

Sheet1

Jane Q. Public		Form 1040	
INCOME			FILING STATUS..... (1-Single, 2-Mar&Sep 3-Mar&Joint, 4-HOH) # OF EXEMPTIONS.....
7 Wages	10000		
8 Interest	0		
9 Dividends	0		
10 State Tax Ref.			
11 Alimony			
12 Business Income	0		23
13 Capital Gain	0		24
14 40% Cap. Gain Dist.			25
15 4797 Gains/Losses			26
16 Pensions			27
18 Rents			28
19 Farm			29
21 Other			30
22 GROSS INCOME	10000		31

Jane Q. Public		Form 1040	
CONTRIBUTIONS			
Contribution Allowed	0		51
			52
CREDITS			53
			54
41 Elderly			55
42 Foreign			56
43 Investment			57
44 Political			58
45 Child Care			
46 Jobs			
47 Residential Energy			
48 Other			
49 Total Credits	0		67

Jane Q. Public		Schedule A	
MEDICAL			
1 Insurance premiums			21
2 Prescription Drugs			22
6 Medical & Dental			23
TAXES			

Sheet1

11 State & local inc		25
12 Real Estate		26
13 Sales		
14 Personal Property		
15 Other		30
INTEREST		31
17 Home mortgage		
18 Credit & charge		39
19 Other		40
		41

Jane Q. Public

Schedule B

INTEREST INCOME

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Total Interest

0

Jane Q. Public

Schedule C

INCOME

1 Gross Sales		16
2 Cost of Goods Sold		17
4 Other Income		18
5 Gross Profit	0	19
		20

DEDUCTIONS

6 Advertising		21
7 Bad debts		22
8 Bank Service Charges		23
9 Car & truck		24
10 Commissions		25
11 Depletion		26
12 Depreciation		27
13 Dues and Publ.		28
		29
		30

Sheet1

14 Employee benefits		31
15 Freight		32

Jane Q. Public	Schedule D
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SHORT TERM G/L	AMOUNT	
1		8
		9a
		9b
		10
2a Sale of residence		13
2b Installment sales		14
3 Partnerships & Fiduc.		15
6 Post 1969 carryover		17
7 Net short term G/L	0	18

Jane Q. Public	Schedule G
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1979	Form 1040 line 34 or Form 1040A line 11 No. of exemptions	999999 0	Income earned outside U.S. and excluded for 79 - 82
1980	Form 1040 line 34 or Form 1040A line 11 No. of exemptions	999999 0	Premature or excessive distribution subject to penalty under section 72.
1981	Form 1040 line 34 or Form 1040A line 12	999999	If you live in a community property state and are filing seperatly, see Sched. G instructions.
1982	Form 1040 line 37 or Form 1040A line 12	999999	

Sheet1

Tax Due.....	\$951.00	Jane Q. Public
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1

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ADJ TO INCOME

Moving Expenses		
Employee bus. exp		
Payments to IRA		
KEOGH		
Early W/D Penalty		
Alimony		
Married Couple Ded.		0
Disability		
		-----
TOTAL ADJUSTMENTS		0
		-----

Tax Due.....	\$951.00
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OTHER TAXES

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Self Employment		0
Minimum Tax		
Alternative Minimum		
ITC Recapture		
FICA on Tips		
Uncollected FICA-W-2		
Tax on IRA		
Adv. EIC Pymts Rec'd		
		-----
Total Other Taxes		0
		-----

MAIN MENU OPTIONS

1

{HOME}/RISCR1~  
{GOTO}A21~/RISCR1-1~  
/XG\T~

AUTOEXECUTE  
MACRO

SUMMARY  
Go to Tax Summary screen  
{GOTO}SCRR~{?}  
{GOTO}K1~{GOTO}P16~/XMOPTS7~

PAYMENTS		
-----		
Tax Paid During Year		0
		-----

Tax Due.....	\$951.00
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CONTRIBUTIONS		
Cash		
Non cash		
Carryover's		
CASUALTY/THEFT		

Sheet1

Loss Amount		
Amount Reimbursed		
MISC DED'S		
Union dues		
Tax prep fee		
Other		
Total Deductions	0	
Zero Bracket Amount	2300	
Excess Item. Ded's	0	
=====		
Tax Due.....	\$951.00	Jane Q. Public
=====		
DIVIDEND INCOME		
-----		
NONQUALIFYING		
-----		
Total Dividends	0	
=====		
Tax Due.....	\$951.00	
=====		
Insurance		
Interest		PRINTING OPTIONS
Laundry & cleaning		
Legal and prof		
Office supplies		/XLAlign paper at top of page. Press ENTER~K82~
Pension		/PPARPAGE1~GPQ~
Rent		/XMPRTOPT~
Repairs		
Supplies		
Taxes		
T&E		TAXPLANNING MENU OPTIONS
Util. & Phone		
Wages less jobs cr.		CHANGE
WPT Withheld		Change increments and decrements of current taxable income
Other Deductions		/RISCRP~{TABLE}

