MUIBank

COLLABORATORS			
	TITLE : MUIBank		
ACTION	*NAME*	*DATE*	*SIGNATURE*
WRITTEN BY		June 25, 2022	

REVISION HISTORY			
NUMBER	DATE	DESCRIPTION	NAME

Contents

Chapter 1

MUIBank

1.1 MUIBank.guide

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**********************************************************************

              MUIBank 1.62 (28/10/97)
                Banking Account Manager
          (c) Copyright 1996-97, David PRESLE
**********************************************************************
```

Introduction
    A few words about MUIBank.

Configuration
    For which Amiga?

Installation
    Installation of MUIBank (really simple!)

Mode d'emploi
    How does it work?

Enregistrement
    Registration in French!

Author
    My address

Thank you!
    I didn't do it all alone

Suggestions
    So that MUIBank can evolve

Bogue
    Bug in French!

```
                    Historique
                       A little history!
```

1.2   Introduction

  MUIBank is a banking account manager, simple and clean, using MUI.

There are already numerous programms of this sort available, but none
that would satisfy me, because they all have their flaws: some are
poorly programmed with regard to the system, others are incomprehensive
(even those that claim that they are user-friendly!), and of course
none of them uses MUI which I find to be a "must" for the modern Amiga!

  MUIBank is simple, efficent and gives options for setting parameters.

1.3   Configuration

  MUIBank was developed on an Amiga 1200 with MUI 3.8. Generally, the
characteristics of your machine should be the following:

```
System      : 2.1 and newer versions.
MUI         : 3.3 and newer versions.
                (The latest version of MUI is recommended!).
Processor   : 68000 and up.
FPU         : useless.
Memory      : Enough to load MUI, and a little more for MUIBank.
```

1.4   Installation

  The installation of MUIBank is absolutely simple!

Automatic installation:
A manual on how to install the program is provided with MUIBank for your
convenience. Double-click on the installation icon and follow the
instructions.

Uninstall:
If you are not satisfied with the software (oh well?!), you can uninstall
it by deleting the MUIBank files.

Note:
Without the slightest exception, all the necessary files for MUIBank are
installed within the MUIBank directory. If all software were installed in
that manner, the hard drives would operate much cleaner!

1.5 Manual

This manual was not supposed to appear didactic, but it will ←
                provide
important information about graphic objects that the user will encounter.

            Main Window
         The first window displayed.

            Details Window
         Edit a transaction.

            Display Window
         Display options.

            Printer
         Printing parameters.

            Lists Window
         Type and Characteristics dialog boxes.

          Automatic Transaction
          Automatic operations.

            Query Window
         Create queries.

            Menus
         The different menu options.

            ToolTypes
         The ToolTypes available.

Note: MUIBank provides on-line help. Do not hesitate to click the help
button in MUIBank. If you leave the mouse pointer on certain objects for a
certain time, a pop-up box will appear giving you specific information.

1.6 Main Window

The main window is basically composed of a list which displays all ←
                the
possible operations. One can also see the debit, the credit and the total
balance. This window also allows to add, modify or delete transactions.

Debit: This button opens the
                Details Window
                to add a debit
transaction.

Credit: This button opens the
                Details Window

