

**SCHEDULES A&B**  
**(Form 1040)**

Department of the Treasury  
Internal Revenue Service (99)

**Schedule A—Itemized Deductions**

(Schedule B is on back)

► **Attach to Form 1040.** ► **See Instructions for Schedules A and B (Form 1040).**

OMB No. 1545-0074

**1995**

Attachment  
Sequence No. **07**

Name(s) shown on Form 1040

Your social security number

**Medical and Dental Expenses**

**Caution:** Do not include expenses reimbursed or paid by others.

- 1** Medical and dental expenses (see page A-1) . . . . . **1**
- 2** Enter amount from Form 1040, line 32. **2**
- 3** Multiply line 2 above by 7.5% (.075) . . . . . **3**
- 4** Subtract line 3 from line 1. If line 3 is more than line 1, enter -0- . . . . . **4**

**Taxes You Paid**

(See page A-1.)

- 5** State and local income taxes . . . . . **5**
- 6** Real estate taxes (see page A-2) . . . . . **6**
- 7** Personal property taxes . . . . . **7**
- 8** Other taxes. List type and amount ► . . . . . **8**
- 9** Add lines 5 through 8 . . . . . **9**

**Interest You Paid**

(See page A-2.)

- 10** Home mortgage interest and points reported to you on Form 1098 . . . . . **10**
- 11** Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ► . . . . . **11**

**Note:** Personal interest is not deductible.

- 12** Points not reported to you on Form 1098. See page A-3 for special rules . . . . . **12**
- 13** Investment interest. If required, attach Form 4952. (See page A-3.) . . . . . **13**
- 14** Add lines 10 through 13 . . . . . **14**

**Gifts to Charity**

If you made a gift and got a benefit for it, see page A-3.

- 15** Gifts by cash or check. If you made any gift of \$250 or more, see page A-3 . . . . . **15**
- 16** Other than by cash or check. If any gift of \$250 or more, see page A-3. If over \$500, you **MUST** attach Form 8283 . . . . . **16**
- 17** Carryover from prior year . . . . . **17**
- 18** Add lines 15 through 17 . . . . . **18**

**Casualty and Theft Losses**

- 19** Casualty or theft loss(es). Attach Form 4684. (See page A-4.) . . . . . **19**

**Job Expenses and Most Other Miscellaneous Deductions**

(See page A-5 for expenses to deduct here.)

- 20** Unreimbursed employee expenses—job travel, union dues, job education, etc. If required, you **MUST** attach Form 2106 or 2106-EZ. (See page A-5.) ► . . . . . **20**
- 21** Tax preparation fees . . . . . **21**
- 22** Other expenses—investment, safe deposit box, etc. List type and amount ► . . . . . **22**
- 23** Add lines 20 through 22 . . . . . **23**
- 24** Enter amount from Form 1040, line 32. **24**
- 25** Multiply line 24 above by 2% (.02) . . . . . **25**
- 26** Subtract line 25 from line 23. If line 25 is more than line 23, enter -0- . . . . . **26**

**Other Miscellaneous Deductions**

- 27** Other—from list on page A-5. List type and amount ► . . . . . **27**

**Total Itemized Deductions**

- 28** Is Form 1040, line 32, over \$114,700 (over \$57,350 if married filing separately)? **NO.** Your deduction is not limited. Add the amounts in the far right column for lines 4 through 27. Also, enter on Form 1040, line 34, the **larger** of this amount or your standard deduction. **YES.** Your deduction may be limited. See page A-5 for the amount to enter.

Name(s) shown on Form 1040. Do not enter name and social security number if shown on other side.

Your social security number

**Schedule B—Interest and Dividend Income**Attachment  
Sequence No. **08****Part I  
Interest  
Income**(See  
pages 15  
and B-1.)**Note:** If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form.**Note:** If you had over \$400 in taxable interest income, you must also complete Part III.

- 1**
- List name of payer. If any interest is from a seller-financed mortgage and the buyer used the property as a personal residence, see page B-1 and list this interest first. Also, show that buyer's social security number and address ►

**Amount****1**

- 2**
- Add the amounts on line 1 . . . . .
- 
- 3**
- Excludable interest on series EE U.S. savings bonds issued after 1989 from Form 8815, line 14. You MUST attach Form 8815 to Form 1040 . . . . .
- 
- 4**
- Subtract line 3 from line 2. Enter the result here and on Form 1040, line 8a ►

**2****3****4****Part II  
Dividend  
Income**(See  
pages 15  
and B-1.)**Note:** If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total dividends shown on that form.**Note:** If you had over \$400 in gross dividends and/or other distributions on stock, you must also complete Part III.

- 5**
- List name of payer. Include gross dividends and/or other distributions on stock here. Any capital gain distributions and nontaxable distributions will be deducted on lines 7 and 8 ►

**Amount****5**

- 6**
- Add the amounts on line 5 . . . . .
- 
- 7**
- Capital gain distributions. Enter here and on Schedule D\* . . . . .
- 
- 8**
- Nontaxable distributions. (See the inst. for Form 1040, line 9.) . . . . .
- 
- 9**
- Add lines 7 and 8 . . . . .
- 
- 10**
- Subtract line 9 from line 6. Enter the result here and on Form 1040, line 9 . . . . .

**6****7****8****9****10**

\*If you do not need Schedule D to report any other gains or losses, see the instructions for Form 1040, line 13, on page 16.

**Part III  
Foreign  
Accounts  
and  
Trusts**(See  
page B-2.)

If you had over \$400 of interest or dividends or had a foreign account or were a grantor of, or a transferor to, a foreign trust, you must complete this part.

**Yes** **No**

- 11a**
- At any time during 1995, did you have an interest in or a signature or other authority over a financial account in a foreign country, such as a bank account, securities account, or other financial account? See page B-2 for exceptions and filing requirements for Form TD F 90-22.1 . . . . .
- 
- b**
- If "Yes," enter the name of the foreign country ► . . . . .
- 
- 12**
- Were you the grantor of, or transferor to, a foreign trust that existed during 1995, whether or not you have any beneficial interest in it? If "Yes," you may have to file Form 3520, 3520-A, or 926 . . . . .

