, one for the text to the immediate right of the barcode and one for the text that is right-justified on the label.

**We do not recommend that you change fonts or font sizes unless either we or postal authorities instruct you to do so. If you change the font or any of the sizes, you should check with your local postal bulk mail center to make sure your labels still comply with postal service requirements. Failure to meet labeling requirements can cause your entire mailing to be rejected.**

## **Adding or Removing Pieces From a Mailing After Running Postage \$aver**

Sometimes when you are preparing a mailing, you may notice duplicates or incorrect pieces that you might want to delete without re-running your entire Postage \$aver report. Or, you might want to add a piece or two.

You can do this as long as you take the following items into account:

- 1.) You can delete pieces from any package, tray or sack as long as the number of pieces in the package does not fall below any minimum number of pieces for the type of mailing you are preparing.
- 2.) You can add pieces to any package, sack or tray as long as the number of pieces sorted to any specific zip code, 3-digit area, adc area, etc. does not increase to more than the minimum amount required for a new package, sack or tray for the type of mailing you are preparing.

Be sure to subtract or add such pieces from or to the total piece count on the front page of the sort report. Also, be sure to subtract or add such pieces from or to the appropriate rate category on the front page of the sort report.

Generally, all pieces in a single sack or tray of mail are in the same rate category. The discount categories for each sack or tray are listed on the sort report next to the sack or tray label.

*Exception: The presort discount for each piece of barcoded flat-sized mail is determined by the package the piece is in, rather than by the sack it is in. A sack that contains pieces in more than one presort category will be designated by a presort discount of "mixed" on the sort report. You can print the Qualification Report to see the discount category for each package in an automated flats mailing.*

## **Changing or Printing the Postage Rate Charts**

Postage \$aver uses two sets of postage rate charts to calculate the postage charges for your mailing. One set of charts is for "regular" mailers (including the first-class rate chart), the other for approved nonprofit mailers. The information on these charts can be changed or printed by choosing the appropriate option on the Rates menu.

*Note: Postage \$aver determines which charts to use for your mailings by the setting of the Rate Category buttons on the Mail Type screen. See "Mail Type Settings" on the Help menu for more information.*

Choosing "Regular Rates" or "Nonprofit Rates" from the Rates menu will each bring up several charts in sequence. Each rate chart has categories appropriate to the type of mail covered by the chart. Rates can be updated by clicking on the rate you need to change and typing the correct value. Click OK to save the new rates, or Cancel to restore the original data.

Choose "Print Rate Charts" to print all seven postage rate charts.

## Changing or Printing the USPS Sorting Lists

The Postal Lists menu lets you view, edit and print the basic postal sorting lists that Postage \$aver uses to create and label packages and sacks. These lists are created from information in the USPS Domestic Mail Manual. ***Making changes to these lists without proper care could result in incorrect sorting and labeling, leading to rejection of your bulk mailings by the USPS.***

### Edit Postal Lists:

This selection allows you to manually edit the individual sack label lists and the corresponding three-digit zip code lists for each sorting level. Choosing one of the lists will bring up a window showing the first sack label on the list. (Some labels require entries on two lines, with the entry on the second line split into a left-justified section and a right-justified section, which will be indicated visually in the window.)

To move through the list, use the "next" and "prev" buttons. (Clicking prev from the first label will take you to the last label on the list, and clicking next from the last label will take you to the first label.)

To edit a label, make the changes you want to make and then click Save. You will then see a list of the three-digit zip code areas for that label. Add or delete any areas as necessary, then click "OK". Your changes will be recorded.

To change the three-digit zip code areas without editing the label, press "OK" from the screen that displays the label, without making any changes to the label.

If you are editing the zip code areas list for 3-digit Labels, the screen will have an additional box labeled "Unique City Zips". This box is for designating three-digit zip code areas on the USPS "Unique cities" list. If a three-digit zip area in the upper box is also on the unique cities list, it should also be listed in the Unique City Zips box.

If you are editing the state exceptions list, the exception zip code is listed on the second line of the label, rather than in a separate window.