```
                         to add a credit
transaction.
```

Details: This button opens the
                    Details Window
                    in order to modify
the selected transaction in the list.

Delete: This button deletes the selected transaction from the list.

Query: This button allows to choose the query to activate. Only
transactions selected by the criteria of the query are displayed. If you
choose "None", every transaction is displayed because no query is
activated.
To create queries, please refer to
                    Query Window
                          .

Type of balance: This object allows to select which type of balance
should be displayed. An explanation of the different types of balance
follows.

    Banking: This balance only takes those transactions into account
    that don't have "*", i.e. only the transactions that occured by
    reopening the account.
    The transactions without "*" indicating a date of the transaction
    ulterior to those of the system, if those are also not taken by
    the account.
    Real: This balance takes transactions into account that don't
    have a date subsequent to those of the Amiga system.
    Theoretical: This balance takes all transactions into account.

List: The list displays all the transactions of the account.
If you double-click the column "*", the "*" dialog box changes.
A transaction with an empty "*" dialog box has to have an operation date.
If this is not the case, MUIBank will apply the system date.

Filter: The filter allows to display the transactions which correspond
to a specified criterion. MUIBank filters in accordance with the date of
the transmission. If the filter is typed by hand, it must be accepted by pushing
enter.
    _ No filter: If the topic string is empty, all the transactions
      are visible.
    _ Monthly filter: If the topic string contains a date, e.g.
      MM.YYYY, then only the transactions of the month MM in the year
      YYYY are displayed.
    _ Year filter: If the topic string contains a date like
      YYYY, only the transaction of the year YYYY will be displayed.
    _ *: This button deletes the filter.
    _ - and +: With these two buttons you can change the filter value.
      PS: If there is no existing filter, MUIBank will apply
      a month filter of the current month.
      If the topic string contains a month filter, the filter will
      be increased or decreased by a month.
      If the filter is a year filter, the value will be increased
      or decreased by a year.
    _ <: Displays all the previous transactions in the filter.

_ >: Displays all the posterior transactions in the filter.
   PS: If there is no existing filter, the month filter
   will be applied.

1.7 Details Window

In the details window you can edit or create a transaction. The ↔
different
dialog boxes of a transaction are displayed and, of course, can be modified.
The following is a description of the dialog boxes.

Debit/Credit: This "cycle" allows you to choose wheather it is a credit
or debit transaction.

Transmission: This dialog box indicates the date when the transaction
was transmitted. The date has to be valid and it has to have the format
"DD.MM.YY".

Transaction: This dialog box indicates the date when the transaction
actually has or should take place. This section may stay empty; if this is
not the case, the date cannot be anterior to that of the transmission.

Number:This dialog box indicates the number of the transaction.
This section is optional.

Amount:This dialog box indicates the amount of the transaction.

Type: This cycle allows you to select the type of transaction (e.g.: check).
The values can be edited in the
                 lists window
                     .

Characteristics: This cycle allows you to select the characteristics
of the transaction (e.g.:food).
The values can be edited in the
                 lists window
                     .

Commentary: This dialog box gives more information about the transaction.
Its content is your choice.

1.8 Display Window

  The display window allows you to set a parameter for the visualization
of the transactions in the main window.

Available dialog boxes: This list allows you to sort the dialog boxes
with "Drag and Drop" according to their display order in the main list.
The dialog boxes appearing under "---------------" will not be displayed.
Select an element, keep the mouse button pushed, move the mouse (toward

the top or bottom) and let go of the mouse button: you now have changed
the order of the dialog box display.

Default query: This object allows to choose the query to activate
when loading the account. Suggested queries are those that you created.

Balance by default: By modifying the value of this object you choose
a type of balance which will be displayed when charging the account.

Filter by default: This object allows to choose the type of filter
type which should be displayed when charging the account.
```
  None    : No transaction is filtered.
  Monthly : Only the transactions of the current month are being
            displayed.
  Annual  : Only the transactions of the current year are being
            displayed.
```

Total by default: This object allows you to select the type of
totals which will be displayed when charging the account.
```
  None      : No total displayed.
  Anterior  : Only the total of previous transactions in the filter
              are being displayed.
  Posterior : Only the total of posterior transactions in the filter
              are being displayed.
  Both      : Both are being displayed.
```

Meaning of "*": This object allows you to modify the purpose of
the "*" dialog box. If you select "Not valid", the transactions that
have not appeared by reopening the account will have a "*". If you
select "Valid" the transactions indicated in a reopened account will
have "*". PS: in this manual "*" means not valid.

Date format: This object allows you to choose the display format
and how to determine the date. The symbols are explained as follows:
```
  DD   <=> Day
  MM   <=> Month
  YYYY <=> Year
```

Date separator: The content of this object is used to separate the
day, month and year.

Comma position: Allows you to choose the comma position in the
amounts. For instance, if the comma is in the third position, the
amount 12345678 will be indicated as 12345,678 .

1.9 Print window

   The print window allows you to format the output by choosing a size for
each field as well as its justification.

1st column:Indicates the name of the dialog box that is to be formatted.

2nd column: Allows you to set up the size of the dialog box with the
number of characters.

3rd column: Allows you to assign the value of the dialog box. "Left"
align toward left, "Right" align toward right, and "Center" align toward
the center.

1.10   Lists window

  The lists window allows you to edit the possible values for the type and
the characteristics of a transaction. Thus you can create characteristics
such as miscellaneous, car etc. The window will display this list while
you are editing. The different possible actions are:

Type/Characteristics: This "cycle" allows you to select the value list
you would like to edit.

Add: This button adds the value contents list to the topic string.
The text cannot be empty.

Modify: This button replaces the selected value with the one in the
topic string. The text cannot be empty.

Delete: This button deletes the selected value.

List: You can sort the list elements by means of drag and drop.
Select an element, hold down the mouse button, slide the pointer (up or
down) and release the mouse button: you have now successfully changed
the value order.

Topic string: When you press Return two things might occur: If a
value is selected you will modify it otherwise you add a supplementary
value..

1.11   Automatic operations

                  The window "Automatic operations" allows you to manage the ←
                    automatic
operations. That way you can determine one periodical operation to be
repeated when necessary.

List of operations: This list contains all of the automatic operations
which have already been set up. You can sort using drag and drop.

  New: Allows you to initialize all the dialog boxes of the
  automatic operations.

  Delete: Deletes selected operation.

  Add: Adds an operation to the list.

  Modify: Modifies the selected operation with the one you just
  determined.

Automatic operation dialog box: Here is a description of the

automatic operation dialog box which is different from the classic
operations dialog box.

  Name: Name of the automatic operation. Once the operation is
  added, this name will appear on the list of automatic operations.

  Period: This dialog box indicates in numbers of months (0 to 12),
  how often an automatic operation is executed. If you select zero,
  the operation will be deleted as soon as you start it.

  Day: This dialog box indicates the day when the operation is
  supposed to start. When the numbers shown are not applicable for
  the month (e.g.: 31. February), the highest possible number will
  be used (e.g.: 28. or 29. Febuary depending on the year).

  Transission: It contains the date for the next launch of the
  operation. The number of the date for this day may be different
  from the one in the Day dialog box. If the number is higher than
  zero this date will be incremented daily.

  Operation: Indicates if the dialog box for Launching Operation
  is checked. If yes, the date in this box will be identical with the
  one in the Transmission box.

  Other boxes: Please see
                  window details
                    .

1.12   Create queries

    The query window allows to create queries. So, you can displayed
transactions according to your criteria.

                      Queries list :

    This list contains the queries which have been created. You can sort
the list by a drag and drop.

New : Initialize the fields of the query.
Delete : Delete the selected query.
Ajout : Add the typed query to the list.
Modify : Modify the selected query.
Name : The "string" object which is below the list contains the
name of the query.

                      Selection criteria :

    By default, the fields of the query allow to select all the
transactions. A "logical AND" is done, so a transaction is selected only if
all the criteria match.

BOoleans :

    Booleans are represented by "checkboxes". If the box is checked, a

transaction must have the value to be selected.