1

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2

{GOTO}SCRA~/RISCRA~  
{GOTO}SCRB~/RISCRB~  
/XG\T~

TAXPLANNER  
Go to Tax Planning screen  
{GOTO}SCR~{TABLE}/XMPMENU~

MEDICAL DED COMPS

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HALF INS

PRESCR  
1% OF AGI  
DIFF

MED & DENTAL  
HALF INS  
TOTAL  
5% OF AGI  
DIFF  
AMT DED

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PRINT MENU AND TAX PLANNING MENU OPTIONS

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2

/XLAlign paper at top of page. Press ENTER~K82~  
/PPARPAGE2~GPQ~  
/XMPRTOPT~

1GRAPH  
Graph income and tax columns  
/GNUGRAPH1~Q



/XMPMENU~

19  
20  
21  
22  
23  
24

Prior years taxable inc  
Adjusted 1983 taxable inc.  
Averageable Income

20% of aver. inc.  
Prior years tax. inc.  
total

comm. prop. line  
total

Tax on line 25  
Tax on line 23  
Tax on line 22

line 27 minus line 28  
line 29 \* 4

Tax on 1983 taxable income  
Tax on adusted 1983 TI  
Difference

Tax with income aver.

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ALTAIR'S TAXPLAN(C)

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- 1 Form 1040
- 2 Schedule's A & B
- 3 Schedule's C & SE
- 4 Schedule D
- 5 Schedule G
- 6 Schedule W
- 7 Other options
- 8 Save and exit

ENTER SELECTION

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MAIN MENU MACROS

=====

	3	4
{GOTO}SCRC~/RISCRC~	/RISCRD~	
{GOTO}SCRS~/RISCRS~	/XG\T~	
/XG\T~		
{GOTO}K1~{GOTO}P16~		
/XMMAINMENU~		
PRINTMENU	NAME	
Bring up printing menu	Change name at top of screens	
{GOTO}SCRPR~{GOTO}P76~	/XC\N~	
/XMPRTOPT~	{GOTO}K1~{GOTO}P16~/XMOPTS7~	

-----	0
	0
REPEALED	0
	0

0  
0  
0  
500  
0  
0

===== PRINTING OPTIONS =====

- 1 Form 1040
- 2 Schedule A & B
- 3 Schedule C & SE
- 4 Schedule D & G
- 5 Schedule W
- 6 Tax Planner & Summary
- 7 Print All Forms
- 8 Return to main menu

ENTER SELECTION

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3 4

/XLAlign paper at top of page. Press ENTER~K82~ /XLAlign paper at top of page. Press ENTER~K82~  
/PPRPAGE3~GRPAGE3-1~GPQ~ /PPARPAGE4~GPQ~  
/XMPRTOPT~ /XMPRTOPT~

2GRAPH  
Graph tax savings column  
/GNUGRAPH2~Q

RETURN  
Return to main menu  
{GOTO}K1~{GOTO}P16~/XMOPTS7~

/XMPMENU~

LINE 7 + 18

60% OF LINE 20  
GAIN

TAXABLE INCOME LIM  
NOT CONSIDERED IN  
THIS CALC.  
BECAUSE CIRC REF  
RESULTS.

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===== by Patrick Magee, CPA =====

=====

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5 6

/RISCRG~  
/XG\T~

/RISCRW~  
/XG\T~

NAME MACRO

CALCULATION  
Change recalculation mode  
/XMCALCOPTS~

RETURN  
Return to main menu  
/XG\T~

CASUALTY DED COMP'S

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LOSS  
LESS 100  
LESS 10% OF AGI  
LESS REIMB  
NET

1  
2  
3  
4

=====

=====

5

6

/XLAlign paper at top of page. Press ENTER~K82~  
/PPARPAGE5~GPQ~  
/XMPRTOPT~

/XLAlign paper at top of page. Press ENTER~K82~  
/PPARPAGE6~GRPAGE6-1~GPQ~  
/XMPRTOPT~

Sheet1

0  
0  
0  
0  
0  
0  
0

SAVE  
SAVE FILE AND EXIT 1-2-3  
/FS{?}~R~/QY

EXIT  
EXIT 1-2-3 WITHOUT SAVING  
/QY

=====

Tax Due.....

