MPM for Windows

Version 1.1

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Maintenance Planning and Management (MPM)

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Introduction

Maintenance is an activity which aims at minimizing the incidence of production stops caused by the need for repair of broken equipment. It also extends the economic life of the equipment maintained through this activity.

Maintenance is NOT a repair activity - it takes place before the need for repair arises. However, whenever repair of broken down equipment must be carried out, carefully kept maintenance and repair records serve to improve the activites of maintenance.

Keeping of appropriate maintenance and repair records therefore serve to enhance the productivity of the industrial plant. Combining the information in these records with equipment inventory data facilitate making of decisions as to when equipment should be replaced and new items purchased.

What MPM is

MPM is short for Maintenance Planning and Management. It is a tool for planning and management of the maintenance activities of an industry of any kind that uses equipment to produce its output. It can be applied to industry of any size, although it was essentially designed with medium sized industry in mind.

How MPM works

The principle of MPM is very simple: First you assign <u>inventory areas</u> to your system, based on the location of the equipment. Then you fill in on-screen 'cards' for inventory, maintenance and repair data. This will be your database for your maintenance planning and management activities. MPM will then provide a daily listing of what maintenance activites need to be carried out and display, print or file records for the maintenance and repair work done, including <u>downtime</u>, for future reference.

You may also run the companion programs SPARES and SUPPLY from within MPM. SPARES is a program for management of the spare parts inventory and SUPPLY provides a database for supliers of equipment and spare parts.

Inventory areas

Data cards

Daily maintenance listing

Reports and records

Data files

Data cards

Three cards

MPM uses three 'data cards' for each item of equipment. All three display the inventory area where the equipment is located, the inventory code and the name of the item of equipment. In addition, the cards contain

- n Inventory data, that is, the serial number of the equipment, the year when it was purchased, its purchase price, the amount of annual depreciation and the present value of the item;
- Maintenance data, that is, up to five maintenance activities, how frequently (in days) they should be carried out, the date of the last maintenance and the date when maintenance is due again;
- n Repair and downtime data, with up to five records of repair or downtime. For each of them it displays the date when it was done, what the problem was, how it was fixed and the downtime in working hours.

Note:

If the number of maintenance activities or repairs exceeds five, it may be necessary to create a second entry for the item of equipment. Since the inventory code is used for sorting of data and must be unique for each set of cards, the second set would have to have a unique inventory code, as well.

To indicate that it is the same item of equipment, use the same title with an indication that the data is provided in two or more separate sets. For instance,

Front end loader (a)

Front end loader (b)

and so on. This must be distinguished from the case in which there are several items of the same make and the same type. In that case, use Roman numerals, for instance,

Front end loader (1)

Front end loader (2)

and so on.

Reports and records

Principle

MPM provides listings of inventory, maintenance and repair data for each selected inventory area. These can be displayed on the screen, printed or saved to a file.

Display on the screen obviously serves the purpose of allowing a quick look at the status of the inventory, maintenance or repair data. Printouts or filed data, however, are more meaningful as a means for future reference.

Establishing maintenance records

Records of maintenance or repairs can be established by printing or filing the corresponding listing at regular intervals. For instance, if the maintenance listing is filed once every two weeks in a new file, there will be a record of all maintenance activities carried out between the dates of two consecutive files.

The period between two sets of records depends on how often the most frequent activity is undertaken and how important it is that records of such activities are kept. It may even be necessary to file or print records every day or week. Nevertheless, a likley frequency of recording data in this way is once a month.

Establishing repair and downtime records

The repair/downtime card includes five records of repairs or downtime. In the long term this will not be sufficient. Saving repair and downtime record listings from time to time in a file or as a printout accordingly provides a means of expanding the historical repair and downtime data.

By saving the repair and downtime records, say once every six months or once a year, the cards can be updated to include only the most recent records. How often records need to be saved in this way depends mainly on how often the cards get full.

Data files

MPM automatically stores the data you have entered in four files with the same name but different extensions. For instance, if you have named the file for your data 'MYDATA', the data will be stored in

MYDATA.MP1 MYDATA.MP2 MYDATA.MP3 MYDATA.MP4.

The first time you save your data, you will be prompted for a name for the file. The dialog box will display the extension '*.mp1'. There is no need to add an extension to the filename. MPM will do it automatically for all four files.

Similarly, to load data, simply load the file MYDATA.MP1, and all the other files will be loaded, as well.

System requirements

Hardware requirements

- n Personal computer using 286 type microprocessor or higher (386 type or higher recommended).
- n 2 MB of memory (5 MB recommened).
- n EGA, VGA, Super-VGA, XGA, 8514/A or compatible video card with corresponding monitor.
- n Mouse

Software requirements

- n Microsoft DOS version 3.1 or higher.
- n Microsoft Windows version 3.0 or higher (Version 3.1 or higher recommened).