```
    _ Valid     : Select valid transactions.
    _ Not valid : Select not valid transactions.
    _ Credit    : Select credit transactions.
    _ Debit     : Select debit transactions.
```

    Example : Selection of valid and credit transactions.
        You have to check "Valid" and "Credit" boxes.

Intervals :

    For each interval, you have to fill two "text" objects : the first for
the marked inferior, and the second for the marked superior. If the object
is empty, the marked is ignored.

```
    _ Transmission : Select transactions if their transmission date is
                     inside this interval.
    _ Amount       : Select transactions if their amount date is inside
                     this interval.
```

    Example : Selection of transaction having their transmission date
between the 10/12/96 and the 20/03/97 and their amount greater than 2000.
        You have to fill transmission interval by 10/12/1996 and
20/03/1997, and put 2000 in the first object of the amount interval and
empty the second one.

Type and characteristics :

    "Type" and "characteristics" are two liste which respectively contain
all the types and characteristics. A transaction is selected if is type or
characteristics is above the ligne "-----------------".

    Example : Selection of transactions of type "Transfer" & "Cheque" and
of characteristics "Food".
        You have to put only "Transfer", "Cheque" and "Food" above the line
"----------" (with a drag and drop).

Character map :

    Fields "Transmission", "Number" and "Comment" must be filled by an
AmigaDOS pattern.
    Exemple : Selection of transactions having in their comment the word
"house".
        You have to put "#?house#?" in the comment textbox.

1.13 Menus

                The MUIBank menus can only be accessed from the main window (the ←
                    one
  that will be displayed when you start MUIBank).

Menu Project

  New   : Clears all the banking operations from the memory.

```
  Open      : Opens a savings account.
  Save      : Saves the current account.
  Save As   : Saves the current account under a different name.
  Print     : Prints the selected operation.
  About...  : Opens a little window displaying the author's
                  address and that MuiBank is a shareware.
  About MUI : Opens a little window that will provide information
                  about MUI.
  Exit      : Exit MUIBank.

Menu Preferences

  Display : Opens the
                display window
                .
  Print   : Opens the
                print window
                .
  Lists   : Opens the
                lists window
                .
  Automatic operations: Opens the
                automatic operation window
                .
  Query   : Opens the
                query window
                .
```

1.14 ToolTypes

ToolTypes allow you to configure the applications. Currently MUIBank
has only one ToolType.

ACCOUNT: This ToolType allows you to select the account you want
to open when you start MUIBank. For example "ACCOUNT=Example.account".

1.15 Registration

                    If you like MuiBank, you should definitely register your copy ←
                      with the

                  author
                  in order to support future developments! MUIBank responds
to all needs, and definitely to small wallets!

Registration (Obligatory):
    A registration enables you to receive the newest version of MuiBank.
  You will then be able to work your accounts without being reminded by
  a message that you should register your programm.
    A registration allows you to use five major updates of MUIBank.

