ManagePro Version 2.0

FIELDS.WRI

This file contains detailed information about the fields in each ManagePro database object. Each <u>object</u> (such as a goal, a person/team, or an event) has multiple <u>fields</u> that can contain data. The fields appear in the Detail forms in the program and in planner columns.

Database object: Goal

Field Name: Title Description: Goal title Fixed length: 80

Field Name: Type Description: Goal type Uses option list: Goal type

Field Name: Short description
Description: Goal short description

Fixed length: 20

Field Name: Long description Description: Goal long description

Field Name: Start date Description: Goal start date

Field Name: Due date Description: Goal due date

Field Name: Original due date

Description: First goal due date entered for this goal

Field Name: Who

Description: Goal responsible person/team

Field Name: Sub-goals

Description: Goal's sub-goals

Field Name: Parent goal

Description: Goal's parent goal

Field Name: Status

Description: Goal subjective status

Uses option list: Goal status

Field Name: Weight

Description: Goal weighting vs other goals

Type: Numeric

Field Name: Priority
Description: Goal priority
Uses option list: Priority

Field Name: Difficulty

Description: Goal degree of difficulty

Uses option list: Difficulty

Field Name: Time load factor

Description: Time load factor for person/team responsible

Uses option list: Load factor

Field Name: Measurement basis Description: Goal measurement basis

Fixed length: 80

Field Name: Measurement scale Description: Goal measurement scale

Field Name: Next date

Description: Next upcoming date for a goal

Field Name: Summary comment Description: Goal summary comment

Field Name: Final rating

Description: Goal summary rating Uses option list: Performance level

Field Name: Schedule status Description: Goal schedule status Uses option list: Event proximity

Field Name: Category Description: Goal category Uses option list: Category

Field Name: User defined number 1 Description: User defined number 1

Type: Numeric

Field Name: User defined number 2 Description: User defined number 2

Type: Numeric

Field Name: User defined number 3 Description: User defined number 3

Type: Numeric

Field Name: User defined number 4 Description: User defined number 4

Type: Numeric

Field Name: User defined number 5

Description: User defined number 5

Type: Numeric

Field Name: User defined text 1 Description: User defined text 1

Fixed length: 25

Field Name: User defined text 2 Description: User defined text 2

Fixed length: 25

Field Name: User defined text 3 Description: User defined text 3

Fixed length: 25

Field Name: User defined long text 1 Description: User defined long text 1

Field Name: User defined long text 2 Description: User defined long text 2

Field Name: User defined date 1 Description: User defined date 1

Field Name: User defined date 2 Description: User defined date 2

Field Name: User defined roll-up number 1 Description: User defined roll-up number 1

Type: Numeric

Field Name: User defined roll-up number 2 Description: User defined roll-up number 2

Type: Numeric

Field Name: User defined roll-up number 3 Description: User defined roll-up number 3

Type: Numeric

Field Name: User defined roll-up number 4 Description: User defined roll-up number 4

Type: Numeric

Field Name: User defined roll-up number 5 Description: User defined roll-up number 5