### Print Postal Lists:

This option lets you print any of the sack label lists along with the corresponding three-digit zip code areas for each label.

## Using Postage \$aver with Filemaker Pro

Filemaker Pro encodes the data it stores, and, as such, its files cannot be read directly by Postage \$aver. However, it is easy to send files from Filemaker Pro to Postage \$aver and back again.

### Creating the file for Postage \$aver to sort:

To prepare a Filemaker Pro file to be read by Postage \$aver:

FIND the records you want to include in your mailing.

EXPORT the records to a new file, using the Import/Export command from the File menu.

\* Choose "tab-separated" as your export file type.

\* When the list of fields is displayed, be sure to put a check mark next to your zip code field, and next to your state and city fields (or your combined city and state field if you keep your city and state in a single field) if you choose to use Postage \$aver to check your state and city data. No other fields should be checked. The order of the fields does not matter.

\* Choose "Don't format output."

\* Click OK to export the file.

Now you can run Postage \$aver using the file that Filemaker Pro exported.

### Sorting your Filemaker Pro file in tray/package order, and adding endorsement lines to your labels:

If you want to be able to sort your Filemaker Pro file in the same order as Postage \$aver's Bulk Mail Sort Report, you will need to DEFINE three new sorting fields in your Filemaker Pro file as follows:

Name: Tray Number           Type: Number

Name: Package Number       Type: Number

Name: Zip Number            Type: Number

To add endorsement lines to your labels, you will need to DEFINE a field to hold the endorsement line, as follows:

Name: Endorsement Line     Type: Text

In Postage \$aver, make sure you have checked "Save file of sort keys and endorsement lines." and "Use standard file names" on the Preferences window on the Settings menu. (The file format chosen does not matter.)

Use Postage \$aver to sort the file that you exported from Filemaker Pro.

Without changing the group of found records you used when exporting your file, choose IMPORT records, using the Import/Export command from the File menu in Filemaker Pro.

\* Choose the P\$sort1.txt file to import. You'll find it in the same directory as Postage \$aver.

\* When the list of fields is displayed, choose "Replace data in current found set".

\* Align your sorting fields and the Endorsement Line field with the fields in the P\$sort.1.txt file. The fields in the P\$Sort1.txt file are in the following order: Tray Number, Package Number, Zip Number, Endorsement Line.

\* Click OK to import the file.

SORT your found records, in ascending order, by Tray Number, Package Number and Zip Number. They will now be in the same order as on Postage \$aver's sorting report.

Filemaker Pro is a trademark of Claris Corporation.



## **How to Reach Us; Update Policy:**

### **How to reach us:**

Via E-Mail: [scott@scotthochberg.com](mailto:scott@scotthochberg.com)

By Phone: 713-669-9919. If you leave a message, please indicate that you are a registered user, the nature of your question, and when we can reach you if we are not immediately available. Telephone support is NOT available to unregistered users.

By Mail: 7505 Brompton, Houston, TX 77025

### **Update policy:**

We will provide any bug fixes and updates based on new postal regulations at no charge within one year of your registration date. We normally provide these updates via e-mail. If you paid an additional fee for updates via regular mail, we will mail them to you. We may also notify you by e-mail, if we have your address, to speed your receipt of any new information.

We learn of changes to bulk mail requirements through the Domestic Mail Manual and other official USPS sources. We are not obligated to notify you of any change that is not announced via a revision to the Domestic Mail Manual, although we may notify you of changes prior to such revision.

It is your responsibility to send us any changes to e-mail or regular mail addresses. We will discontinue e-mail notifications if your e-mail is returned "addressee unknown". We will discontinue regular mail notifications if your regular mail is returned without a forwarding address.

We are not responsible for updating Postage Saver if the USPS makes major changes in the bulk mail system that would, in our judgment, make your Postage Saver version substantially useless for standard (A) bulk mail.

## Registering your software

When you register, you receive:

updated files for a full year when the USPS changes sorting requirements or rates;  
free bug fixes for a year as necessary;  
full technical support via e-mail and telephone;  
a clear conscience.