```
                            Price: 55 French Francs

Postage fees (Optional):
  If you do not have an e-mail address, you should add the shipping
  and handling costs to your bill.
                            Price: 15 French Francs


For users who do not live in France:
  If you don't live in France you can pay me in your currency (please
  add 10% to the price). For the small amounts I ask you to please
  pay me in bills (no checks) and not in coins ( I cannot exchange
  coins). If you cannot help but paying me with a check, please add
  25% to the amount. The cost for shipping and handling for foreign
  countries amounts to 15 Francs Français.

Remember: A software worth using is worth buying!
```

1.16 Author

```
  To send me money, suggestions and bug reports (where?), please write
  in French  or in English, because those are the only
  languages that I can understand. My coordinates are as follows:

                        David PRESLE
                     La mare des champs
                    6, hameau La Chéraille
                       78120 SONCHAMP
                           FRANCE


                  Tel : +33 1 45 67 63 28


              e-mail: presle@fiifo.u-psud.fr
                (Valid until 30/06/98)
```

1.17 Acknowledgements

```
  I would like to thank all the people who actively collaborated in the
  development of MuiBank. I hope that this list of names will get longer
  in time!

Amiga Translators Organization :
   I thank ATO having made translations. So many users will be able to
enjoy my software.

The list of registered users:
  In this mean world money appears to be the motor of all energy. I would
  therefore like to thank all of the users who already have or are planning
  to register the programm. By registering you honor my work, and I assure
  you that it is extremely motivating to not just work for one-self.
```

1.18 Suggestions

                    I would like MUIBank to progress, to improve and to get enriched ←
                          with
new new ideas. Therefore my imagination leads me to believe that you
might have great ideas that I never thought of.
Please be so kind as to send
                  me
                  your suggestions.

PS: You could particularily send me icon ideas for MUIBank and/or offer
your translation talents.

1.19 Bugs

                    I am proud to tell you that MUIBank is 100% bug-free!
I can assure you that thorough tests have been made to find them. To tell
you the truth, I also use MUIBank. However, if inspite of my diligence
you should encounter one of these satanic bugs, please report to
                  author
                  by indicating your hardware and software configuration as well as ←
                    which
version of MUIBank you are using.

Remember: A bug known is a bug gone!
          (No matter how vicious it might be!)

1.20 History

   The history of MUIBank would like to point out the programm evolution.
The erdication of the bugs is not mentioned since this is an on-going
process.

1.62 (28/10/97)
   _ Addiction of the english documentation.

1.61 (18/09/97)
   _ Addiction of the english catalog.

1.60 (12/06/97)
   _ Addiction of the queries management. Transactions are now selected
     according to your criteria.
   _ Addiction of a button which allows to delete the filter.
   _ In the main window, the fields are now separated by a vertical bar.

1.52 (05/05/97):
   _ Eradication of an error in the storage files of the MUIBanque
     version 1.10. It is possible that the order of the display panels
     has changed. If this is the case, use the display window to restore
     the order.

1.51 (15/04/97):
    _ The file MUIBank can be renamed without ignoring the tooltypes.
    _ When the filter is used, a total of the anterior and posterior
      operations can be displayed in the filter..
    _ The date set-up is no longer limited; you can type 3.5.1997
      instead of 03.05.1997.
    _ The date separator can be changed.
    _ Multiple date formats are available.
    _ The comma position in the amount can be changed.

1.50 (07/04/97):
    _ Addition of an automatic operation administration as well as an
      associated property dialog box.

1.40 (17/03/97):
    _ MUIBank makes specific versions available now for different processors.
    _ Addition of the print option as well as a print property dialog box.

1.30 (06/01/97):
    _ Addition of a filter which allows you to select the operations following
      their transmission dates.
    _ Addition of an option which allows you to reverse the meaning of the
      "*"-dialog box.

1.20 (14/12/96):
    _ Application localisation. MUIBanque changed it's name to MUIBank.
      The ToolType COMPTE has been renamed to ToolType ACCOUNT.
    _ Modification of the Display window.

1.11 (24/11/96):
    _ Addition of the ToolType COMPTE which allows you to open an account
      during the instalation of MUIBanque.

1.10 (03/11/96):
    _ All characters are accepted in the Number dialog box of an operation.
    _ Addition of the Operation, the dialog box and renaming of the Date
      dialog box into Transmission dialog box to distinguish the transmission
      date from the date that it actually took place.
    _ Addition of the "*" dialog box to distinguish the operations which are
      configured after the reopening of the account.
    _ Implementation of different types of balance.
    _ Implementation of a choice of panels to be displayed in the main list.

1.00 (13/10/96):
    _ First public version of MUIBanque.