

Sheet1

Sample College Planner Worksheet for AS-EASY-AS for Win95, TRIUS, Inc.

Take a quick look at your financial picture regarding your sending a child to college (it could be any school for that matter). Pretty expensive, don't you think? The model tries to account for inflation, any saving you might already have, loans, etc.

	Child #1	Child #2
Age of Your Child Today	18	6
Years Until Child Goes to College	0	12
Monthly Minimum Amount to Save (See Below)	996.95	337.98
Total (Both) -->	1,334.93	
ESTIMATED ANNUAL EXPENSES		
Estimated Tuition and Fees	10,000.00	10,000.00
Books and Supplies Estimated Cost	500.00	500.00
Estimated Housing Cost	0.00	0.00
Typical Meals Estimate	0.00	0.00
Personal Expenses	500.00	500.00
Transportation	500.00	500.00
Other Miscellaneous Costs	500.00	500.00
Total Estimated Current Annual Cost	12,000.00	12,000.00
Estimated Annual Inflation Rate	6.00%	6.00%
Number of years in college	4	4
Cost Inflation Factor over College Years	1.12	2.26
Estimated Average Future annual cost	13,483.20	27,130.85
Total Future College cost	53,932.80	108,523.39
Expected Financial Aid	0.00	0.00
Family (YOUR) Cost	53,932.80	108,523.39
Amount Saved as of Today	0.00	0.00
Estimated Savings Effective Rate of Return	6.00%	6.00%
Future Value of Savings at College Time	0.00	0.00
Estimated Amount Needed (at College Time)	53,932.80	108,523.39
Amount Planned as a Private Loan	0.00	0.00
Amount Needed to Save by College Time	53,932.80	108,523.39
Years Left to Save Above Amount	4	16
Monthly Savings Required	996.95	337.98