Type: Numeric

Database object: Measurement scale

Field Name: Measurement scale name Description: Name of measurement scale

Field Name: Date scale created Description: Date scale created

Field Name: Goal

Description: Goal for measurement scale

Field Name: Far exceeds

Description: Measurement scale - far exceeds

Fixed length: 80

Field Name: Exceeds

Description: Measurement scale - exceeds

Fixed length: 80

Field Name: Fully Meets

Description: Measurement scale - fully meets

Fixed length: 80

Field Name: Meets minimum

Description: Measurement scale - meets minimum

Fixed length: 80

Field Name: Unsatisfactory

Description: Measurement scale - unsatisfactory

Fixed length: 80

Database object: Team/person Field Name: Name

Description: Person/team name

Fixed length: 80

Field Name: Relationship

Description: Person/team relationship to you

Uses option list: Relationship

Field Name: Team members Description: Team members

Field Name: Person's teams

Description: Teams this person is a member of

Field Name: Goals

Description: Person/team goals

Field Name: Formal reviews

Description: Person/team's formal reviews

Field Name: Development plans

Description: Person/team's development plans

Field Name: Commitments

Description: Commitments made to this person/team

Field Name: Progress data

Description: All progress data for a person/team

Field Name: Feedback/coaching

Description: All feedback/coaching for a person/team

Field Name: Personal data

Description: Person/team personal data

Field Name: Job data

Description: Person/team job data

Field Name: Reminder frequency

Description: Person/team's reminder frequency

Field Name: Recognition

Description: Recognition given to person/team

Field Name: Management reminders

Description: Management reminders for person/team

Field Name: Reminders?

Description: Person/team reminders generated?

Uses option list: Yes or no

Field Name: Interim reviews

Description: Person/team's interim reviews

Field Name: Last name

Description: Person/team last name

Fixed length: 40

Field Name: Network access data

Description: Person/team network access data

Field Name: Password

Description: Person/team network password

Fixed length: 10

Field Name: Category

Description: Person/team category

Uses option list: Category

Field Name: Person user defined number 1 Description: Person/team user defined number 1

Type: Numeric

Field Name: Person user defined number 2 Description: Person/team user defined number 2

Type: Numeric

Field Name: Person user defined number 3 Description: Person/team user defined number 3

Type: Numeric

Field Name: Person user defined number 4 Description: Person/team user defined number 4

Type: Numeric

Field Name: Person user defined number 5 Description: Person/team user defined number 5 Type: Numeric

Field Name: Person user defined text 1 Description: Person/team user defined text 1

Fixed length: 40

Field Name: Person user defined text 2 Description: Person/team user defined text 2

Fixed length: 40

Field Name: Person user defined text 3 Description: Person/team user defined text 3

Fixed length: 40

Field Name: Person user defined long text 1 Description: Person/team user defined long text 1

Field Name: Person user defined long text 2 Description: Person/team user defined long text 2

Field Name: Reviews

Description: Combined formal/interim reviews for person/team

Field Name: Management task status

Description: Person/team management task status

Uses option list: Event proximity

Field Name: Person's goals

Description: All goals for a person/team

Field Name: Team goals

Description: All goals for a team

Field Name: Upcoming meetings

Description: Person/team upcoming meetings

Uses option list: Event proximity

Field Name: Results status

Description: Person/team results status

Uses option list: Goal status

Field Name: Person/team skills status Description: Person/team skills status

Uses option list: Goal status

Field Name: Resetting goal status

Description: Person/team resetting goal status

Uses option list: Event proximity

Field Name: Progress data reminder status

Description: Person/team progress data input status

Uses option list: Event proximity

Field Name: Feedback reminder status

Description: Person/team feedback/coaching input status

Uses option list: Event proximity

Field Name: Review reminder status

Description: Person/team performance review status

Uses option list: Event proximity

Field Name: Commitments reminder status

Description: Status of commitments to a person/team

Uses option list: Event proximity

Field Name: Recognition reminder status Description: Person/team recognition status

