

## Comparison of Windows Personal Information Managers and Organizers

Yes m No	Okna DeskTop Set 4	Okna DeskTop Set Jr.	Lotus Organizer v. 1.0	Polaris PackRat v. 4.1	Prisma YourWay v. 2.0	New Quest Ascend v. 3.14	CSI ACT! v. 1.01
<b>PHONE BOOK ORGANIZATION</b>							
Main View type	<b>Page</b>	<b>Page</b>	<b>Page</b>	<b>Card</b>	<b>Card</b>	<b>Page</b>	<b>Card</b>
Lists					m		
Topics		m	m	m	m	m	m
Nested topics		m	m	m	m	m	m
Multiple groups		m	m	m	m	m	
Categories/Classes			m		m		
Record links		m			m	m	m
Customizable views	m	m			m	m	m
Customizable data entry screens	m	m				m	
Display of graphical data	m	m		m	m	m	m
Multiple view of records			m	m	m	m	m
Multiple category assignments			m	m	m		
# of record views open simultaneously	16	16	1	1	1	1	2
<b>PB--SEARCH TYPES</b>							
Phonetic			m	m	m	m	m
Exact							
Field							
Category			m		m		
Telephone (exclusive of field)			m	m	m	m	m
Boolean	m	m	m			m	
Most-Recently Used			m	m	m	m	
Real-time quick search			m	m	m	m	m
Global search for information	m	m				m	m
Wildcards	m	m		m	m	m	
<b>PB--ENVELOPE PRINTING</b>							
Predefined styles						m	m
User defined styles						m	
User selectable fonts					m	m	
Prints PostNet codes			m	m	m	m	m
Custom messages menu selection				m		m	m
Print from clipboard			m	m		m	
<b>PB--LABEL PRINTING</b>							
Predefined styles		m				m	
User-defined styles		m				m	
User selectable fonts		m			m	m	
<b>PB--BOOK PRINTING</b>							
User-defined style sheets		m				m	
Multi-column printing		m				m	
User-selectable fonts		m			m		
User-defined templates		m		m	m	m	

Custom headers and footers		m		header only	m	m	m
PB--SUPPORT FOR FORMS							
Day-Timers		m				m	m
Franklin Institute	user definable	m		m			m
FiloFax	user definable	m		m	m	m	m
Time Systems	user definable	m		m	m	m	m
Rolodex cards		m			m	m	m
Custom-configure other formats		m				m	
PB--RECORD AND FILE MANAGEMENT							
Copy or move multiple records (gather)		m	m	m	m	m	m
Rebuild database		m	m	m	m		
Multiple datafiles						m	
Opens multiple books			m	m		m	m
Merge two books		m	m	m		m	
Clone records			m	m		m	m
Multiple links between information		m					
Linking, branching of records		m		m		m	m
PB--IMPORT							
ASCII			m				
CSV						m	m
DBASE							
dBase 2		m		m	m	m	m
dBase 3		m		m		m	
dBase 4		m		m		m	
Lotus 1-2-3 (all versions)		m	m	m	m	m	m
Excel (all versions)		m	m	m	m	m	m
Microsoft Cardfile		m	m	m		m	m
Address Book Plus (v 3)			m	m	m	m	m
Tandy DeskMate (v.3)			m	m	m	m	m
Single record auto-copy			m	m	m	m	m
Other			Organizer		DIF		RTF, 1st ACT!
PB--EXPORT							
ASCII			m			m	
CSV						m	m
DBASE		m		m		m	m
dBase 2		m		m	m	m	m
dBase 3		m		m		m	m
dBase 4		m		m		m	m
Lotus 1-2-3 (all versions)		m	m	m	m	m	m
Excel (all versions)		m	m	m	m	m	m
Borland Quattro		m	m	m	m	m	m
Range profiling			m	m	m	m	
Other			Organizer		DIF		
PB--INTEGRATION							
DDE		m				m	
Drag & Drop within section					m	m	