Plus, you can upgrade your copy of Postage \$aver to Postage \$aver Pro, so you can sort your mail to take advantage of the barcoding discounts.

Registration of Postage \$aver Lite costs only \$20! Or, you can upgrade to Postage \$aver Pro for only \$45.

There are NO shipping or handling charges if you give us an e-mail address where we can send you update files. We will add a \$10 shipping and handling charge if you request updates via regular mail.

You can register in the following ways:

1.) **If you are a CompuServe member**, GO SWREG on Compuserve to register automatically. Your registration fee will be added to your CompuServe bill. We will be notified of your registration within about 24 hours and will send you your registration number promptly.

Register using CompuServe product number:

11946 for Postage \$aver Lite (\$20)

11947 for Postage \$aver Pro (\$45)

2.) **To register using VISA, Master Card, or Discover**, go to our web site at

<http://www.scotthochberg.com/postage.html>

OR

print the Registration Form on the next page and send it to one of the addresses shown, or call NorthStar Solutions at 800-699-6395, 10am-8pm (EST) Mon-Sat, for faster service

***Please note that NorthStar Solutions does not know anything about Postage \$aver other than how to collect credit card charges for us. Please don't trouble them with technical or other questions. For tech support and customer service, please call 713-669-9919 or e-mail us at [scott@scotthochberg.com](mailto:scott@scotthochberg.com).***

3.) **To register by check**, print the Registration Form on the next page and send it with your payment to:

L. Scott Hochberg Consulting Services

7505 Brompton

Houston, TX 77025-2266

Your check should be in the amount of:

\$20 to register Postage \$aver Lite, with updates via e-mail.

\$45 to upgrade automatically to Postage \$aver Pro, with updates via e-mail.

Add \$10 for updates via regular mail, only if you cannot receive e-mail updates.

(Texas residents add 8.25% sales tax to the total amount.)

***Thank you for registering!***

**Postage Saver Order Form**

Your Name:

Company Name:

Address Line 1:

Address Line 2:

City, State and Zip:

Daytime Telephone:

E-Mail Address:

Where did you hear about Postage Saver?:

\_\_\_ I have Postage Saver version \_\_\_\_\_. Register my copy and send updates.

\_\_\_ I do not yet have Postage Saver. Send me a registered copy.

\_\_\_ copies Postage Saver Lite for Mac \$20.00 \_\_\_\_\_

\_\_\_ copies Postage Saver Lite for Windows \$20.00 \_\_\_\_\_

\_\_\_ copies Postage Saver Pro for Mac \$45.00 \_\_\_\_\_

\_\_\_ copies Postage Saver Pro for Windows \$45.00 \_\_\_\_\_

\_\_\_ shipping per address \$10.00 \_\_\_\_\_  
(Do not add shipping charges if you want updates via e-mail)

Subtotal: \_\_\_\_\_

Texas residents add 8.25% sales tax \_\_\_\_\_

Total:  
\_\_\_\_\_

**FOR PAYMENT BY CHECK, mail to:**

L. Scott Hochberg Consulting Services, 7505 Brompton, Houston, TX 77025.

**FOR TECH SUPPORT OR CUSTOMER SERVICE:**

Phone: 713-669-9919 -or- E-mail: scott@scotthochberg.com

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**FOR CREDIT CARD ORDERS (Visa, Master Card, Discover):**

Visit our web site at <http://www.scotthochberg.com/postage.html>

or

Contact: NorthStar Solutions:

**(This is an order processing service only  
- no technical info at NorthStar Solutions.)**

FAX: 803-699-5465

PHONE: 800-699-6395 (10am-8pm, EST, Mon-Sat)

E-MAIL: StarMail@compuserve.com or Starmail@aol.com

MAIL to:

NorthStar Solutions

P. O. Box 25262

Columbia, SC 29224

Credit card #: \_\_\_\_\_ Exp Date: \_\_\_\_\_

Name and address on card, if different from above:

Signature: \_\_\_\_\_

***Thank you for your order!***