Help on Help

You have access to Help in three ways: As a specifc menu item in the Help menu, by pressing the [F1] key or from the Help button in the dialog boxes.

Help as a menu item

The Help menu has two options for calling Help. First, 'Help on MPM' which gives you the Contents screen of Help. From this you can access all the other screens and read them as a manual for MPM.

Second, there is the 'Help on Help' option, which calls this screen.

Help from F1

Help obtainable by pressing the [F1] key is context-sensitive, that is, the Help screen displayed depends on what menu option has been selected before [F1] was pressed.

If no menu selection has been made, Help displays its Contents screen. Please note that Help cannot be accessed by pressing [F1] when a dialog box is displayed.

Help for dialog boxes

The only way to access Help when a dialog box is displayed is by clicking on the Help button of the box. This displays the Help listing for dialog boxes

Getting started

Closing the logo
Opening a new file
Changing inventory areas
Setting date format
Creating new data
Saving your work
Loading data

Logo

The logo is displayed continuously on the screen. If you want to remove it, point the mouse at it and press the right mouse button. Alternatively, press any key, except the [Alt] key.

Opening a new file

To start a new maintenance management system for your industry, you need to create the set of files needed for the database. You may also want to change the default field areas according to your specific requirements.

To start this, simply click on 'New' in the File Menu. This clears the memory of any previous work and sets the default inventory areas. You are now ready to create your database.

Setting date format

The international date format (dd/mm/yy) is the default of the program. To change this to the US format, mm-dd-yy, or ISO, yy.mm.dd, click on 'Preferences' in the File Menu.

Click on the down arrow in the dialog box and select the date format of your preference. Your choice will be retained in your system when you save the data.

Please note that in addition to accepting three different orders of entry of day, month and year, the program also accepts three different separators, a slash (/), a dash (-) and a dot (.).

An important point on entering the date in your maintenance card is that if there are les than two digits in the entries for day and month, you must enter leading zeros. For instance, enter 05/08/93, NOT 5/8/93. The program will not accept the latter.

If you wish to use a format diferent from the default, you must make your selection of format at the beginning of establishing the database. If the format is changed later, all date entries in you cards must be revised.

Creating new data

New data cards

To create new data cards, click on 'New' in the Inventory Menu. This displays and empty 'Inventory card'. Click on the down arrow for 'Area' and select the inventory area under which the data will be entered.

Press the [TAB] key which brings the vertical cursor to the window for entry of an inventory code. Please note that the inventory code is used by the program for sorting of data. Accordingly the code must be unique to that particular item of equipment.

Enter an inventory code. If the code entered is already in use, the program will alert you to this and ask you to correct the code. Press the [TAB] key again and enter the information requested until the inventory card is completed. Click on 'OK' or press [ENTER].

A 'Maintenance card' will be displayed. The top half has already been completed by MPM, based on the information in the inventory card. Again, use the [TAB] key to move around between the entries and enter the data requested. Please note that you do not need to enter the date of the next maintenance due in each case. This will be added by the program afterwards. Click on 'OK' or press [ENTER] when finished.

On entering dates, use consistently the date format selected from the menu item 'Preferences'. Be especially careful to enter dates with leading zeros if there are less that two digits in the date. For instance, enter '05/08/93 NOT 5/8/93. Otherwise the program will not accept the input.

Since the database is being established, it is unlikely that there would be any repair or downtime records to add to the 'Repair card' at this stage. Otherwise the procedure is the same as for the inventory and maintenance cards. Press [ENTER] or click on 'OK'. One set of data has now been added to your database.

Related topics

Data cards

Saving your work

Save as...

Use this option in the File Menu when you have started a new database or if you want to save your work in a file separate from the work included in the file you originally loaded into the program.

A dialog box will display the default directory of files with the extension '*.mp1'. If you want to store the file in a different directory, double-click on the symbol for the root directory (shown as[..]) until the directory of your choice is displayed.

Double-click on the name of your choice for the file, if it is an existing file, or type a name for your file, without extension. MPM will add the extension for the set of files stored under the name or your choice.

Related topics

Data files

Loading data

Loading the data

To load existing data already saved in a file, click on 'Open' in the File Menu. If the dialog box does not display the directory in which you have stored the data, double-click on the root directory symbol until the directory is displayed and select it by double-clicking.

Select your data file from the list of files and click on 'OK' to load the data. This will load four files with the same name and the extensions *.mp1, *.mp2, *.mp3 and *.mp4.

Related topics

Data files

Menu commands

File menu
Area menu
Inventory menu
Maintenance menu
Repair menu
To do... menu
More menu
Help menu

File menu

The File menu has seven commands:

n New - to start a new maintenance file.