Uses option list: Event proximity

Database object: Personal information

Field Name: Who

Description: Person/team

Field Name: Personal record name Description: Personal record name

Field Name: Work phone

Description: Work phone number

Fixed length: 18

Field Name: Home address 1 Description: Home address 1

Fixed length: 50

Field Name: Home address 2 Description: Home address 2

Fixed length: 50

Field Name: Home phone Description: Home phone

Fixed length: 15

Field Name: Emergency contact Description: Emergency contact

Fixed length: 80

Field Name: Other information Description: Other information

Field Name: Fax number

Description: Fax phone number

Fixed length: 18

Field Name: Mobile/pager number

Description: Mobile/pager phone number

Fixed length: 18

Field Name: Social Security number Description: Social Security number

Fixed length: 15

Field Name: Info user defined number 1

Description: Personal data user defined number 1

Type: Numeric

Field Name: Info user defined number 2

Description: Personal data user defined number 2

Type: Numeric

Field Name: Info user defined number 3

Description: Personal data user defined number 3

Type: Numeric

Field Name: Info user defined text 1

Description: Personal data user defined text 1

Fixed length: 40

Field Name: Info user defined text 2

Description: Personal data user defined text 2

Fixed length: 40

Field Name: Info user defined text 3

Description: Personal data user defined text 3

Fixed length: 40

Field Name: Info user defined long text

Description: Personal data user defined long text

Database object: Job information

Field Name: Who

Description: Person/team

Field Name: Job record name Description: Job record name

Field Name: Title Description: Job title Fixed length: 80

Field Name: Employment status Description: Employment status Uses option list: Employment status

Field Name: Job description Description: Job description

Field Name: Level/grade Description: Job level Fixed length: 20

Field Name: Started this job Description: Job start date

Field Name: Most recent salary Description: Most recent salary

Type: Numeric

Field Name: Planned salary Description: Planned salary

Type: Numeric

Field Name: Previous job information Description: Previous job information

Field Name: Employee number Description: Employee number

Fixed length: 20

Field Name: Date of hire Description: Date of hire

Field Name: Job user defined number 1 Description: Job data user defined number 1

Type: Numeric

Field Name: Job user defined number 2 Description: Job data user defined number 2

Type: Numeric

Field Name: Job user defined number 3 Description: Job data user defined number 3

Type: Numeric

Field Name: Job user defined text 1 Description: Job data user defined text 1

Fixed length: 40

Field Name: Job user defined text 2 Description: Job data user defined text 2

Fixed length: 40

Field Name: Job user defined text 3 Description: Job data user defined text 3

Fixed length: 40

Field Name: Job user defined long text 1 Description: Job data user defined long text 1

Database object: Person/team access information

Field Name: Who

Description: Person/team

Field Name: Access record name Description: Access record name

Field Name: Top level goals access Description: Top level goals access Uses option list: Network access rights

Field Name: Own goals access

Description: Own goals access

Uses option list: Network access rights

Field Name: Progress data access Description: Progress data access Uses option list: Network access rights

Field Name: Feedback/coaching data access Description: Feedback/coaching data access Uses option list: Network access rights

Field Name: Reviews data access Description: Reviews data access Uses option list: Network access rights

Field Name: Development plan data access Description: Development plan access Uses option list: Network access rights

Field Name: Commitments data access Description: Commitments data access Uses option list: Network access rights

Field Name: Reports planner access Description: Reports planner access Uses option list: Network access rights

Field Name: Quick input menu access Description: Quick input menu access Uses option list: Network access rights

Field Name: Global calendar access Description: Global calendar access Uses option list: Network access rights

Database object: To do item Field Name: Title

Description: To do name

Fixed length: 80

Field Name: Who

Description: Person/team assigned to this item

Field Name: Related goal

Description: Event's related goal

Field Name: Long description Description: To do long description

Field Name: Due date Description: To do due date

Field Name: Status Description: To do status Uses option list: To do status Field Name: Priority
Description: To do priority
Uses option list: Priority