Drag & Drop to other sections				m	m	m	m
Attachments							
Phone Log		m				m	
Notes		m					
Telephone messages		m	m	m	m	m	m
Attach multiple notes		m			m	m	
Attach multiple calls		m				m	
Attach multiple files		m		m	m	m	m
<b>PB--OTHER FEATURES</b>							
Number of open groups	16	m	1	1	1	1	1
Caller ID interface		m	m	m	m	m	m
Yellow pages			m	m	m	m	m
Private records					m		
Modular design			m	m	m	m	m
Interface to Sharp Wizard		m	m		m	m	m
Business card		m	m		m	m	m
Tel list 1,2,3		m	m		m	m	m
Map book fields to Sharp's		m	m	m	m	m	m
Upload by categories		m	m	m	m	m	m
Units supported	8000 and up	m	m	7000 and up	m	m	m
Interface to Casio BOSS		m	m	m	m	m	m
Business card		m	m	m	m	m	m
Tel list 1,2,3		m	m	m	m	m	m
Map book fields to Boss's		m	m	m	m	m	m
Upload by categories		m	m	m	m	m	m
Units supported	all	m	m	m	m	m	m
<b>TELEPHONE MANAGEMENT</b>							
Integrated with phone dialer							
# default telephone fields	8	8	2	4	0	3	1
Custom phone field names			m				
Double-click to dial			m	m	m	m	m
Auto-learn dialing mode			m	m	m	m	m
Speed dialing			m		m		m
<b>TELEPHONE DIALER</b>							
Least-cost routing		m	m	m	m	m	m
Programmable strategies			m				
Number of strategies	13	13	n/a	50	5	6	4
Touch-tone services		m	m	m	m	m	m
Digital paging		m	m	m	m	m	m
Digital services supported	3	m	m	m	m	m	m
Alpha-numeric paging	m	m	m	m	m	m	m
Area-code directory			m	m	m	m	m
Country code directory			m	m	m	m	m
Interfaced with phone log		m				m	
Call timer					m	m	
Custom initializers					m	m	
Credit card dialing		m	m	m		m	m

Credit cards supported	3	m	m	m	1	m	m
Programmable memory phone			m	m	m	m	m
# memory phone numbers	105	105	m	m	m	m	m
Call by name from memory			m	m		m	m
Transcribe alpha phones			m	m	m	m	m
Auto-hang up			m		m	m	m
Auto redial			m		m		m
Programmable tone speed					m	m	
Tone-pulse select						m	m
Last number redial			m		m	m	
Recognizes the state of call		m	m		m	m	m
Works as stand-alone program			m	m	m	m	m
Dials number from clipboard			m	m	m	m	m
DDE interface		m	m	m	m	m	m
Accepts account codes			m		m	m	m
Drag-and-drop dialing				m	m	m	m
CALLER ID INTERFACE		m	m	m	m	m	m
Programmable for any device		m	m	m	m	m	m
Stores lists of calls		m	m	m	m	m	m
Finds caller record		m	m	m	m	m	m
CALENDAR ORGANIZATION							
Year view				m	m	m	m
Select day from year view			m	m	m	m	m
Show any year in any century				m	m	m	m
Month view			m			m	
Select day from month view			m			m	
Annotate month view			m			m	
Day view							
Week-at-a-glance view							
Month-at-a-glance chart			m			m	
Enter appointment from charts						m	
CALENDAR PRINTING							
Daily itinerary							
Appointment address			m	m	m	m	m
Event notes			limited		m		
Month-at-a-glance chart		m	m	m			m
Month view			m			m	
Week-at-a-glance		m		m			
To-do list		m					
Two-folder		m	m	m	m	m	m
Three-folder		m	m		m	m	m
Duplex		m		m	m	m	m
User selectable fonts					m		m
Landscape printing					m	m	
Custom page sizes					m	m	
Predefined page sizes					m		
Supports color printing				m	m	m	m

