

LINEITEM,C,80

TAX DATA WORKSHEET

1991 INFORMATION

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Over 65  Blind

Name \_\_\_\_\_ () () Check

Filing Status one: \_\_\_\_\_

Spouse \_\_\_\_\_ () () \_\_\_\_\_

Married filing jointly ()

Married filing separate ()

Total Exemptions \_\_\_\_\_ Single ()

Head of household ()

W2 Information

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Company	Husband Gross	Wife Gross	Federal FICA	State Withholding	Withholding
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

Totals

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Interest and Dividend Income

Interest \_\_\_\_\_ Dividends \_\_\_\_\_

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Name of Payer	Amount	Name of Payer	Amount
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____







Total Job Related  
Misc Deductions

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Miscellaneous Deductions not Subject to 2% Floor  
(Primarily for Handicapped persons with Job related expenses)

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Description	Amount	Description	Amount

Total Misc Deductions  
Not Subject to 2% FLR

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ADDITIONAL INFORMATION

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Employers are required to send W2 forms to all employees showing the amount of gross wages and taxes withheld for the year. Also anyone who paid you \$600 or more for contract labor, rent, interest or dividends is required to send you a form 1099 indicating the amount paid to you. You should receive all W2 and 1099 forms by January 31, 1992.

You may owe self-employment income if you were paid on a contract labor basis. Self-employment income is applied to your net business income, which is the amount you earned less all of your business expenses.

Interest and dividends are reported to you on a form 1099. A copy of these forms is also sent to the IRS.

Mortgage companies are required to send you a form 1098 for interest you paid to them on loans. These year-end statements frequently have information about deductible property taxes paid from your escrow account during the year.

Tax practitioners recommend you keep copies of all receipts and informational forms for at least 5 years.

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