Database object: Event

Field Name: Title

Description: Event name

Fixed length: 80

Field Name: Type

Description: Event type Uses option list: Event type

Field Name: Source

Description: Event source Uses option list: Event source

Field Name: Date

Description: Event date

Field Name: Long description
Description: Event long description

Field Name: Who

Description: Person/team assigned to this item

Field Name: Related goal

Description: Event's related goal

Field Name: Recurring

Description: Event single or recurring

Field Name: Category
Description: Category
Uses option list: Category

Field Name: Location Description: Location Fixed length: 80

Field Name: Mileage

Description: Mileage to event

Type: Numeric

Field Name: Duration Description: Duration Fixed length: 80

Field Name: Expenses

Description: Expenses associated with event

Type: Numeric

Field Name: User defined number Description: User defined numeric

Type: Numeric

Field Name: User defined number Description: User defined numeric

Type: Numeric

Field Name: User defined number Description: User defined numeric

Type: Numeric

Field Name: User defined text Description: User defined text

Fixed length: 25

Field Name: User defined text Description: User defined text

Fixed length: 25

Database object: Management task

Field Name: Name

Description: Management task name

Field Name: Type

Description: Management task type Uses option list: Mgmt. task type

Field Name: Due date

Description: Management task date

Field Name: Who

Description: Management task person/team

Field Name: Create date

Description: Management task reference date

Field Name: Flags

Description: Management task creation flags

Type: Numeric

Field Name: Management task interval field used Description: Management task interval field used

Type: Numeric

Field Name: Management task interval used Description: Management task interval used

Field Name: Management task source explanation Description: Management task source explanation

Database object: Commitment

Field Name: Title

Description: Commitment name

Fixed length: 80

Field Name: Long description

Description: Commitment long description

Field Name: Who

Description: Commitment to: person/team

Field Name: Due date

Description: Commitment due date

Field Name: Status

Description: Commitment status Uses option list: To do status

Field Name: Priority

Description: Commitment priority

Uses option list: Priority

Database object: Progress data

Field Name: Date

Description: Date data entered

Field Name: Who

Description: Person/team subject of data

Field Name: Source of data

Description: Source of the progress data Uses option list: Source of progress data

Field Name: Related goal

Description: Progress data's related goals

Field Name: Comment

Description: Progress comment

Field Name: Status

Description: New goal status based on progress

Uses option list: Goal status

Field Name: Priority

Description: New goal priority based on progress

Uses option list: Priority

Field Name: Topics

Description: Key word topics for this progress data

Fixed length: 80

Field Name: Date data communicated Description: Date data communicated

Field Name: Name

Description: Progress data name

Field Name: Due date

Description: New goal due date based on progress

Field Name: Data type

Description: Progress data type Uses option list: Manual or automatic

Field Name: Network

Description: Network message?

Type: Numeric

Field Name: User Defined Category Description: User Defined Category Uses option list: Progress Data Category

Field Name: User defined number Description: User defined numeric

Type: Numeric

Field Name: User defined number Description: User defined numeric

Type: Numeric

Field Name: User defined number Description: User defined numeric

Type: Numeric

Field Name: User defined text Description: User defined text

Fixed length: 40

Field Name: User defined text Description: User defined text

Fixed length: 40

Field Name: User defined text Description: User defined text

Fixed length: 40

Field Name: User defined long text Description: User defined long text

Database object: Feedback/coaching data

Field Name: Date

Description: Date data entered

Field Name: Who

Description: Person/team subject of data

Field Name: Related goal

Description: Feedback/coaching data related goals

Field Name: Comment

Description: Text of feedback/coaching data

Field Name: Topic

Description: Feedback/coaching topic Uses option list: Feedback/coaching topics

Field Name: Date message communicated Description: Date message communicated

Field Name: Name

Description: Feedback/coaching record name

Field Name: Type

Description: Feedback/coaching type

Uses option list: Feedback type: plan/actual

Database object: Person/team recognition

Field Name: Date

Description: Recognition date

Field Name: Who

Description: Person/team for development plan

Field Name: Description

Description: Description of recognition

Field Name: Type

Description: Type of recognition Uses option list: Types of recognition

Field Name: Related goal

Description: Goals related to recognition

Field Name: Name

Description: Recognition name

Field Name: User defined number Description: User defined numeric

Type: Numeric

Field Name: User defined number Description: User defined numeric

Type: Numeric

Field Name: User defined text Description: User defined text

Fixed length: 40

Field Name: User defined text Description: User defined text

Fixed length: 40

Database object: Formal performance review

Field Name: Name

Description: Review data name

Field Name: Date

Description: Review date

Field Name: Who

Description: Person/team reviewed

Field Name: Reviewed goals

Description: List of reviewed expectations

Field Name: Rating

Description: Overall rating for this review

Uses option list: Performance level

Field Name: Summary text

Description: Summary text for review

Field Name: Development issues Description: Development issues

Field Name: Complete?