Opening a new file

n Open - to load and existing maintenance file.

Loading data

- n Save as to save a new file or to save a file under a new name.
- n Save to save your work on an existing file.

Saving your work

n Preferences - to select your preferred date format.

Setting date format

- n Printer setup to select printer or change its setup.
- n Exit to exit from MPM.

More menu

The 'More' menu has two options:

- n 'Spare parts inventory' which calls SPARES for spare parts inventory management.
- n 'Supplier's database' which calls SUPPLY for the database on suppliers.

NOTE: If you have been working and changing data under MPM, you must save your work before switching to these two programs. Otherwise you may lose you new data on loading data for SPARES or SUPPLY.

Help menu

This menu has three options:

- n Help on MPM this file.
- n Print registration form to make it easy for you.
- n About... some information on MPM

Procedures

Changing inventory areas Setting date format Viewing /Editing data **Deleting data cards** Adding new data cards Maintenance due **Display lists**

Print lists

File lists

Spare parts inventory and supplier's database

Edit data cards

To edit or view data cards proceed as follows:

- n Click on Select/Edit in the Inventory menu and select the area where the equipment is located.
- n From the listing of items, select the item of interest. This will display the inventory card for the item.
- n If some data need to be modified in the inventory card, move the cursor to the entry windows by pressing the [TAB] key. Modify the data as required. Click on 'OK' when you are finished.
- n Click on 'Card' in the Maintenance menu. This will display the maintenance card for the item selected. Edit it as required in the same way as for the inventory card and click on 'OK' when finished.
- n Click on 'Card' in the Repair Menu. This will display the repair data card for the item. Edit it as required in the same way as for the inventory card and click 'OK' when finished.

Note:

This is the procedure used to change the maintenance date settings in the maintenance card.

Delete data cards

To delete a set of data cards, the procedure is as follows:

- n Click on Select/Edit in the Inventory menu and select the inventory area in which the equipment is located;
- n From the display that follows, select the item which corresponds to the set of cards to be deleted. The inventory card will be displayed.
- n Click on the 'Delete' button. A warning will be displayed. Click on the 'Yes' button and the data on that item of equipment is deleted.

Please note that this deletes the whole set, that is, the inventory, maintenance and repair data cards.

Display lists

Lists can be displayed on the screen for the main inventory, maintenance and repair/downtime data, as well as for maintenance work due.

All these lists are displayed in two windows; one at the top with the headings of the list and the second underneath with the actual data.

When you have finished scrolling/viewing such a list, point at each of the two windows and press the right mouse button to close them. Failure to do this, will cause interference in the display of subsequent lists.

Print lists

Lists can be printed for the main inventory, maintenance and repair data of an area, as well as for maintenance work due.

Selection of this option under the Inventory, Maintenance, Repair or To do... menus displays a dialog box which allows selection of printer and changing of printer setup, if needed.

File lists

Lists can be saved to a file for the main inventory, maintenance and repair data, as well as for maintenance work due for the area selected

Enter a name and the path for the file, as prompted in the dialog box..

Spare parts inventory and suppliers database

MPM has two companion programs, SPARES and SUPPLY. The former is for management of the spare parts inventory and the latter for a database on suppliers of equipment and spare parts. Both can be accessed through MPM or run separately. To access these programs within MPM, click on the choices in the 'More' menu.

Dialog boxes

A number of commands or activities are controlled by dialog boxes, the most important of which are:

New inventory card
Inventory area select box
Inventory list
Inventory card
Maintenance card
Repair record card

Copyright

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Registration

It is in your interest to register your copy of MPM as soon as possible. As a registered user, you will be notified of future upgrades and you will also have access to technical support.

Registration by mail or fax Registration by E-mail

Registration by mail or fax

In the Help menu, click on 'Print registration form' to obtain a copy of the form. Complete the form and either

n send it by mail to:

Borje Kyrklund Via dei Radiotelegrafisti 28 B 3 00143 - Rome, Italy

n or fax it to +(39-6) 592-0773.

Note that 39-6 is the IDC for Rome, Italy

Registration by E mail

Click on 'Print registration form' in the Help menu and send the information requested in the form by E-mail on Compuserve to Borje Kyrklund, CIS 100013,375.

Technical support

Technical support is available by mail, fax and E-mail by stating the serial number of your copy of MPM.

n By mail: Borje Kyrklund

Via dei Radiotelegrafisti 28 B 3

00143 - Rome, Italy

n By fax: +(39-6) 592-0773

Please note that (39-6) is the IDC for Rome, Italy

n By E-mail: Borje Kyrklund

Compuserve ID 100013,375

Support by mail or fax

downtime

The time in working hours, during which the equipment is idle, either because of repair or because of scheduling or other problems.

inventory areas

The inventory areas group the equipment according to in what department/division it is or its general location.