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7

/XMOPTS7~

/XLEnter name up to 20 characters ~A2~/WGRM  
/CA2~A22~/CA2~A42~/CA2~A62~/CA2~A82~/CA2~A102~/CA2~A122~  
/CA2~K2~/CA2~K62~/CA2~S2~/CA2~S42~/CA2~S62~/CA2~S82~  
/WGRA{CALC}/XR

MANUAL  
Set recalculation to manual  
/WGRM/XMOPTS7~

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ZBA TABLE

	2300
	1700
	3400
	2300

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TAX DUE

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/XLAlign paper at top of page. Press ENTER~K82~  
/PPARPAGE1~GPQ~  
/PPARPAGE2~GPQ~  
/PPRPAGE3~GRPAGE3-1~GPQ~  
/PPARPAGE4~GPQ~  
/PPARPAGE5~GPQ~  
/PPARPAGE6~GRPAGE6-1~GPQ~  
{GOTO}K1~{GOTO}P16~/XMOPTS7~

\P  
/PPOOCQR{bs}~GQ

LOAD  
ERASE CURRENT WORKSHEET AND LOAD NEW FILE  
/FR{?}~

1199998.8  
9000  
-1190998.8  
  
0  
1199999  
1199999  
0  
1199999  
589472  
589472  
589472  
0  
0  
\$951.00  
951  
\$0.00  
\$951.00

=====	=	=====
\$951.00	Jane Q. Public	
=====	=	=====

	=	=====
=====	=====	=====
=====	=====	=====

8

/XMSAVOPTS~

AUTOMATIC  
Set recalculation to automatic  
/WGRA{CALC}/XMOPTS7~

	=	=====
	Jane Q. Public	
	=	=====
0		
100		
1000	Gross Income	
0	Adjustments	
0		



RETURN  
RETURN TO TAXPLAN  
/XG\T~


Alternatives

Less	\$4500
Less	\$2000
Current Taxable Income	
Plus	\$2000
Plus	\$8000

	1983 INCOME TAX TABLE

	Taxable Income
	\$0
	\$2300
	\$3400
	\$4400
	\$8500
	\$10800
	\$12900
	\$15000
	\$18200
	\$23500
	\$28800
	\$34100
	\$41500
	\$55300


10000  
0

10000  
0  
0  
1000

\$9000

Net profit/loss from Schedule F, Form 1040,  
line 57 or line 90 .....

Net profit/loss from farm partnerships, Schedule  
K-1, Form 1065, line 18b .....

Net profit/loss from Schedule C, Form 1040, line 32..

Net profit/loss from Schedule K-1, Form 1065,  
line 18b, other than farm partnerships.....

FICA wages from form W-2 and RRTA compensation.....

Unreported tips subject to FICA (Form 4137).....

Total FICA tax due.....

Wages, salaries, tips, etc.

Net P/L from self employment

Adjustments from Form 1040:

- Line 24 - EE bus. expense
- Line 25 - IRA payments
- Line 26 - Keogh payments
- Line 31 - Repayment of  
supp. unemp. benefits

Qualified earned income

Married couple deduction



Sheet1

TAX PLANNER	Tax Due	\$951.00
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Taxable Income	Income Tax	Tax Savings
	Err:504	
\$4500	\$270	\$2,313.25
\$7000	\$645	\$1,938.25
\$9000	\$955	\$1,627.75
\$11000	\$1300	\$1,283.25
\$17000	\$2583	\$0.00

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Tax Base	Tax Rate	Tax
\$0	0%	\$0.00
\$0	11%	-\$250.25
\$121	13%	-\$317.75
\$251	15%	-\$405.25
\$866	17%	-\$574.75
\$1257	19%	-\$790.25
\$1656	21%	-\$1,047.75
\$2097	24%	-\$1,497.00
\$2865	28%	-\$2,224.00
\$4349	32%	-\$3,163.00
\$6045	36%	-\$4,314.00
\$7953	40%	-\$5,677.00
\$10913	45%	-\$7,750.75
\$17123	50%	-\$10,514.50

TAX SUMMARY				
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Tax from schedules X,Y,& Z	\$951.00
Tax From Schedule G	\$951.00
Best Alternative	\$951.00

Sheet1

Credits	0
Other Taxes	0
Net Tax Liability	\$951.00
Tax Payments Made	0
	-----
Tax Due	\$951.00
	=====

=====	=====	=====	=====	=====
=====	=====	=====	=====	=====
SCHEDULE SE		TAX DUE ..	\$951.00	
=====	=====	=====	=====	=====

0

0

0

=====	=====	=====	=====	=====
SCHEDULE W		TAX DUE ..	\$951.00	
=====	=====	=====	=====	=====

	YOU	SPOUSE	TOTAL
	-----	-----	-----
			10000
			0
			0
			0
			0
	-----	-----	-----
	0	0	10000
	-----	-----	-----

0  
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