Description: Is review complete Uses option list: Yes or no

Field Name: Type

Description: Review type Uses option list: Review type

Field Name: User defined rating Description: User defined rating Uses option list: Review Rating

Field Name: User defined number Description: User defined numeric

Type: Numeric

Field Name: User defined number Description: User defined numeric

Type: Numeric

Field Name: User defined number Description: User defined numeric

Type: Numeric

Field Name: User defined number Description: User defined numeric

Type: Numeric

Field Name: User defined long text Description: User defined long text

Field Name: User defined long text Description: User defined long text

Field Name: User defined long text Description: User defined long text

Database object: Goal review item

Field Name: Title

Description: Review goal's name

Fixed length: 80

Field Name: Rating Description: Goal rating

Uses option list: Performance level

Field Name: Summary comment Description: Summary comment

Field Name: Weighting Description: Goal weighting

Type: Numeric

Field Name: Goal's review

Description: Review goal's review

Database object: Interim summary review

Field Name: Name

Description: Interim review data name

Field Name: Date

Description: Interim review date

Field Name: Who

Description: Person/team reviewed

Field Name: Important messages

Description: List of important messages

Field Name: Overall message Description: Overall message

Field Name: User defined number Description: User defined numeric

Type: Numeric

Field Name: User defined number Description: User defined numeric

Type: Numeric

Field Name: User defined text Description: User defined text

Fixed length: 40

Field Name: User defined text Description: User defined text

Fixed length: 40

Field Name: Type

Description: Interim review type Uses option list: Review type

Database object: Interim review message

Field Name: Message review

Description: Interim review msg's review

Field Name: Text

Description: Message text

Field Name: Supporting data

Description: Message supporting data

Field Name: Implications

Description: Message implications

Database object: Development plan

Field Name: Name

Description: Development plan name

Field Name: Who

Description: Person/team for development plan

Field Name: Status

Description: Status of development plan

Uses option list: Goal status

Field Name: Development items

Description: List of development items

Field Name: Date

Description: Development plan creation date

Field Name: Summary

Description: Text summary of development plan

Field Name: Type

Description: Development plan type Uses option list: Type of development plan

Database object: Development plan item

Field Name: Title

Description: Development plan item name

Fixed length: 80

Field Name: Item plan

Description: Development plan item's plan

Field Name: Type

Description: Type of development item

Uses option list: Type of development plan item

Field Name: Status

Description: Status of development plan item

Uses option list: Goal status

Field Name: Due date

Description: Development plan item due date

Field Name: Description

Description: Text of development plan item

Database object: Reminders frequency

Field Name: Who

Description: Person/team

Field Name: Reminders record name

Description: Management reminders record name

Field Name: Formal review date Description: Formal review date

Field Name: Interim review freq. Description: Interim review interval

Field Name: Set new goals

Description: Reset expectations frequency

Field Name: Progress data

Description: Check progress frequency

Field Name: Feedback/coaching

Description: Give feedback/coaching frequency

Field Name: Recognition

Description: Give recognition frequency

Field Name: Set new goals

Description: Reset expectations advance notice

Field Name: Progress data

Description: Check progress advance notice

Field Name: Feedback/coaching

Description: Give feedback/coaching advance notice

Field Name: Recognition

Description: Give recognition advance notice

Field Name: Commitments

Description: Commitment due advance notice

Field Name: Due dates

Description: Goal due date advance notice

Field Name: To do's

Description: To do item advance notice

Field Name: Formal reviews

Description: Formal review advance notice

Field Name: Interim reviews

Description: Interim review advance notice