CALENDAR--EVENTS								
Regular								
Floating				m	m		m	
Recurring								
CALENDAR--RECURRING EVENTS								
Daily								
Weekly								
Monthly								
Others					m			
Recursion range								
Infinity								m
Until date					m			
Number of events			m	m		m	m	m
Exclusions								
Holidays			m	m	m	m	m	m
Days off			m	m	m	m	m	m
Days of weeks			m	m	m	m	m	m
CALENDAR--HOLIDAYS								
Major holidays built in			m	m	m		m	
New holidays programmable by user							m	
Active in any year - any century					m		m	
Color-coding of holidays			m		m		m	
Holidays' categories (selectable)			m	m	m		m	
National			m	m	m	m	m	m
Christian			m	m	m	m	m	m
Jewish			m	m	m	m	m	m
Muslim			m	m	m	m	m	m
Personal			m	m	m	m	m	m
Others			m	m	m		m	
Holiday can last more than a day			m	m	m		m	
Custom holidays for each file			m		m	m	m	
CALENDAR--EVENT ATTRIBUTES								
Color code			m				m	
Priority			m			m		
Private/Public					m	m	m	
Business/Personal			m	m	m	m	m	
Reminder			m	m	m	m		
Alarms								
Customizable templates			m		m	m	m	
Merge fields			m	m		m	m	
Importance ranking			m	m	m	m	m	
Nonprinting					m	m	m	
CALENDAR--TO DO LISTS								
Number of lists	unlimited	m	unlimited	1	2	6	1	
Attachments								
Phone Book record		m					m	

Notes		m				m	
Files		m		m	m	m	m
Execute attached files		m		m	m	m	m
Sorting sequence		m					
Priority		m	m	m			m
Text		m	m	m	m	m	m
Due date		m					
Consolidate multiple lists		m	m	m	m	m	m
<b>CALENDAR--ADDITIONAL FEATURES</b>							
Phonetic Search			m	m	m	m	m
Expert mode		m	m	m	m	m	m
Context-sensitive menus		m	m	m		m	m
Speed-bar or iconic menus							
Links to Phone Book					m	m	
Drag-and-drop appointment entry			m	limited	m	m	limited
Keyboardless entry of appointments			m	m		m	
Time ruler					m	m	m
Navigator control			m				m
Clock control			m	m	m	m	m
Gantt Charts	m	m			m	m	m
Setting Goals and Values	m	m	m	m	m		m
DDE		m				m	
<b>CALENDAR--INTEGRATION</b>							
Dialer			m				m
Phone Books					m		
Reverse links to books						m	
<b>CALENDAR--ALARMS</b>							
Snooze			m				
Message					m		
Melody				m	m	m	m
# of Melodies	10	10	27	m	m	m	m
Show expired alarms				m	m	m	
Reschedule alarmed events			m			m	
<b>CALENDAR--REMINDERS</b>							
Single							
Floating			m	m			
Recurring							
Reminders per record	unlimited	unlimited	unlimited	unlimited	0	1	unlimited
Custom colors + icons			m	m	m	m	m
Template customization			m	m		m	m
<b>FILE STRUCTURE</b>							
Data base system	Btrieve	Btrieve	proprietary	proprietary	proprietary	proprietary	dBASE
Data compression			m	m	m	m	m
Predefined fields	47	47	12	16	0	13	59
User-defined fields	32	32	2	54	50	0	15
Number of fields	79	79	14	72	50	13	59

UNIQUE FEATURES							
Context-sensitive right mouse button		m	m			m	m
Expert mode (no menus)		m	m	m	m	m	m
Custom covers/title pages				m	m	m	m
Integrated editor or word-processor		m	m	m	m	m	
Integrated mail-merge		m			m	m	m
Quotations database	m	m	m	m	m		m
Internal macros	m	m	m	m	m	m	
BACKUP							
Full backup/Compression		m		m	m		m
Partial backup			m	m	m	m	m
Restore			m	m	m	m	m
AWARDS							
PC Magazine Editor's Choice	1991			1990			
PC World Best Buy	1991, 1992						
PC World Best for Windows	1992						
SUGGESTED RETAIL PRICE							
	\$89.00*	Free	149	395	99	199	495

\*Available only directly from Okna for \$89.00

Alpha-numeric paging requires optional module

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